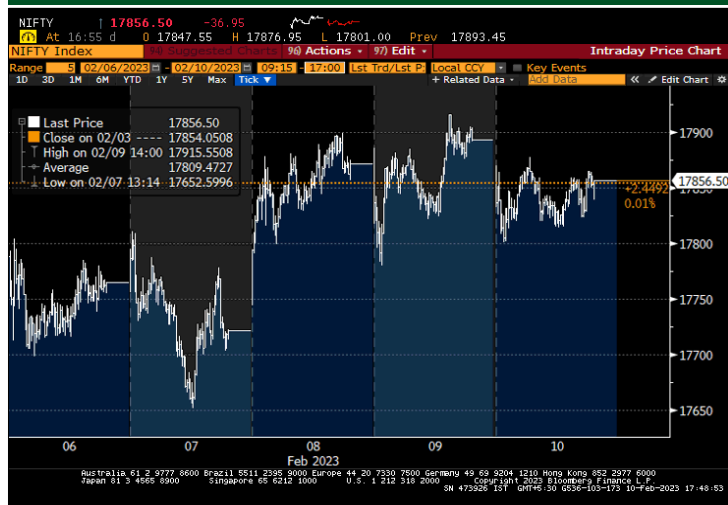
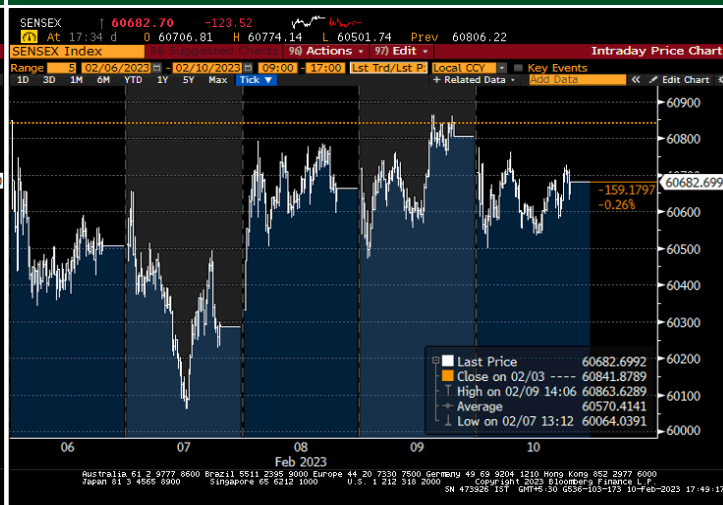


12 February 2023

Nifty Weekly Chart



Sensex Weekly Chart



Market in Retrospect

Indian equity benchmarks ended Friday lower after a rangebound day of trading, following weak global cues and MSCI rejig of Adani Group stocks weighing on its indexes.

Nifty Index lower by 0.21% to 17,857, and higher by 0.01% over the week. The broader markets represented by the NIFTY 500 Index ended 0.09% lower, ending at 15,016. During the week, Nifty Reaty was the top gainer, gaining by 2.19% higher, followed by NIFTY Media gaining by 1.83%. Nifty Metal was top loser, losing by 2.17%.

Adani Ports & SE was the top gainer, gaining by 17.06%, followed by Adani Enterprises and Bajaj Finance gaining by 16.39% & 7.00% respectively. Tata Steel was the top loser, losing by 9.60%, followed by Hindalco Industries and Coal India was losing by 5.77% & 3.38% lower respectively.

Market Turnover (In Crore) 10-02-2023

Name	Last	Previous
NSE Cash	46251.52	50149.14
NSE F&O	8057896.34	33755105.10
BSE Cash	2,918.27	3,092.26
BSE F&O	115.37	3.67

FII Derivatives Flow (In Crore) 10-02-2023

Instrument	Purchase	Sale	Net
Index Future	3916.55	4837.48	-920.93
Index Option	555276.34	557810.49	-2534.15
Stock Future	9891.99	10478.65	-586.66
Stock Option	11336.00	11474.77	-138.77

Institutional Flow (In Crore) 10-02-2023

Institution	Purchase	Sale	Net Last Day	Net Week	Net Month
FII	7700.57	6242.55	1458.02	3,201.63	31,882.25
DII	4882.41	5173.75	291.34	2,287.48	29,019.64

NIFTY Top Gainers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
Adani Ports & SE	0.28	17.06	12527188.00	45656680.00
Adani Enterprises	4.09	16.39	11334878.00	23967020.00
Bajaj Finance	0.30	7.00	1291282.00	1554853.00
HDFC Life Insurance	0.75	6.88	7239045.00	9048386.00
Indusind Bank	0.22	5.22	2126093.00	3927386.00

NIFTY Top Losers

Name	%1D	%5D	Day Vol	Avg 5 Day Vol
HUL	0.36	2.69	1523011.00	1399174.00
Eicher Motors	0.77	3.15	328745.00	387323.40
Coal India	1.42	3.38	4954439.00	6025338.00
Hindalco Industries	2.56	5.77	6648361.00	8862461.00
Tata Steel	2.20	9.60	60810058.00	67742220.00

Bulk and Block Deals

<https://www.nseindia.com/products/content/equities/equities/bulk.htm>
<http://www.bseindia.com/markets/equity/EQReports/BulknBlockDeals.aspx>

Market in Detailed (Updated after 4:00 PM)

MSCI Indices	Index	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr	PE Ratio	Est. PE	PB Ratio	Est PB
World	2790.53	0.41	1.07	4.47	5.84	9.63	17.79	16.49	2.91	2.85
ACWI	649.01	0.32	1.10	4.07	6.80	10.64	17.08	15.95	2.66	2.58
Asia Pacific	167.80	0.51	0.45	3.88	16.44	12.45	15.29	13.77	1.54	1.47
EM	1024.51	0.39	1.37	1.03	15.17	18.11	12.64	12.60	1.55	1.47

US European In	Index	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr	PE Ratio	Est. PE	PB Ratio	Est PB
Dow Jones	33699.88	0.73	1.04	0.01	0.05	4.37	20.10	17.76	4.54	4.19
NASDAQ	11789.58	1.02	3.37	9.75	6.08	16.89	31.42	26.06	4.72	4.99
S&P500	4081.50	0.88	2.35	4.14	3.16	9.38	19.34	18.49	4.15	4.00
CBOE VIX	21.83	5.41	19.09	6.07	7.22	8.70	NA	NA	NA	NA
FTSE100	7853.52	0.73	0.61	2.07	6.48	2.36	11.33	10.47	1.64	1.80
CAC40	7094.55	1.31	1.93	3.28	8.20	0.10	11.71	12.27	1.69	1.83
DAX	15286.20	1.53	1.23	3.46	8.06	1.32	12.68	12.28	1.59	1.66

Asian Indices	Index	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr	PE Ratio	Est. PE	PB Ratio	Est PB
Nikkei225	27670.98	0.31	0.59	5.94	2.10	0.09	21.76	15.68	1.64	1.72
Hang Seng	21190.42	2.01	2.17	2.52	22.31	14.92	12.54	9.99	1.20	1.24
STI	3360.69	0.04	0.70	2.03	4.10	1.99	14.44	11.15	1.15	1.13
Taiwan	15586.65	0.08	0.10	5.14	11.27	14.88	11.47	14.54	2.00	2.08
KOSPI	2469.73	0.48	0.43	3.51	0.54	10.12	11.63	13.72	0.99	0.92

BRIC Indices	Index	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr	PE Ratio	Est. PE	PB Ratio	Est PB
IBOVESPA	108008.05	1.77	1.94	2.53	1.61	4.73	5.88	6.76	1.52	1.03
Russian	974.20	0.39	2.82	0.03	15.31	37.02	1.98	2.75	0.48	0.32
SHANGHAI Com	3260.67	0.30	0.08	2.05	5.62	5.84	14.29	10.68	1.42	1.37
SENSEX	60682.70	0.20	0.26	0.70	1.80	4.35	22.89	22.66	3.00	3.00
NIFTY	17856.50	0.21	0.01	0.56	2.69	2.77	21.61	21.40	2.96	2.89
NSE VIX	12.75	2.26	11.48	17.83	18.13	28.04	-	-	-	-

Among Base Metals Copper, Aluminium, Zinc, Lead and Nickel was ended lower followed by 0.77%, 4.51%, 7.67%, 0.33% & 2.18% so far in this week.

Among energy Crude and NG was ended by 8.49% & 0.66% higher so far in this week.

LME	Price	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
Copper	8983.00	1.02	0.77	1.39	10.84	10.70
Aluminium	2499.00	0.73	4.51	2.48	7.76	23.48
Zinc	3123.00	0.29	7.67	2.57	9.44	14.31
Lead	2126.00	0.26	0.33	5.57	2.36	5.24
Nickel	29142.00	6.40	2.18	6.23	18.04	25.68

Polymer Mkt	Index	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
HDPE	1140.00	1.79	6.54	1.72	12.31
LDPE	1210.00	1.68	6.14	6.20	23.42
Injection Grade	1150.00	3.60	8.49	4.55	17.27
General purpose	1170.00	3.54	8.33	4.46	17.02
Polystyrene HIPS	1400.00	2.94	9.38	3.45	22.22
Polystyrene GPPS	1350.00	3.05	8.87	2.17	18.67

Shipping Ind	Index	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
Baltic Dry	592.00	1.82	7.50	45.99	57.41	69.48
BWIRON	200.59	0.76	2.72	2.11	15.73	7.76
SG Dubai HY	25.48	10.40	18.81	23.37	24.22	638.25

Bond Yld 10Y	Yield	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
US	3.71	1.40	5.24	2.50	2.71	82.77
UK	3.37	2.52	10.44	5.15	2.49	121.39
Brazil	6.27	1.08	4.00	5.93	3.92	28.57
Japan	0.50	0.60	1.21	1.18	98.42	117.32
Aus	3.71	1.01	9.52	0.30	0.35	76.06
India	7.36	0.26	1.17	0.68	0.19	9.45

Among MSCI indices, World & Asia Pacific index was ended by 1.07% & 0.45% lower respectively so far in this week.

Among US European indices Dow Jones, NASDAQ, S&P500, FTSE100, CAC40 and DAX was ended 1.04%, 3.37%, 2.35%, 0.61%, 1.93% & 1.23% lower. CBOE VIX was ended by 19.09% higher so far in this week.

Asian indices Nikkei225 was ended by 0.59% higher. Hang Seng, STI, Taiwan and KOSPI was ended 2.17%, 0.70%, 0.10% & 0.43% lower so far in this week.

Indian Index Nifty and Sensex ended by 0.01% higher & 0.26% lower. NSE VIX was ended by 11.48% lower so far in this week.

Among BRIC indices Brazil, Russian and Shanghai index was ended 1.94%, 2.82% & 0.08% lower so far in this week.

Money Mkt	Price	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
ICE LIBOR USD	4.86	0.29	1.31	1.03	5.82	1226.62
MIBOR	2.61	0.04	2.64	14.85	44.67	598.47
INCALL	6.15	7.52	7.89	0.82	4.24	83.58

Agro Cmdty	Price	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
Coffee	175.10	0.81	1.04	15.50	4.91	28.06
Cotton	84.73	1.41	1.60	0.13	0.91	14.40
Sugar	20.00	0.05	0.05	9.11	8.70	14.03
Wheat	765.50	1.09	1.16	4.72	7.30	2.33
Soybean	1520.25	0.07	0.77	2.37	6.46	8.61

Forex	Rate	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
USD Index	103.41	0.19	0.48	0.17	4.43	8.23
EUR	1.07	0.40	0.91	0.34	4.78	6.40
GBP	0.83	0.12	0.42	0.39	3.23	12.00
BRL	5.28	0.16	2.85	1.51	1.82	0.65
JPY	131.04	0.42	0.11	0.93	7.59	11.47
INR	82.50	0.02	0.80	0.87	0.85	9.16
CNY	6.81	0.38	0.21	0.48	5.49	6.72
KRW	1264.95	0.37	2.81	1.67	8.92	5.40

Energy	Price	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
NYMEX Crude	79.62	2.00	8.49	5.99	7.92	11.42
Natural Gas	2.43	0.16	0.66	26.80	56.91	39.70

Precious Metals	Price	%Ch1D	%Ch5D	%Ch1M	%Ch3M	%Ch1Yr
Gold(\$/Oz)	1863.58	0.10	0.07	0.72	6.16	2.01
Silver(\$/Oz)	22.10	0.54	1.14	6.38	1.92	4.75

Among Currencies EUR, GBP, BRL and INR index ended 0.91%, 0.42%, 2.85% & 0.80% lower. USD and JPY index ended 0.48% & 0.11% higher respectively so far in this week.

Gold and Silver was ended by 0.07% & 1.14% lower so far in this week.

Tata Steel

Tata Steel reported a consolidated net loss of Rs 2,223.84 crore in the December quarter (Q3FY23) on the back of a sharp drop in realisations in Europe coupled with a non-cash deferred tax expense on account of British Steel Pension Scheme. In the year-ago period, the firm had posted a net profit of Rs 9,572.67 crore. Consolidated revenues from operations at Rs 56,756.61 crore were down 6.2 per cent from Rs 60,524.72 crore in the year-ago period, but in line with estimates. The loss, however, came in as a surprise. A Bloomberg consensus estimate had pegged revenues at Rs 56,689.9 crore and a net income at Rs 1,699.1 crore. Ahead of the results, the Tata Steel stock closed at Rs 117.60 on the Bombay Stock Exchange, down 2.08 per cent. In the previous quarter, consolidated revenues had stood at Rs 59,512.54 crore and the net profit was Rs 1,514.42 crore. Total expense during the quarter stood at Rs 57,172.02 crore compared to Rs 48,666.02 crore a year back.

Adani Transmission

Net profit of Adani Transmission rose 77.78% to Rs 474.72 crore in the quarter ended December 2022 as against Rs 267.03 crore during the previous quarter ended December 2021. Sales rose 25.40% to Rs 3277.03 crore in the quarter ended December 2022 as against Rs 2613.35 crore during the previous quarter ended December 2021.

LIC Housing Finance

LIC Housing Finance reported 37% drop in net profit to Rs 480.30 crore despite a 16% rise in revenue from operations to Rs 5,871 crore in Q3 FY23 over Q3 FY22. Net interest income (NII) was Rs 1,606 crore, as against Rs 1,455 crore for the same period in the previous year, up by 10 %. Net interest margin (NIM) for the quarter ended 31 December 2022 remained stable at 2.42%. The Individual Home loan portfolio stood at Rs 2,23,064 crore as against Rs 1,95,901 crore, a growth of 14%. Project Loan portfolio stood at Rs 10,857 crore as on 31 December 2022, as against Rs 14,091 crore as on 31 December 2021. Total outstanding portfolio grew by 10 % to Rs 2,68,444 crore from Rs 2,43,412 crore.

Muthoot Finance

Muthoot Finance Ltd reported a third-quarter profit, as higher gold prices boosted demand during the festive season. The gold financing company reported a profit of 9.02 billion rupees (\$109.14 million) for the three months ended Dec. 31, down from 10.29 billion rupees a year earlier hit by lower interest income. The company was helped by a 5.6% rise in loan assets to 577.31 billion rupees, compared to 546.88 billion an year ago.

Action Construction Equipment

Net profit of Action Construction Equipment rose 69.92% to Rs 46.49 crore in the quarter ended December 2022 as against Rs 27.36 crore during the previous quarter ended December 2021. Sales rose 27.43% to Rs 556.33 crore in the quarter ended December 2022 as against Rs 436.58 crore during the previous quarter ended December 2021.

Suven Pharma

Suven Pharmaceuticals reported 20.09% fall in net profit to Rs 109.46 crore on 11% decline in net sales to Rs 348.49 crore in Q3 FY23 over Q3 FY22. Profit before tax shed by nearly 20% year on year to Rs 147.28 crore in the quarter ended 31 December 2022. EBITDA de-grew 18.29% to Rs 159.58 crore in the third quarter from Rs 195.30 crore reported in the same period last year. EBITDA margin slipped to 44.20% in Q3 FY23 as against 48.72% in Q3 FY22. Total expenses rose marginally to Rs 213.71 crore while cost of materials consumed increased by 14.09% to Rs 135.16 crore during the period under review. On consolidate basis, the pharma company's net profit slid 32.7% to Rs 107.72 crore on 9.66% decrease in net sales to Rs 353.77 crore in Q3 FY23 over Q3 FY22.

Tejas Networks

Tejas Networks rallied 3.93% to Rs 567.45 after the company reported a consolidated net loss of Rs 10.88 crore in Q3 FY23 as against a net loss of Rs 24.30 crore posted in Q3 FY22. Revenue from operations zoomed 156.4% to Rs 274.55 crore in the quarter ended 31 December 2022 from Rs 107.06 crore recorded in the same period a year ago. The company reported a pre-tax loss of Rs 5.08 crore in Q3 FY23 as compared to a pre-tax loss of Rs 32.91 crore reported in Q3 FY22. Total expenses surged 92.27% year on year to Rs 300.63 crore in Q3 FY23. Cost of materials consumed was at Rs 160.54 crore (up 155.31% YoY) and employee expenses stood at Rs 68.66 crore (up 118.94% YoY) during the period under review.

Balaji Amines

Net profit of Balaji Amines declined 30.14% to Rs 62.57 crore in the quarter ended December 2022 as against Rs 89.56 crore during the previous quarter ended December 2021. Sales rose 3.73% to Rs 585.95 crore in the quarter ended December 2022 as against Rs 564.90 crore during the previous quarter ended December 2021.

Easy Trip Planners

Net profit of Easy Trip Planners rose 4.15% to Rs 41.69 crore in the quarter ended December 2022 as against Rs 40.03 crore during the previous quarter ended December 2021. Sales rose 57.29% to Rs 136.15 crore in the quarter ended December 2022 as against Rs 86.56 crore during the previous quarter ended December 2021.

Huhtamaki India

Net profit of Huhtamaki India reported to Rs 16.84 crore in the quarter ended December 2022 as against net loss of Rs 13.52 crore during the previous quarter ended December 2021. Sales rose 4.33% to Rs 676.52 crore in the quarter ended December 2022 as against Rs 648.46 crore during the previous quarter ended December 2021. For the full year, net profit reported to Rs 49.64 crore in the year ended December 2022 as against net loss of Rs 22.69 crore during the previous year ended December 2021. Sales rose 13.44% to Rs 2916.50 crore in the year ended December 2022 as against Rs 2570.86 crore during the previous year ended December 2021.

Indo Count Industries

Net profit of Indo Count Industries declined 47.03% to Rs 37.71 crore in the quarter ended December 2022 as against Rs 71.19 crore during the previous quarter ended December 2021. Sales declined 13.10% to Rs 657.29 crore in the quarter ended December 2022 as against Rs 756.37 crore during the previous quarter ended December 2021.

JK Paper

JK Paper Ltd reported its profit more than doubled in the third quarter, on the back of higher demand for copier papers and packaging boards from schools and offices post-pandemic. The paper producer said its consolidated net profit after tax for the quarter ended Dec. 31 was at 3.29 billion rupees (\$39.79 million), from 1.50 billion rupees a year earlier. The company's revenue from its paper and board business surged 59.6% to 16.33 billion rupees in the quarter. Overall net revenue from operations jumped nearly 61% to 16.43 billion rupees.

K P R Mill

Net profit of K P R Mill declined 17.57% to Rs 174.57 crore in the quarter ended December 2022 as against Rs 211.77 crore during the previous quarter ended December 2021. Sales rose 11.57% to Rs 1367.91 crore in the quarter ended December 2022 as against Rs 1226.08 crore during the previous quarter ended December 2021.

Honda India Power Products

Net profit of Honda India Power Products rose 37.48% to Rs 31.95 crore in the quarter ended December 2022 as against Rs 23.24 crore during the previous quarter ended December 2021. Sales rose 0.40% to Rs 338.85 crore in the quarter ended December 2022 as against Rs 337.51 crore during the previous quarter ended December 2021.

Mold-Tek Packaging

Net profit of Mold-Tek Packaging declined 2.10% to Rs 16.31 crore in the quarter ended December 2022 as against Rs 16.66 crore during the previous quarter ended December 2021. Sales declined 3.40% to Rs 154.83 crore in the quarter ended December 2022 as against Rs 160.28 crore during the previous quarter ended December 2021.

Monte Carlo Fashions

Net profit of Monte Carlo Fashions rose 11.44% to Rs 86.31 crore in the quarter ended December 2022 as against Rs 77.45 crore during the previous quarter ended December 2021. Sales rose 12.49% to Rs 519.54 crore in the quarter ended December 2022 as against Rs 461.87 crore during the previous quarter ended December 2021.

Shankara Building Products

Net profit of Shankara Building Products rose 365.06% to Rs 16.37 crore in the quarter ended December 2022 as against Rs 3.52 crore during the previous quarter ended December 2021. Sales rose 84.71% to Rs 1080.44 crore in the quarter ended December 2022 as against Rs 584.95 crore during the previous quarter ended December 2021.

SJVN

Net profit of SJVN rose 22.07% to Rs 287.42 crore in the quarter ended December 2022 as against Rs 235.46 crore during the previous quarter ended December 2021. Sales rose 0.52% to Rs 551.99 crore in the quarter ended December 2022 as against Rs 549.14 crore during the previous quarter ended December 2021.

Tasty Bite Eatables

Net profit of Tasty Bite Eatables reported to Rs 3.77 crore in the quarter ended December 2022 as against net loss of Rs 2.82 crore during the previous quarter ended December 2021. Sales rose 42.43% to Rs 105.20 crore in the quarter ended December 2022 as against Rs 73.86 crore during the previous quarter ended December 2021.

TCPL Packaging

TCPL Packaging Reported Standalone quarterly numbers. Net Sales at Rs 358.40 crore in December 2022 up 33.13% from Rs. 269.21 crore in December 2021. Quarterly Net Profit at Rs. 26.85 crore in December 2022 up 91.08% from Rs. 14.05 crore in December 2021. EBITDA stands at Rs. 63.36 crore in December 2022 up 46.97% from Rs. 43.11 crore in December 2021.

Varun Beverages

Net profit of Varun Beverages rose 353.31% to Rs 74.75 crore in the quarter ended December 2022 as against Rs 16.49 crore during the previous quarter ended December 2021. Sales rose 27.67% to Rs 2214.24 crore in the quarter ended December 2022 as against Rs 1734.34 crore during the previous quarter ended December 2021. For the full year, net profit rose 115.75% to Rs 1497.43 crore in the year ended December 2022 as against Rs 694.05 crore during the previous year ended December 2021. Sales rose 49.30% to Rs 13173.14 crore in the year ended December 2022 as against Rs 8823.23 crore during the previous year ended December 2021.

V-Mart Retail

Net profit of V-Mart Retail declined 65.03% to Rs 19.97 crore in the quarter ended December 2022 as against Rs 57.11 crore during the previous quarter ended December 2021. Sales rose 12.26% to Rs 776.88 crore in the quarter ended December 2022 as against Rs 692.02 crore during the previous quarter ended December 2021.

Vinati Organics

Vinati Organics consolidated net profit surged 50.68% to Rs 125.41 crore in Q3 FY23 as against Rs 83.22 crore posted in Q3 FY22. Revenue from operations stood at Rs 508.66 crore in the quarter ended 31 December 2022 from Rs 368.95 crore reported in Q3 FY22, recording a growth of 37.87%. Consolidated profit before tax soared 74.67% to Rs 167.51 crore in Q3 FY23 as compared to Rs 95.9 crore reported in the corresponding quarter previous year. Total expenses spiked 24.42% year on year to Rs 357.96 crore in Q3 FY23. Cost of materials consumed was at Rs 244.75 crore (up 25.86% YoY) and employee expenses stood at Rs 24.12 crore (up 12.4% YoY).

Bharti Airtel

Bharti Airtel, India's second-largest telecom company, recorded a 91 percent surge in consolidated net profit at Rs 1,588 crore for the quarter ended December 2022 from Rs 830 crore a year back, helped by improved realisation along with strong 4G customer additions during the year. However, sequentially, the telecom major saw a drop of 26 percent in net profit. The reported profit also missed analysts' projections who were expecting more than 200 percent YoY growth for the third quarter. Total revenue stood at Rs 35,804 crore, up 20 percent from Rs 29,867 crore reported in the corresponding quarter last year. Revenue was up 4 percent sequentially.

Chambal Fertilisers

Chambal Fertilisers and Chemicals Ltd reported a near 26% slump in quarterly profit, after a weak demand due to erratic monsoon led to a pile-up of unsold stock. The agro-products manufacturer's consolidated net profit fell to 3.24 billion rupees (\$39.18 million) for the three months ended Dec. 31, from 4.35 billion rupees a year earlier. Total expenses rose 84% to 78.24 billion rupees, mainly as inventory costs skyrocketed to 20.16 billion rupees from 2.33 billion rupees a year earlier. The company's revenue from operations fell 75% to 82.96 billion rupees during the quarter. The fertiliser maker's shares, which dropped 21% in 2022, fell as much as 3.4% to 284.25 rupees, lowest in over one month, after the results were reported.

Ambuja Cements

Ambuja Cements recorded a 46 per cent rise in its standalone profit to Rs 368.99 crore in the quarter ending December 31, 2022 (Q3FY23) as compared to Rs 252.81 crore in Q3FY22. The volume rose seven per cent during the same period. The revenue from operations of the company rose 10 per cent to Rs 4,128.5 crore from Rs 3,739.9 crore a year ago. Earnings Before Interest, Taxes, Depreciation, and Amortization (Ebitda) came in at Rs 715 crore, with a margin of 17.5 per cent. On a quarter-on-quarter basis, the net revenue was up by 11 per cent Rs 8,036 crore in line with volumes. Ebitda rose by 161 per cent at Rs 1,138 crore and Ebitda margin expanded from 6.2 per cent to 14.6 per cent.

Aditya Birla Fashion

Indian apparel retailer Aditya Birla Fashion and Retail Ltd reported a steep 92% drop in third-quarter profit on Tuesday, hurt by soaring marketing expenses. Consolidated net profit plunged to 157.9 million rupees (\$1.91 million) for the three months that ended Dec. 31 from 1.89 billion rupees a year earlier. Total expenses rose more than 31% to 36.02 billion rupees, outpacing a nearly 20% rise in revenue from operations to 35.89 billion rupees.

Adani Green Energy

Adani Green Energy consolidated net profit zoomed 110 percent to Rs 103 crore for the quarter ended December 31, 2022, from Rs 49 crore in the year-ago period. The bottom-line got a significant boost as share of profit from joint ventures and associates came in at Rs 44 crore for the quarter against Rs 1 crore in Q3 FY22. Consolidated revenue from operations rose 41 percent on year to Rs 1,973 crore, from Rs 1,400 crore in the year-ago period. However, operating performance took a hit as depreciation expenses and other income increased in the quarter, the renewables arm of the embattled Adani Group conglomerate said. EBITDA (earnings before interest, taxes, depreciation and amortization) fell 18.2 percent YoY to Rs 853 crore. EBITDA margin contracted to 43.2 percent from 74.5 percent in the year-ago period.

Hero MotoCorp

Hero MotoCorp reported a 3.6% year-on-year (YoY) rise in net profit for the quarter ended December to Rs 711.06 crore. Revenue from operations rose only 2% YoY to Rs 8,031 crore. The two-wheeler maker sold 12.40 lakh units during the quarter, 4% lower than the year-ago period, and more than 13% lesser than the preceding quarter. The company's operating profit fell nearly 4% YoY to Rs 924 crore, and the margin shrunk 67 basis points to 11.51%. The board has approved interim dividend of Rs 65 per share for the current financial year.

Escorts Kubota

Net profit of Escorts Kubota declined 6.89% to Rs 180.82 crore in the quarter ended December 2022 as against Rs 194.19 crore during the previous quarter ended December 2021. Sales rose 14.67% to Rs 2291.35 crore in the quarter ended December 2022 as against Rs 1998.29 crore during the previous quarter ended December 2021.

NHPC

NHPC has posted a 12.59 per cent decline in its consolidated net profit to Rs 775.99 crore for the December 2022 quarter, mainly due to higher expenses. The consolidated net profit of the company was Rs 887.76 crore in the quarter ended December 2021. Its total income rose to Rs 2,691.34 crore in the quarter from Rs 2,373.72 crore a year ago. Expenses increased to Rs 1,303.06 crore from Rs 1,259.28 crore in the year-ago period. The board of the company has also announced the interim dividend at the rate of 14 per cent (Rs 1.40 per equity share) on the face value of paid-up equity shares of Rs 10 each for the financial year 2022-23.

Samvardhana Motherson International

Net profit of Samvardhana Motherson International rose 85.22% to Rs 453.93 crore in the quarter ended December 2022 as against Rs 245.08 crore during the previous quarter ended December 2021. Sales rose 25.57% to Rs 20006.80 crore in the quarter ended December 2022 as against Rs 15933.39 crore during the previous quarter ended December 2021.

Adani Wilmar

Adani Wilmar consolidated net profit rose 16% to Rs 246 crore for the three months ended December 2022. The same was Rs 211 crore in the corresponding period of last year. Revenue from operations increased 7% year-on-year (YoY) to Rs 15,438 crore in the December quarter. It was Rs 14,370 crore in the year-ago period. Segment-wise, the company recorded 26% growth in edible oils volume, while revenues from the same grew 4% YoY to Rs 12,581 crore.

Shree Cement

Net profit of Shree Cement declined 41.48% to Rs 282.07 crore in the quarter ended December 2022 as against Rs 481.97 crore during the previous quarter ended December 2021. Sales rose 18.21% to Rs 4299.26 crore in the quarter ended December 2022 as against Rs 3637.11 crore during the previous quarter ended December 2021.

Piramal Enterprise

Piramal Enterprise Reported Standalone quarterly numbers. Net Sales at Rs 3,763.21 crore in December 2022 up 503.17% from Rs. 623.91 crore in December 2021. Quarterly Net Profit at Rs. 2,892.20 crore in December 2022 up 1615.62% from Rs. 168.58 crore in December 2021. EBITDA stands at Rs. 3,123.62 crore in December 2022 up 670.85% from Rs. 405.22 crore in December 2021. Piramal Enter EPS has increased to Rs. 121.18 in December 2022 from Rs. 7.06 in December 2021.

Honeywell Automation India

Honeywell Automation India Limited has reported Standalone financial results for the period ended December 31, 2022. The company has reported total income of Rs. 1044.93 crores during the period ended December 31, 2022 as compared to Rs. 839.13 crores during the period ended September 30, 2022. The company has posted net profit / (loss) of Rs. 106.07 crores for the period ended December 31, 2022 as against net profit / (loss) of Rs. 117.94 crores for the period ended September 30, 2022. The company has reported EPS of Rs. 119.97 for the period ended December 31, 2022 as compared to Rs. 133.39 for the period ended September 30, 2022.

Graphite India

Net profit of Graphite India declined 59.85% to Rs 53.00 crore in the quarter ended December 2022 as against Rs 132.00 crore during the previous quarter ended December 2021. Sales declined 20.34% to Rs 701.00 crore in the quarter ended December 2022 as against Rs 880.00 crore during the previous quarter ended December 2021.

LIC

Life Insurance Corporation of India (LIC) has released its financial results for the December quarter (Q3FY23). According to the insurer, net profit rose sharply to ₹8,334 crore in the third quarter as against a profit of ₹235 crore in the same period last fiscal. In the July to September quarter, the insurance giant had reported a net profit of ₹15,952 crore. LIC had reported a net profit of ₹682.9 crore in the April to June quarter. LIC's net premium income improved to ₹1.11 lakh crore in the reporting quarter, up 14.5% from ₹97,620 crore in the year-ago period. The net income from investments jumped 11% YoY to ₹84,889 crore from ₹76,574 crore in the year-ago period.

HPCL

Hindustan Petroleum Corporation Ltd (HPCL) reported a net profit of Rs 172.43 crore in October-December 2022 as a fall in oil prices helped it recoup some of the losses on sale of petrol and diesel. Standalone net profit of Rs 172.43 crore in the third quarter of the current fiscal compared with Rs 868.86 crore profit in the same period a year back. Revenue from operations rose to Rs 1.15 lakh crore from Rs 1.03 lakh crore in October-December 2021. The company processed 4.83 million tonnes of crude oil in the quarter, up from 4.24 million tonnes in the previous year. HPCL said it earned USD 11.40 on turning every barrel of crude oil into fuel during April-December 2022 as against a gross refining margin of USD 4.50 per barrel.

General Insurance Corporation of India

Net profit of General Insurance Corporation of India rose 769.01% to Rs 1232.25 crore in the quarter ended December 2022 as against Rs 141.80 crore during the previous quarter ended December 2021. Sales declined 3.76% to Rs 8653.43 crore in the quarter ended December 2022 as against Rs 8991.22 crore during the previous quarter ended December 2021.

Lux Industries

Net profit of Lux Industries declined 82.15% to Rs 18.08 crore in the quarter ended December 2022 as against Rs 101.30 crore during the previous quarter ended December 2021. Sales declined 31.11% to Rs 455.77 crore in the quarter ended December 2022 as against Rs 661.58 crore during the previous quarter ended December 2021.

Zomato

Zomato's consolidated net loss for Q3FY23 widened to Rs 347 crore against Rs 63 crore registered in the same quarter last year, the online food delivery platform announced on February 9. For Q2FY23, the net loss stood at Rs 251 crore. The Gurugram-headquartered company's revenue from operations zoomed 75 percent to Rs 1,948 crore year-on-year (YoY) as against Rs 1,112 crore in the corresponding quarter last year. Sequentially, revenue improved by 17 percent as against Rs 1,661 crore reported for Q2FY23. The company's adjusted EBITDA loss increased to Rs 265 crore in the December quarter as compared to Rs 192 crore in the quarter ended in September 2022. Adjusted EBITDA loss stood at Rs 272 crore in the corresponding quarter of the previous year.

Kalpataru Power Transmission

Net profit of Kalpataru Power Transmission declined 56.30% to Rs 118.00 crore in the quarter ended December 2022 as against Rs 270.00 crore during the previous quarter ended December 2021. Sales rose 2.96% to Rs 4004.00 crore in the quarter ended December 2022 as against Rs 3889.00 crore during the previous quarter ended December 2021.

Voltas

Net loss of Voltas reported to Rs 110.38 crore in the quarter ended December 2022 as against net profit of Rs 95.98 crore during the previous quarter ended December 2021. Sales rose 11.86% to Rs 1982.27 crore in the quarter ended December 2022 as against Rs 1772.06 crore during the previous quarter ended December 2021.

Page Industries

Net profit of Page Industries declined 29.12% to Rs 123.73 crore in the quarter ended December 2022 as against Rs 174.57 crore during the previous quarter ended December 2021. Sales rose 2.81% to Rs 1223.26 crore in the quarter ended December 2022 as against Rs 1189.80 crore during the previous quarter ended December 2021.

Devyani International

Devyani International's (DIL) net profit rose 13.5% to Rs 71.67 crore on 26.6% jump in revenue from operations to Rs 790.60 crore in Q3 FY23 over Q3 FY22. The company said that continued strong momentum in store additions and volume growth assisted the performance. Consolidated profit before exceptional items and tax stood at Rs 73.55 crore in the quarter ended 31 December 2022, up 10.9% from Rs 66.32 crore posted in Q3 FY22. The company reported exceptional items of Rs 8.76 crore in Q3 FY23. The firm said that the exceptional items include significant foreign currency translation loss (for subsidiary operating in Nigeria). EBITDA improved by 17.66% to Rs 173.9 crore in Q3 FY23 from Rs 147.8 crore reported in Q3 FY22. EBITDA margin declined to 22% in Q3 FY23 as compared with 23.7% posted in the same period last year. The company's store network continues to expand across metro and non-metro cities. In Q3 FY23, DIL opened 81 net new stores, taking the total operational stores to 1,177 as of 31 December 2022. The core brand portfolio reported steady performance in Q3 FY23. KFC revenue grew by 26.9% year on year to Rs 459.5 crore, while Pizza Hut expanded by 18% year on year to Rs 183.6 crore. Same-store sales growth (SSSG) of KFC was 3% while Pizza Hut stood at negative 6.1%. Brand Contribution for the third quarter stood at Rs 145 crore with margins at 18.3%. Meanwhile, brand contribution at KFC stood at 19.7% and Pizza Hut came in at 14.1%.

MRF

Net profit of MRF rose 17.03% to Rs 174.83 crore in the quarter ended December 2022 as against Rs 149.39 crore during the previous quarter ended December 2021. Sales rose 14.72% to Rs 5644.55 crore in the quarter ended December 2022 as against Rs 4920.13 crore during the previous quarter ended December 2021.

Pfizer

Net profit of Pfizer rose 4.69% to Rs 150.66 crore in the quarter ended December 2022 as against Rs 143.91 crore during the previous quarter ended December 2021. Sales declined 8.01% to Rs 621.75 crore in the quarter ended December 2022 as against Rs 675.90 crore during the previous quarter ended December 2021.

Greaves Cotton

Net profit of Greaves Cotton reported to Rs 6.43 crore in the quarter ended December 2022 as against net loss of Rs 6.24 crore during the previous quarter ended December 2021. Sales rose 5.57% to Rs 513.51 crore in the quarter ended December 2022 as against Rs 486.40 crore during the previous quarter ended December 2021.

Sapphire Foods India

Net profit of Sapphire Foods India declined 36.11% to Rs 32.61 crore in the quarter ended December 2022 as against Rs 51.04 crore during the previous quarter ended December 2021. Sales rose 17.45% to Rs 596.13 crore in the quarter ended December 2022 as against Rs 507.54 crore during the previous quarter ended December 2021.

Alkyl Amines Chemicals

Net profit of Alkyl Amines Chemicals declined 0.39% to Rs 45.70 crore in the quarter ended December 2022 as against Rs 45.88 crore during the previous quarter ended December 2021. Sales rose 3.15% to Rs 388.52 crore in the quarter ended December 2022 as against Rs 376.66 crore during the previous quarter ended December 2021.

Hindalco Industries

Hindalco Industries reported a sharp 65% year-on-year (YoY) fall in consolidated net profit for the quarter ended December to Rs 1,362 crore. Consolidated revenue rose 6% YoY to Rs 53,151 crore. The sharp drop in the bottomline was due to weak operational performance. The global aluminium major reported a 48% fall in operating profit to Rs 3,930 crore. The weak earnings saw the stock briefly slip into the red and hit a low of Rs 431.75. The upstream aluminium business reported an operating profit of Rs 1,591 crore, with margin coming in at 19.8%. The downstream aluminium business reported a 24% YoY growth in operating profit to Rs 157 crore, while the operating profit per tonne improved 7% to \$210. The copper business reported a 40% YoY growth in quarterly operating profit at Rs 546 crore. Copper rod sales hit an all-time high in the quarter. The operating profit of the US arm Novelis Inc saw a sharp drop of 25% YoY to Rs 2,848 crore.

Matrimony.com

Net profit of Matrimony.com rose 0.87% to Rs 11.60 crore in the quarter ended December 2022 as against Rs 11.50 crore during the previous quarter ended December 2021. Sales rose 1.73% to Rs 110.38 crore in the quarter ended December 2022 as against Rs 108.50 crore during the previous quarter ended December 2021.

Bajaj Consumer Care

Net profit of Bajaj Consumer Care declined 13.54% to Rs 33.20 crore in the quarter ended December 2022 as against Rs 38.40 crore during the previous quarter ended December 2021. Sales rose 0.50% to Rs 226.63 crore in the quarter ended December 2022 as against Rs 225.51 crore during the previous quarter ended December 2021.

Ujjivan Financial Services

Net profit of Ujjivan Financial Services reported to Rs 220.44 crore in the quarter ended December 2022 as against net loss of Rs 151.22 crore during the previous quarter ended December 2021. Sales rose 61.60% to Rs 1144.26 crore in the quarter ended December 2022 as against Rs 708.08 crore during the previous quarter ended December 2021.

Indian Overseas Bank

Net profit of Indian Overseas Bank rose 22.26% to Rs 555.19 crore in the quarter ended December 2022 as against Rs 454.11 crore during the previous quarter ended December 2021. Total Operating Income rose 20.44% to Rs 5055.53 crore in the quarter ended December 2022 as against Rs 4197.69 crore during the previous quarter ended December 2021.

Suzlon Energy

Net profit of Suzlon Energy rose 107.91% to Rs 78.36 crore in the quarter ended December 2022 as against Rs 37.69 crore during the previous quarter ended December 2021. Sales declined 9.26% to Rs 1448.97 crore in the quarter ended December 2022 as against Rs 1596.87 crore during the previous quarter ended December 2021.

Cholamandalam Financial

Net profit of Cholamandalam Financial Holdings rose 33.40% to Rs 332.08 crore in the quarter ended December 2022 as against Rs 248.93 crore during the previous quarter ended December 2021. Sales rose 26.79% to Rs 4724.70 crore in the quarter ended December 2022 as against Rs 3726.38 crore during the previous quarter ended December 2021.

IRCTC

Indian Railway Catering and Tourism Corporation (IRCTC) reported a 22.3 percent on-year jump in its standalone net profit at Rs 255 crore for the October-December 2022 quarter. Net profit stood at Rs 208.8 crore in the same quarter a year ago. IRCTC's standalone revenue from operations increased 70 percent to Rs 918.1 crore from Rs 540.2 crore in the year-ago period. Along with the Q3 results, the Board of Directors also approved an interim dividend of Rs 3.50 per share. On the operating front, EBITDA (earnings before interest, taxes, depreciation and amortization) jumped 16.7 percent to Rs 325.8 crore from Rs 279.2 crore in Q3 FY22. However, EBITDA margin has fallen to 35.5 percent from 51.7 percent due to rising expenses in catering services and tourism businesses.

Agarwal Industrial Corporation

Net profit of Agarwal Industrial Corporation rose 22.32% to Rs 25.21 crore in the quarter ended December 2022 as against Rs 20.61 crore during the previous quarter ended December 2021. Sales rose 45.09% to Rs 552.09 crore in the quarter ended December 2022 as against Rs 380.51 crore during the previous quarter ended December 2021.

EIH Associated Hotels

Net profit of EIH Associated Hotels rose 88.56% to Rs 30.17 crore in the quarter ended December 2022 as against Rs 16.00 crore during the previous quarter ended December 2021. Sales rose 44.31% to Rs 110.61 crore in the quarter ended December 2022 as against Rs 76.65 crore during the previous quarter ended December 2021.

Nirlon

Net profit of Nirlon rose 297.48% to Rs 53.54 crore in the quarter ended December 2022 as against Rs 13.47 crore during the previous quarter ended December 2021. Sales rose 55.29% to Rs 143.72 crore in the quarter ended December 2022 as against Rs 92.55 crore during the previous quarter ended December 2021.

S J S Enterprises

Net profit of S J S Enterprises rose 3.47% to Rs 14.32 crore in the quarter ended December 2022 as against Rs 13.84 crore during the previous quarter ended December 2021. Sales rose 7.89% to Rs 71.48 crore in the quarter ended December 2022 as against Rs 66.25 crore during the previous quarter ended December 2021.

TVS Srichakra

TVS Srichakra Limited has reported consolidated financial results for the period ended December 31, 2022. The company has reported total income of Rs. 731.45 crores during the period ended December 31, 2022 as compared to Rs. 834.99 crores during the period ended September 30, 2022. The company has posted net profit / (loss) of Rs. 19.57 crores for the period ended December 31, 2022 as against net profit / (loss) of Rs. 38.22 crores for the period ended September 30, 2022. The company has reported EPS of Rs. 25.55 for the period ended December 31, 2022 as compared to Rs. 49.90 for the period ended September 30, 2022.

WPIL

Net profit of WPIL rose 431.61% to Rs 69.80 crore in the quarter ended December 2022 as against Rs 13.13 crore during the previous quarter ended December 2021. Sales rose 105.69% to Rs 507.16 crore in the quarter ended December 2022 as against Rs 246.57 crore during the previous quarter ended December 2021.

Piramal Enterprises

Net profit of Piramal Enterprises rose 314.62% to Rs 3545.37 crore in the quarter ended December 2022 as against Rs 855.08 crore during the previous quarter ended December 2021. Sales declined 15.32% to Rs 3231.64 crore in the quarter ended December 2022 as against Rs 3816.16 crore during the previous quarter ended December 2021.

Adani Power

Adani Power reported 96 per cent decline in consolidated net profit at Rs 8.77 crore for December quarter 2022-23 mainly on the back of higher expenses. In the year-ago period, the profit was Rs 218.49 crore. Total expenses increased to Rs 8,078.31 crore in the quarter from Rs 5,389.24 crore. Total income rose to Rs 8,290.21 crore from Rs 5,593.58 crore in the same period a year ago. During the quarter, the company and its subsidiaries achieved an average Plant Load Factor (PLF or capacity utilisation) of 42.1 per cent and power sale volume of 11.8 Billion Units (BU), as compared to PLF of 41 per cent and power sale volume of 10.6 BU in Q3 FY22. Operating performance for Q3 FY23 includes the performance of the 1,200 MW power plant of Mahan Energen Ltd, which was acquired in March 2022.

Adani Total Gas

Adani Total Gas posted 17% growth in consolidated net profit at Rs 150 crore for the quarter ended December 2022. The same was Rs 128 crore in the corresponding quarter of last year. Revenue from operations rose 27% year-on-year (YoY) to Rs 1,185 crore for the quarter under review. It was Rs 931 crore in the same quarter last year.

Asia Stocks Face Pressure as Rates Outlook Sours

Stocks in Asia headed for declines Friday after US equities fell for a second day and Treasury yields climbed as investors began to adjust for the prospect of higher interest rates as the Federal Reserve battles inflation. Shares dropped in Australia and South Korea, and opened lower in China. The picture was different in Japan, with the Topix index and the Nikkei 225 posting small gains. The S&P 500 fell 0.9% on Thursday, reversing gains of almost 1%. The Nasdaq 100 fell by a similar margin and faces its first weekly decline this year. Treasury yields continued their climbs across the curve on Friday, after investors pushed yields on the two-year Treasury above the 10-year's by the most since the early 1980s, a sign of flagging confidence in the economy's ability to withstand additional Fed hikes. Australian three-year bond yields rose as much as 10 basis points as traders prepare for tighter policy from the country's central bank. Next week's inflation update from the US offers a relevant potential inflection point in the Treasury yield curve, according to BMO strategists Benjamin Jeffery and Ian Lyngen. "Our expectations are that the market takes away sufficient angst regarding the prevailing inflation trend to press the inversion trade even further," they wrote in a note. Market pricing for US rates to peak in July inched higher as investors digested the fresh data and the drumbeat of central bankers signposting further tightening ahead. Fed Bank of Richmond President Thomas Barkin said it's important to continue hiking to rein in inflation. His comments echoed sentiment from four Fed officials who spoke Wednesday.

Scholz Urges Speedy Delivery of Leopard 2 Tanks

German Chancellor Olaf Scholz has asked European leaders to deliver the Leopard 2 tanks, which will be needed to send two battalions to Ukraine by the end of March. An aide to Ukraine's President Volodymyr Zelenskiy criticized SpaceX, founded by billionaire Elon Musk, after the company's president said Ukraine has improperly "weaponized" its Starlink internet-from-space terminals for military use. At a European Union summit in Brussels, President Volodymyr Zelenskiy said he'll ask the union's leaders to provide Ukraine with fighter jets to beat back Russia's invasion. So far there's been no commitment to jets, an EU official said. Ukraine's leader also urged expanded sanctions against Vladimir Putin's regime, including on missile and drone production. The head of the European Parliament pledged support for Ukraine's membership of the bloc. European Commission President Ursula von der Leyen said the EU fully backs Ukraine's "peace formula" and that the bloc would propose a 10th sanctions package against Russia in the coming days.

Oil Trims Weekly Gain as Slowdown Concerns Counter China Demand

Oil dipped for a second session, trimming a weekly gain, as investors weighed concerns over a global economic slowdown against a bullish outlook for Chinese demand following the end of Covid Zero. West Texas Intermediate futures dropped below \$78 a barrel in Asia on Friday, but are still up almost 6% for the week. Federal Reserve officials this week signaled further tightening of monetary policy to combat inflation, with recession risks across the global economy hanging over the market. The market is still waiting for a sustained rebound in Chinese demand after the end of Covid Zero, which some predict will drive Brent crude back above \$100 a barrel later this year. However, options traders are betting that price rally may come as soon as late May, much earlier than most are forecasting.

Adani Firms to See Lower MSCI Weightings on Free-Float Revisions

MSCI Inc. has cut weightings for four Adani Group-related stocks as part of its quarterly review, according to Nuvama Wealth Management, which cited data from the index provider. MSCI said in response to a Bloomberg query that shares held by certain Adani investors should no longer be designated as freely tradable in the public market and it will implement free float changes as of the close of Feb. 28. Stocks linked to the Adani Group, however, have escaped removal from MSCI indexes, as the Indian conglomerate continues to deal with the impact of a short-seller campaign that wiped out almost half of its market value in just over two weeks. The weighting of flagship Adani Enterprises Ltd. was reduced by 30 basis points to 0.5% in the MSCI Global Standard Index, Nuvama analyst Abhilash Pagaria said in a note. Adani Transmission Ltd., Adani Total Gas Ltd., ACC Ltd. also saw their weighting come down, he said, adding the move would result in hundreds of millions of dollars in outflows from these stocks. The MSCI review has directed market attention back to a key allegation by Hindenburg Research: that offshore shell companies and funds tied to the Adani Group comprise many of the largest “public,” or non-insider, holders of Adani shares. Billionaire Gautam Adani’s companies have suffered a stock meltdown that at one point erased \$117 billion in market value after Hindenburg accused the company of accounting fraud and market manipulation, allegations the group has furiously denied. Adani Enterprises, the flagship firm of the conglomerate, was forced to pull a key share sale in the 11th hour and shelve its first-ever public sale of bonds.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / DIVIDEND / FCCB / M&A / WARRANTS ETC.

Company	Details
No events	

Domestic Weekly Events

- **14th February 2022:-** India WPI Inflation for January 2023.
- **15th February 2022:-** India Balance of Trade for January 2023.
- **17th February 2022:-** India Foreign Exchange Reserve for February 10, 2023.

Global Weekly Events

- **13th February 2022:-** India CPI Inflation for January 2023.
- **14th February 2022:-** Japan GDP Growth for Q4 2022., Japan Industrial Production for December 2022., The U.S. CPI Inflation for January 2023., Euro Area GDP Growth for Q4 2022.
- **15th February 2022:-** The U.S. Retail Sales, Industrial Production for January 2023., Euro Area Balance of Trade and Industrial Production for December 2023.
- **16th February 2022:-** Japan Balance of Trade for January 2023., The U.S. Initial Jobless Claims for February 11, 2023., The U.S. Housing Starts for January 2023.
- **17th February 2022:-** Euro Area Current Account Balance for December 2022.

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