

21 February 2023

Nifty Intraday Chart



Market in Retrospect

India's benchmark stock indices ended lower for the third day in a row following a volatile session, led by declines in PSUs, realty, and I.T. stocks.

Nifty index ended 0.10% lower, ended at 17,827. The broader markets represented by the Nifty 500 Index ended 0.17% lower, ending at 14,914. Among the sectorial indices, Nifty Energy was the top gainer gaining by 0.40%, followed by Nifty PSE gaining by 0.27%. Nifty PSU Bank was the top loser losing by 1.79%.

NTPC was the top gainer, gaining by 3.19%, followed by Britannia Industries and RIL which gaining by 1.11% & 0.82%. Adani Enterprises was the top loser, losing by 3.11%, followed by Apollo Hospital and Coal India losing by 2.35% & 1.95%.

Market Turnover (In Crore) 21-02-2023

Name	Last	Previous
NSE Cash	39753.99	39466.91
NSE F&O	23645383.77	15531174.53
BSE Cash	2,371.71	2,710.43
BSE F&O	*NA	76.17

FII Derivatives Flow (In Crore) 20-02-2023*

Instrument	Purchase	Sale	Net
Index Future	4757.41	5446.65	-689.24
Index Option	1126362.78	1121665.19	4697.59
Stock Future	56423.58	55698.37	725.21
Stock Option	14681.73	14439.42	242.31

Institutional Flow (In Crore) 21-02-2023

Institution	Purchase	Sale	Net
FII	5465.61	4939.81	525.8
DII	5318.43	5553.66	235.23

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
NTPC	3.19	4.34	26883881	9911383
Britannia Industries	1.11	2.10	229380	223153
Reliance Industries	0.82	2.35	6143298	7913472
Tata Steel	0.71	3.57	29830864	30333600
Power Grid Corp	0.65	1.02	5026076	4712154

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Tata Motors	1.47	0.92	8957930	8553181
Bajaj Auto	1.71	1.01	177954	193950
Coal India	1.95	1.09	4655766	9037596
Apollo Hospitals	2.35	5.46	490637	1024809
Adani Enterprises	3.11	10.21	5571915	7989793

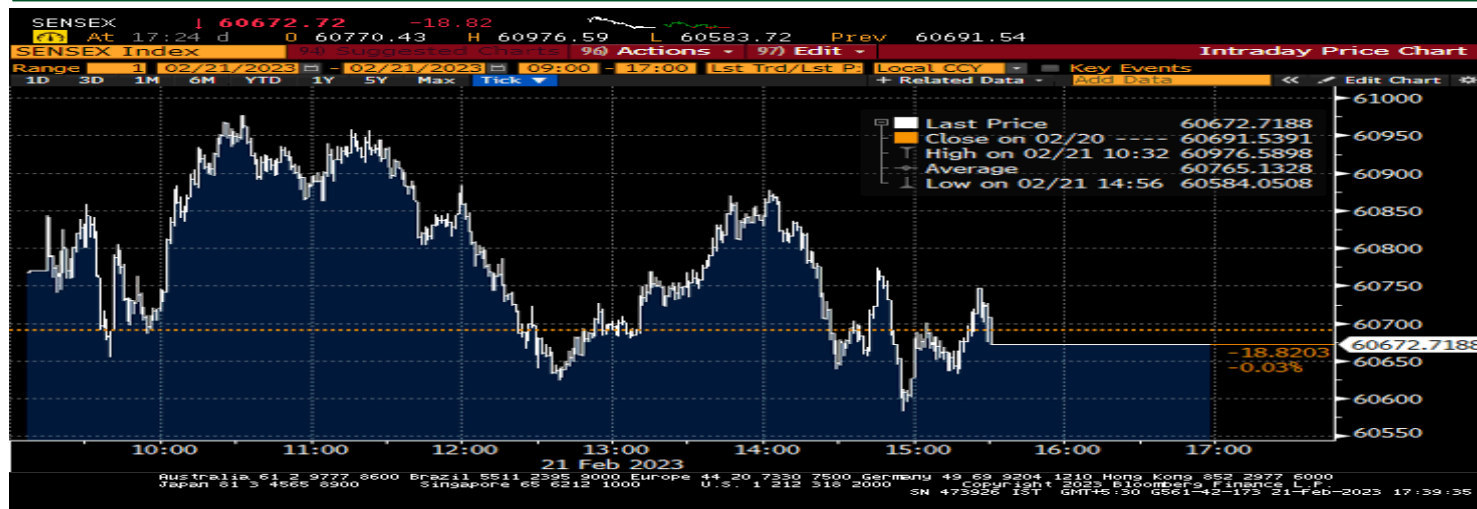
Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

*Data not updated till 6:35PM



Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	60672.72	18.82	0.03	0.59	0.08	0.77	5.18
Nifty	17826.70	17.90	0.10	0.58	1.11	1.84	3.60
BSE M Cap	24604.43	51.65	0.21	0.54	1.60	1.96	4.33
BSE S Cap	27914.41	87.86	0.31	0.55	2.50	2.92	2.86
Nifty MC 100	30556.80	110.10	0.36	0.25	1.75	1.12	6.93
BSE Auto	30116.02	85.88	0.28	0.04	3.46	3.36	16.73
BSE Capgoods	35086.99	80.64	0.23	1.40	0.64	5.28	25.18
BSE FMCG	16411.59	6.03	0.04	0.85	2.81	3.39	23.73
BSE Metal	20399.34	53.03	0.26	1.06	6.09	3.92	3.09
BSE Oil&Gas	17351.39	90.36	0.52	0.67	17.31	11.61	1.89
BSE Healthcare	22085.74	57.52	0.26	0.49	3.34	5.31	5.89
BSE Power	3409.26	32.36	0.96	0.67	24.60	26.32	10.22
BSE Realty	3176.56	33.05	1.03	1.00	6.88	9.84	9.74
BSE ConsDur	38257.35	107.01	0.28	0.74	0.81	6.26	9.13
BSE Bank	45968.13	45.40	0.10	2.34	4.68	5.06	6.57
BSE IT	30694.20	257.70	0.83	0.82	4.18	4.47	10.17

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.88	0.07	1.77	3.71	11.61	1.45	101.31
UK	3.59	0.12	3.46	1.99	6.31	12.71	155.04
Brazil	6.48	0.03	0.45	1.89	12.28	3.45	26.42
Japan	0.51	0.00	0.20	0.78	31.09	104.86	137.56
Australia	3.81	0.01	0.13	2.01	12.24	6.36	71.80
India	7.36	0.01	0.14	0.60	0.22	0.60	10.03
Switzerland	1.46	0.02	1.18	0.07	23.14	45.36	495.10
Germany	2.50	0.03	1.34	2.42	14.70	25.23	1112.14

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.80	0.07	0.08	0.04	1.70	1.15	10.00
USD Index	104.00	0.13	0.13	0.63	1.94	3.56	8.28
YUAN	6.88	0.02	0.34	0.74	1.37	4.17	7.90
GBP	1.21	0.01	0.47	0.62	2.28	2.32	11.06
EUR	1.07	0.00	0.33	0.81	2.03	3.99	5.84
YEN	134.72	0.47	0.35	1.16	3.01	5.51	14.83

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	552.00	14.00	2.60	10.39	27.65	53.10	73.01
Baltic Dirty	1278.00	17.00	1.35	6.23	9.68	48.03	81.02
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	33826.69	129.84	0.39	0.13	1.35	0.24	0.74
Nasdaq	11787.27	68.56	0.58	0.59	5.81	5.75	13.00
S&P 500	4079.09	11.32	0.28	0.28	2.68	2.87	6.20
FTSE100	7999.87	14.35	0.18	0.58	2.95	8.45	6.89
CAC40	7313.94	21.29	0.29	1.39	4.55	10.25	7.75
DAX	15419.48	59.21	0.38	0.25	2.56	7.22	4.67
Mexico IPC	53908.55	118.91	0.22	1.62	0.07	4.54	3.62
Brazil Bovespa	109176.9	764.54	0.70	1.02	2.56	0.28	3.28
Russian RTS	933.90	12.43	1.35	1.98	5.84	16.78	22.66
Japan Nikkei	27473.10	58.84	0.21	0.47	3.46	1.69	2.09
Hang Seng	20529.49	357.47	1.71	2.77	6.87	16.28	15.06
Taiwan Index	15563.00	11.77	0.08	0.58	4.22	7.71	14.59
Shanghai Comp	3306.52	16.19	0.49	0.40	1.28	7.18	5.27
KOSPI	2458.96	3.84	0.16	0.27	2.66	1.63	10.38
Malaysia KLCI	1474.01	0.55	0.04	0.67	1.75	1.80	6.87
Jakarta Comp	6873.41	21.31	0.31	0.99	0.02	2.69	0.43
Philippine SE	6800.96	56.84	0.84	0.14	3.62	6.21	7.75
Thai Exch	1668.63	10.94	0.66	0.96	0.51	3.07	1.52

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	77.36	1.02	1.34	3.47	4.86	2.97	15.05
BRENT Crude	83.77	0.30	0.36	2.11	4.46	2.77	0.76
Natural Gas	2.21	0.06	2.73	7.98	27.11	63.79	48.25

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1832.14	9.49	0.52	1.21	4.89	5.40	3.90
Silver(\$/Ounce)	21.75	0.07	0.33	0.49	9.14	4.29	9.01
Aluminium	2419.50	73.00	3.11	1.71	6.30	0.58	26.66
Copper	9115.50	165.25	1.85	2.23	2.07	13.34	8.94
Zinc	3164.50	78.75	2.55	1.20	7.89	4.68	12.10
Lead	2151.51	95.26	4.63	3.07	3.13	0.49	8.87

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	185.90	0.15	0.08	5.18	19.36	15.65	21.06
Cotton	83.04	1.54	1.89	3.21	4.62	4.91	14.06
Sugar	20.02	0.22	1.11	1.73	8.75	7.06	14.60
Wheat	779.50	3.25	0.42	2.65	4.07	5.80	2.84
Soybean	1536.75	14.50	0.95	0.05	2.33	6.13	7.97

HPCL Rajasthan Refinery Project will be fully functional by 2024, says Petroleum minister

Union Petroleum Minister Hardeep Puri on Tuesday said the HPPCL Rajasthan Refinery (HRRL) project will be ready by January 2024 and will be fully functional by 2024. The petroleum minister said that the ministry will request Prime Minister Narendra Modi to inaugurate the refinery in January 2024. The project cost was Rs 43,000 crore in 2018 and now, it has gone up to Rs 72,000 due to cost escalation. Rajasthan government has a 26 per cent stake in this refinery. Due to the price escalation, there is an extra burden of Rs 2,500 crore. The capacity of the complex is 9 million metric tonnes per annum (MMTPA), which includes 2.4 MMTPA of Petrochemical products. The project received government's approval on October 9, 2017. The work commencement ceremony was carried out by Prime Minister Narendra Modi on January 16, 2018.

NTPC Green Energy to raise up to Rs 9,000 crore term loan

NTPC arm NTPC Green Energy Ltd (NGEL) has invited bids for rupee denominated term loan of up to Rs 9,000 crore. The bid document showed that NGEL intends to raise fresh debt and repay outstanding liability of Rs 8,200 crore towards NTPC by March 31, 2023 along with applicable interest cost. Also, additional funds to the tune of Rs 800 crore would be required for additional debt liability and for balance capex payments of projects which are yet to achieve full commercial operations. Thus, NGEL has invited offer for rupee term loan of up to Rs 9,000 crore. The minimum amount of loan offered by banks/FIs (financial institutions) shall be Rs 1,000 crore and in multiples of Rs 500 crore thereafter.

Lumax Auto Technologies signs pact to acquire majority stake in IAC International Automotive India

Lumax Auto Technologies on Monday said it has signed an agreement to acquire a majority stake in IAC International Automotive India from the International Automotive Components Group at an equity valuation of Rs 587 crore. As part of this deal, 75 per cent of the stake will be bought through SPV (acquisition vehicle) at Rs 440 crore, which will be paid in cash funded by debt and internal accruals, and IAC will continue to hold 25 per cent stake in it. The strong free cash flow generation in Lumax Auto Technologies Ltd (LATL) and IAC India will ensure debt repayment in the next five years. This strategic partnership will help the company expand its existing business in four-wheeler automotive plastics and offer customers with a wider product range. A part of the Lumax-DK Jain Group, Lumax Auto Technologies is a tier-1 automotive systems and components supplier. IAC India is a tier-1 interior systems and components supplier to key automotive OEMs in India.

Adani Ports planning to prepay Rs 1,000 crore on CPs due in March

Adani Ports and Special Economic Zone, a group company of the beleaguered Adani Group, plans to prepay Rs 1,000 crore (\$120.8 million) in commercial papers maturing in March. Adani Ports has commercial papers worth Rs 2,000 crore due to mature in March, data from information service provider Prime Database showed. It had cash and cash equivalents of Rs 6,257 crore as of Dec. 31, per its latest quarterly report. The company has also paid Rs 1,500 crore to SBI Mutual Fund on commercial papers that matured on Monday, as scheduled. On Monday, local media reported that Adani Ports has repaid Rs 500 crore to Aditya Birla Sun Life Mutual Fund against maturing commercial papers. Both the fund houses did not immediately respond to a request for comment.

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Company	Details
Bosch Ltd	Cash dividend of INR200 effective 22-02-2023
Torrent Power Ltd	Cash dividend of INR13 effective 22-02-2023
Tide Water Oil Co India Ltd	Cash dividend of INR10 effective 22-02-2023
Oil India Ltd	Cash dividend of INR10 effective 22-02-2023
Torrent Power Ltd	Cash dividend of INR9 effective 22-02-2023
Cochin Shipyard Ltd	Cash dividend of INR7 effective 22-02-2023
MSTC Ltd	Cash dividend of INR6.3 effective 22-02-2023
Indian Railway Catering & Tourism Corp Ltd	Cash dividend of INR3.5 effective 22-02-2023
Balrampur Chini Mills Ltd	Cash dividend of INR2.5 effective 22-02-2023
Goldiam International Ltd	Cash dividend of INR2 effective 22-02-2023
DCM Shriram Industries Ltd	Cash dividend of INR1 effective 22-02-2023
Total Transport Systems Ltd	Cash dividend of INR0.75 effective 22-02-2023
United Drilling Tools Ltd	Cash dividend of INR0.60 effective 22-02-2023
Hercules Hoists Ltd	Cash dividend of INR0.50 effective 22-02-2023

Domestic Events

- RBI Monetary Policy Meeting Minutes.

Global Events

- NA

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