

**16 February 2023**

## Nifty Intraday Chart



## Market in Retrospect

India's benchmark stock indices ended firm for the third day in a row on Thursday, led by gains in I.T., metal and realty stocks.

Nifty index ended 0.11% higher, ended at 18,036. The broader markets represented by the Nifty 500 Index ended 0.29% higher, ending at 15,084. Among the sectorial indices, Nifty IT was the top gainer gaining by 1.62%, followed by Nifty Realty gaining by 1.33%. Nifty Auto was the top loser losing by 0.22%.

ONGC was the top gainer, gaining by 5.66%, followed by Tech Mahindra and Apollo Hospital which gaining by 5.58% & 3.49%. BPCL was the top loser, losing by 1.69%, followed by HDFC Life Insurance and HUL losing by 0.93% & 0.86%.

## Market Turnover (In Crore) 16-02-2023

Name	Last	Previous
NSE Cash	48668.58	45065.55
NSE F&O	34305418.16	17008684.70
BSE Cash	6,029.31	2,358.33
BSE F&O	0.85	137.79

## FII Derivatives Flow (In Crore) 16-02-2023

Instrument	Purchase	Sale	Net
Index Future	2675.91	3026.64	350.73
Index Option	2045625.91	2025664.32	19961.59
Stock Future	12300.20	11426.72	873.48
Stock Option	13144.75	13095.76	48.99

## Institutional Flow (In Crore) 16-02-2023

Institution	Purchase	Sale	Net
FII	8580.54	7009.92	1570.62
DII	7759.70	6182.43	1577.27

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
ONGC	5.66			
Tech Mahindra	5.58			
Apollo Hospitals	3.49			
Divi's Lab	2.10			
Nestle India	1.64			

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Axis Bank	0.78			
M&M	0.82			
HUL	0.86			
HDFC Life Insurance	0.93			
BPCL	1.69			

## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	61319.51	44.42	0.07	0.84	2.04	1.07	5.73
Nifty	18035.85	20.00	0.11	0.80	0.79	2.03	4.12
BSE M Cap	24870.57	228.87	0.93	0.04	0.86	1.81	3.55
BSE S Cap	28112.76	250.90	0.90	0.05	2.49	2.92	0.17
Nifty MC 100	30886.50	215.50	0.70	0.23	1.17	1.00	5.45
BSE Auto	30329.43	100.68	0.33	0.20	3.68	0.96	16.35
BSE Capgoods	34812.32	333.20	0.97	1.49	2.36	4.74	23.32
BSE FMCG	16493.29	1.34	0.01	0.18	3.14	3.10	23.11
BSE Metal	20515.49	258.44	1.28	0.69	3.51	2.48	1.24
BSE Oil&Gas	17609.14	106.71	0.61	0.20	14.49	12.00	2.87
BSE Healthcare	22453.37	192.72	0.87	0.32	2.45	5.07	7.29
BSE Power	3408.09	0.95	0.03	3.46	24.00	28.77	10.63
BSE Realty	3294.04	43.54	1.34	0.53	2.99	7.70	8.94
BSE ConsDur	38848.19	41.64	0.11	0.62	1.06	6.59	8.85
BSE Bank	47087.97	84.67	0.18	0.20	1.67	3.15	8.39
BSE IT	31125.66	391.79	1.27	0.93	6.33	3.55	10.06

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.78	0.03	0.71	3.28	7.84	2.39	85.36
UK	3.47	0.02	0.49	5.44	2.54	10.19	127.69
Brazil	6.39	0.04	0.57	3.06	11.07	3.50	24.78
Japan	0.51	0.00	0.39	1.20	4.18	103.63	133.80
Australia	3.76	0.02	0.54	2.45	4.59	0.89	68.34
India	7.32	0.03	0.38	0.58	0.11	0.66	9.50
Switzerland	1.43	0.04	2.45	6.63	27.43	39.07	380.20
Germany	2.47	0.01	0.40	7.03	13.33	23.50	793.12

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.72	0.08	0.10	0.24	1.34	1.71	9.24
USD Index	103.63	0.29	0.28	0.40	1.40	2.49	8.29
YUAN	6.85	0.00	0.01	0.99	1.70	3.56	7.55
GBP	1.21	0.00	0.26	0.50	1.09	1.23	11.22
EUR	1.07	0.00	0.18	0.30	1.05	3.01	5.85
YEN	133.88	0.28	0.21	1.71	3.96	4.20	13.71

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	541.00	22.00	3.91	10.28	42.81	58.00	71.47
Baltic Dirty	1212.00	9.00	0.75	0.58	16.12	40.38	75.14
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	34128.05	38.78	0.11	0.53	0.51	1.71	2.31
Nasdaq	12070.59	110.44	0.92	1.34	8.95	7.93	14.54
S&P 500	4147.60	11.47	0.28	0.72	3.71	4.77	7.32
FTSE100	8022.04	24.05	0.30	1.40	2.06	9.12	5.50
CAC40	7379.43	78.31	1.07	2.65	4.77	11.68	5.95
DAX	15612.71	106.56	0.69	0.58	3.16	9.69	1.58
Mexico IPC	53422.24	759.12	1.44	0.56	0.39	3.64	0.48
Brazil Bovespa	109600.1	1751.33	1.62	0.32	0.35	0.58	4.85
Russian RTS	915.99	1.11	0.12	6.33	10.58	21.27	39.91
Japan Nikkei	27696.44	194.58	0.71	0.41	7.26	1.18	0.86
Hang Seng	20987.67	175.50	0.84	2.94	3.49	14.96	15.09
Taiwan Index	15550.50	117.61	0.76	0.31	4.18	6.97	14.71
Shanghai Comp	3249.03	31.46	0.96	0.65	0.66	4.14	6.26
KOSPI	2475.48	47.58	1.96	0.24	3.15	0.08	9.31
Malaysia KLCI	1484.26	3.93	0.26	1.34	0.62	2.48	7.42
Jakarta Comp	6895.66	18.87	0.27	0.02	3.10	1.69	0.66
Philippine SE	6815.91	6.18	0.09	0.39	3.26	6.63	8.55
Thai Exch	1658.29	10.90	0.66	0.65	1.58	2.36	2.54

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	78.44	0.16	0.20	0.47	1.79	8.37	16.26
BRENT Crude	85.16	0.23	0.27	0.77	0.58	4.89	3.83
Natural Gas	2.53	0.05	2.14	3.87	21.03	54.85	42.51

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1838.18	2.26	0.12	1.26	4.06	3.63	1.69
Silver(\$/Ounce)	21.65	0.03	0.13	1.47	10.72	0.85	8.23
Aluminium	2348.00	36.75	1.54	3.86	8.51	2.46	27.41
Copper	8826.75	94.25	1.06	0.42	3.73	5.73	11.82
Zinc	3037.00	71.25	2.29	4.11	9.30	2.92	15.23
Lead	2039.75	46.25	2.22	4.46	10.18	8.15	12.08

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	177.70	0.70	0.40	2.30	16.49	11.90	26.11
Cotton	83.11	0.24	0.29	3.29	0.62	3.21	13.95
Sugar	19.86	0.14	0.71	0.75	7.88	4.20	14.34
Wheat	776.75	3.50	0.45	1.14	3.29	8.32	1.15
Soybean	1515.75	3.75	0.25	0.26	0.75	5.21	7.08

### Nestle India

FMCG major Nestle India reported a net profit of INR628 crore in the fourth quarter of CY22 (Q4CY22), up 66% year-on-year (YoY). It was INR379 crore in the year-ago period. The company, which follows a January-December financial year, announced its financial results on Thursday, 16 February. The coffee and tea manufacturing company's revenue from operations came in at INR4,257 crore, up 13.5 per cent as compared to INR3,748 crore in the year-ago period. The company's Board of Directors have also recommended a final dividend of INR75 per equity for the year 2022. The Maggi and Kitkat maker's both topline and bottom-line numbers have met Street expectations of INR4,395 crore and INR611 crore, respectively.

### **Bharat Dynamics soars 11% after it signs 10 MoUs at Aero India 2023**

Shares of Bharat Dynamics Limited (BDL) has entered into 10 Memorandum of Understandings (MoU) with several foreign and Indian companies during the Aero India – 2023. BDL entered into MoU with Thales to set up manufacturing facilities for Laser Guided Rocket and its major components in India. In addition to the above, an MoU was signed by BDL with EDGE Group entity, AL TARIQ, UAE to jointly produce an all-weather, day / night, long-range precision guided munition (LR-PGM) kits in India. Moreover, during Aero India 2023, BDL also launched three new products; Vertical Launched Short-Range Surface to Air Missile (VLSRSAM), Semi-Active Laser Seeker Anti-Tank Guided Missile (SALS ATGM) for BMP-II and Drone Delivered Missile (JISHNU).

### **Rs 7,017-crore Adani Power deal to acquire DB Power assets falls through**

Adani Power's initial pact to acquire the thermal power assets of DB Power has expired, causing the Rs 7,017-crore deal to fall through. The Adani group company had informed the bourses in August 2022 that it had agreed to buy the said assets of DB Power Ltd. According to a PTI report, the initial term of the MOU (memorandum of understanding) was October 31, 2022. Later the deadline for the transaction got four extensions till November 30, 2022, December 31, 2022, January 15, 2023 and February 15, 2023.

### **India set to blacklist renewable companies for delays**

India will blacklist renewable power companies for three-to-five years if they do not meet project completion deadlines, a government order seen by Reuters shows. If any renewable energy project is not completed by the prescribed date of completion, then its bank guarantee should be encashed and the developer blacklisted after asking to show cause. The blacklisting will be for a period of three to five years.

### **Vedanta Resources hires Cantor Fitzgerald to raise \$2 billion to service debt**

Vedanta Resources, London-listed parent of Mumbai-based Vedanta Ltd, has appointed US financial services firm Cantor Fitzgerald to syndicate loans to raise up to \$2 billion to service its short-term debt maturities. Apart from a clutch of global banks that have long-standing business relations with the billionaire Anil Agarwal-led mining and natural resources conglomerate, several large global credit funds too have joined the talks to potentially fund the transaction.

### **Demand strengthens warehousing rentals, Indian cities among Asia-Pacific's top 10 markets**

Sustained rise in demand led by accelerating manufacturing investments, aggressive expansion of e-commerce and the growth of third-party logistics (3PL) companies has helped warehousing rentals upward across India's key logistics property markets. The appreciation in rental values has catapulted Indian cities including Mumbai, Bangalore, and Delhi-National Capital Region (NCR) into the tally of Asia Pacific's top 10 logistics markets based on the performance in 2022 and robust outlook for 2023.

### **Govt cuts windfall tax on crude oil, ATF, export of diesel**

The Central government on Thursday slashed windfall profit tax levied on domestically produced crude oil, as well as on the export of diesel and aviation turbine fuel (ATF), in line with firming international oil prices, according to an official order. The levy on crude oil produced by companies such as Oil and Natural Gas Corporation (ONGC) has been cut to INR4,350 per tonne from INR5,050 per tonne, the order read.

### **Indigo stock crashes after large block deal; Shobha Gangwal likely seller**

As of December 2022 end, IndiGo's promoter and promoter group held 71.92 percent stake in the company, which will now come down to 67.52 percent. Interglobe Aviation (IndiGo) saw 1.7 crore shares change hands in the block deal window on February 16. This indicates a 4.4 percent stake in the company worth Rs 3,221 crore.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details

### Domestic Events

- India Foreign Exchange Reserve for February 10, 2023.

### Global Events

- Euro Area Current Account Balance for December 2022.

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