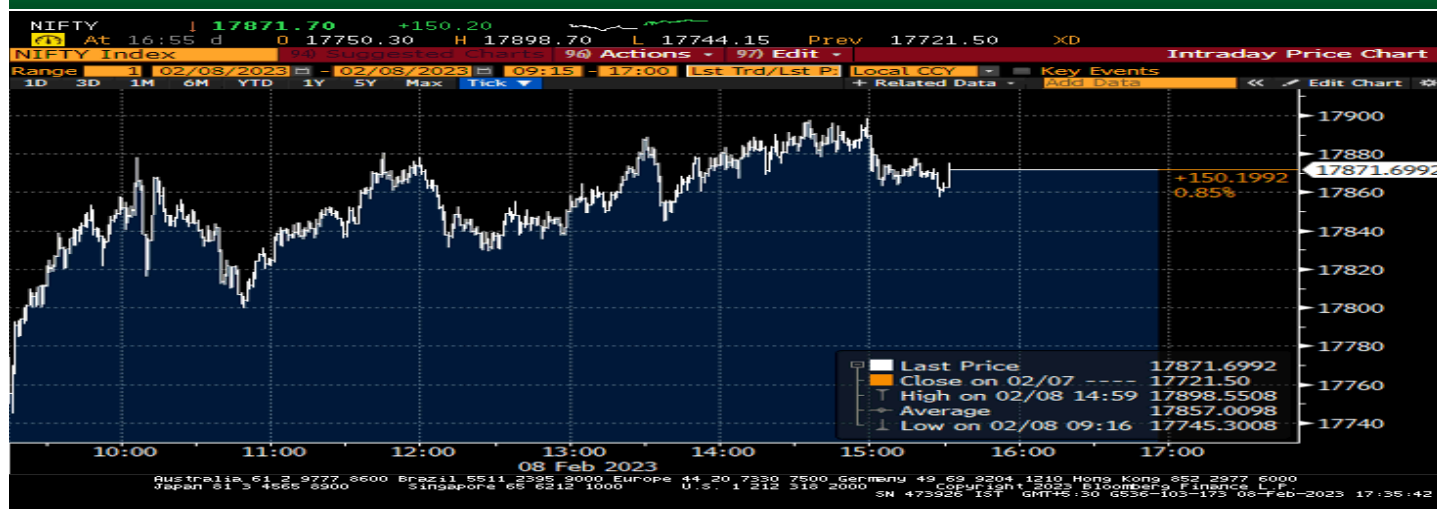


Nifty Intraday Chart



Market in Retrospect

The Indian benchmark indices continued trading higher through midday after it opened with slim gains on Wednesday. RBI Governor Shaktikanta Das announced the Monetary Policy Committee's decision on hiking the repo rate by 25 basis points to 6.50%.

Nifty index ended 0.85% higher, ended at 17,872. The broader markets represented by the Nifty 500 Index ended 0.85% higher, ending at 15,028. Among the sectorial indices, Nifty Metal was the top gainer gaining by 3.78%, followed by Nifty IT gaining by 1.53%.

Adani Enterprises was the top gainer, gaining by 20.04%, followed by Adani Ports & SE and HDFC Life Insurance which gaining by 8.33% & 5.30%. L&T was the top loser, losing by 1.59%, followed by Hero Motocorp and Eicher Motors losing by 1.43% & 1.43%.

Market Turnover (In Crore) 08-02-2023

Name	Last	Previous
NSE Cash	52738.33	54510.28
NSE F&O	17003369.85	21411319.48
BSE Cash	3,420.19	3,720.93
BSE F&O	68.41	118.29

FII Derivatives Flow (In Crore) 08-02-2023

Instrument	Purchase	Sale	Net
Index Future	4074.09	2808.57	1265.52
Index Option	1017681.83	1024574.42	-6892.59
Stock Future	11647.52	9723.30	1924.22
Stock Option	13580.14	14185.04	-604.9

Institutional Flow (In Crore) 08-02-2023

Institution	Purchase	Sale	Net
FII	7617.8	8354.62	736.82
DII	6154.12	5212.96	941.16

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Adani Enterprises	20.04	1.35	19173006	26076330
Adani Ports & SE	8.33	21.02	31111885	67350540
HDFC Life Insurance	5.30	1.39	10571918	13018770
Bajaj Finance	3.10	9.19	1903208	1738563
SBI Life Insurance	2.89	4.97	3265863	5149873

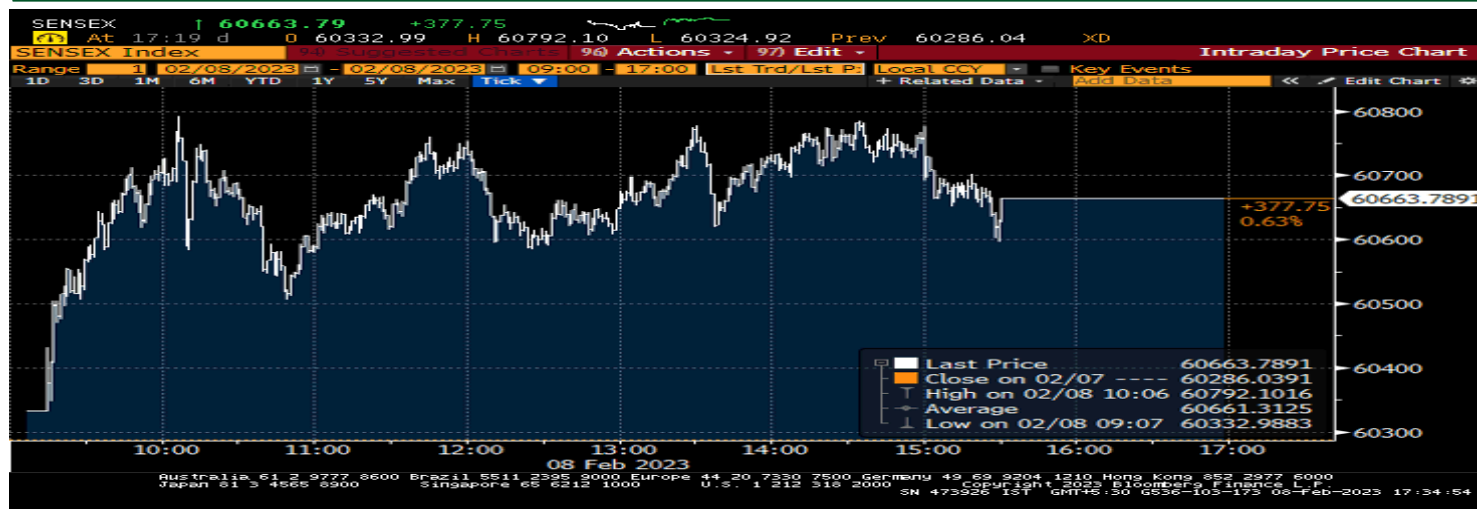
NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Axis Bank	0.84	1.69	6572818	8905378
Bharti Airtel	1.37	0.78	9951783	3868610
Eicher Motors	1.43	2.27	378309	558379
Hero Motocorp	1.43	4.13	793670	372798
Larsen & Toubro	1.59	0.69	1452145	2964949

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	60663.79	377.75	0.63	1.60	1.27	0.85	4.94
Nifty	17871.70	150.20	0.85	1.45	0.07	1.82	3.50
BSE M Cap	24883.24	245.66	1.00	1.95	1.13	3.64	2.27
BSE S Cap	28169.62	212.88	0.76	0.98	2.13	3.83	3.09
Nifty MC 100	30944.00	280.20	0.91	1.83	1.52	3.19	3.43
BSE Auto	30349.29	102.85	0.34	0.54	4.61	1.48	17.60
BSE Capgoods	34212.11	113.32	0.33	1.37	2.43	1.71	19.08
BSE FMCG	16496.77	19.52	0.12	1.63	2.26	1.21	21.63
BSE Metal	20368.76	208.81	1.04	4.23	1.45	1.36	0.81
BSE Oil&Gas	17657.95	56.15	0.32	2.77	13.90	11.56	3.15
BSE Healthcare	22477.22	266.98	1.20	0.25	2.32	6.43	7.59
BSE Power	3562.29	0.18	0.01	7.17	17.41	27.75	7.94
BSE Realty	3296.51	4.56	0.14	1.37	3.08	7.59	10.49
BSE ConsDur	38610.22	295.85	0.77	2.66	2.87	8.94	8.96
BSE Bank	46964.74	22.71	0.05	2.38	2.26	1.71	7.64
BSE IT	30570.93	454.07	1.51	2.34	9.14	5.86	11.17

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.65	0.03	0.77	6.69	2.45	11.59	85.68
UK	3.30	0.02	0.63	0.33	5.07	7.21	121.36
Brazil	6.18	0.02	0.31	1.04	3.57	3.35	25.68
Japan	0.50	0.00	0.20	1.63	0.99	98.41	129.36
Australia	3.61	0.02	0.50	1.26	5.37	10.43	70.47
India	7.34	0.03	0.45	0.91	0.41	1.24	7.86
Switzerland	1.40	0.04	3.10	11.31	7.87	23.17	292.70
Germany	2.36	0.01	0.26	3.11	6.56	3.24	788.68

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.49	0.21	0.25	0.67	0.17	0.71	9.39
USD Index	103.14	0.28	0.27	1.90	0.71	5.92	7.84
YUAN	6.79	0.00	0.03	0.65	0.21	6.55	6.19
GBP	1.21	0.00	0.38	2.28	0.74	4.76	10.70
EUR	1.07	0.00	0.14	2.27	0.10	6.62	5.90
YEN	130.82	0.25	0.19	1.41	0.81	11.36	11.67

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	601.00	7.00	1.15	11.75	46.81	55.68	60.01
Baltic Dirty	1218.00	6.00	0.49	3.33	12.44	34.41	78.85
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34156.69	265.67	0.78	0.21	1.56	3.00	3.68
Nasdaq	12113.79	226.34	1.90	4.57	14.61	14.11	14.66
S&P 500	4164.00	52.92	1.29	2.14	6.90	8.77	7.91
FTSE100	7918.48	53.59	0.68	2.03	2.84	8.38	4.64
CAC40	7162.10	30.38	0.43	1.21	4.40	11.20	1.91
DAX	15421.28	101.95	0.67	1.59	5.56	12.67	1.18
Mexico IPC	53335.51	713.54	1.32	2.18	3.10	4.81	1.99
Brazil Bovespa	107829.7	891.85	0.82	4.94	1.04	7.17	3.92
Russian RTS	991.57	12.37	1.23	1.04	5.23	13.21	33.39
Japan Nikkei	27606.46	79.01	0.29	0.95	6.29	0.95	1.18
Hang Seng	21283.52	15.18	0.07	3.57	1.39	28.54	12.52
Taiwan Index	15618.17	217.26	1.41	1.28	8.66	17.01	13.07
Shanghai Comp	3232.11	15.99	0.49	1.61	2.36	5.47	6.39
KOSPI	2483.64	31.93	1.30	1.38	8.46	3.53	9.57
Malaysia KLCI	1470.75	5.63	0.38	1.91	0.66	2.04	3.88
Jakarta Comp	6940.13	4.82	0.07	1.13	3.82	1.56	2.22
Philippine SE	6923.08	41.82	0.61	1.60	3.83	10.08	7.18
Thai Exch	1670.34	10.15	0.60	0.91	0.21	2.31	0.82

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	77.88	0.67	0.87	1.83	5.48	12.48	12.93
BRENT Crude	84.33	0.57	0.68	1.71	7.00	7.82	4.32
Natural Gas	2.57	0.01	0.39	4.29	24.12	53.25	38.71

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1881.79	8.55	0.46	3.53	0.86	9.88	3.05
Silver(\$/Ounce)	22.48	0.32	1.43	6.24	5.64	5.31	3.01
Aluminium	2486.00	12.01	0.48	4.86	9.79	7.04	21.63
Copper	8893.00	55.00	0.62	3.33	3.77	12.22	9.32
Zinc	3169.75	5.75	0.18	7.28	4.21	9.02	12.57
Lead	2086.00	1.75	0.08	2.00	6.51	2.17	5.16

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	177.35	0.00	0.00	0.71	11.89	8.54	26.13
Cotton	85.52	0.11	0.13	0.11	0.19	0.26	16.52
Sugar	19.65	0.03	0.15	2.34	9.72	8.80	13.52
Wheat	753.75	4.00	0.53	0.79	1.38	11.06	4.16
Soybean	1524.75	9.50	0.63	0.30	2.16	4.92	9.91

Samvardhana Motherson International

Net profit of Samvardhana Motherson International rose 85.22% to Rs 453.93 crore in the quarter ended December 2022 as against Rs 245.08 crore during the previous quarter ended December 2021. Sales rose 25.57% to Rs 20006.80 crore in the quarter ended December 2022 as against Rs 15933.39 crore during the previous quarter ended December 2021.

Adani Wilmar

Adani Wilmar consolidated net profit rose 16% to Rs 246 crore for the three months ended December 2022. The same was Rs 211 crore in the corresponding period of last year. Revenue from operations increased 7% year-on-year (YoY) to Rs 15,438 crore in the December quarter. It was Rs 14,370 crore in the year-ago period. Segment-wise, the company recorded 26% growth in edible oils volume, while revenues from the same grew 4% YoY to Rs 12,581 crore.

Shree Cement

Net profit of Shree Cement declined 41.48% to Rs 282.07 crore in the quarter ended December 2022 as against Rs 481.97 crore during the previous quarter ended December 2021. Sales rose 18.21% to Rs 4299.26 crore in the quarter ended December 2022 as against Rs 3637.11 crore during the previous quarter ended December 2021.

Piramal Enterprise

Piramal Enterprise Reported Standalone quarterly numbers. Net Sales at Rs 3,763.21 crore in December 2022 up 503.17% from Rs. 623.91 crore in December 2021. Quarterly Net Profit at Rs. 2,892.20 crore in December 2022 up 1615.62% from Rs. 168.58 crore in December 2021. EBITDA stands at Rs. 3,123.62 crore in December 2022 up 670.85% from Rs. 405.22 crore in December 2021. Piramal Enter EPS has increased to Rs. 121.18 in December 2022 from Rs. 7.06 in December 2021.

Honeywell Automation India

Honeywell Automation India Limited has reported Standalone financial results for the period ended December 31, 2022. The company has reported total income of Rs. 1044.93 crores during the period ended December 31, 2022 as compared to Rs. 839.13 crores during the period ended September 30, 2022. The company has posted net profit / (loss) of Rs. 106.07 crores for the period ended December 31, 2022 as against net profit / (loss) of Rs. 117.94 crores for the period ended September 30, 2022. The company has reported EPS of Rs. 119.97 for the period ended December 31, 2022 as compared to Rs. 133.39 for the period ended September 30, 2022.

Graphite India

Net profit of Graphite India declined 59.85% to Rs 53.00 crore in the quarter ended December 2022 as against Rs 132.00 crore during the previous quarter ended December 2021. Sales declined 20.34% to Rs 701.00 crore in the quarter ended December 2022 as against Rs 880.00 crore during the previous quarter ended December 2021.

Piramal Enterprises

Net profit of Piramal Enterprises rose 314.62% to Rs 3545.37 crore in the quarter ended December 2022 as against Rs 855.08 crore during the previous quarter ended December 2021. Sales declined 15.32% to Rs 3231.64 crore in the quarter ended December 2022 as against Rs 3816.16 crore during the previous quarter ended December 2021.

Adani Power

Adani Power reported 96 per cent decline in consolidated net profit at Rs 8.77 crore for December quarter 2022-23 mainly on the back of higher expenses. In the year-ago period, the profit was Rs 218.49 crore. Total expenses increased to Rs 8,078.31 crore in the quarter from Rs 5,389.24 crore. Total income rose to Rs 8,290.21 crore from Rs 5,593.58 crore in the same period a year ago. During the quarter, the company and its subsidiaries achieved an average Plant Load Factor (PLF or capacity utilisation) of 42.1 per cent and power sale volume of 11.8 Billion Units (BU), as compared to PLF of 41 per cent and power sale volume of 10.6 BU in Q3 FY22. Operating performance for Q3 FY23 includes the performance of the 1,200 MW power plant of Mahan Energen Ltd, which was acquired in March 2022.

Escorts Kubota

Net profit of Escorts Kubota declined 6.89% to Rs 180.82 crore in the quarter ended December 2022 as against Rs 194.19 crore during the previous quarter ended December 2021. Sales rose 14.67% to Rs 2291.35 crore in the quarter ended December 2022 as against Rs 1998.29 crore during the previous quarter ended December 2021.

NHPC

NHPC has posted a 12.59 per cent decline in its consolidated net profit to Rs 775.99 crore for the December 2022 quarter, mainly due to higher expenses. The consolidated net profit of the company was Rs 887.76 crore in the quarter ended December 2021. Its total income rose to Rs 2,691.34 crore in the quarter from Rs 2,373.72 crore a year ago. Expenses increased to Rs 1,303.06 crore from Rs 1,259.28 crore in the year-ago period. The board of the company has also announced the interim dividend at the rate of 14 per cent (Rs 1.40 per equity share) on the face value of paid-up equity shares of Rs 10 each for the financial year 2022-23.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Gillette India Ltd	Cash dividend of INR35 effective 09-02-2023
India Motor Parts and Accessories Ltd	Cash dividend of INR9 effective 09-02-2023
Care Ratings Ltd	Cash dividend of INR10 effective 09-02-2023

Domestic Events

- No Events

Global Events

- The U.S. Initial Jobless Claims for February 04, 2023.

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