

**23 February 2023**

## Nifty Intraday Chart



## Market in Retrospect

Indian equity benchmarks struggled amid volatility through Thursday and ended the day marginally lower.

Nifty index ended 0.25% lower, ended at 17,511. The broader markets represented by the Nifty 500 Index ended 0.24% lower, ending at 14,667. Among the sectorial indices, Nifty PSU Bank was the top gainer gaining by 0.53%, followed by Nifty Metal gaining by 0.35%. Nifty Retail was the top loser, losing by 1.78%.

Hindalco was the top gainer, gaining by 1.57%, followed by Coal India and Axis Bank which gaining by 1.44% & 1.32%. Asian Paints was the top loser, losing by 3.22%, followed by L&T and Divis Lab losing by 1.62% & 1.62%.

## Market Turnover (In Crore) 23-02-2023

Name	Last	Previous
NSE Cash	45047.04	41788.43
NSE F&O	40397686.33	19008454.59
BSE Cash	2,692.00	2,690.49
BSE F&O	*NA	198.21

## FII Derivatives Flow (In Crore) 22-02-2023\*

Instrument	Purchase	Sale	Net
Index Future	7466.33	10198.66	2732.33
Index Option	1204947.82	1196116.70	8831.12
Stock Future	36545.17	37697.67	1152.5
Stock Option	9496.86	9199.39	297.47

## Institutional Flow (In Crore) 23-02-2023

Institution	Purchase	Sale	Net
FII	6791.35	8208.59	1417.24
DII	7010.44	5424.38	1586.06

## NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Hindalco Industries	1.57	0.40	5037774	4216907
Coal India	1.44	0.26	6219715	7895196
Axis Bank	1.32	2.36	8437003	7383428
ITC	0.98	1.32	18830592	8494608
State Bank Of India	0.90	3.54	15535085	12903070

## NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Indusind Bank	1.57	6.34	3193602	2085866
Adani Enterprises	1.58	23.04	8907540	6782350
Divi'S Laboratories	1.62	0.12	432267	480462
Larsen & Toubro	1.62	0.88	2000556	2396647
Asian Paints	3.22	3.56	1790570	697582

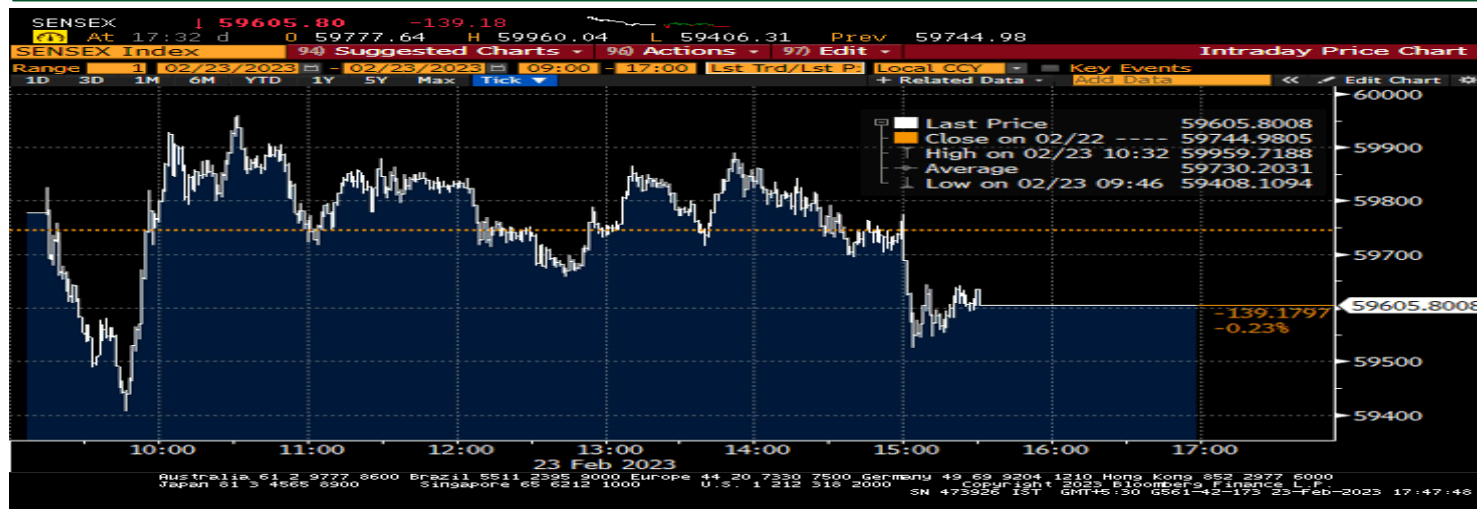
## Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>  
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

\*Data not updated till 6:20PM



## Sensex Intraday Chart



## Market in Detailed (Updated after 4:00 PM)

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Sensex	59605.80	139.18	0.23	2.79	2.25	4.28	9.31
Nifty	17511.25	43.05	0.25	2.91	3.35	5.26	7.78
BSE M Cap	24220.34	98.15	0.40	2.61	3.56	4.15	2.81
BSE S Cap	27626.56	16.24	0.06	1.73	3.22	4.33	2.52
Nifty MC 100	30165.65	45.35	0.15	2.33	3.17	3.59	12.42
BSE Auto	29812.86	35.81	0.12	1.70	0.59	1.12	23.61
BSE Capgoods	34369.75	291.20	0.84	1.27	0.39	1.86	29.74
BSE FMCG	16388.06	41.48	0.25	0.64	1.92	2.72	24.38
BSE Metal	20205.04	143.27	0.71	1.51	5.68	1.38	8.59
BSE Oil&Gas	17154.08	11.12	0.06	2.58	18.46	14.24	3.48
BSE Healthcare	21943.46	43.06	0.20	2.27	4.72	6.51	6.37
BSE Power	3298.27	39.75	1.19	3.22	26.72	28.14	14.03
BSE Realty	3069.50	49.87	1.60	6.82	9.36	12.18	12.86
BSE ConsDur	37514.49	360.46	0.95	3.43	1.53	8.51	11.66
BSE Bank	45314.27	91.84	0.20	3.77	6.32	7.86	11.76
BSE IT	30317.79	27.42	0.09	2.60	1.22	2.51	10.52

### Bond Markets

Name	Yield	Net Chng	%1D	%5D	%1M	%3M	%1Y
US	3.94	0.03	0.75	2.18	12.40	6.83	98.12
UK	3.64	0.04	1.14	4.06	8.36	20.92	146.18
Brazil	6.57	0.03	0.41	2.75	5.48	6.13	27.27
Japan	0.51	0.00	0.00	0.20	29.41	103.21	156.85
Australia	3.88	0.01	0.26	3.33	12.58	8.22	71.10
India	7.37	0.04	0.47	0.04	0.25	1.06	9.33
Switzerland	1.50	0.02	1.22	2.05	21.82	49.75	428.62
Germany	2.54	0.02	0.60	2.30	14.91	31.35	1011.84

### Currency

Name	Rate	Net Chng	%1D	%5D	%1M	%3M	%1Y
INR	82.74	0.11	0.14	0.03	1.63	1.08	9.88
USD Index	104.54	0.04	0.04	0.59	2.35	1.45	8.68
YUAN	6.90	0.01	0.07	0.59	1.64	3.81	8.46
GBP	1.20	0.00	0.06	0.38	2.75	0.13	11.11
EUR	1.06	0.00	0.01	0.64	2.45	2.01	6.20
YEN	134.95	0.11	0.08	0.75	3.17	3.45	14.78

### Freight

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Baltic Dry	674.00	80.00	13.47	24.58	8.92	43.07	69.96
Baltic Dirty	1304.00	2.00	0.15	4.82	7.58	47.74	79.86
SG Dubai HY	25.48	2.40	10.40	18.81	23.37	24.22	638.25

### Global Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Dow Jones	33045.09	84.50	0.26	3.06	1.74	3.36	0.26
Nasdaq	11507.07	14.77	0.13	3.79	1.26	1.96	11.74
S&P 500	3991.05	6.29	0.16	3.51	0.72	0.90	5.55
FTSE100	7911.88	19.18	0.24	1.26	1.63	5.98	5.51
CAC40	7328.28	29.51	0.40	0.51	4.22	9.73	8.08
DAX	15480.92	81.03	0.53	0.34	2.50	7.30	5.81
Mexico IPC	53180.99	58.96	0.11	0.45	2.14	2.28	3.54
Brazil Bovespa	107152.1	2024.87	1.85	1.55	4.10	1.55	4.34
Russian RTS	929.43	0.45	0.05	1.58	6.94	19.00	22.81
Japan Nikkei	27104.32	368.78	1.34	1.45	0.74	3.60	2.48
Hang Seng	20351.35	72.49	0.35	3.03	7.68	15.23	11.14
Taiwan Index	15615.41	196.64	1.28	0.42	4.57	5.62	11.25
Shanghai Comp	3287.48	3.67	0.11	1.18	0.69	6.41	4.15
KOSPI	2439.09	21.41	0.89	1.47	1.83	0.09	7.92
Malaysia KLCI	1457.65	6.35	0.43	1.79	2.84	2.94	7.39
Jakarta Comp	6839.45	29.49	0.43	0.82	0.31	3.40	0.32
Philippine SE	6685.90	13.33	0.20	1.91	5.05	2.38	7.30
Thai Exch	1652.47	7.01	0.42	0.35	1.81	1.69	0.62

### Indian Indices

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
NYMEX Crude	74.81	0.85	1.15	4.82	8.36	4.03	18.78
BRENT Crude	81.50	0.94	1.17	4.23	7.51	3.64	3.17
Natural Gas	2.15	0.02	1.10	12.99	33.27	67.64	51.57

### LME

Name	Index	Net Chng	%1D	%5D	%1M	%3M	%1Y
Gold(\$/Ounce)	1825.64	0.84	0.05	0.55	5.43	4.37	4.34
Silver(\$/Ounce)	21.57	0.07	0.33	0.01	8.00	0.20	12.10
Aluminium	2375.50	50.73	2.09	1.17	8.01	1.27	28.94
Copper	9103.00	80.50	0.88	3.13	2.20	14.14	8.63
Zinc	3088.75	82.75	2.61	1.70	10.09	6.29	14.84
Lead	2097.50	44.49	2.08	2.83	0.54	0.99	10.45

### Agro Commodities

Name	Price	Net Chng	%1D	%5D	%1M	%3M	%1Y
Coffee	192.80	0.55	0.28	8.93	21.14	18.32	18.92
Cotton	82.25	0.37	0.45	0.75	6.31	0.06	14.63
Sugar	19.97	0.07	0.35	1.27	8.30	8.06	13.98
Wheat	750.50	0.50	0.07	3.81	3.09	8.84	13.09
Soybean	1531.75	3.00	0.20	0.81	2.99	5.73	6.17

## **ONGC to invest USD 2 billion in Mumbai offshore to raise oil, gas output**

India's top oil and gas producer ONGC will invest over USD 2 billion in drilling a record 103 wells on its main gas-bearing asset in the Arabia Sea as it pivots a turnaround plan that will add 100 million tonnes to production, a company official said. Oil and Natural Gas Corporation (ONGC) has three main assets off the west coast - Mumbai High, Heera and Neelam, and Bassein and Satellite, which contributed the bulk of 21.7 million tonnes of oil and 21.68 billion cubic metres of gas it produced in 2021-22. The wells will tap smaller and hereto untapped reservoirs and help raise output. ONGC produces two-third of all oil and gas produced in the country and any incremental production would help the country cut its dependence on imports for meeting energy needs. India imports over 85 per cent of the crude oil, which is converted into fuel such as petrol and diesel in refineries, and roughly half of the natural gas that is used to produce electricity, make fertiliser, converted into CNG for running automobiles and piped to household kitchens for cooking. The government has been pressing state-owned firms to step up efforts to raise domestic output to help cut the USD 115 billion import bill.

## **Footwear retailer Metro Brands hiring up to 2,000 store workers, says CEO**

Metro Brands Ltd, which sells Crocs clogs in India, is hiring between 1,500 and 2,000 workers in the country to staff the new footwear stores it plans to open by the end of 2025. The company, which had 720 stores as of end-2022 and nearly 4,000 employees overall, said last March it would add 260 new stores that sells brands such as Mochi, Walkaway and Metro, to expand in cities where it is already present and enter smaller towns. The rising affluence in the country and a shift in consumer spend from mom-and-pop stores to bigger chains have set Metro up for sales gains. The company reported a near 68% jump in revenue for the nine months ended Dec. 31.

## **Natural gas consumption up in January for first time since May**

Natural gas consumption rose in January for the first time since May and liquefied natural gas (LNG) imports witnessed the first expansion in at least 15 months in early signs of domestic demand revival helped by a drop in international prices. India consumed 5.18 billion cubic meters (BCM) of natural gas in January, up 6.4% from a year earlier, according to the oil ministry data. Imports of LNG rose 7.9% to 2.27 BCM. A 4% year-on-year rise in the local production of natural gas in January.

## **Bristol Myers Squibb to invest Rs 800 crore to set up facility in Hyderabad for drug development, IT**

Bristol Myers Squibb, a world's leading biopharmaceutical company will establish a state-of-the-art site here to expand its global drug development and IT capabilities with an investment of Rs 800 crore, a Telangana government press release said on Thursday. The announcement was made after Telangana Minister KT Rama Rao's meeting with Samit Hirawat, Executive Vice-President, Global Drug Development at BMS, who is in the city to participate in BioAsia 2023. The company plans to begin operations in Hyderabad later in 2023, with the potential over the next few years to employ approximately 1,500 people who will be engaged in cutting-edge Research and Development and digital activities.

### Domestic solar capacity addition grows 27 per cent in 2022

Solar capacity installations in India increased by 27 per cent to 13 gigawatts (GW) during the calendar year 2022, according to a Mercom India report. "Solar capacity made up 82 per cent of the total 16 GW new power generation capacities added in 2022," the report titled 'Mercom India Solar Market Update' said. India added 13 gigawatts (GW) of solar capacity in the calendar year (CY) 2022, a 27 per cent increase year-on-year (y-o-y) compared to 10.2 GW installed in CY 2021. The country's cumulative installed solar capacity now stands at 63 GW. During 2022, large-scale solar projects accounted for 87 per cent of the installations. However, in October-December 2022, India added 2.6 GW of solar, down 5 per cent from 2.8 GW a year ago. India's large-scale solar project pipeline stood at 58 GW, with another 51 GW of projects tendered and pending auction at the end of 2022.

### CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
Polyplex Corp Ltd	Cash dividend of INR30 effective 24-02-2023
India Nippon Electricals Ltd	Cash dividend of INR9.25 effective 24-02-2023
Uniparts India Ltd	Cash dividend of INR8.25 effective 24-02-2023
Banco Products India Ltd	Cash dividend of INR8 effective 24-02-2023
Majestic Auto Ltd	Cash dividend of INR7.5 effective 24-02-2023
BEML Ltd	Cash dividend of INR5 effective 24-02-2023
Tamilnad Mercantile Bank Ltd	Cash dividend of INR5 effective 24-02-2023
Sandesh Ltd	Cash dividend of INR5 effective 24-02-2023
CESC Ltd	Cash dividend of INR4.5 effective 24-02-2023
PI Industries Ltd	Cash dividend of INR4.5 effective 24-02-2023
Oil & Natural Gas Corp Ltd	Cash dividend of INR4 effective 24-02-2023
NMDC Ltd	Cash dividend of INR3.75 effective 24-02-2023
Power Finance Corp Ltd	Cash dividend of INR3.5 effective 24-02-2023
Insecticides India Ltd	Cash dividend of INR3 effective 24-02-2023

### Domestic Events

- India Foreign Exchange Reserve for February 17, 2023.

### Global Events

- The U.S. Personal Income and Personal Spending for January 2023.
- The U.S. New Home Sales for January 2023.
- The U.S. PCE Price Index for January 2023.
- Japan Inflation for January 2023.

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### Contact us:

**SMIFS Limited.** (<https://www.smifs.com/>)

### Compliance Officer:

**Sudipto Datta,**

Vaibhav, 4 Lee Road, Kolkata 700020, West Bengal, India.

Contact No.: +91 33 4011 5401 /91 33 6634 5401

Email Id.: [compliance@smifs.com](mailto:compliance@smifs.com)

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