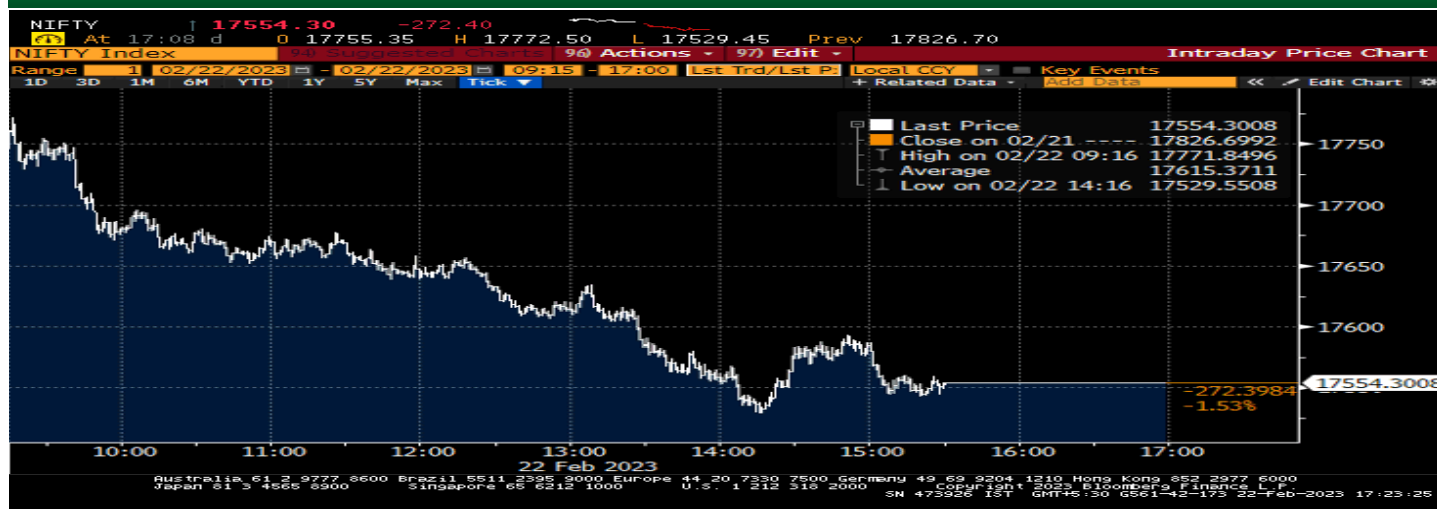


22 February 2023

Nifty Intraday Chart



Market in Retrospect

Indian equity benchmarks declined sharply in trade following the weakness in global markets on Wednesday.

Nifty index ended 1.53% lower, ended at 17,554. The broader markets represented by the Nifty 500 Index ended 1.42% lower, ending at 14,702. Among the sectorial indices all indices ended lower. Nifty Metal was the top loser among them, losing by 2.64%.

ITC was the top gainer, gaining by 0.42%, followed by Bajaj Auto and Divi's Lab which gaining by 0.09% & 0.07%. Adani Enterprises was the top loser, losing by 10.58%, followed by Adani Ports & SE and Grasim Industries losing by 6.19% & 3.61%.

Market Turnover (In Crore) 22-02-2023

Name	Last	Previous
NSE Cash	41788.43	39753.99
NSE F&O	19008454.59	23645383.77
BSE Cash	2,690.49	2,371.71
BSE F&O	*NA	162.99

FII Derivatives Flow (In Crore) 21-02-2023*

Instrument	Purchase	Sale	Net
Index Future	7299.52	6333.52	966
Index Option	1591160.20	1595138.87	3978.67
Stock Future	56027.41	55620.96	406.45
Stock Option	11476.87	11517.45	40.58

Institutional Flow (In Crore) 22-02-2023

Institution	Purchase	Sale	Net
FII	6195.54	6775.36	579.82
DII	5711.53	5339.97	371.56

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
ITC	0.42	0.43	8961077	9144263
Bajaj Auto	0.09	1.66	477992	179308
Divi's Laboratories	0.07	3.47	461368	431008

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
JSW Steel	2.80	3.74	1810091	1001468
Bajaj Finance	2.83	4.49	934700	535662
Grasim Industries	3.61	3.20	1052145	562017
Adani Ports & SE	6.19	3.86	10994235	9051945
Adani Enterprises	10.58	21.04	10606476	6188370

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

*Data not updated till 6:20PM

Sensex Intraday Chart



Market in Detailed (Updated after 4:00 PM)

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	59744.98	927.74	1.53	2.50	1.45	2.73	4.27
Nifty	17554.30	272.40	1.53	2.56	2.63	3.78	2.70
BSE M Cap	24318.49	285.94	1.16	1.31	2.75	3.56	3.85
BSE S Cap	27610.32	304.09	1.09	0.90	3.56	3.87	3.42
Nifty MC 100	30211.00	345.80	1.13	1.50	2.86	2.76	6.81
BSE Auto	29777.05	338.97	1.13	2.15	2.30	1.83	15.71
BSE Capgoods	34660.95	426.04	1.21	0.53	0.58	3.45	24.98
BSE FMCG	16346.58	65.01	0.40	0.90	2.40	2.39	24.46
BSE Metal	20061.77	337.57	1.65	0.96	7.64	1.37	2.70
BSE Oil&Gas	17142.96	208.43	1.20	2.05	18.31	12.64	2.06
BSE Healthcare	21986.52	99.22	0.45	1.23	3.77	5.94	5.89
BSE Power	3338.02	71.24	2.09	2.03	26.17	27.11	12.38
BSE Realty	3119.37	57.19	1.80	4.03	8.55	10.55	8.61
BSE ConsDur	37874.95	382.40	1.00	2.40	0.20	7.81	9.57
BSE Bank	45222.43	745.70	1.62	4.13	6.23	6.76	5.61
BSE IT	30345.21	348.99	1.14	1.26	2.99	2.52	10.26

Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.94	0.01	0.34	3.52	13.23	4.88	103.15
UK	3.64	0.03	0.69	4.36	7.73	16.00	147.38
Brazil	6.59	0.11	1.71	3.76	5.91	5.08	28.64
Japan	0.51	0.00	0.00	0.20	31.09	103.21	156.85
Australia	3.87	0.06	1.57	3.61	14.01	7.79	76.09
India	7.40	0.04	0.54	0.43	0.75	1.58	9.67
Switzerland	1.48	0.02	1.07	0.55	24.58	46.04	438.32
Germany	2.52	0.01	0.20	1.98	15.94	27.60	938.68

Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.86	0.06	0.07	0.06	1.77	1.43	9.63
USD Index	104.31	0.13	0.13	1.04	2.25	2.72	8.63
YUAN	6.90	0.02	0.23	0.58	1.61	3.55	8.25
GBP	1.21	0.00	0.24	0.44	2.39	1.66	11.06
EUR	1.06	0.00	0.17	0.55	2.23	3.16	6.14
YEN	134.76	0.25	0.19	0.45	3.04	4.80	14.60

Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	594.00	42.00	7.61	5.51	22.15	48.30	72.35
Baltic Dirty	1306.00	28.00	2.19	7.76	7.70	47.68	82.66
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	33129.59	697.10	2.06	3.26	0.74	2.84	1.39
Nasdaq	11492.30	294.97	2.50	3.36	3.16	2.84	14.12
S&P 500	3997.34	81.75	2.00	3.38	0.62	0.16	7.14
FTSE100	7883.44	94.22	1.18	1.43	1.45	5.78	5.19
CAC40	7240.24	68.35	0.94	0.83	3.49	8.75	6.67
DAX	15278.22	118.99	0.77	1.47	1.63	5.94	3.99
Mexico IPC	53239.95	668.60	1.24	1.10	1.31	2.86	1.22
Brazil Bovespa	109176.9	764.54	0.70	1.02	2.56	0.28	3.28
Russian RTS	923.60	5.31	0.57	0.95	6.88	19.16	24.70
Japan Nikkei	27104.32	368.78	1.34	1.45	2.07	3.60	2.48
Hang Seng	20423.84	105.65	0.51	1.87	7.35	17.21	13.16
Taiwan Index	15418.77	144.23	0.93	0.09	3.25	6.03	14.19
Shanghai Comp	3291.15	15.38	0.47	0.32	0.81	6.55	4.80
KOSPI	2417.68	41.28	1.68	0.42	0.94	0.52	10.68
Malaysia KLCI	1464.00	10.01	0.68	1.63	2.42	1.58	7.16
Jakarta Comp	6809.97	63.44	0.92	1.51	0.94	3.14	0.76
Philippine SE	6699.23	101.73	1.50	1.80	5.06	4.19	9.97
Thai Exch	1659.48	9.15	0.55	0.73	1.06	2.73	1.87

Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	75.47	0.87	1.14	4.52	7.16	6.74	18.26
BRENT Crude	82.14	0.89	1.07	3.77	6.30	5.19	1.49
Natural Gas	2.00	0.07	3.52	22.09	34.12	68.32	53.91

LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1838.58	3.63	0.20	0.15	4.54	5.66	3.16
Silver(\$/Ounce)	21.87	0.04	0.18	1.14	8.61	3.73	9.30
Aluminium	2426.23	6.73	0.28	1.74	6.04	3.00	27.03
Copper	9183.50	68.00	0.75	2.94	1.34	17.13	7.67
Zinc	3171.50	7.00	0.22	2.03	7.68	9.73	11.46
Lead	2141.99	9.52	0.44	2.68	2.67	2.87	8.55

Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	190.65	0.80	0.42	4.04	22.41	15.97	19.56
Cotton	81.67	0.14	0.17	4.70	6.19	0.12	14.64
Sugar	20.03	0.10	0.50	0.15	8.80	7.40	14.13
Wheat	754.25	8.50	1.11	5.33	0.70	8.02	9.94
Soybean	1538.25	5.75	0.37	0.54	2.43	6.56	7.10

Biocon raises \$129 million from Kotak to fund biosimilars deal

India's Kotak Mahindra Group asset management arm said on Wednesday it will invest 10.70 billion rupees (\$129 million) in Biocon Ltd to help it fund its acquisition of Viatris Inc's biosimilars business. Biocon Biologics completed the \$3.34-billion acquisition of U.S.-based Viatris's biosimilars business in late November. At the time, the company said it paid \$2 billion in cash to Viatris and issued convertible preference shares worth \$1 billion to fund the deal. Biocon, earlier this month, sold a nearly 10% stake in its unit and contract research firm Syngene International Ltd, raising 22.5 billion rupees to help fund the deal. The investment from Kotak Investment Advisors Ltd (KIAL) is another move to help pay for the deal.

UAE eyes renewables partnerships with India, Jaber says

The United Arab Emirates (UAE) will explore all partnership opportunities with India to help the south Asian country's growth and low carbon plans, the UAE's climate envoy and designated president of the COP28 summit said on Wednesday. The UAE, a major OPEC oil exporter, is hosting the COP28 climate summit this year scheduled to take place in Dubai between Nov. 30 and Dec. 12. It will be the second Arab state to do so after Egypt in 2022. The conference will be the first global assessment of progress since the landmark Paris Agreement in 2015 to limit global warming. Jaber reiterated on Wednesday he would keep the goal of limiting global warming to 1.5 degrees Celsius front and centre at the summit. The Paris Agreement commits countries to limit the global average temperature rise to well below 2 degrees Celsius above pre-industrial levels and to aim for 1.5 degrees Celsius, a level which if crossed could unleash far more severe climate change effects.

Patel Engineering bags projects worth Rs 1,026 cr

Patel Engineering on Wednesday said it has bagged a water tunnel and an irrigation project totalling Rs 1,026 crore in Maharashtra and Karnataka. With the latest contract, the company's total order book has increased to Rs 18,600 crore. The water tunnel project worth Rs 555.83 crore has been ordered by the City and Industrial Development Corporation (CIDCO) in Maharashtra. The project includes design and construction of a long treated water tunnel from Sai village to Vindhane village in Raigad district of the state. The micro irrigation project of Rs 470.67 crore has been awarded by Visvesvaraya Jala Nigam Ltd (VJNL) in Karnataka. It includes survey, design, supply, installation, testing and commissioning of a micro irrigation system under Tumkur branch canal in Karnataka.

Adani firm repays Rs 1,500 cr to SBI Mutual Fund, Aditya Birla Sun Life

Adani Ports and Special Economic Zone has repaid Rs 1,500 crore loan and will repay another Rs 1,000 crore in commercial papers due in March. The Adani Group firm paid Rs 1,000 crore to SBI Mutual Fund and Rs 500 crore to Aditya Birla Sun Life Mutual Fund on commercial papers that matured.

Telcos deploy AI to enhance customer experience through call centres and network offerings

Mobile phone companies Reliance Jio, Bharti Airtel and Vodafone Idea are using artificial intelligence (AI) to enhance customer experience through their call centres, customer service touchpoints and network offerings as they try to find ways to improve subscriber stickiness and reduce churn. Experts say besides customer care, network security is another big area of application of AI and machine learning (ML) for telcos, especially in light of 5G roll out, which requires closer scrutiny as network architecture evolves.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Metropolis Healthcare Ltd	Cash dividend of INR8 effective 23-02-2023
Premco Global Ltd	Cash dividend of INR6 effective 23-02-2023
Apollo Hospitals Enterprise Ltd	Cash dividend of INR6 effective 23-02-2023
Kirloskar Oil Engines Ltd	Cash dividend of INR2.5 effective 23-02-2023
NCL Industries Ltd	Cash dividend of INR1.5 effective 23-02-2023
Suprajit Engineering Ltd	Cash dividend of INR1.05 effective 23-02-2023

Domestic Events

- No events

Global Events

- The U.S. Initial Jobless Claims for February 18, 2023.
- The U.S. FOMC Minutes., Euro Area Inflation for January 2023.

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