

15 February 2023

Nifty Intraday Chart



Market in Retrospect

Indian equity benchmarks recovered from the day's low and closed higher amid weak Asia trade on Wednesday.

Nifty index ended 0.48% higher, ended at 18,016. The broader markets represented by the Nifty 500 Index ended 0.47% higher, ending at 15,040. Among the sectorial indices, Nifty Realty was the top gainer gaining by 1.30%, followed by Nifty IT gaining by 1.13%. Nifty FMCG was the top loser losing by 0.39%.

Tech Mahindra was the top gainer, gaining by 5.86%, followed by Apollo Hospital and Eicher Motors which gaining by 5.13% & 4.27%. HUL was the top loser, losing by 1.21%, followed by Sun Pharma and L&T losing by 1.13% & 0.76%.

Market Turnover (In Crore) 15-02-2023

Name	Last	Previous
NSE Cash	45065.55	44624.98
NSE F&O	17008684.70	19571146.57
BSE Cash	2,358.33	3,097.74
BSE F&O	137.79	115.12

FII Derivatives Flow (In Crore) 15-02-2023

Instrument	Purchase	Sale	Net
Index Future	3647.07	3909.45	262.38
Index Option	978754.16	976943.63	1810.53
Stock Future	12112.01	10191.36	1920.65
Stock Option	14120.03	13819.55	300.48

Institutional Flow (In Crore) 15-02-2023

Institution	Purchase	Sale	Net
FII	8547.86	8115.71	432.15
DII	5880.41	5363.77	516.64

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tech Mahindra	5.86	5.97	6712218	1926626
Apollo Hospitals	5.13	2.20	2724361	301348
Eicher Motors	4.27	2.58	2093492	579286
RIL	2.26	3.40	15461902	6442349
Adani Enterprises	1.68	17.80	7636578	15115540

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Indusind Bank	0.63	0.37	2050158	2126536
ONGC	0.64	2.50	12631259	7671000
Larsen & Toubro	0.76	2.07	1946344	1864767
Sun Pharma	1.13	1.74	2251350	1601660
HUL	1.21	1.33	2009134	1355668

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

*Data not updated till 7:30PM

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	61275.09	242.83	0.40	1.01	1.68	0.97	5.39
Nifty	18015.85	86.00	0.48	0.81	0.33	2.11	3.82
BSE M Cap	24641.70	169.74	0.69	0.97	2.10	3.36	2.57
BSE S Cap	27861.86	100.48	0.36	1.09	3.45	4.12	0.65
Nifty MC 100	30671.00	189.20	0.62	0.88	2.10	2.33	4.41
BSE Auto	30430.11	327.01	1.09	0.27	3.42	1.00	16.32
BSE Capgoods	34479.12	124.63	0.36	0.78	0.97	4.10	21.55
BSE FMCG	16494.63	57.47	0.35	0.01	3.17	3.13	23.24
BSE Metal	20257.05	71.53	0.35	0.55	5.66	0.32	0.69
BSE Oil&Gas	17502.43	33.88	0.19	0.88	15.12	13.20	2.91
BSE Healthcare	22260.65	65.76	0.30	0.96	3.49	6.40	7.66
BSE Power	3407.14	24.96	0.73	4.36	23.06	29.69	10.85
BSE Realty	3250.50	41.71	1.30	1.40	4.40	9.86	9.20
BSE ConsDur	38806.55	265.79	0.69	0.51	0.56	7.03	8.34
BSE Bank	47172.64	104.76	0.22	0.44	2.06	2.52	8.01
BSE IT	30733.87	287.97	0.95	0.53	6.14	2.46	11.37

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.74	0.00	0.10	3.60	6.74	0.79	83.01
UK	3.42	0.10	2.78	3.32	1.69	3.89	116.37
Brazil	6.36	0.02	0.32	2.88	10.45	0.06	23.64
Japan	0.51	0.00	0.59	1.40	0.98	106.94	131.51
Australia	3.74	0.00	0.00	3.46	4.12	0.53	70.89
India	7.35	0.02	0.29	0.20	0.66	1.18	10.12
Switzerland	1.44	0.02	1.30	2.49	28.23	33.46	310.26
Germany	2.42	0.02	0.62	2.54	11.76	14.94	686.69

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.80	0.04	0.05	0.37	1.43	2.05	9.01
USD Index	103.53	0.30	0.29	0.12	1.30	2.70	7.86
YUAN	6.84	0.01	0.15	0.67	1.46	3.04	7.29
GBP	1.21	0.01	0.75	0.08	0.92	1.83	10.75
EUR	1.07	0.00	0.14	0.10	0.91	3.61	5.60
YEN	133.35	0.19	0.14	1.46	3.58	4.45	13.30

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	563.00	53.00	8.60	6.32	40.49	56.69	71.39
Baltic Dirty	1203.00	1.00	0.08	0.82	16.75	38.65	74.10
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34089.27	156.66	0.46	0.20	0.62	1.48	2.57
Nasdaq	11960.14	68.36	0.57	1.27	7.95	5.30	15.41
S&P 500	4136.13	1.16	0.03	0.67	3.43	3.62	7.49
FTSE100	7954.62	0.98	0.01	0.86	1.39	7.92	4.52
CAC40	7289.62	73.91	1.02	2.36	3.76	9.73	4.41
DAX	15432.35	49.78	0.32	0.12	2.28	7.32	0.11
Mexico IPC	52663.12	387.71	0.73	1.26	1.71	1.95	1.03
Brazil Bovespa	107848.8	987.66	0.91	0.02	2.77	4.69	6.08
Russian RTS	932.73	20.44	2.15	5.03	7.72	19.59	37.76
Japan Nikkei	27501.86	100.91	0.37	0.38	5.29	1.74	2.37
Hang Seng	20812.17	301.59	1.43	2.21	4.26	13.46	14.55
Taiwan Index	15432.89	221.59	1.42	1.19	4.11	6.09	14.03
Shanghai Comp	3280.49	12.79	0.39	1.50	2.67	4.67	4.81
KOSPI	2427.90	37.74	1.53	2.24	1.75	2.11	9.29
Malaysia KLCI	1488.19	4.22	0.28	1.19	0.46	2.60	6.97
Jakarta Comp	6914.54	27.32	0.39	0.37	4.11	1.72	1.57
Philippine SE	6822.09	30.85	0.45	1.46	1.86	6.28	6.67
Thai Exch	1647.39	5.37	0.32	1.37	2.04	1.11	3.18

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	78.51	0.62	0.78	0.04	1.78	9.76	14.80
BRENT Crude	85.12	0.52	0.61	0.04	0.57	6.25	4.84
Natural Gas	2.55	0.02	0.66	6.43	20.21	53.27	39.29

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1835.68	19.32	1.04	2.16	4.44	3.15	1.00
Silver(\$/Ounce)	21.51	0.35	1.60	3.65	11.38	0.30	7.97
Aluminium	2384.75	6.00	0.25	4.07	7.08	1.76	26.98
Copper	8921.00	4.50	0.05	0.31	2.70	6.76	10.65
Zinc	3108.25	18.75	0.60	1.94	7.17	1.45	13.01
Lead	2086.00	1.50	0.07	0.00	8.15	4.94	9.76

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	181.30	1.95	1.06	3.22	18.85	13.10	24.30
Cotton	85.22	0.48	0.56	0.91	3.17	0.72	12.95
Sugar	19.71	0.29	1.45	0.81	7.06	2.87	13.41
Wheat	795.75	1.00	0.13	2.68	5.82	7.28	1.47
Soybean	1520.25	9.75	0.64	0.43	0.46	3.63	8.74

Maruti Suzuki ties up with SMAS Auto to enhance its vehicles subscription programme

Maruti Suzuki India has partnered with SMAS Auto Leasing India Pvt Ltd to enhance its vehicles subscription programme. SMAS is the fifth partner to offer a range of the company's vehicles on white plate subscription, wherein the vehicle is registered under the user's name and hypothecated to the subscription partner. Maruti Suzuki Subscribe with SMAS is now available across cities, including Delhi, Gurugram, Noida, Mumbai, Pune, Bengaluru, Hyderabad and Chennai. Maruti Suzuki India Senior Executive Officer, Marketing and Sales Shashank Srivastava said since its introduction two years ago, the Maruti Suzuki Subscribe programme has received good response, specially from "today's asset-light generation who prefer flexible buying decisions". SMAS Auto Leasing General Manager & Head: Strategic Sale Meherban Singh said car subscription is gaining popularity among Indian customers across all major segments be it individual buyers, professionals, business owners or corporates.

Kotak Alternate's \$800 million fund to invest in 5-7 data centers in India

Kotak Alternate Assets, managed by Kotak Investment Advisors, will be investing \$800 million to support the development of 5-7 large data center assets across the country's key property markets. The fund will focus on investing in regions including Mumbai, Chennai, Noida, and Hyderabad that are witnessing significant rise in demand for these services.

Power equipment makers body IEEMA eyes USD 10 billion business at Elecrama 2023

Industry body IEEMA is aiming to generate business worth USD 10 billion at the 15th edition of Elecrama beginning Saturday in Greater Noida. Elecrama is an industry event organised by Indian Electrical & Electronics Manufacturers' Associations (IEEMA) every two years. Agarwal further said the aim will be to get 100 per cent of the enquiries translated into actual business. The aim of the event is to provide the stakeholders opportunities of networking with domestic and foreign companies, exploring business opportunities, exploring new product-making technologies, and business diversification, among others.

Vedanta cuts debt by \$2 billion as funding woes linger

Billionaire Anil Agarwal's commodities giant has slashed net debt by \$2 billion in the current financial year as it seeks to soothe investor concern over its liquidity and ability to repay upcoming obligations. Vedanta Resources Ltd. has achieved half of its three-year planned reduction commitment of \$4 billion in the first year, the London-based company said in an exchange filing. It will continue to deleverage from net debt of \$7.7 billion in the next two financial years. The move comes after S&P Global Ratings last week flagged the company's debt scores may "come under pressure" if it's unable to raise \$2 billion and/or sell its international zinc assets. In the absence of a significant fundraising, Vedanta Resources will be left with very little cash, the assessor said, adding that external funding "critical" for debt maturities after September. The company plans to cover half of next financial year's liquidity requirements internally and the rest through refinancing, according to the statement. The commodities firm is delivering healthy cash flows powered by robust Indian consumption.

Indian airlines have more than 1,100 planes on order

The country's airline industry is poised for expansion with more than 1,100 planes on order by various domestic carriers. After more than 17 years, Air India, now owned by Tata Group, on Tuesday placed orders for a total of 470 planes with Airbus and Boeing. The total order, comprising wide-body and narrow-body aircraft, is the largest so far by an Indian carrier and also one of the largest single aircraft orders in the world. The country's largest airline IndiGo has around 500 planes on order and Akasa Air has placed an order for 72 Boeing narrow-body aircraft, out of which 16 planes have been delivered. That leaves Akasa Air with 56 aircraft on order. Go First, earlier known as Go Air, has 72 planes on order while Vistara is to receive 17 more Boeing planes. Together, Air India, IndiGo, Akasa Air, Go First and Vistara have at least 1,115 planes on order. Currently, there are around 700 commercial aircraft in the country, with a majority of them being narrow-body or single-aisle planes. Among others, around 470 aircraft of Airbus and about 159 Boeing planes are in commercial service in India. India is one of the fastest growing aviation markets in the world and aircraft maker Boeing on Tuesday projected the country will require around 2,210 new planes in the next two decades and also pegged annual domestic air traffic growth to be nearly 7 per cent through 2041.



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Domestic Events

- No events

Global Events

- Japan Balance of Trade for January 2023.
- The U.S. Initial Jobless Claims for February 11, 2023.
- The U.S. Housing Starts for January 2023.

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