



The Nifty previous session ended 0.36% down at 18343.90. It opened on a weaker note and remained range bound towards ending with a bearish Doji candle, suggesting range bound oscillation below Nifty 18450-18500 levels. Chart pattern suggesting breaking out thick resistance placed in the price range of 18450-18500 is difficult. Hence, staying cautious on rise is advised. Retracement may again find buyers on dips around 18200 levels. Range bound oscillation with a positive bias in the price band of 18200-18500 is most likely.

On the Nifty hourly chart, direction of the leading indicators suggesting the benchmark index may remain stuck in the price band of 18200-18500. Staying cautious on rise is advised.

Nifty patterns on multiple periods suggesting; it looks extremely overstretched and may lead to profit booking any time soon. Hence, staying cautious on rise is advised. Thick resistance is placed in the price range of 18450-18500.

Nifty Crucial Supports & Resistances-

Supports- 18200, 18150 Resistances- 18450, 18500

Open Positional Calls-

T+10 SELL-

| Fut Segment | WIPRO @ 390-392, TGT- 372, Closing SL- above 402

T+7 SELL-

| Fut Segment | AMBUJA @ 568-570, TGT - 530, Closing SL- above 590

T+15 SELL-

| Fut Segment | M&M @ 1300-1320, TGT- 1200, Closing SL- above 1370

T+15 INST POSITIONAL SELL-

| Fut Segment | RIL @ 2630-2640, TGT- 2540, Closing SL- above 2690

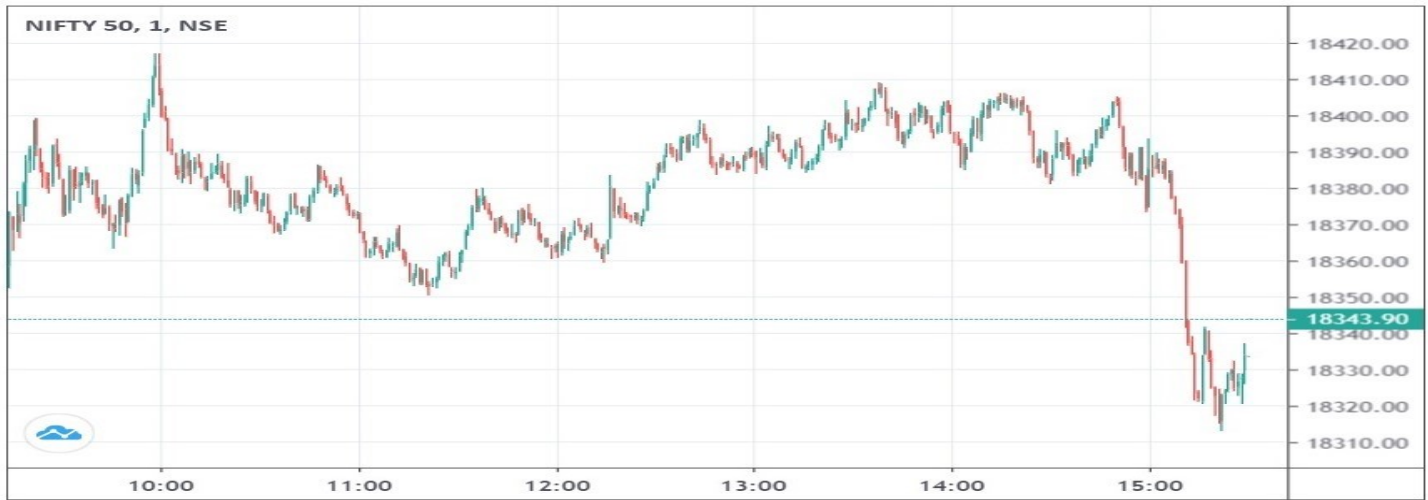
T+15 INST POSITIONAL SELL-

| Fut Segment | TVS MOTOR @ 1100- 1110, TGT- 1010, Closing SL- above 1160

T+15 INST POSITIONAL SELL-

| Fut Segment | ITC @ 350-355, TGT- 325, Closing SL- above 370

Nifty Intraday Chart



Market in Retrospect

Indian stock benchmarks closed lower on Thursday, dragged by utilities, consumer durables and auto stocks.

Nifty index ended 0.36% lower at 18,344. The broader markets represented by the Nifty 500 Index ended 0.42% lower, ending at 15,597. Among the sectorial indices, Nifty PSU Bank was the top gainer gaining by 0.79%, followed by Nifty Realty 0.04%. Nifty Auto was the only loser, losing by 1.36%.

Tata Consumer was the top gainer, gaining by 2.18%, followed by Adani Enterprise and L&T which gaining by 1.52% & 1.25%. Titan Company was the top loser, losing by 2.21%, followed by M&M and Tata Motors which losing by 2.16% & 1.78%.

Market Turnover (In Crore) 17-11-2022

Name	Last	Previous
NSE Cash	49688.07	58137.31
NSE F&O	26421448.33	14514932.93
BSE Cash	4,454.10	4,364.66
BSE F&O	*NA	161.50

FII Derivatives Flow (In Crore) 16-11-2022*

Instrument	Purchase	Sale	Net
Index Future	4577.67	2732.56	1845.11
Index Option	1077356.58	1072389.28	4967.3
Stock Future	12429.92	13123.26	693.34
Stock Option	13075.12	13093.36	18.24

Institutional Flow (In Crore) 17-11-2022

Institution	Purchase	Sale	Net
FII	7595.66	6977.29	618.37
DII	5433.88	4984.66	449.22

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Consumer	2.18			
Adani Enterp.	1.52			
Larsen & Toubro	1.25			
ICICI Bank	0.63			
Bharti Airtel	0.59			

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Eicher Motors	1.67			
Apollo Hospitals	1.68			
Tata Motors	1.78			
M & M	2.16			
Titan Company	2.21			

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

*Data not updated till 6:30PM

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex							
Nifty							
BSE M Cap							
BSE S Cap							
Nifty MC 100							
BSE Auto							
BSE Capgoods							
BSE FMCG							
BSE Metal							
BSE Oil&Gas							
BSE Healthcare							
BSE Power							
BSE Realty							
BSE ConsDur							
BSE Bank							
BSE IT							

Bond Markets							
Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US							
UK							
Brazil							
Japan							
Australia							
India							
Switzerland							
Germany							

Currency							
Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR							
USD Index							
YUAN							
GBP							
EUR							
YEN							

Freight							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry							
Baltic Dirty							
SG Dubai HY							

Global Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones							
Nasdaq							
S&P 500							
FTSE100							
CAC40							
DAX							
Mexico IPC							
Brazil Bovespa							
Russian RTS							
Japan Nikkei							
Hang Seng							
Taiwan Index							
Shanghai Comp							
KOSPI							
Malaysia KLCI							
Jakarta Comp							
Philippine SE							
Thai Exch							

Indian Indices							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude							
BRENT Crude							
Natural Gas							

LME							
Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)							
Silver(\$/Ounce)							
Aluminium							
Copper							
Zinc							
Lead							

Agro Commodities							
Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee							
Cotton							
Sugar							
Wheat							
Soybean							

Due to some technical error data not update

Coal India banks on South Eastern Coalfields for output in Chhattisgarh

The coal ministry and Coal India Ltd (CIL) are reckoning on South Eastern Coalfields Ltd (SECL) to achieve the output target for 2022-23 (FY23) despite the underperformance of the public-sector undertaking's subsidiary. CIL, which accounts for more than 80 per cent of domestic output, has set a target of 700 million tonnes (MT) for FY23. SECL's output fell short by over 5 per cent against the annual plan in FY22. The company targeted 150 MT last year. However, it could extract 142.5 MT. The Bilaspur-headquartered company slipped to second place in production among the eight entities of CIL. Odisha-based Mahanadi Coalfields took top spot. SECL has set a target of 182 MT this financial year. The coal ministry and CIL are keeping a close watch on this.

Ashok Leyland delivers 150 vehicles to Tanzania Police Force

Hinduja group flagship Ashok Leyland has delivered 150 trucks and buses to the Tanzania Police Force. The supplies are part of a contract signed between Ashok Leyland and the Ministry of Home Affairs, Tanzania, and financed through a long-term soft loan extended by the Export Import Bank of India. The vehicles delivered include Police Staff Buses, 4X4 Police Troop Carriers, ambulances, recovery trucks and other logistic vehicles for the Police support services. These 150 vehicles will be added to the 475 Ashok Leyland vehicles, which are already in operation with the Tanzanian Police Force across the country. The Tanzania Police Force currently has a fleet of 625 Ashok Leyland vehicles and additional vehicles are planned for delivery in the coming months, the commercial vehicle maker stated.

Tata Motors to supply 1,000 buses to Haryana govt

Tata Motors has bagged an order for 1,000 buses from Haryana Roadways, the company said in a stock exchange filing on Thursday. The company will supply 52-seater fully built BS VI diesel buses in a phased manner, as per the contract. Haryana Transport Department principal secretary Navdeep Singh Virk said the buses will provide benefits to all stakeholders alike, and offer unmatched comfort to the passengers.

Alstom wins bid to supply 312 metro cars for Delhi metro

Alstom will be manufacturing, supplying, testing, and commissioning 312 standard gauge metro cars for the fourth phase expansion of the Delhi Metro. A statement from Alstom said that the order, worth €312 million includes Design and manufacturing of 234 standard gauge metro cars for plying on the extension of Delhi metro's Pink, and Magenta Lines.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Octal Credit Capital Ltd	Cash dividend of INR7 effective 18-11-2022

Domestic Events

- India Foreign Exchange Reserve for November 11, 2022.

Global Events

- Japan Inflation for October 2022.
- The U.S. Existing Home Sales for October 2022.

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