

20 December 2022



The Nifty previous session ended 0.19% down at 18385.30. It opened negative followed by minor recovery in the end towards ending with a Hammer candle. Finding support around 18200 suggesting this level likely to act as the short-term pivotal support in coming days. Chart pattern suggesting range bound oscillation with a negative bias in the price band of 18200-18600 is likely. Midway resistance is placed around 18500 levels. However, staying cautious on rise around 18600 levels is advised.

On the Nifty hourly chart, positive divergence helped to rebound from around 18200 levels, however, staying cautious on rise around 18600 is advised.

Nifty patterns on multiple periods suggesting; intraday recovery may again find sellers on rise, considering the bearish candle on the weekly. Massive resistance is placed in the price range of 18500-18600 levels. Hence, staying cautious on rise is advised.

Nifty Crucial Supports & Resistances-

Supports- 18200, Resistances- 18500, 18600

Open Positional Calls-

T+15 INST POSITIONAL SELL-

| Fut Segment| ITC @ 350-355, TGT- 325, Closing SL- above 370

T+15 INST POSITIONAL SELL-

| Fut Segment| HDFC BANK @ 1620-1640, TGT- 1530, Closing SL- above 1680

T+15 INST POSITIONAL SELL-

| Fut Segment| SBIN @ 610-615, TGT- 575, Closing SL- above 635

T+15 INST POSITIONAL SELL-

| Fut Segment| CAN BANK @ 330-335, TGT- 295, Closing SL - above 355

T+15 INST POSITIONAL SELL-

| Fut Segment| M&M @ 1320-1340, TGT- 1230, Closing SL- above 1380

T+5 BUY-

| Cash Segment| TECH MAHINDRA @ 1025-1020, TGT- 1060, Closing SL- below 1000

T+3 BUY-

| Cash Segment| HINDALCO @ 452-450, TGT- 470, Closing SL- below 440

BTST-

| Cash Segment| RIL @ 2610, TGT- 2650, Closing SL- below 2590

Key Contents

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Nifty Intraday Chart



Market in Retrospect

The Indian benchmark indices closed flat after a volatile day of trading on Tuesday.

Nifty index ended 0.19% lower, ended at 18,385. The broader markets represented by the Nifty 500 Index ended 0.18% lower, ending at 15,726. Among the sectorial indices, Nifty IT was the top gainer gaining 0.20%, followed by Nifty Energy was higher by 0.15%. Nifty Realty was the top loser losing by 1.21%.

Adani Enterprises was the top gainer, gaining by 2.21%, followed by TCS and RIL which gaining by 1.31% & 0.87%. SBI Life Insurance was the top loser, losing by 2.86%, followed by Eicher Motors and UPL which losing by 0.98% & 0.95%.

Market Turnover (In Crore) 20-12-2022

Name	Last	Previous
NSE Cash	*NA	47194.36
NSE F&O	*NA	12507945.78
BSE Cash	4,374.45	3,444.19
BSE F&O	*NA	104.47

FII Derivatives Flow (In Crore) 20-12-2022

Instrument	Purchase	Sale	Net
Index Future	2614.20	5600.65	2986.45
Index Option	1294147.83	1291814.43	2333.4
Stock Future	7959.69	9089.55	1129.86
Stock Option	12346.95	12294.15	52.8

Institutional Flow (In Crore) 20-12-2022

Institution	Purchase	Sale	Net
FII	5678.42	5222.48	455.94
DII	4951.34	4456.60	494.74

*Data not updated till 6:45PM

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Adani Enterprises	2.21	2.59	3778426	1287660
TCS	1.31	2.65	1529971	1766333
RIL	0.87	0.12	3446291	4417304
Indusind Bank	0.42	0.51	1245359	2899904
Axis Bank	0.38	0.55	9511818	7167713

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
HUL	1.60	1.32	827567	1296845
Tata Motors	1.79	1.91	12341042	16866740
UPL	1.99	1.64	1598234	1629058
Eicher Motors	2.23	0.01	711013	652265
SBI Life Insurance	2.86	3.64	1478618	722455

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	61702.29	103.90	0.17	1.33	0.06	3.32	10.53
Nifty	18385.30	35.15	0.19	1.20	0.42	3.19	10.66
BSE M Cap	25843.13	69.39	0.27	1.51	2.82	0.37	9.03
BSE S Cap	29596.46	5.57	0.02	0.63	2.94	0.52	7.57
Nifty MC 100	32117.00	69.85	0.22	1.68	3.88	0.51	11.37
BSE Auto	29541.44	227.01	0.76	0.53	0.92	2.91	25.31
BSE Capgoods	34660.05	138.86	0.40	1.16	3.86	5.87	27.39
BSE FMCG	16618.45	94.91	0.57	0.86	4.35	3.43	25.58
BSE Metal	20525.95	104.30	0.51	0.53	3.63	7.02	11.15
BSE Oil&Gas	20649.57	19.92	0.10	0.43	4.42	4.93	21.25
BSE Healthcare	23081.08	13.26	0.06	1.26	1.39	0.97	4.93
BSE Power	4527.16	13.12	0.29	0.28	3.55	13.76	31.42
BSE Realty	3492.33	36.60	1.04	1.70	2.25	4.08	2.91
BSE ConsDur	39964.17	84.85	0.21	0.91	1.92	7.01	3.55
BSE Bank	49311.76	56.10	0.11	1.23	1.58	4.00	25.83
BSE IT	28664.15	31.03	0.11	2.85	3.86	4.01	18.87

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.65	0.07	1.96	4.38	4.55	2.57	156.92
UK	3.56	0.06	1.57	7.76	9.82	8.12	360.75
Brazil	6.09	0.11	1.81	4.86	3.15	2.56	31.11
Japan	0.41	0.15	60.00	60.63	63.86	59.38	895.12
Australia	3.73	0.19	5.49	9.65	3.21	2.62	142.01
India	7.30	0.00	0.01	0.43	0.12	0.48	13.43
Switzerland	1.39	0.07	5.46	17.90	34.17	7.50	563.33
Germany	2.27	0.07	3.18	18.08	12.86	18.02	721.04

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.76	0.05	0.06	0.06	1.10	3.62	8.26
USD Index	103.99	0.73	0.70	0.01	2.75	5.65	7.70
YUAN	6.97	0.01	0.15	0.25	2.81	0.70	8.52
GBP	1.22	0.00	0.14	1.62	2.90	6.90	7.88
EUR	1.06	0.00	0.31	0.07	3.89	6.71	5.67
YEN	132.40	4.51	3.41	2.41	7.36	8.57	14.19

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	1548.00	12.00	0.77	13.74	30.19	10.47	34.71
Baltic Dirty	2043.00	35.00	1.68	2.06	13.62	35.48	154.10
SG Dubai HY	25.48	2.40	10.40	18.79	23.39	24.23	638.55

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	32757.54	162.92	0.49	3.67	2.93	6.68	6.23
Nasdaq	10546.03	159.38	1.49	5.36	5.38	7.69	29.60
S&P 500	3817.66	34.70	0.90	4.33	3.72	0.99	16.43
FTSE100	7357.49	1.44	0.02	1.87	0.31	2.36	2.29
CAC40	6447.95	22.60	0.35	4.36	2.92	7.88	6.10
DAX	13907.68	28.36	0.20	4.02	3.58	9.82	8.70
Mexico IPC	49946.10	315.96	0.64	1.03	3.15	6.11	3.25
Brazil Bovespa	104739.8	1884.05	1.83	0.57	3.79	6.91	0.27
Russian RTS	965.07	27.21	2.74	11.46	15.94	16.46	38.10
Japan Nikkei	26568.03	669.61	2.46	4.96	4.77	4.05	4.90
Hang Seng	19094.80	258.01	1.33	2.56	6.13	1.67	16.05
Taiwan Index	14170.03	263.29	1.82	2.43	2.31	2.61	19.80
Shanghai Comp	3073.77	33.35	1.07	3.23	0.76	1.56	14.47
KOSPI	2333.29	18.88	0.80	1.65	4.55	1.46	21.25
Malaysia KLCI	1467.32	9.77	0.66	0.19	1.24	0.43	1.78
Jakarta Comp	6768.32	11.38	0.17	0.62	4.43	5.96	3.38
Philippine SE	6458.12	43.85	0.68	1.89	0.32	0.15	10.77
Thai Exch	1604.44	13.76	0.85	1.32	0.80	2.08	0.70

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	76.19	1.00	1.33	1.06	4.86	9.78	11.67
BRENT Crude	79.88	0.12	0.15	0.94	8.30	7.52	17.75
Natural Gas	5.70	0.16	2.67	17.88	15.20	29.22	38.09

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1808.42	20.30	1.14	0.16	3.27	8.59	0.95
Silver(\$/Ounce)	23.85	0.83	3.60	0.34	13.73	23.57	6.94
Aluminium	2323.50	13.60	0.58	2.21	3.41	3.82	14.27
Copper	8303.25	69.25	0.84	0.31	3.24	6.09	12.30
Zinc	3052.00	3.50	0.11	7.52	0.96	3.59	10.99
Lead	2173.00	17.75	0.82	0.21	1.49	16.48	6.60

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	166.00	1.70	1.03	1.13	7.03	24.11	24.82
Cotton	84.92	0.84	1.00	4.03	1.36	6.11	1.89
Sugar	20.37	0.23	1.14	3.09	1.60	14.44	13.67
Wheat	747.50	1.00	0.13	0.43	9.06	17.61	3.86
Soybean	1467.50	4.00	0.27	1.15	2.39	1.21	19.19

NTPC Group crosses 3 GW operational renewable energy capacity

NTPC Group including joint ventures and arms crossed 3GW of operational renewable energy (RE) capacity. The NTPC Group achieved this milestone with commissioning of first part capacity of 100 MW out of 300 MW Nokhra Solar PV Project at Bikaner, Rajasthan from 00:00 hours of December 20, 2022. NTPC group had crossed 2 GW on June 24 this year with the commissioning of its 92 MW floating solar project at Kayamkulam, Kerala. The company now has 36 operational RE projects spread across 12 states with a cumulative capacity of 3,094 MW. The capacity includes the largest floating solar portfolio of 262 MW in the country with two largest floating solar PV (FSPV) projects located at Ramagundam in Telangana and Kaymkulam in Kerala. NTPC has added 1,242 MW of renewable energy capacity in the current fiscal. As on date, a total of 4.8 GW capacity is under different stages of implementation and another 7.3 GW is under tendering. Also, the company is committed to achieve 60 GW of renewable energy capacity by year 2032. NTPC Group's overall installed and commercial capacity stands at 7,0824 MW.

Capacit'e Infraprojects bags Rs 117 crore order from DLF

Construction firm Capacit'e Infraprojects Ltd on Tuesday said it has bagged an order worth Rs 117.20 crore from DLF Ltd for the construction of a mall in Goa. The contract amount of Rs 117.20 crore excludes GST and labour cess. The order inflow for the current fiscal, along with the existing order book, gives it confidence to deliver good growth in the coming quarters.

Salasar Techno Engineering bags power projects worth Rs 750 cr in UP

Salasar Techno Engineering Limited (STEL) has bagged orders of about Rs 750 crore from Pashchimanchal Vidyut Vitran Nigam Limited (PVVNL). The work orders are for the development of distribution infrastructure for loss reduction in Bulandshahar, Hapur, Baghpat and Meerut districts of Uttar Pradesh under Revamped Reforms based and Result Linked Distribution Sector Scheme (RDSS). The orders in Hapur and Bulandshahar are worth Rs 403.85 crore, while in Meerut and Baghpat, it stood at Rs 344.61 crore. The total is Rs 748.46 crore. The orders will be executed over the next 24 months.

India attracts USD 13 bn FDI in non-conventional energy sector

Domestic non-conventional energy sector has received over USD 13 billion through Foreign Direct Investment (FDI) route in the last 22 years, Parliament was informed on Tuesday. FDI, up to 100 per cent, is permissible through automatic route for the promotion of solar power generation in the country, Minister for New and Renewable Energy (MNRE) R K Singh informed the Rajya Sabha. Non-conventional sources of energy includes solar, wind and other renewable sources. the country-wise details of FDI/ equity inflow during the period April, 2000 to September, 2022, India received USD 13.034 billion as offshore investment. The top contributor is Mauritius, followed by the United Kingdom, Singapore, Netherland and UAE.

Waaree to expand its module manufacturing capacity to 12 GW by Mar 2023

Solar equipment maker Waaree will ramp up its module manufacturing capacity to 12 GW by March 2023 from the existing nine GW. Waaree, a leading solar panel manufacturer, currently, has a 9 GW module manufacturing facility operational. Further, the company is setting up additional module manufacturing capacity, which will take its module manufacturing capacity to 12 GW for a 650-watt module by March 2023. This will be the largest module manufacturing capacity in the world outside China. With the addition of Indo solar, modules will be made at Greater Noida in NCR for the domestic market in Q3 of 2022. Waaree has emerged as the leading supplier of solar modules as per a report by JMK and holds a lion's share of 17 per cent of the total shipment. Nearly 85 per cent of the modules shipped were high-efficiency mono-perc technology.



CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

[illegible]

Domestic Events

- RBI Monetary policy meeting minutes.

Global Events

- The U.S. Existing Home Sales for November 2022.

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Contact us:

SMIFS Limited. (<https://www.smifs.com/>)

Compliance Officer:

Sudipto Datta,

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5401 /91 33 6634 5401

Email Id.: compliance@smifs.com
