

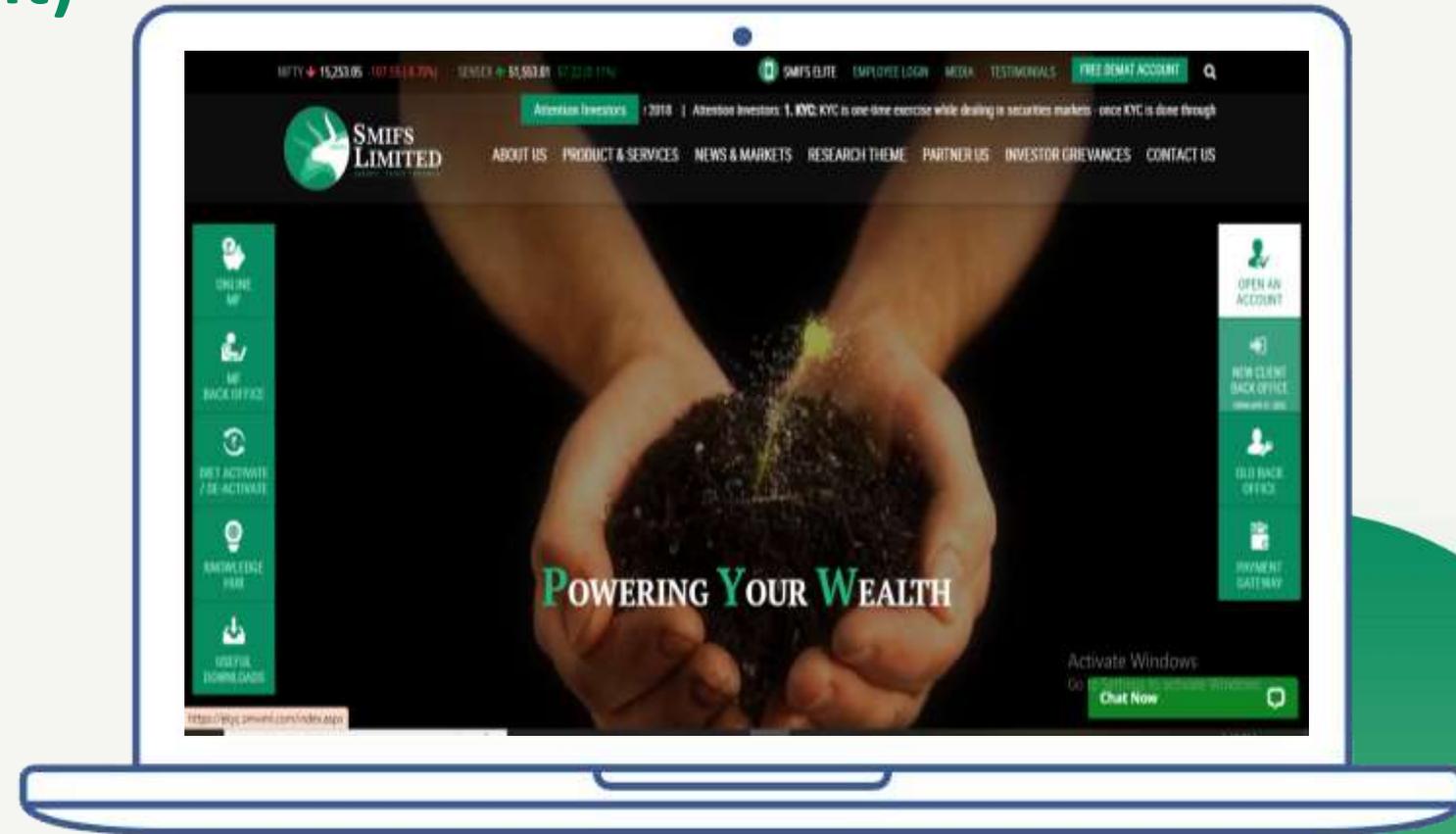
Everything You Need to
Know About

SMIFS **ONLINE e-KYC** Process



SMIFS e-KYC (Open FREE Demat Account)

- SMIFS has brought hassle-free, paperless e-KYC process right at your fingertips.
- Open your Demat account with your laptop, PC or smartphone. Anywhere, Anytime.
- Visit www.smifs.com and click on 'OPEN AN ACCOUNT' (<https://ekyc.smwml.com/index.aspx>)



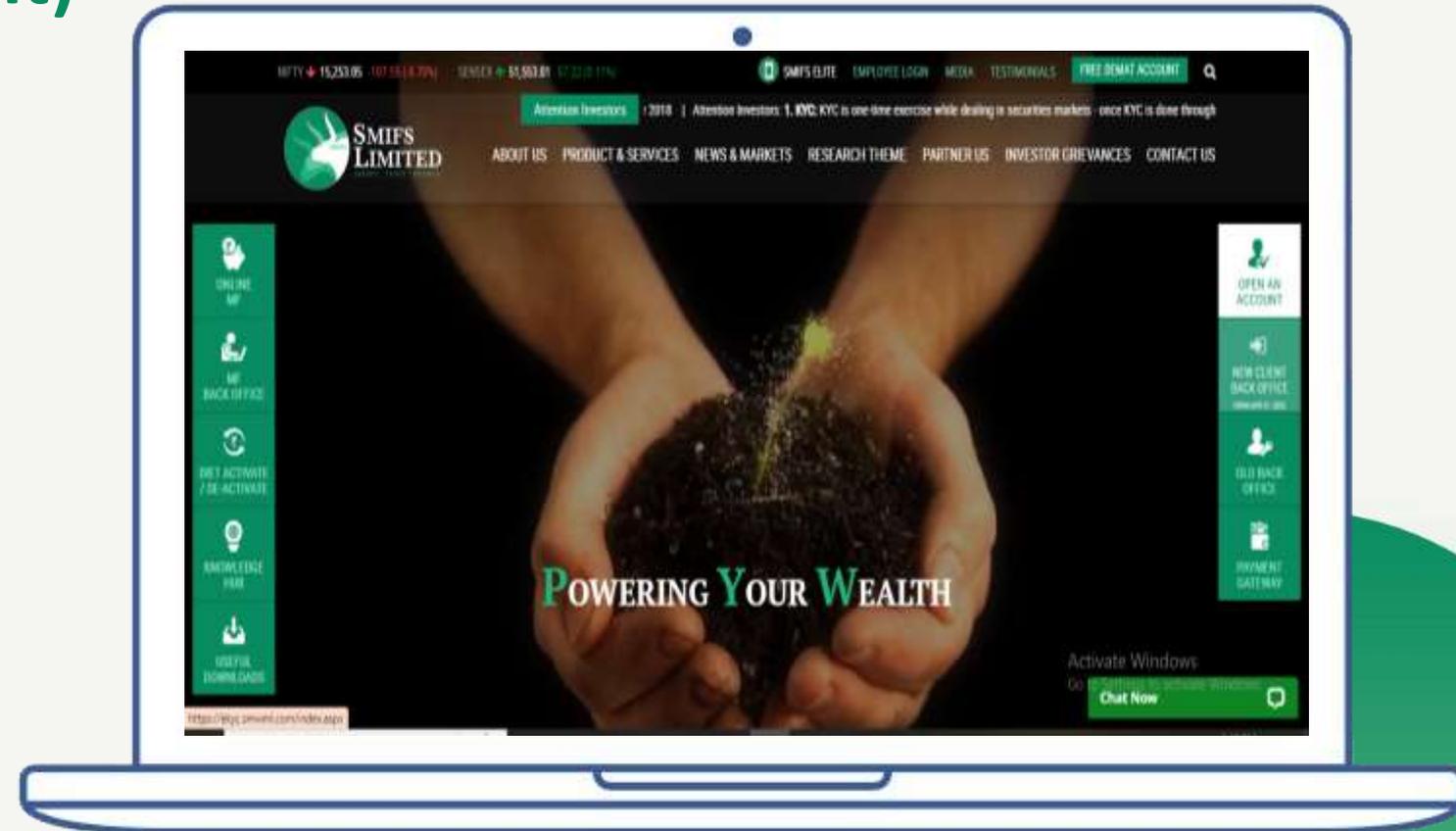
SMIFS e-KYC (Open FREE Demat Account)

You will then be redirected to the client registration page which is the first step to opening a Demat account.

Kindly keep the below documents ready with you:

- PAN Card.
- Aadhaar Card.
- 10-digit Mobile number that is linked with the Aadhaar Card.
- Bank Details.
- Latest Photograph.
- Scanned signature.

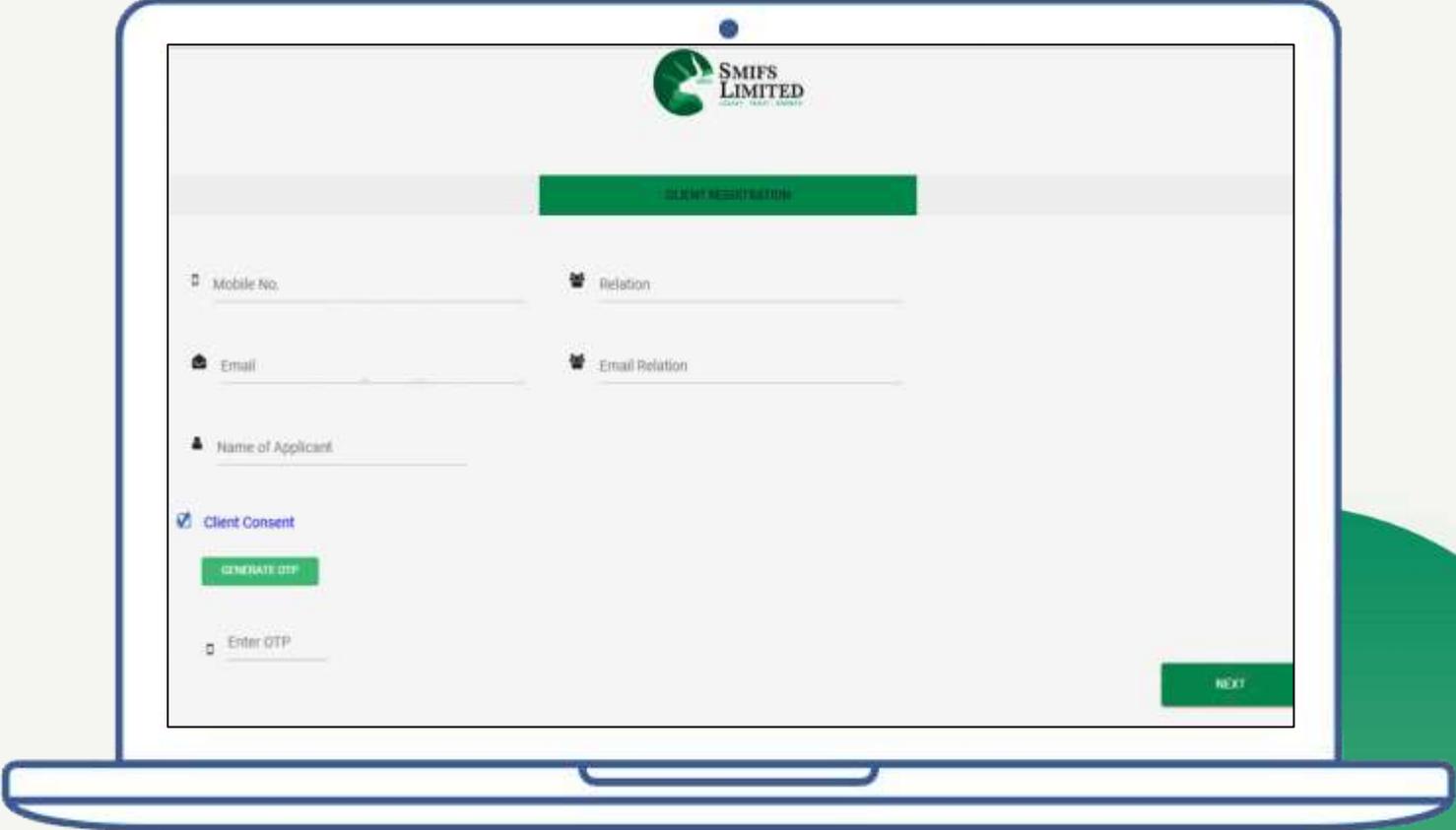
www.smifs.com



Please ensure that you have desktop/laptop with camera enabled before starting the process.

STEP 1

CLIENT REGISTRATION

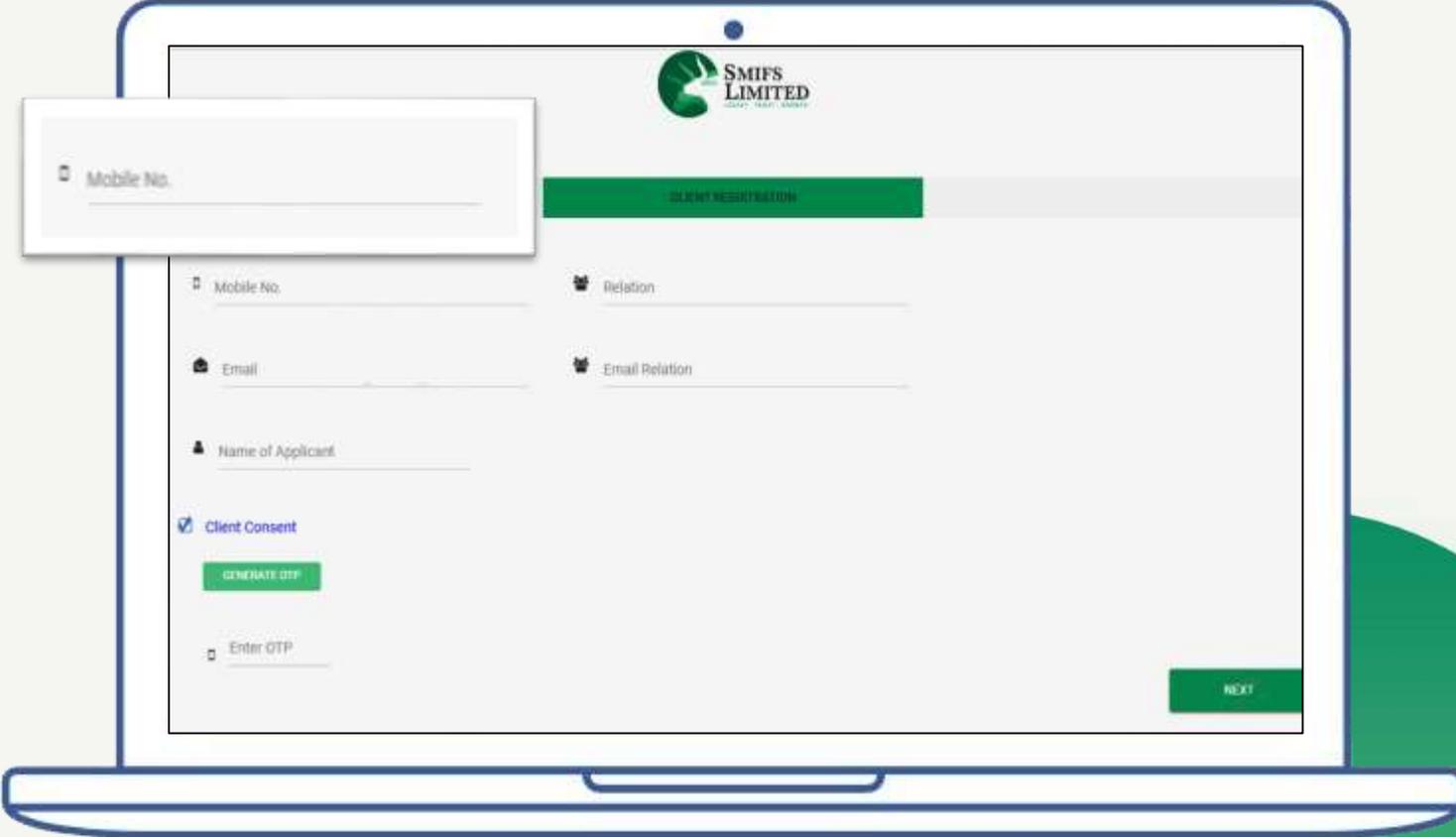


The screenshot shows the SMIFS Client Registration form on a laptop screen. The form is titled "CLIENT REGISTRATION" and includes the following fields and options:

- Mobile No.
- Relation
- Email
- Email Relation
- Name of Applicant
- Client Consent
-
- Enter OTP
-

CLIENT REGISTRATION

- Insert your 10-digit mobile number that is linked with your Aadhaar card.
-

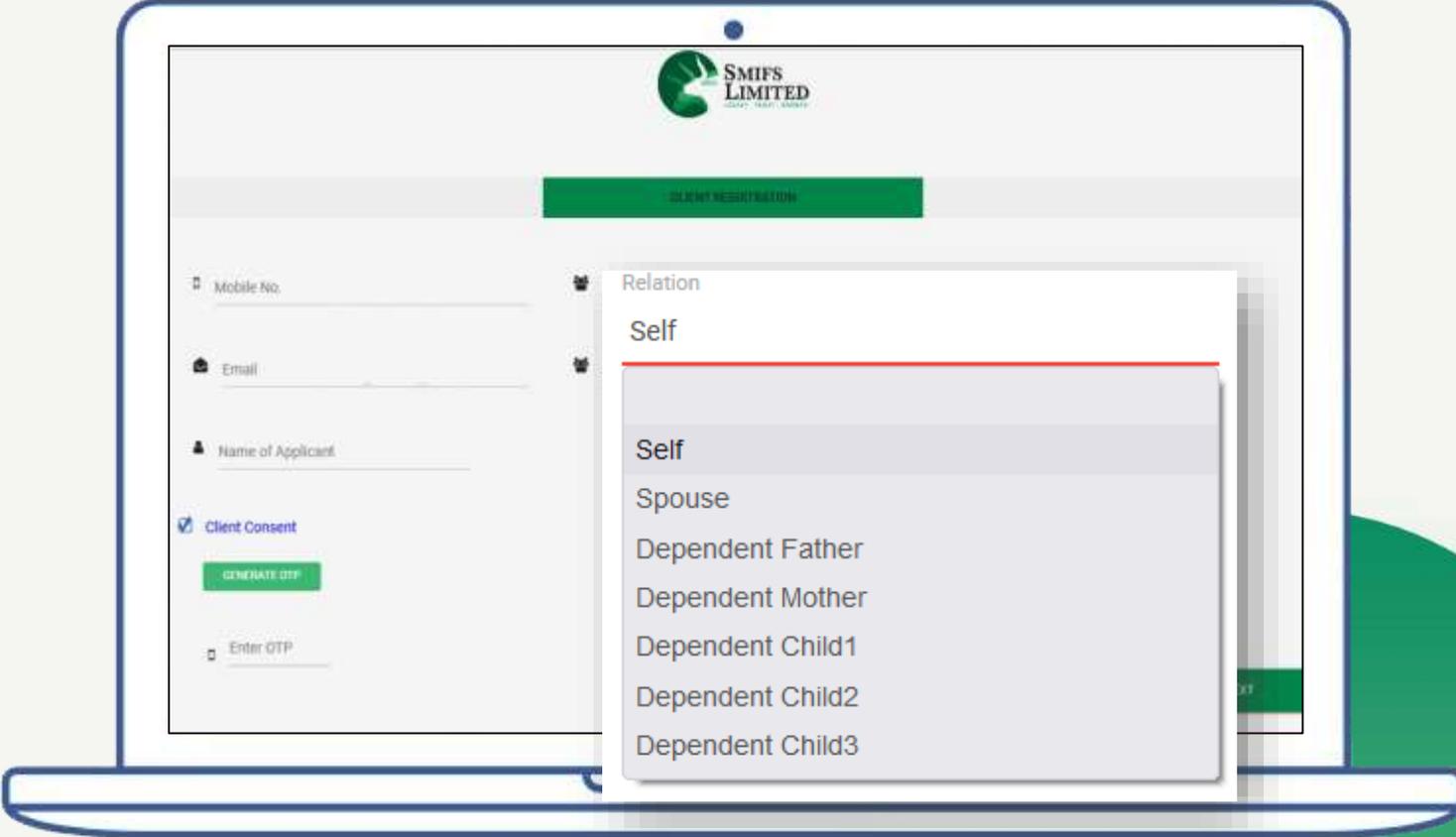


The screenshot shows the SMIFS Client Registration form on a laptop. The form is titled "CLIENT REGISTRATION" and includes the following fields and sections:

- Mobile No.:** A text input field with a magnifying glass icon.
- Relation:** A dropdown menu.
- Email:** A text input field with an envelope icon.
- Email Relation:** A dropdown menu.
- Name of Applicant:** A text input field with a person icon.
- Client Consent:** A section with a checked checkbox and a "GENERATE OTP" button.
- Enter OTP:** A text input field with a magnifying glass icon.
- NEXT:** A green button at the bottom right.

CLIENT REGISTRATION

- Enter Relation. From the dropdown, select 'Self' if you are creating the account for self-use. In case of others, select the appropriate option.

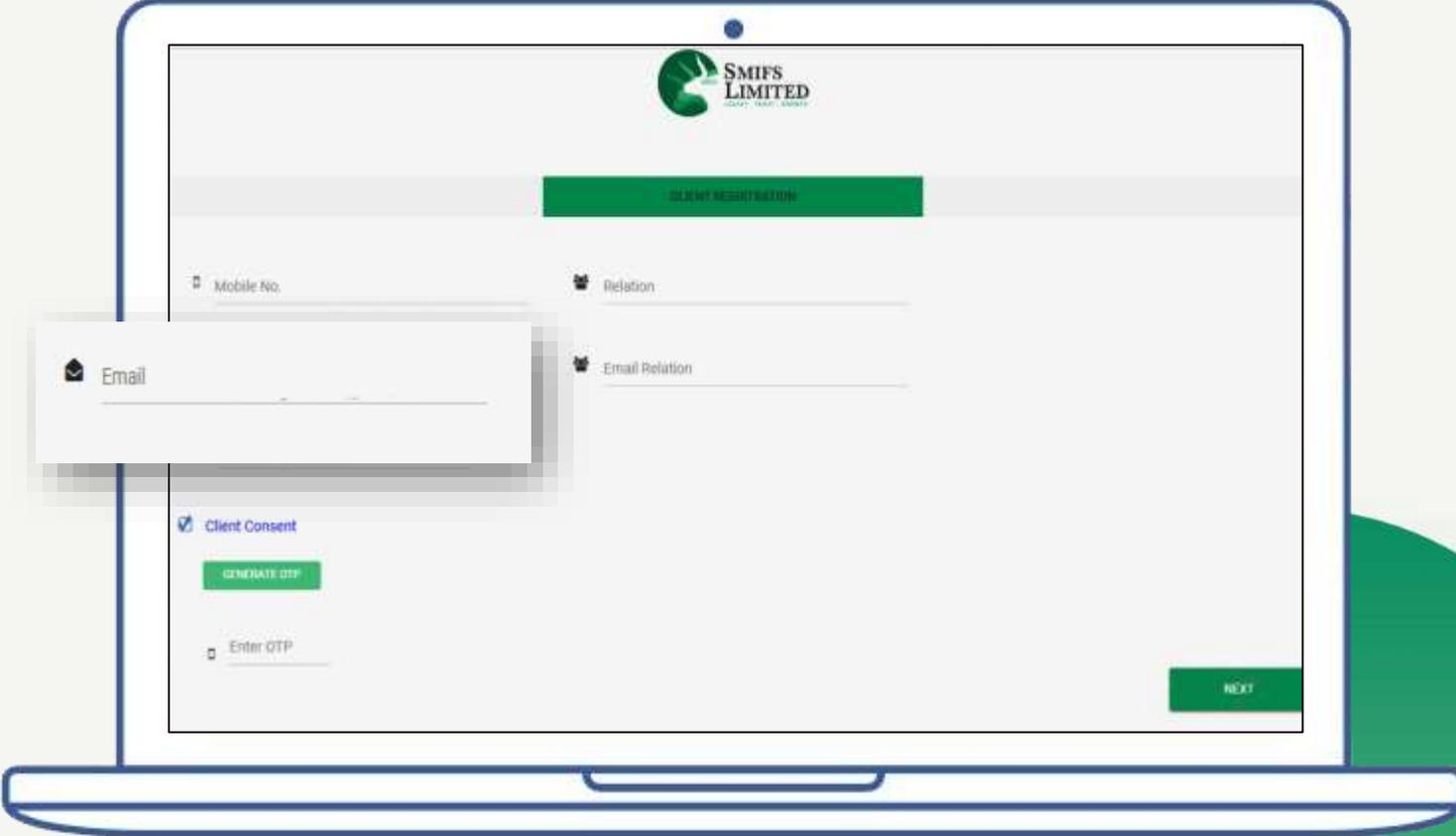


The screenshot shows the SMIFS Client Registration interface. The form contains the following elements:

- Mobile No. input field
- Email input field
- Name of Applicant input field
- Client Consent checkbox (checked)
- GENERATE OTP button
- Enter OTP input field
- Relation dropdown menu (open) with options: Self, Spouse, Dependent Father, Dependent Mother, Dependent Child1, Dependent Child2, and Dependent Child3.

CLIENT REGISTRATION

- Next, enter the email id that is connected with the given mobile number.

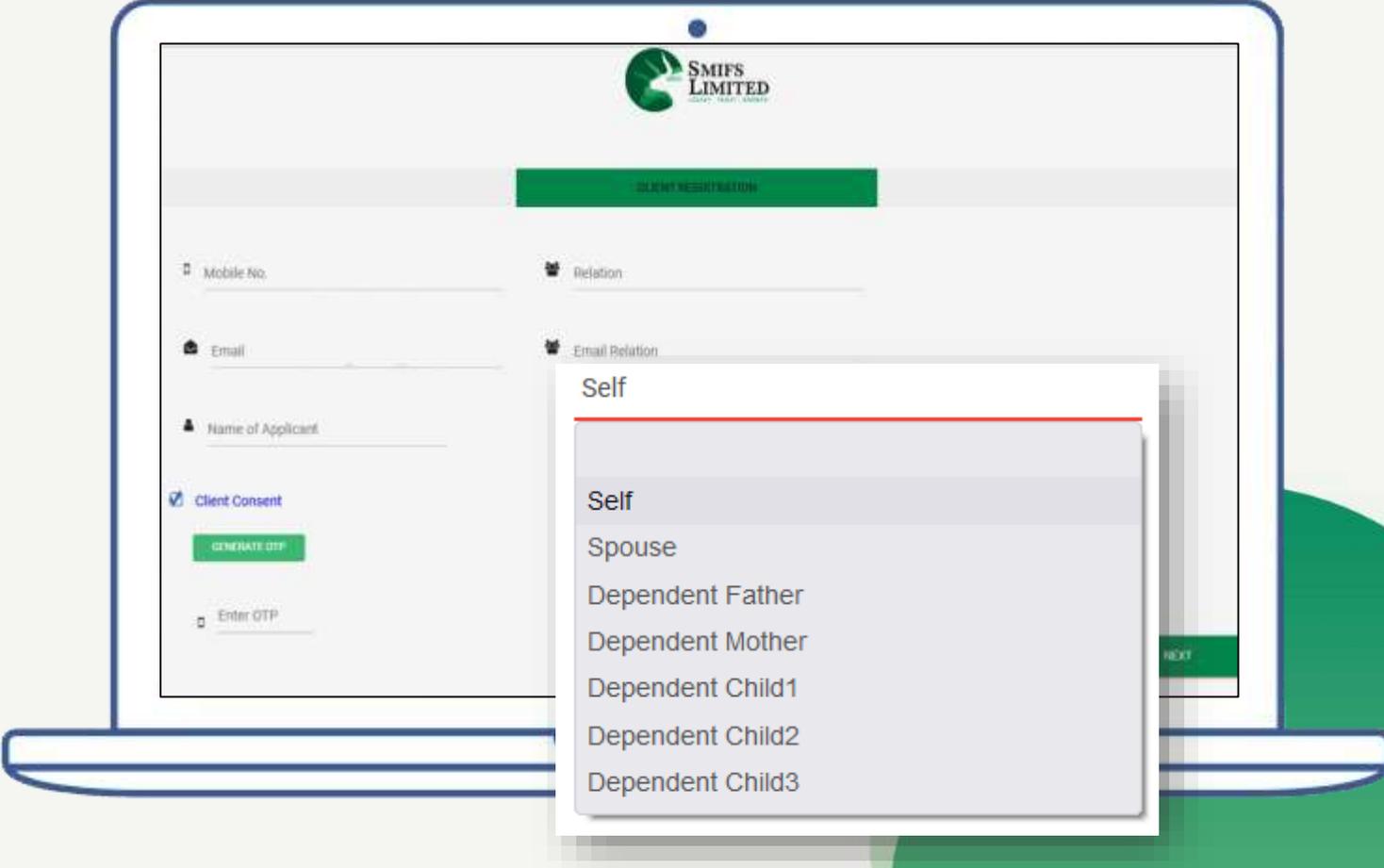


The screenshot shows the SMIFS Client Registration form on a laptop. The form is titled "CLIENT REGISTRATION" and includes the following fields and buttons:

- Mobile No.
- Relation
- Email
- Email Relation
- Client Consent
-
- Enter OTP
-

CLIENT REGISTRATION

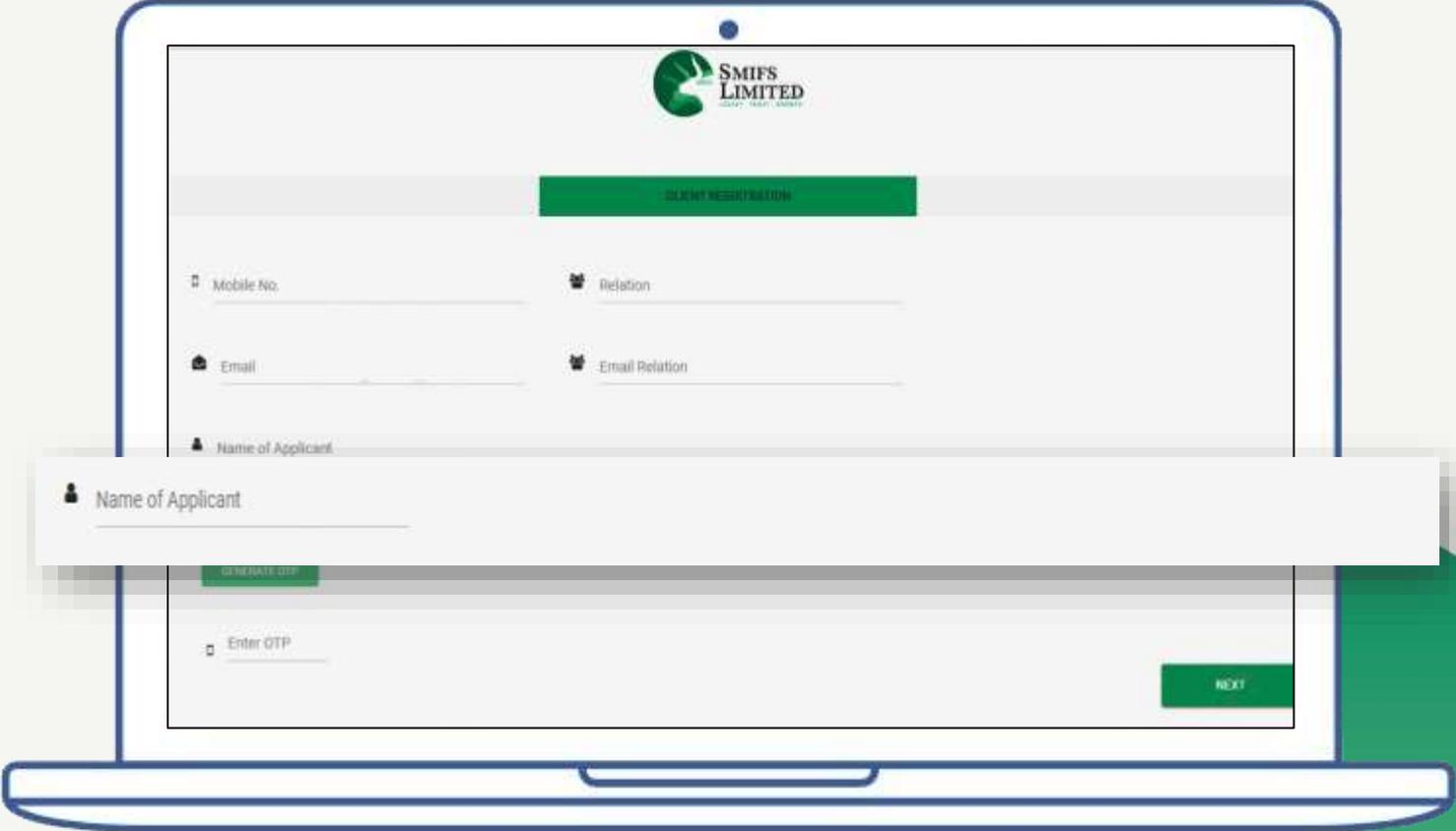
- From the dropdown menu, select the 'Email Relation' option which you had selected in the 'Relation' column.



The screenshot displays the SMIFS Client Registration interface. At the top, the SMIFS Limited logo is visible. Below it, a green bar contains the text "CLIENT REGISTRATION". The form consists of several input fields: "Mobile No.", "Email", and "Name of Applicant". To the right of these fields are dropdown menus for "Relation" and "Email Relation". A dropdown menu is currently open for "Email Relation", listing the following options: "Self", "Spouse", "Dependent Father", "Dependent Mother", "Dependent Child1", "Dependent Child2", and "Dependent Child3". Below the input fields, there is a "Client Consent" checkbox which is checked, a green "GENERATE OTP" button, and an "Enter OTP" input field. A "NEXT" button is partially visible on the right side of the form.

CLIENT REGISTRATION

- Enter name of the applicant.



SMIFS LIMITED
LEGACY | TRUST | GROWTH

CLIENT REGISTRATION

Mobile No.

Relation

Email

Email Relation

Name of Applicant

GENERATE OTP

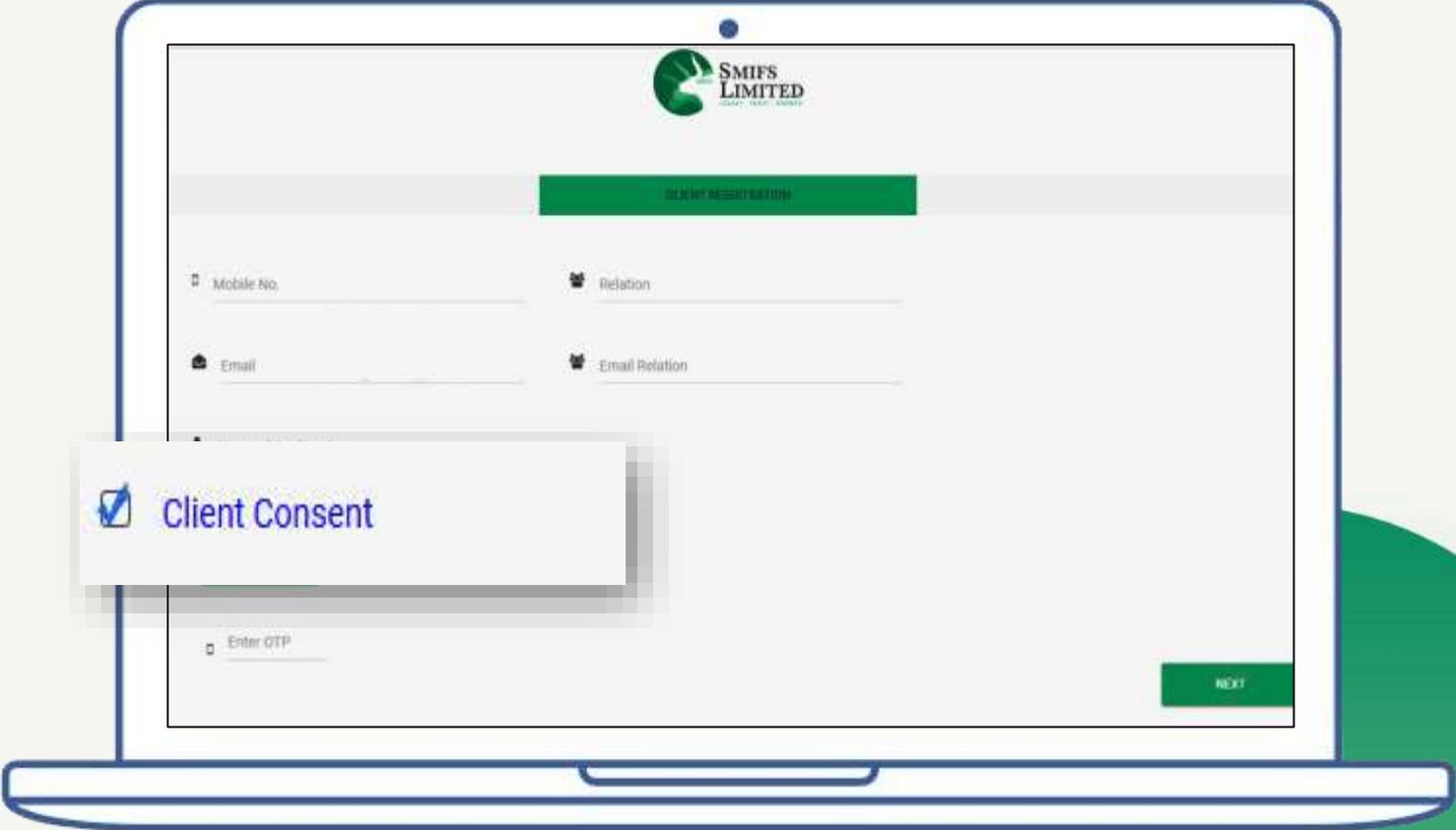
Enter OTP

NEXT

Name of Applicant

CLIENT REGISTRATION

- Click on the client consent to generate OTP.



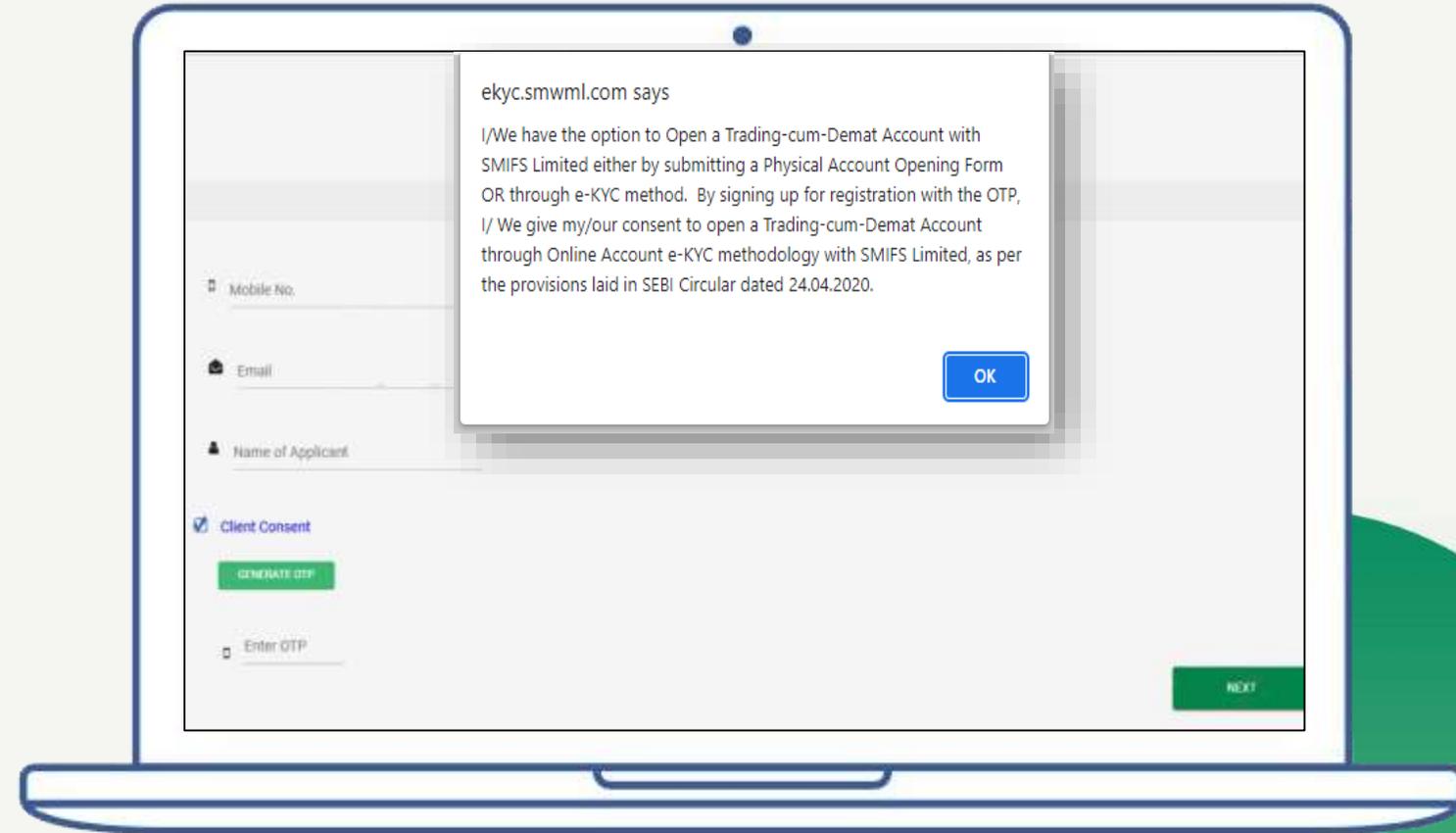
The screenshot shows the SMIFS Client Registration form on a laptop. The form is titled "CLIENT REGISTRATION" and features the SMIFS Limited logo at the top. The form fields are:

- Mobile No. (with a mobile phone icon)
- Relation (with a person icon)
- Email (with an envelope icon)
- Email Relation (with a person icon)

A "Client Consent" checkbox is checked, and a "NEXT" button is visible at the bottom right. Below the consent checkbox, there is an "Enter OTP" field.

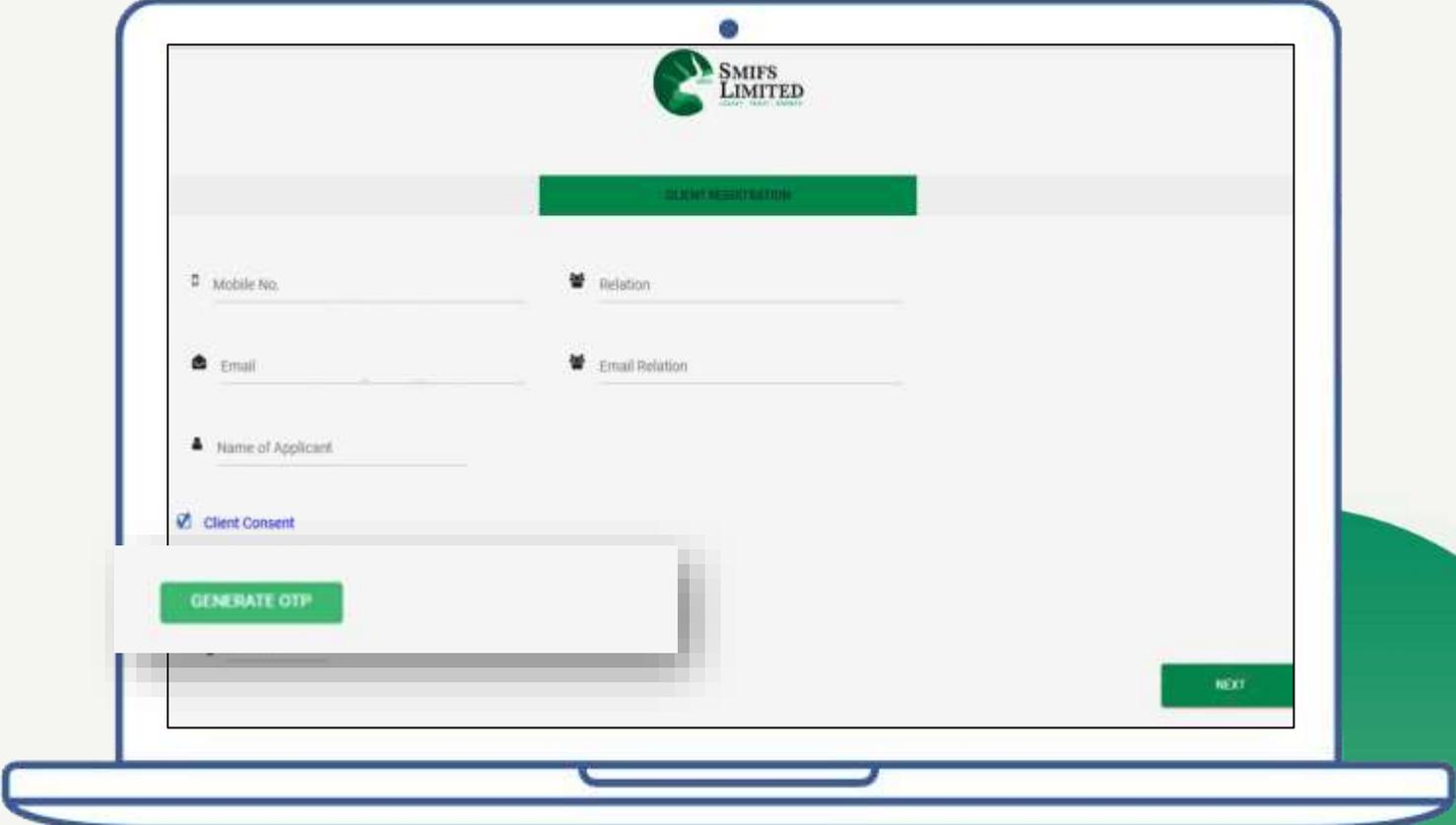
CLIENT REGISTRATION

- A POP UP message asking for your consent to open your Demat account will be shown. Press 'OK' to continue.



CLIENT REGISTRATION

- Click on 'Generate OTP'.
- A 6-digit OTP will be sent to you.
- The first 3 digits will be sent on your given **mobile number** and the last 3 digits will be sent on your given **E-mail ID**.



The screenshot shows the SMIFS Client Registration form on a laptop screen. The form is titled "CLIENT REGISTRATION" and includes the following fields:

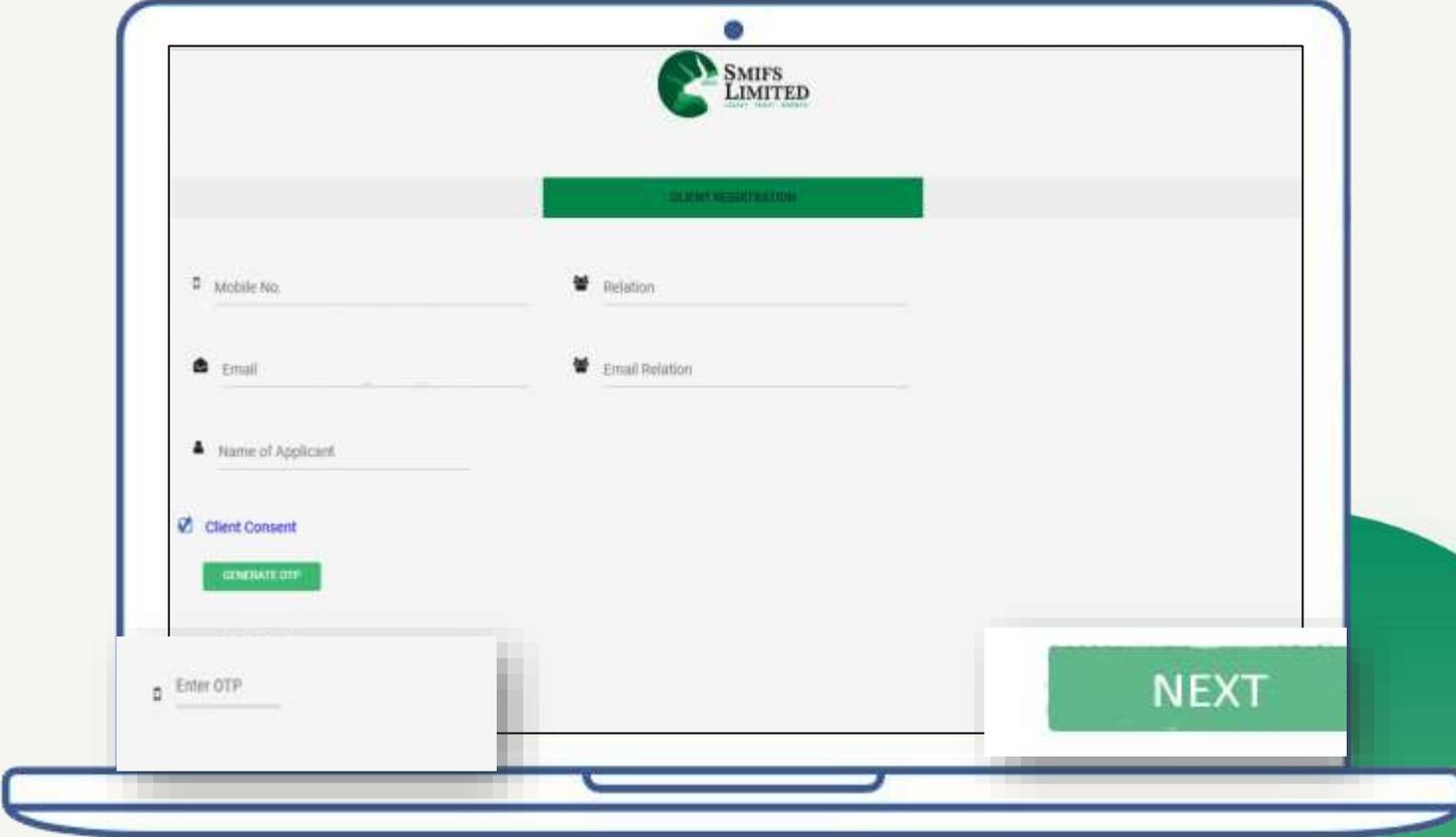
- Mobile No.
- Relation
- Email
- Email Relation
- Name of Applicant
- Client Consent (checked)

There is a green "GENERATE OTP" button at the bottom left and a green "NEXT" button at the bottom right.

CLIENT REGISTRATION

- ENTER OTP.
- Press '**NEXT**' to continue.

NOTE: Do not fill in separate details for the same person



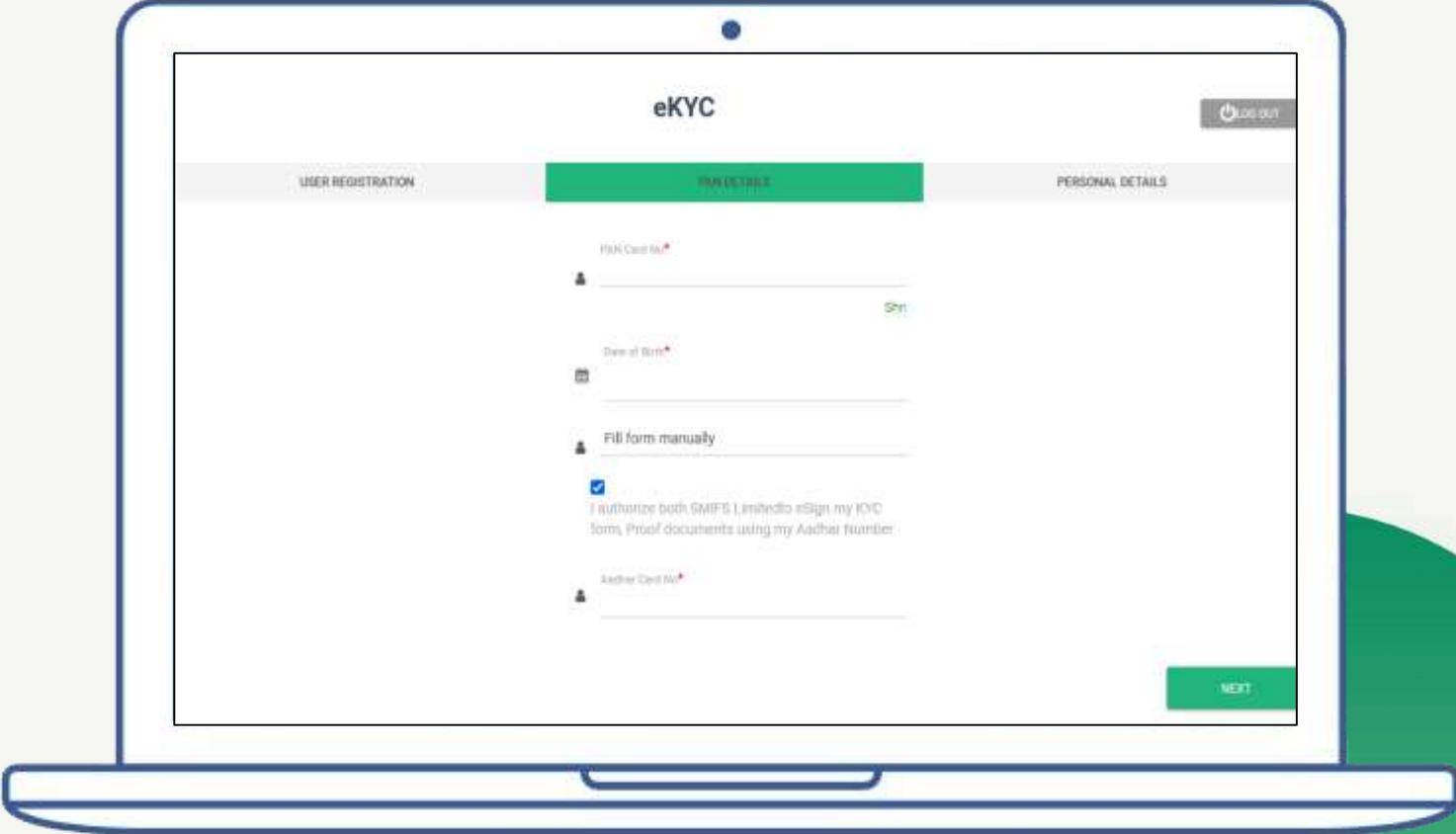
The screenshot shows the SMIFS Client Registration interface. At the top, the SMIFS Limited logo is displayed. Below it, a green bar indicates the current step: 'CLIENT REGISTRATION'. The form contains the following fields:

- Mobile No. (with a mobile phone icon)
- Relation (with a person icon)
- Email (with an envelope icon)
- Email Relation (with a person icon)
- Name of Applicant (with a person icon)

Below the form, there is a checked box for 'Client Consent' and a green 'GENERATE OTP' button. Below the laptop screen, there is a separate 'Enter OTP' field and a large green 'NEXT' button.

STEP 2

PAN DETAILS



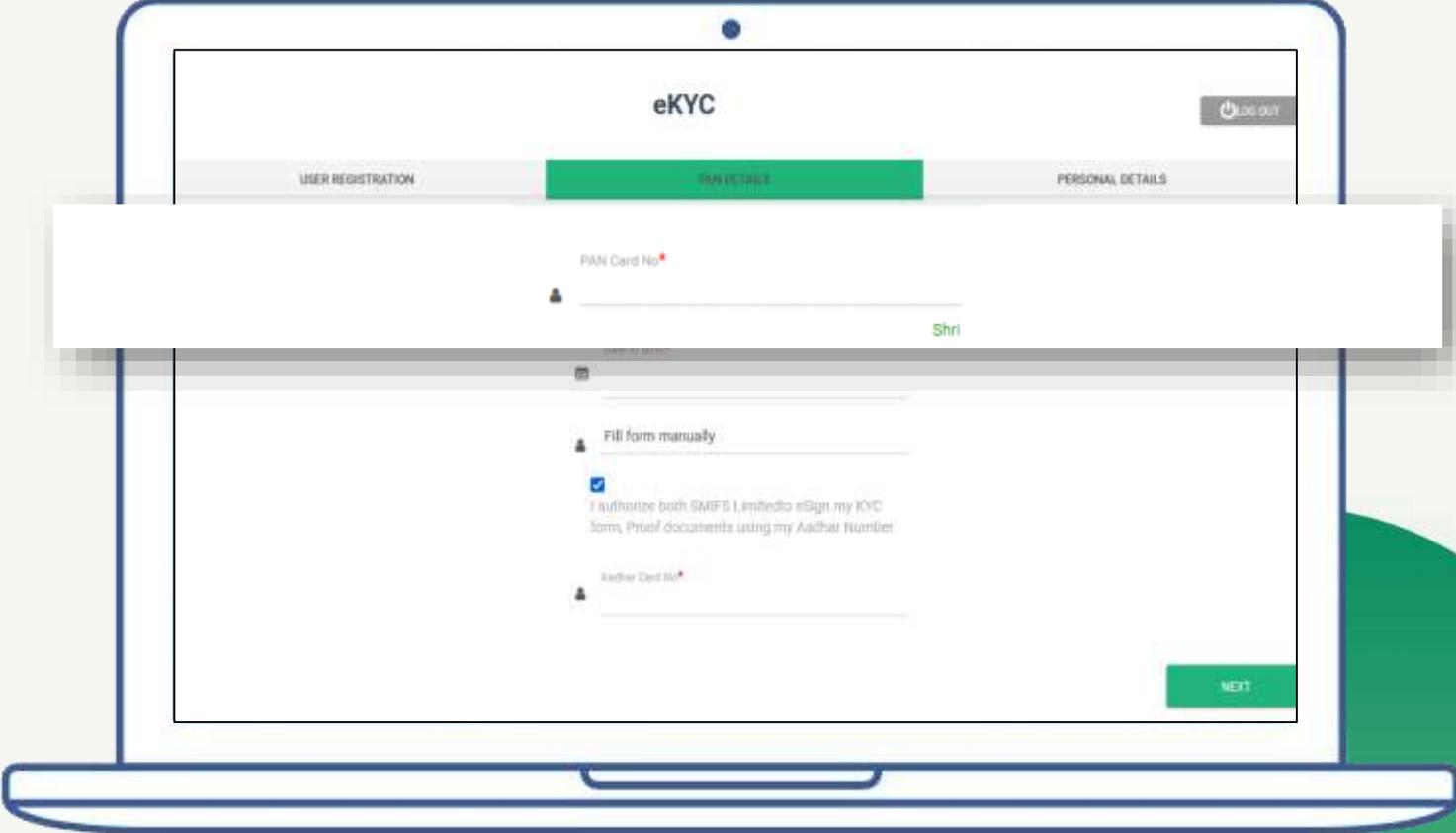
The image shows a laptop screen displaying the eKYC PAN Details form. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. The form is divided into three sections: "USER REGISTRATION", "PAN DETAILS", and "PERSONAL DETAILS". The "PAN DETAILS" section is currently active and highlighted in green. It contains the following fields and options:

- PAN Card No.***: A text input field with a "SPN" label to its right.
- Date of Birth***: A date selection field.
- Fill form manually**: A checkbox that is currently checked.
- Aadhar Card No.***: A text input field.

Below the "Fill form manually" checkbox, there is a text box containing the following text: "I authorize both SMIFS Limited to eSign my KYC Form, Proof documents using my Aadhar Number". A green "NEXT" button is located at the bottom right of the form.

PAN DETAILS

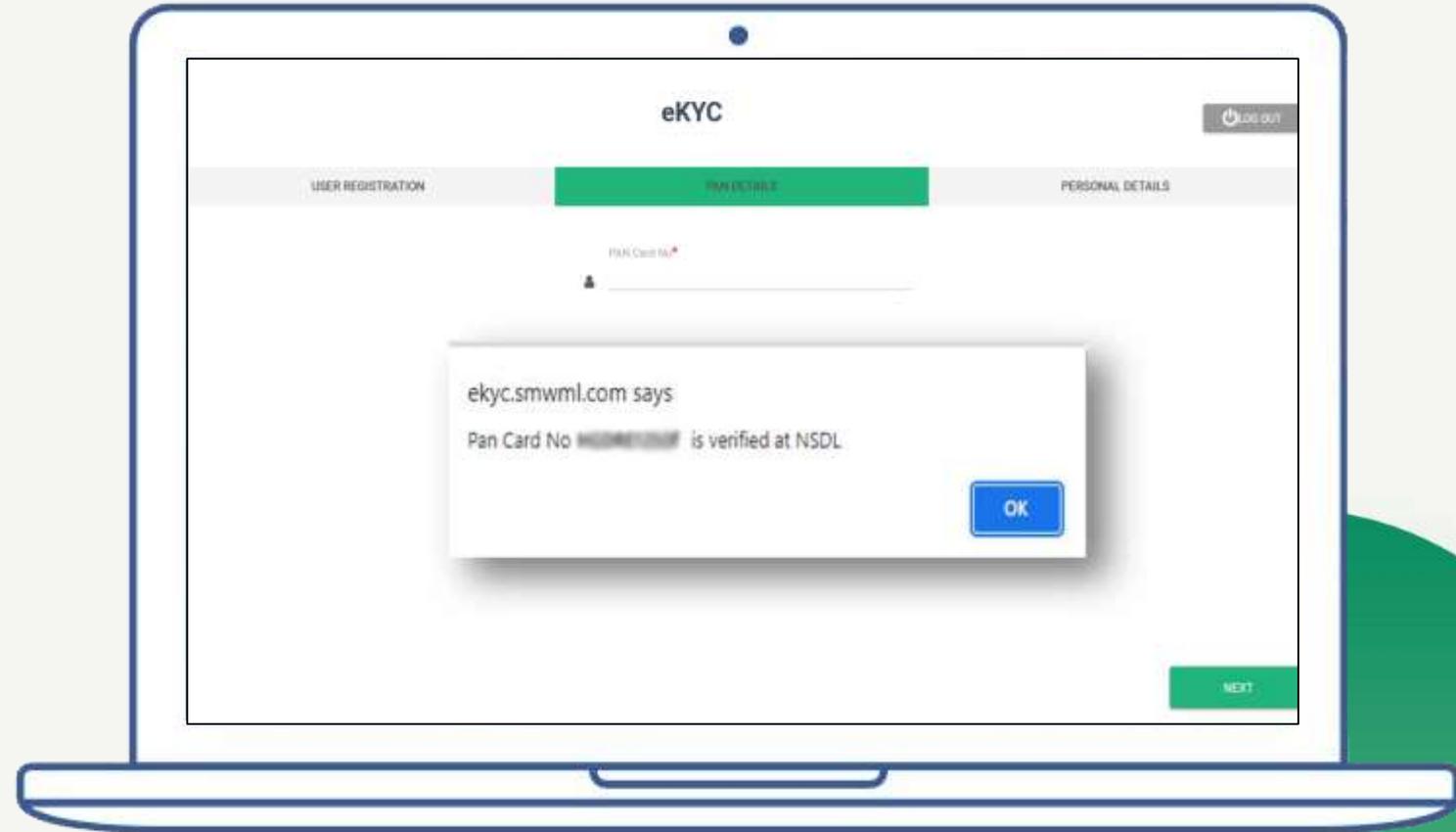
- Enter your PAN number.



The screenshot shows the 'eKYC' interface on a laptop. The page has a navigation bar with three tabs: 'USER REGISTRATION', 'PAN DETAILS' (which is highlighted in green), and 'PERSONAL DETAILS'. In the top right corner, there is a 'LOG OUT' button. The main content area is titled 'PAN Card No.' and features a text input field with a small person icon to its left. Below the input field, the name 'Shri' is displayed. A 'Fill form manually' section follows, containing a checked checkbox and the text: 'I authorize both SMIFS Limited to Sign my KYC Form, Proof documents using my Aadhar Number'. Below this, there is another text input field labeled 'Aadhar Card No.' with a person icon. A green 'NEXT' button is located in the bottom right corner of the form area.

PAN DETAILS

- Once verified, NSDL will confirm you. Press 'OK' to continue.



PAN DETAILS

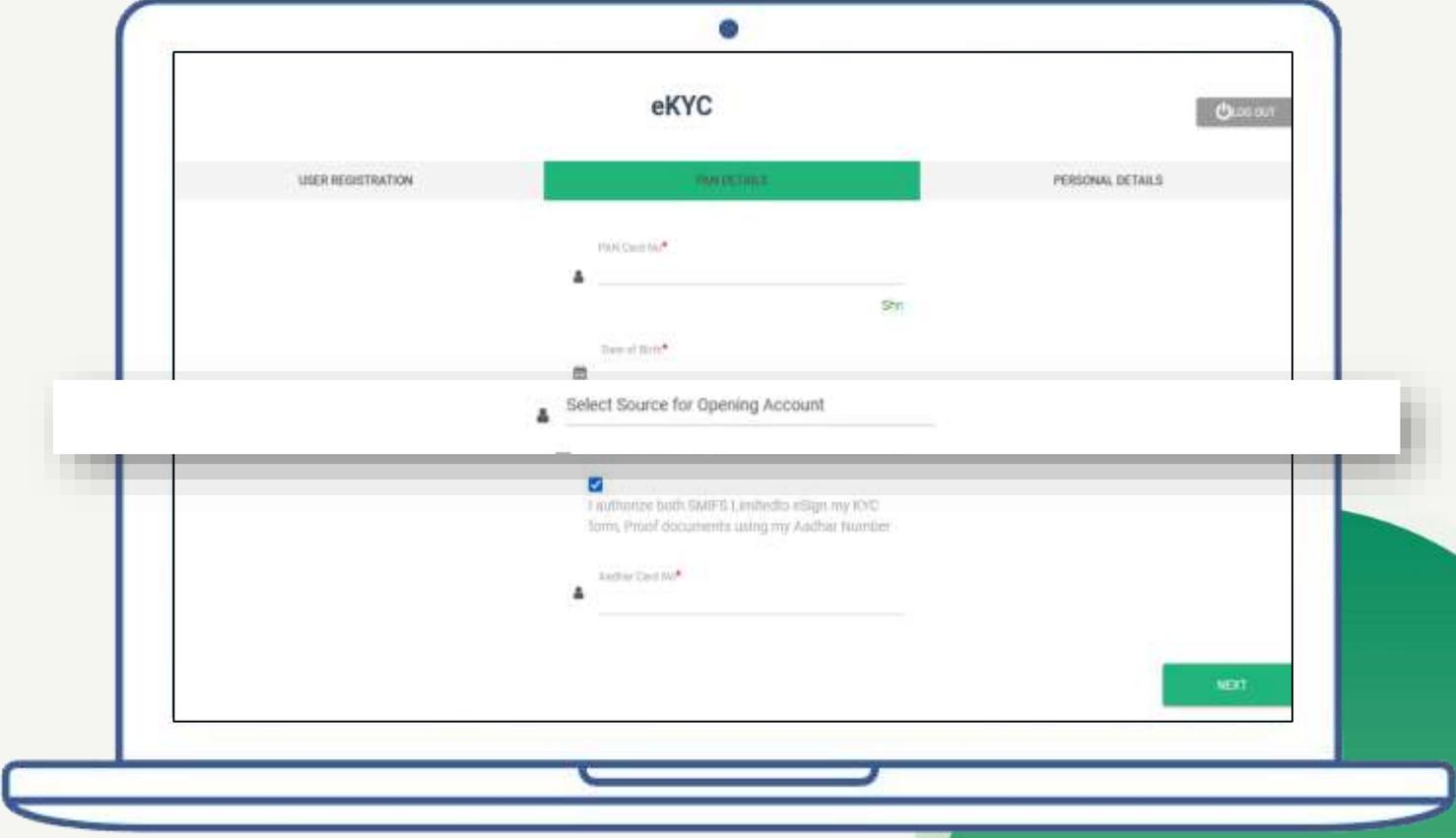
- Enter your Date of Birth.



The screenshot displays the eKYC web interface. At the top, the title "eKYC" is centered, and a "LOG OUT" button is in the top right corner. Below the title is a navigation bar with three tabs: "USER REGISTRATION", "PAN DETAILS" (which is highlighted in green), and "PERSONAL DETAILS". The main content area shows a form with a "PAN Card No." field. Below it, the "Date of Birth" field is active, with a calendar dropdown menu open. The dropdown menu is titled "Select date of birth" and shows a grid of years from 1985 to 2000. The year "1990-1999" is highlighted in the top row of the dropdown. To the right of the dropdown, there are labels for "Sign my KYC" and "Pan Number". A green "NEXT" button is located at the bottom right of the form area.

PAN DETAILS

- Select the source for opening your account.

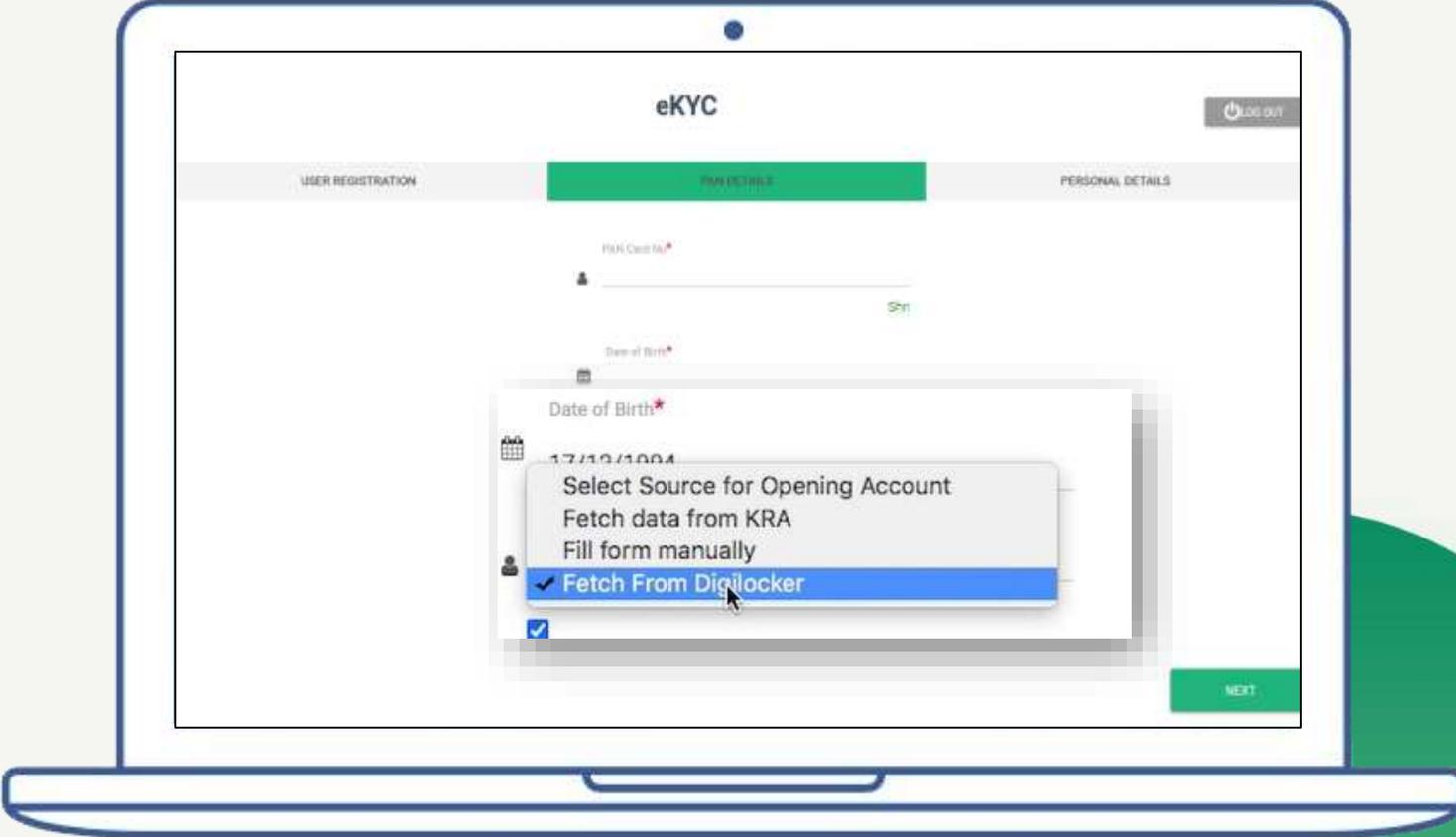


The screenshot shows the 'eKYC' interface on a laptop. The page has three tabs: 'USER REGISTRATION', 'PAN DETAILS' (which is active and highlighted in green), and 'PERSONAL DETAILS'. In the top right corner, there is a 'LOG OUT' button. The 'PAN DETAILS' section contains the following fields and elements:

- 'PAN Card No.' field with a red asterisk and a person icon.
- 'Date of Birth' field with a red asterisk and a calendar icon.
- 'Select Source for Opening Account' dropdown menu with a person icon.
- A checkbox that is checked, with the text: 'I authorize both SMIFS Limited to eSign my KYC Form, Proof documents using my Aadhar Number.'
- 'Aadhar Card No.' field with a red asterisk and a person icon.
- A green 'NEXT' button in the bottom right corner.

PAN DETAILS

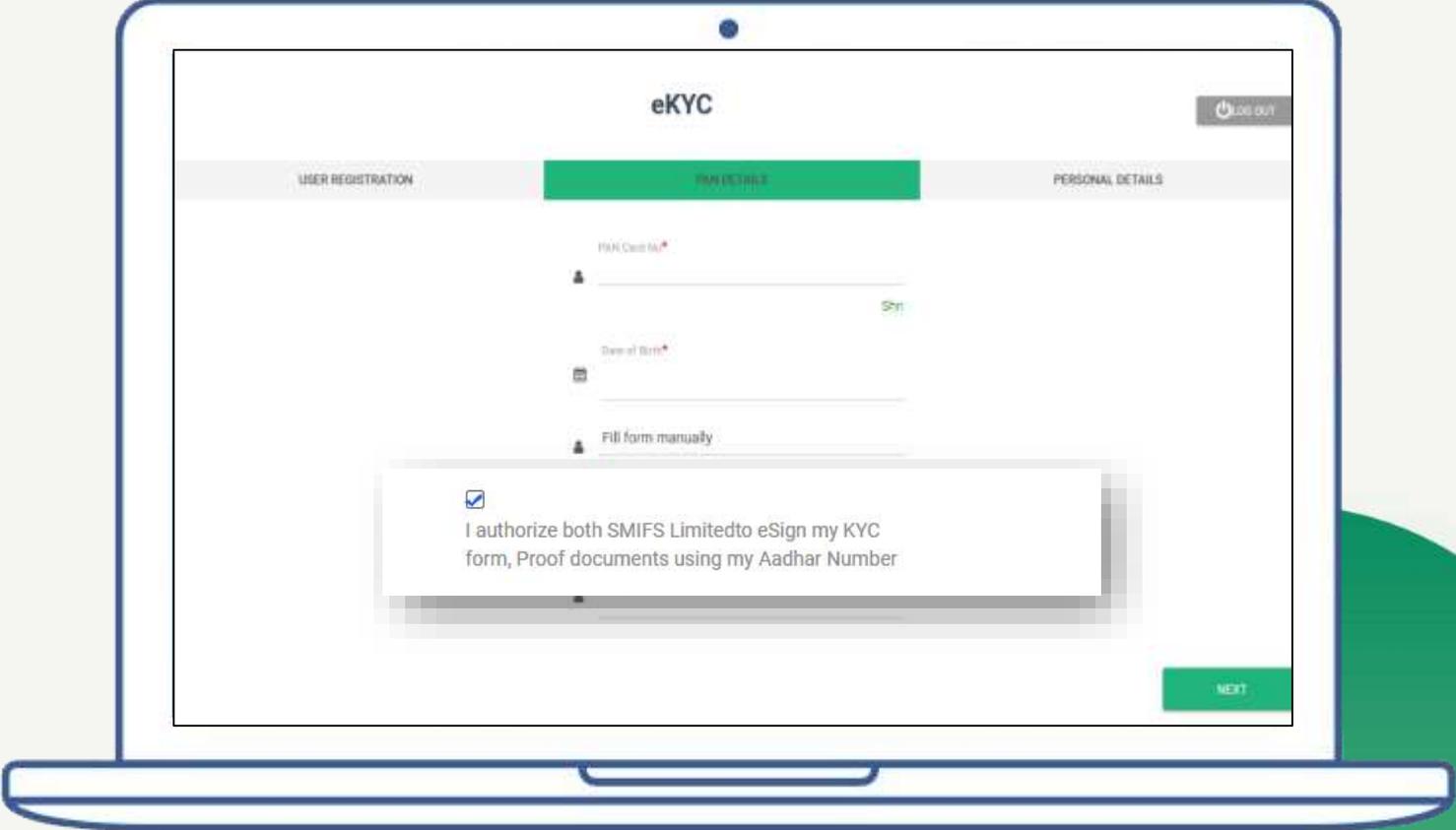
- There are three options as given in below screenshot. In this example, we shall show how to fill the form using “Fetch From Digilocker” option, which is the preferable option.



The screenshot displays the eKYC interface on a laptop. The page title is 'eKYC' and there is a 'Log out' button in the top right corner. The navigation bar shows three tabs: 'USER REGISTRATION', 'PAN DETAILS' (which is active and highlighted in green), and 'PERSONAL DETAILS'. The main content area is for the 'PAN DETAILS' section. It contains a 'PAN Card No.' field with a search icon and a 'Date of Birth' field with a calendar icon. A dropdown menu is open for the 'Date of Birth' field, showing the date '17/12/1994' and four options: 'Select Source for Opening Account', 'Fetch data from KRA', 'Fill form manually', and 'Fetch From Digilocker' (which is selected and highlighted in blue). A 'NEXT' button is located at the bottom right of the form area.

PAN DETAILS

- Click on the box to authorize SMIFS to use your given documents for e-KYC form.



eKYC LOG OUT

USER REGISTRATION **PAN DETAILS** PERSONAL DETAILS

PAN Card No. SPN

Date of Birth

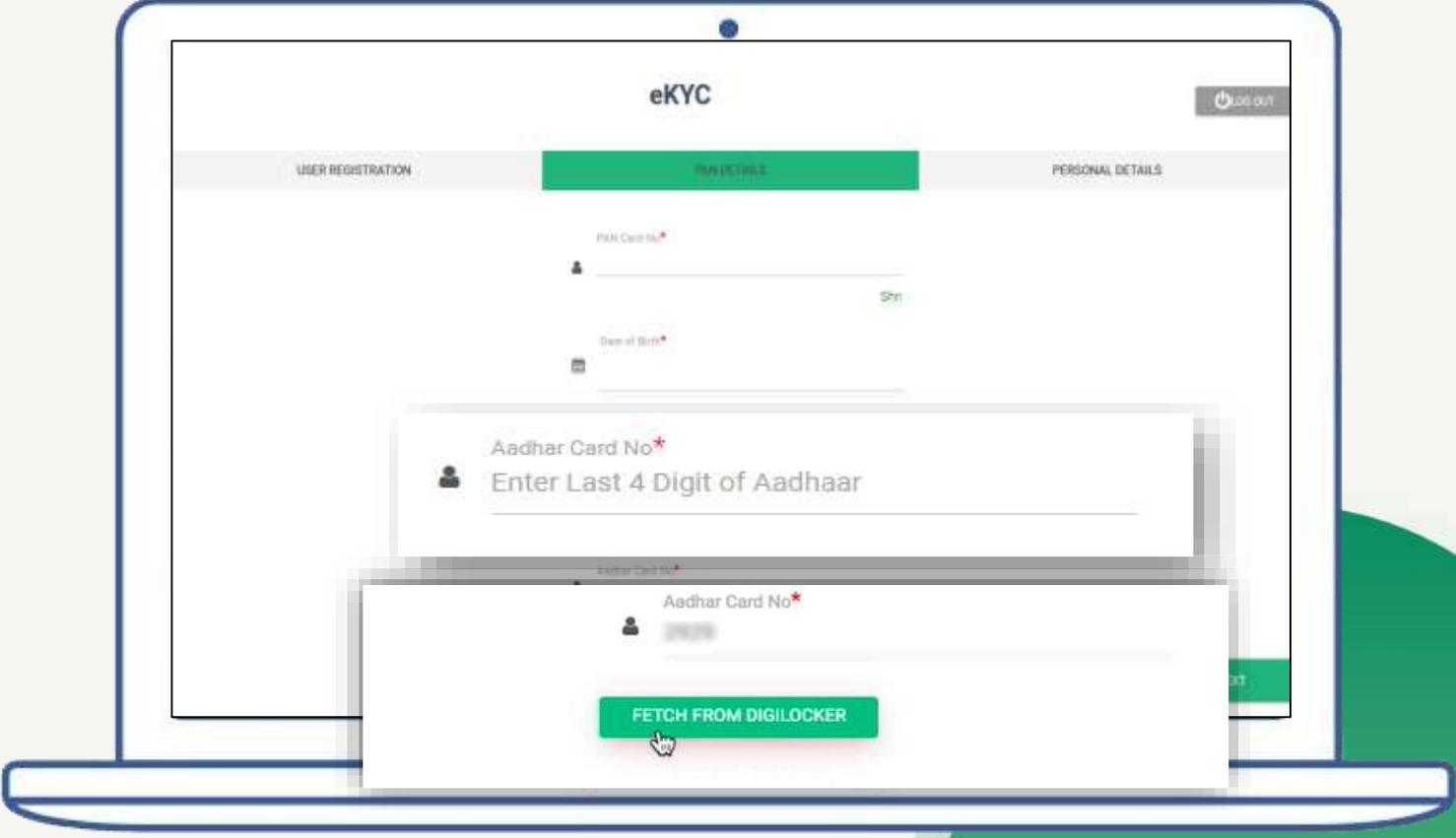
Fill form manually

I authorize both SMIFS Limited to eSign my KYC form, Proof documents using my Aadhar Number

NEXT

PAN DETAILS

- Enter the last four digits of your Aadhaar card.
- Click 'Fetch from DigiLocker'.

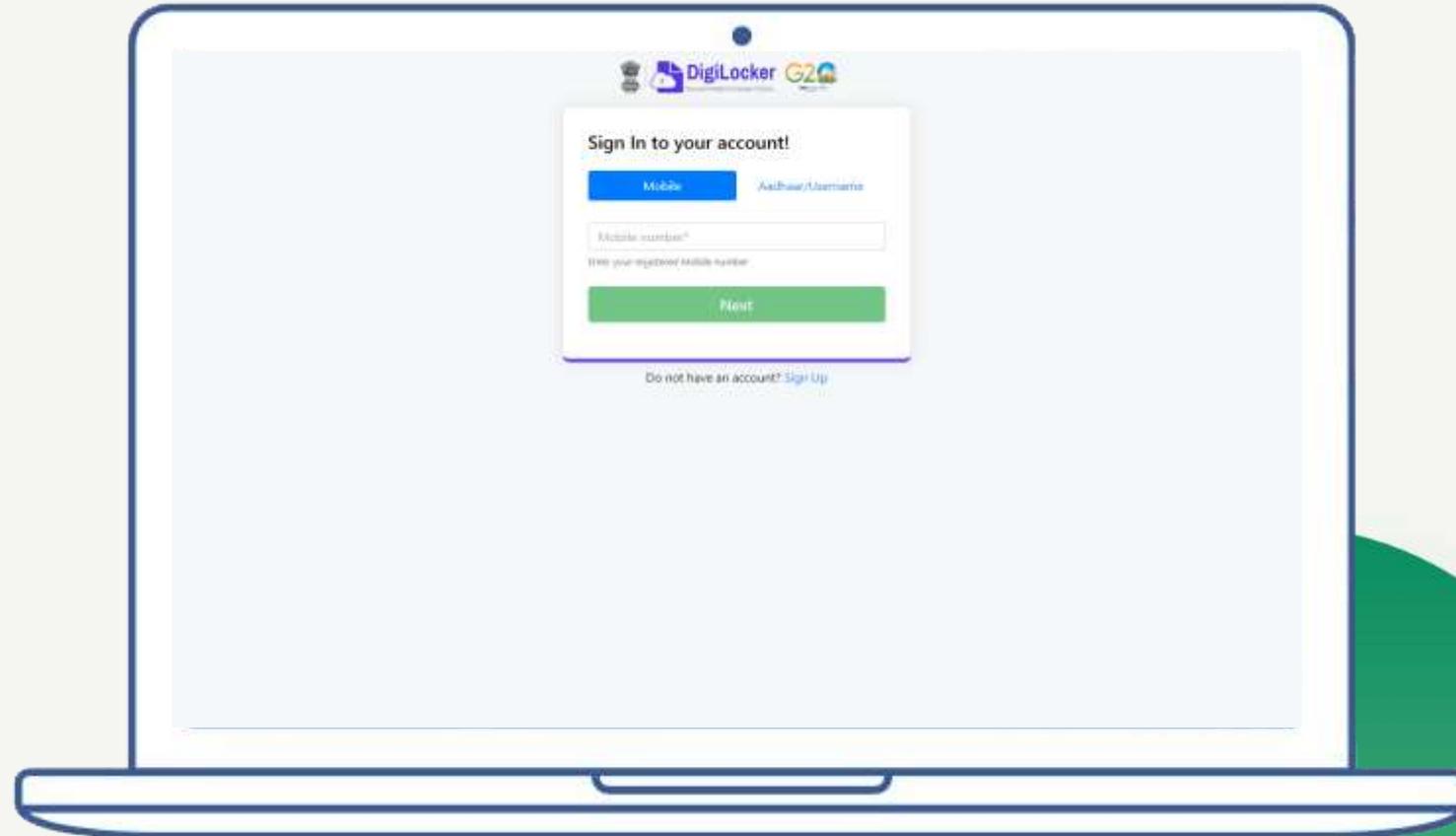


The screenshot displays the eKYC web interface. At the top, the title 'eKYC' is centered, with a 'Log out' button on the right. Below the title is a navigation bar with three tabs: 'USER REGISTRATION', 'PAN DETAILS' (which is highlighted in green), and 'PERSONAL DETAILS'. The main content area is divided into sections. The first section is for 'PAN Card No*', with a text input field and a 'Go' button. The second section is for 'Aadhar Card No*', with a text input field and a 'Go' button. The third section is for 'Aadhar Card No*', with a text input field containing the number '28229' and a green button labeled 'FETCH FROM DIGILOCKER'. A mouse cursor is pointing at this button.

PAN DETAILS

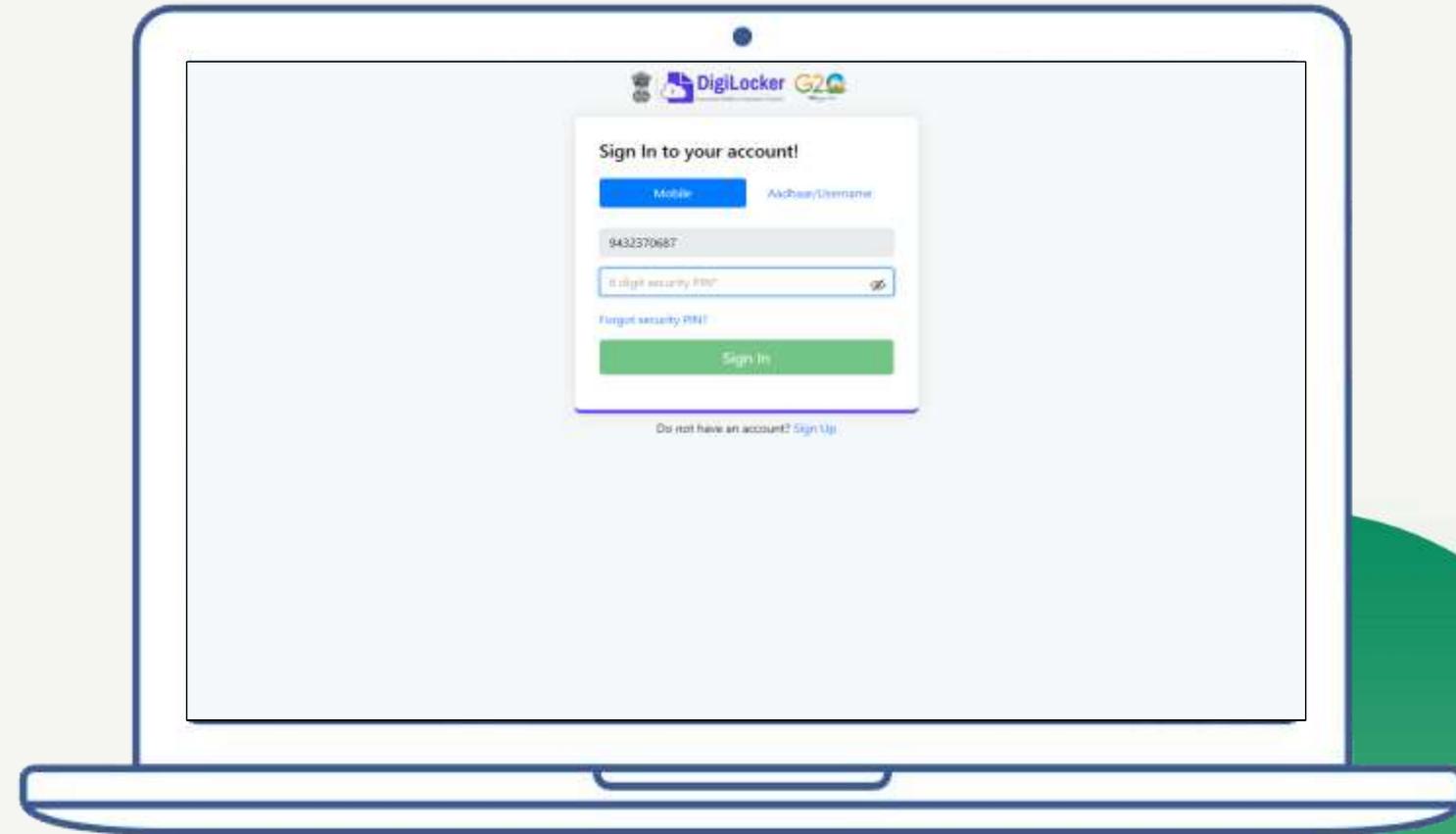
- Enter your Mobile number or Aadhaar number. If you have an existing DigiLocker account, you can also put your username. Click on 'Next'.

*Before using Digilocker, please ensure that you have already authorised your mobile no., email ID and Aadhaar document in DigiLocker site by logging into: www.digilocker.gov.in



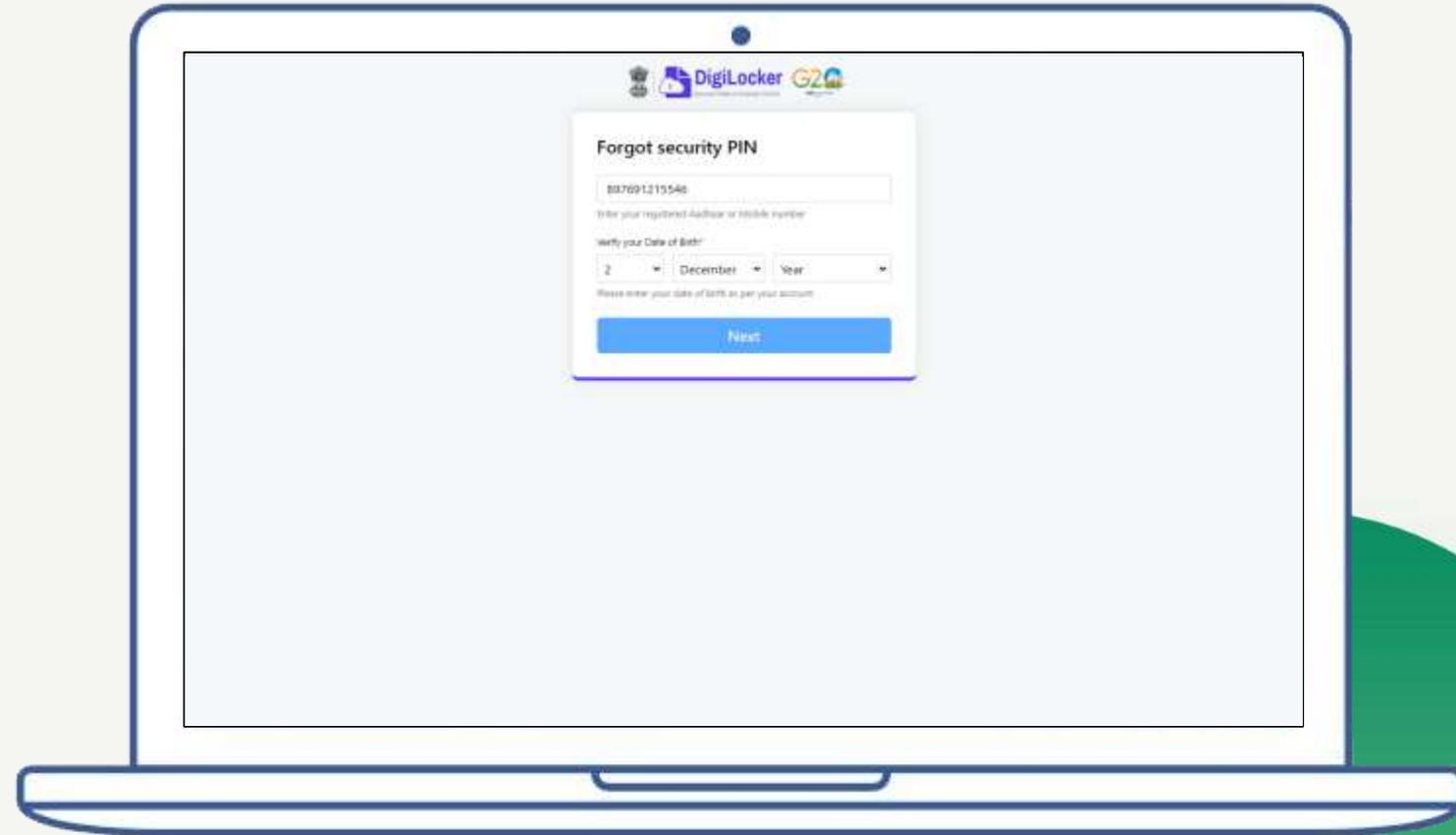
PAN DETAILS

- Enter the six-digit security PIN and click on “Sign In”.
- If you do not remember your security PIN, then click on “Forgot Security PIN?”



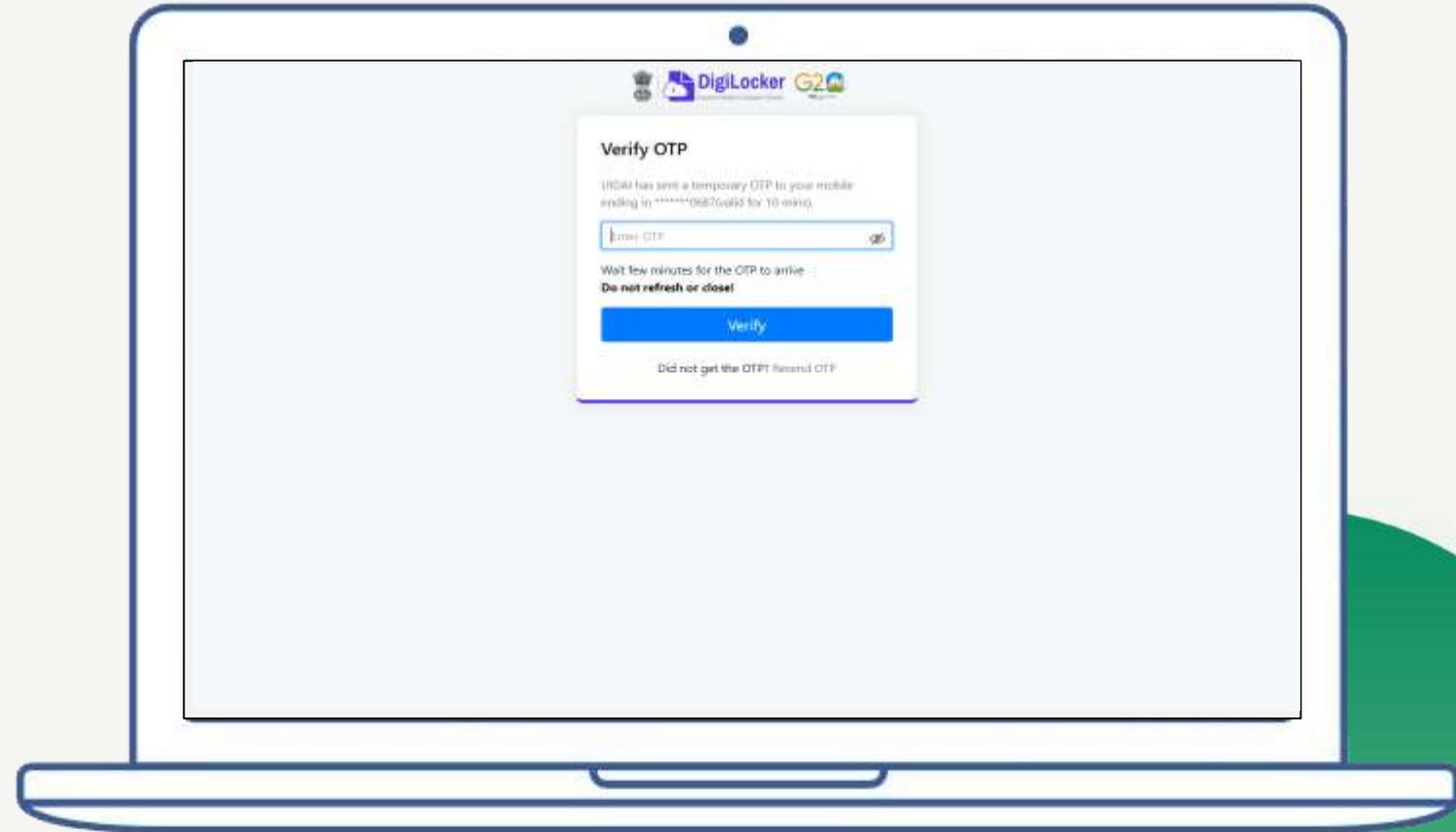
PAN DETAILS

- Enter your Aadhaar or Mobile no.
- Then enter your date of birth and click on “Next”



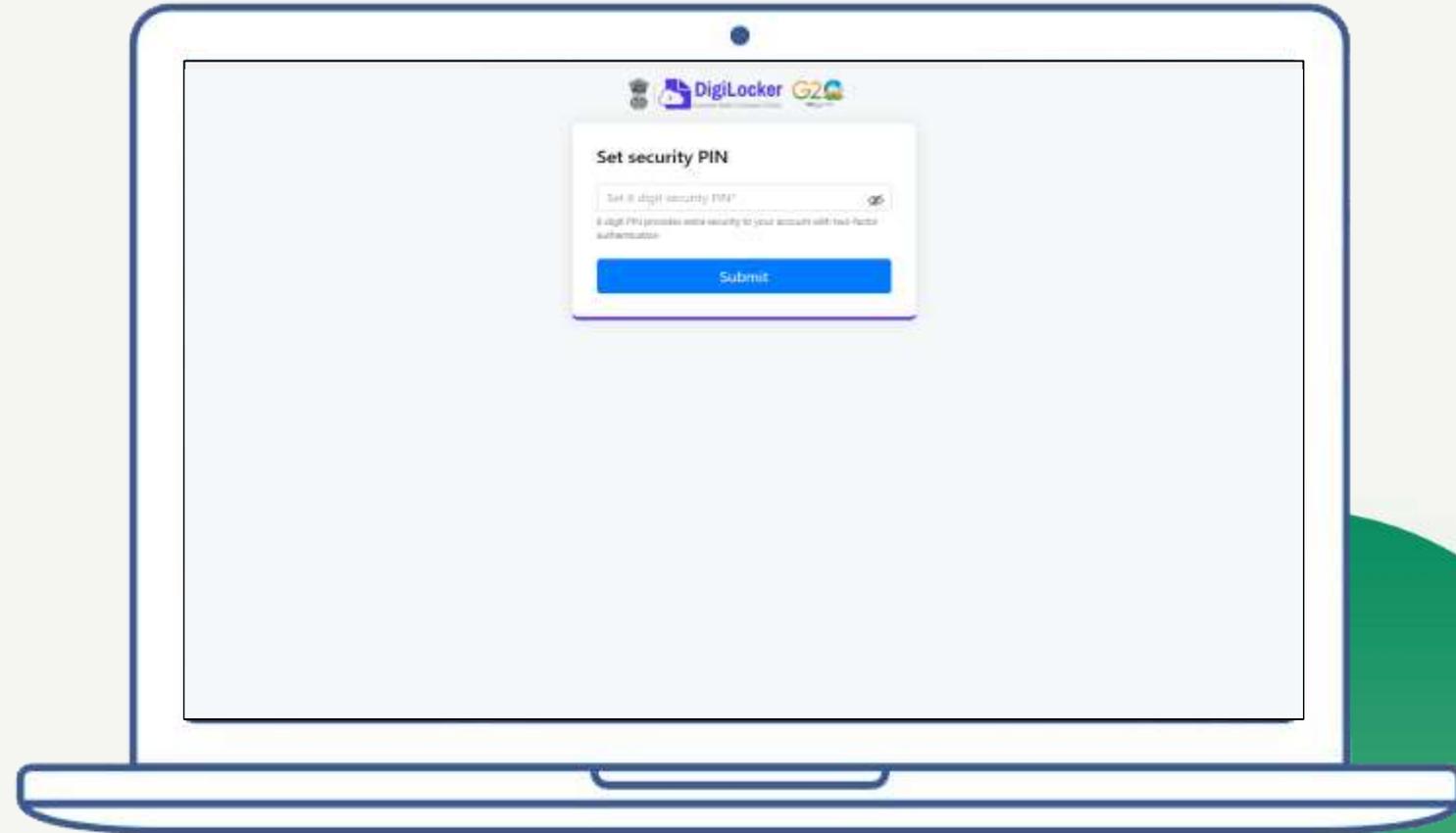
PAN DETAILS

- Enter the “OTP” and click on “Verify”



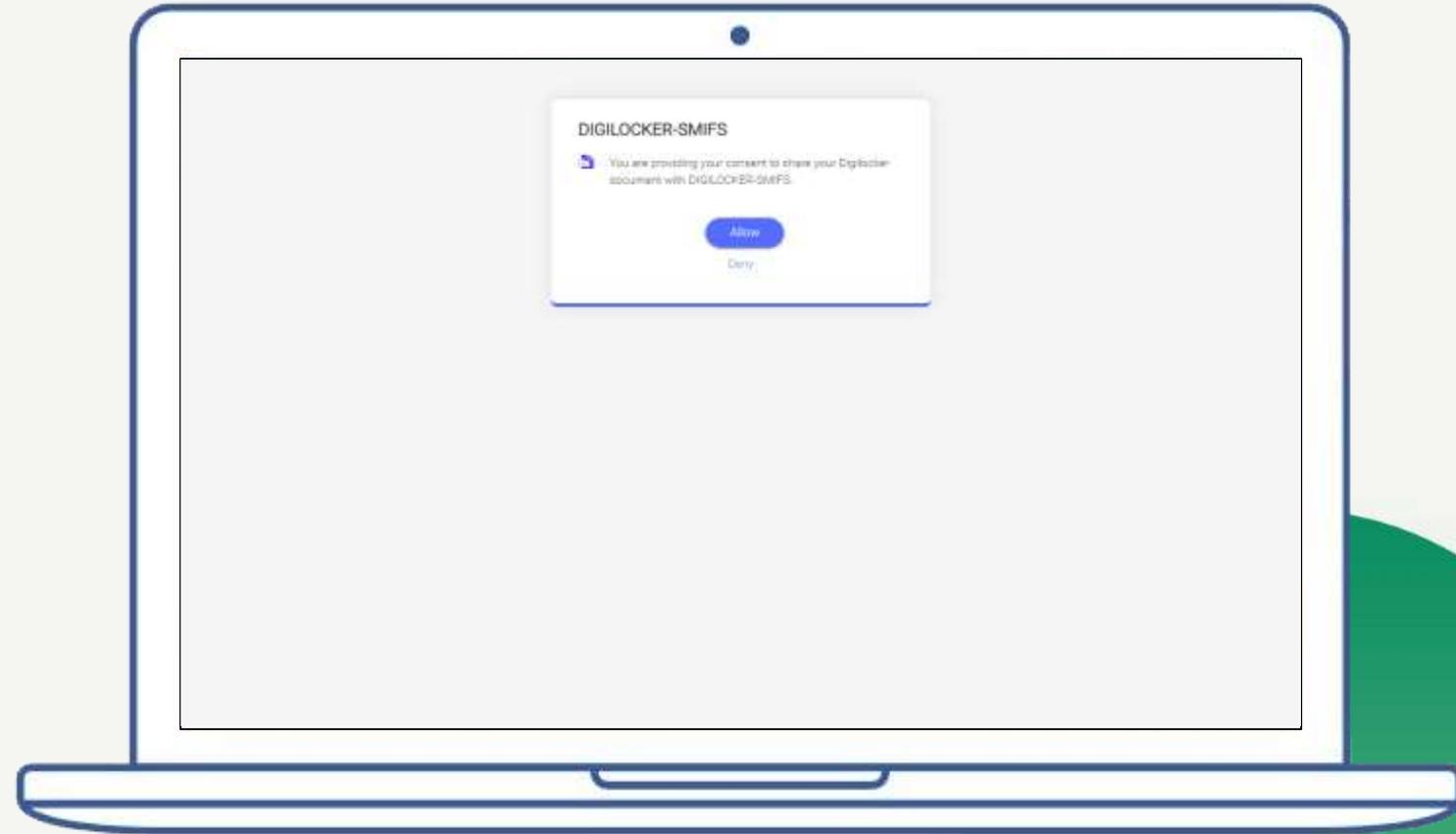
PAN DETAILS

- Now set the new 6-digit security PIN and click “Submit”.



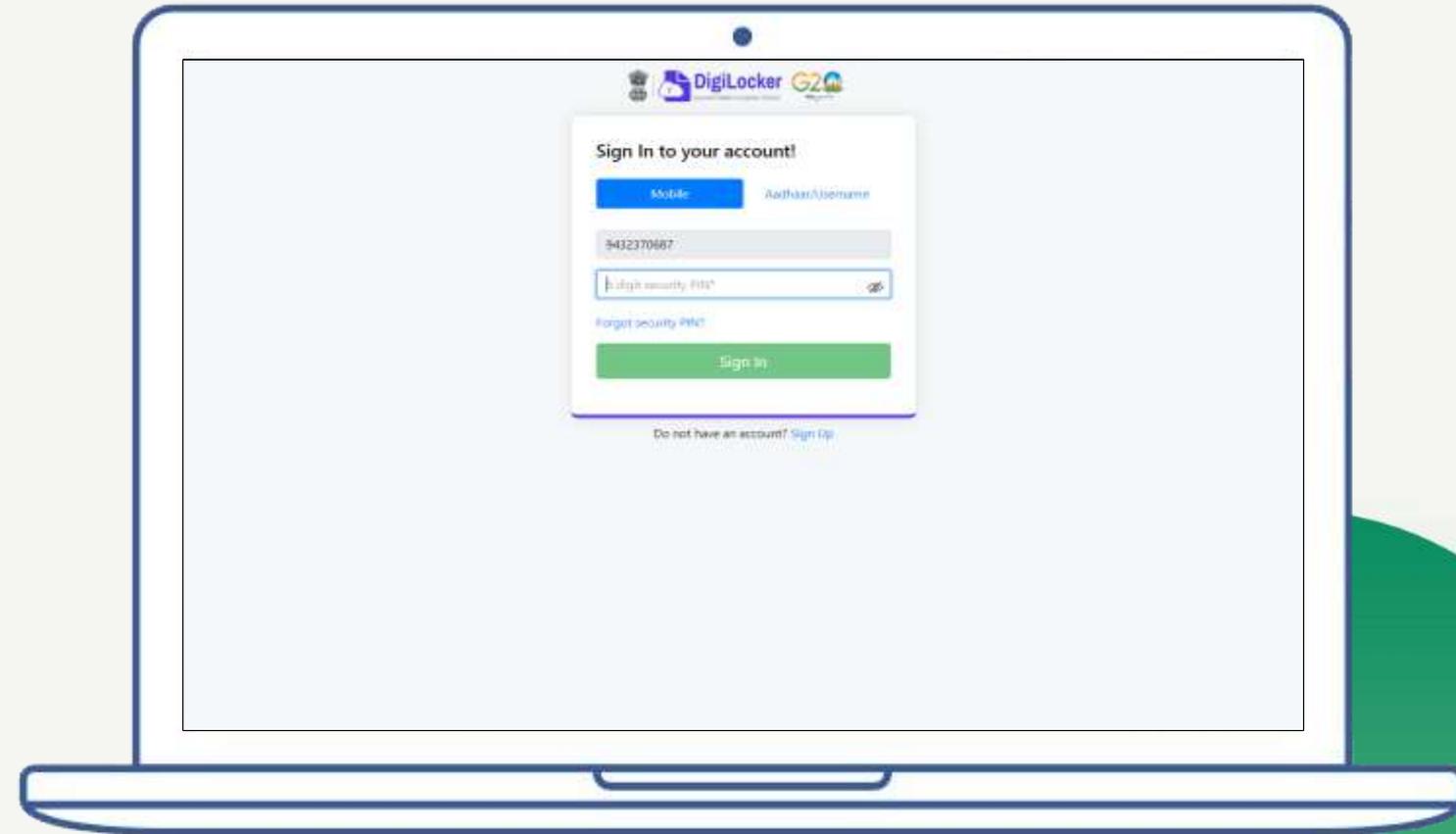
PAN DETAILS

- DIGILOCKER-SMIFS will ask you for access to use your documents.
- Press 'Allow' to continue.



PAN DETAILS

- Now enter the new 6-digit security PIN and click on “Sign-In”.



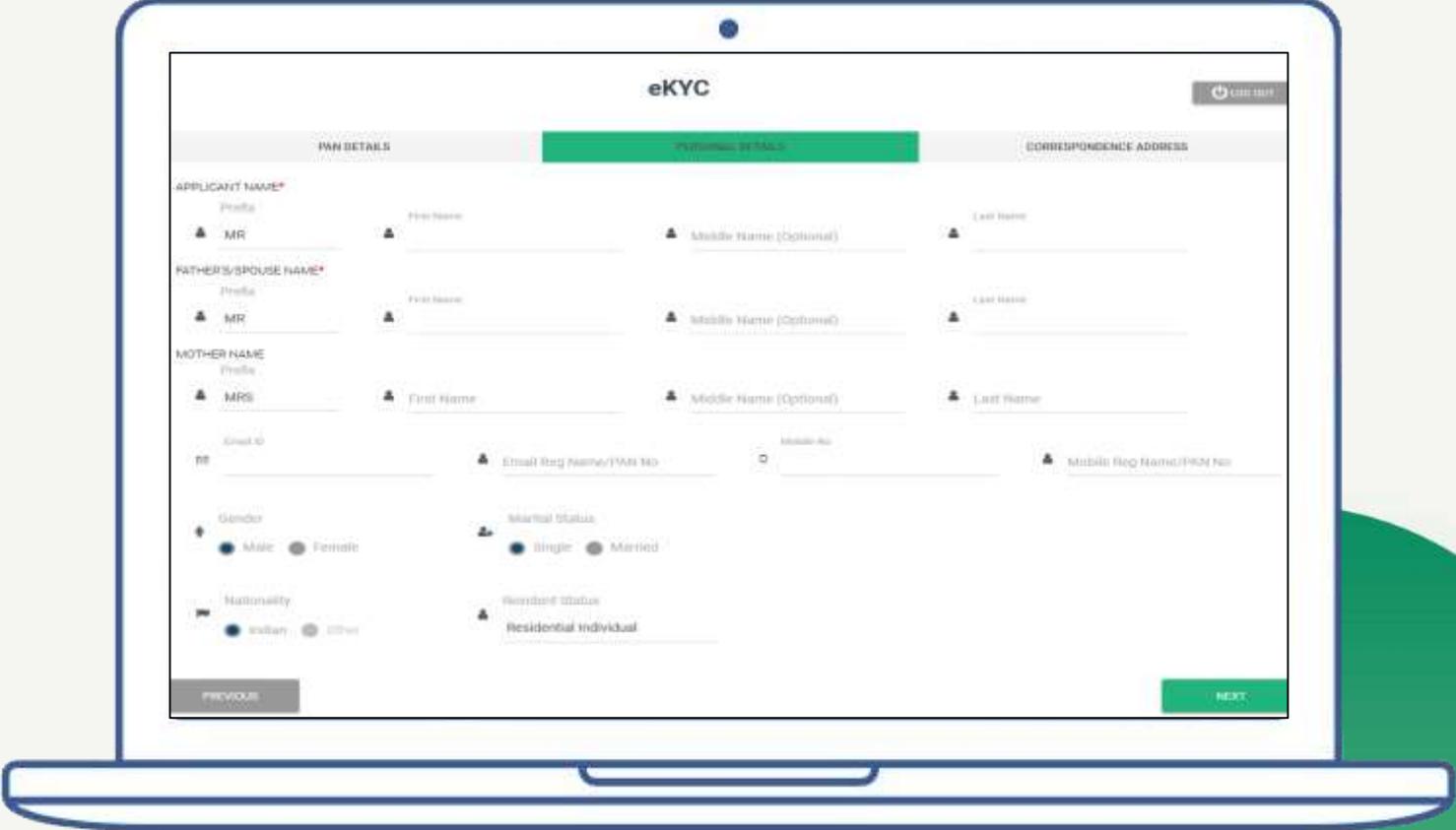
PAN DETAILS

- A pop-up will come showing your Aadhaar details including gender, email-id, etc.
- Press 'OK' to continue.



STEP 3

PERSONAL DETAILS



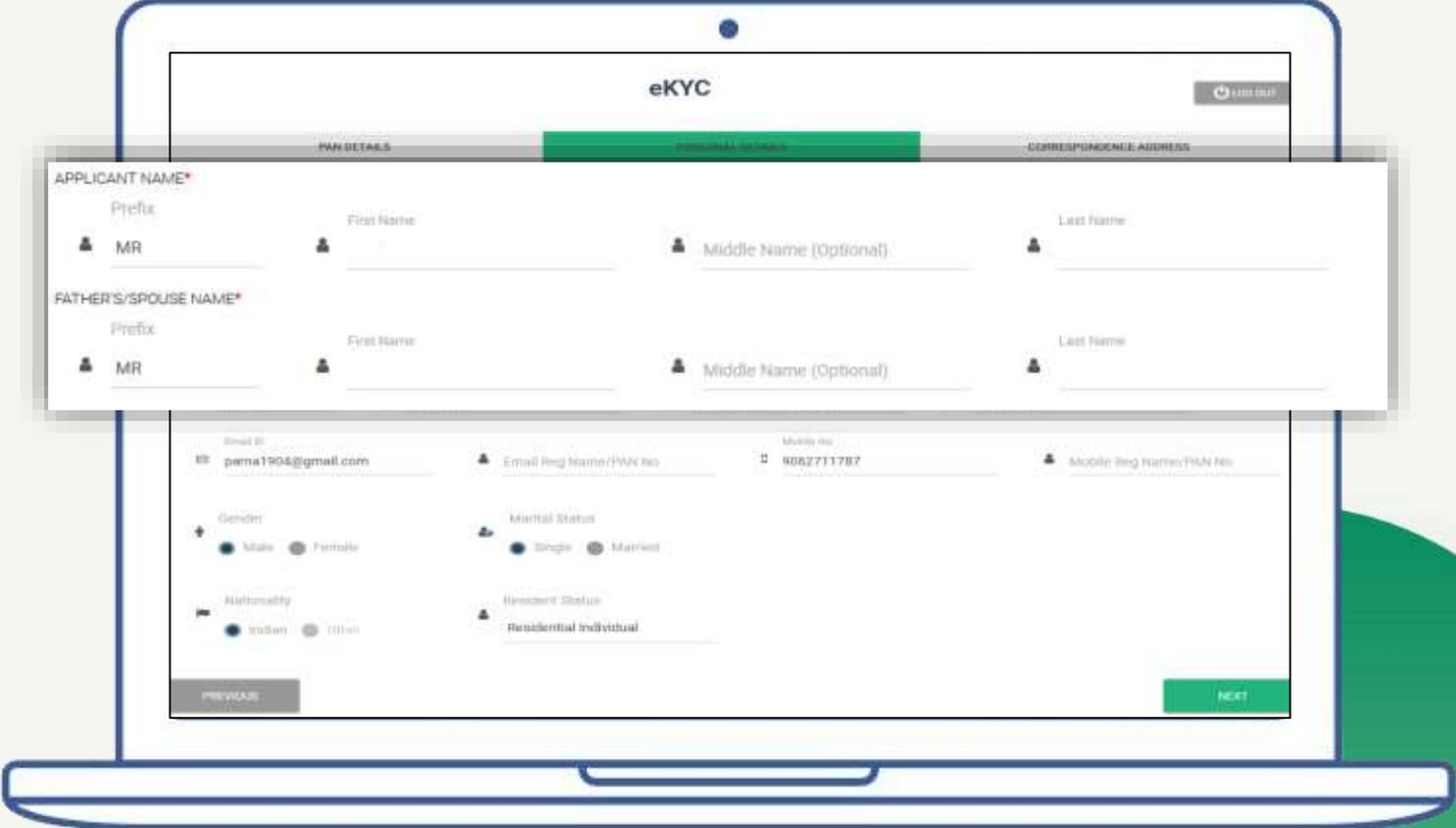
The image shows a laptop screen displaying the eKYC 'PERSONAL DETAILS' form. The form is titled 'eKYC' and has three tabs: 'PAN DETAILS', 'PERSONAL DETAILS' (which is active and highlighted in green), and 'CORRESPONDENCE ADDRESS'. The form contains the following fields and options:

- APPLICANT NAME***
 - Prefix:
 - First Name:
 - Middle Name (Optional):
 - Last Name:
- FATHER'S/SPOUSE NAME***
 - Prefix:
 - First Name:
 - Middle Name (Optional):
 - Last Name:
- MOTHER NAME**
 - Prefix:
 - First Name:
 - Middle Name (Optional):
 - Last Name:
- Gender**
 - Male Female
- Marital Status**
 - Single Married
- Nationality**
 - Indian Other
- Resident Status**
 -
- Other Fields:**
 - Email ID:
 - Mobile No:
 - Email Reg Name/PAN No:
 - Mobile Reg Name/PAN No:

Navigation buttons: 'PREVIOUS' (disabled) and 'NEXT' (active).

PERSONAL DETAILS

- Enter your personal details.
- Columns with ‘*’ are mandatory to fill.



eKYC Logout

PAN DETAILS | **PERSONAL DETAILS** | CORRESPONDENCE ADDRESS

APPLICANT NAME*

Prefix: First Name: Middle Name (Optional): Last Name:

FATHER'S/SPOUSE NAME*

Prefix: First Name: Middle Name (Optional): Last Name:

Email ID: Email Reg Name/WX No: Mobile No: Mobile Reg Name/PAN No:

Gender: Male Female

Marital Status: Single Married

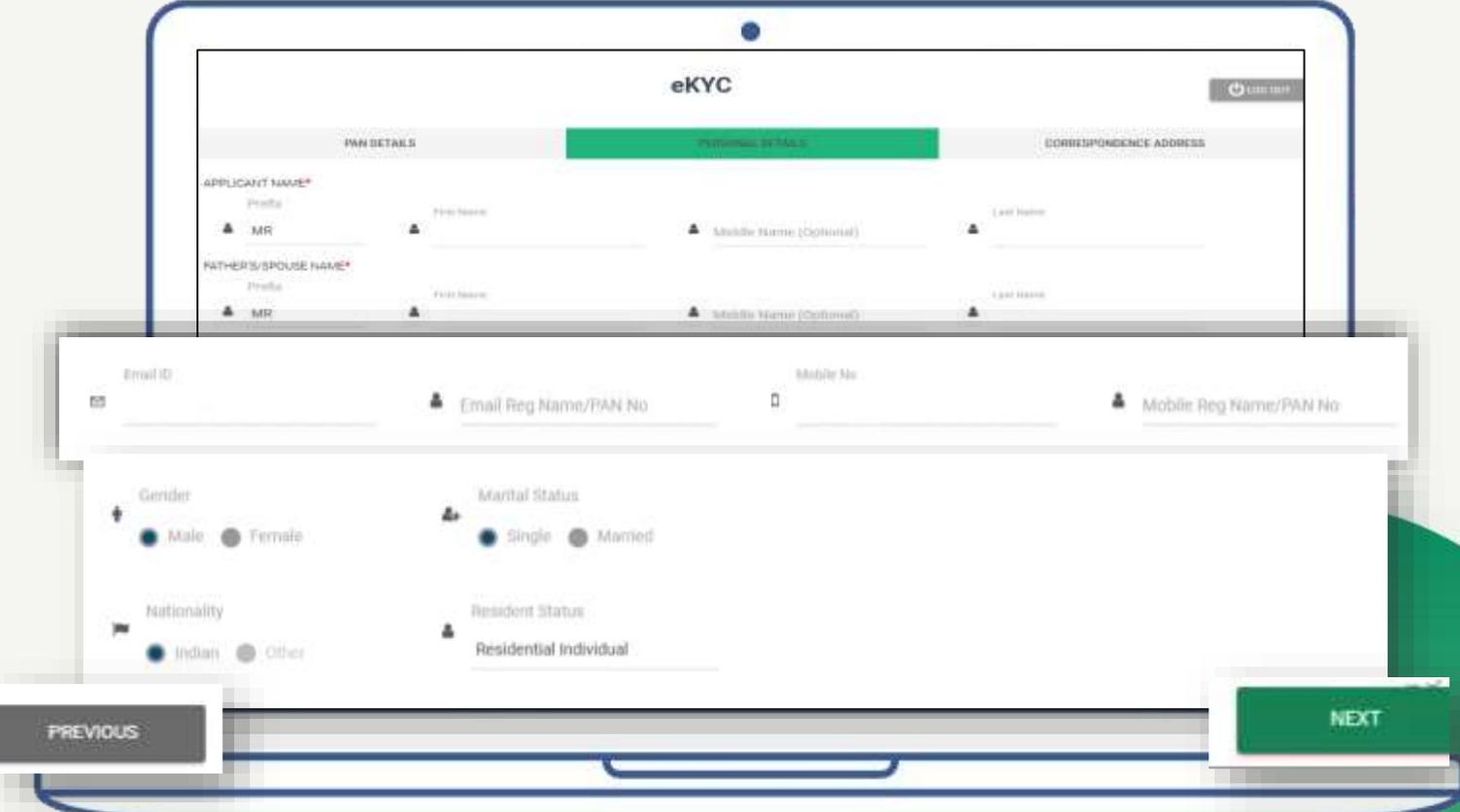
Nationality: Indian Other

Resident Status:

PREVIOUS NEXT

PERSONAL DETAILS

- Enter your contact details and PAN No.
- Enter other details.
- Click '**PREVIOUS**' if you want to change anything or click '**NEXT**' to continue.



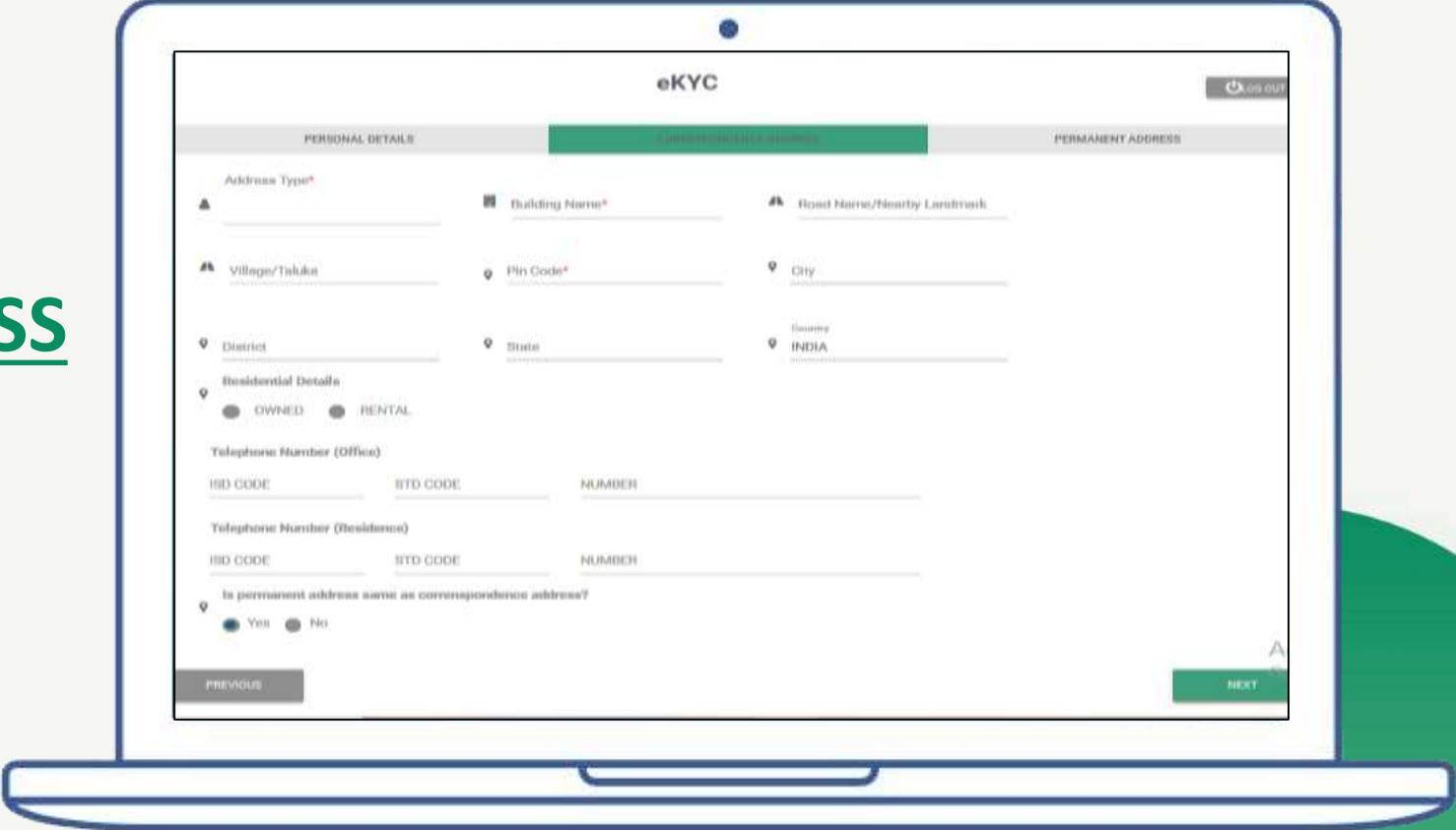
The screenshot displays the eKYC form interface. At the top, the title 'eKYC' is centered, with a 'Logout' button in the top right corner. Below the title, there are three tabs: 'PAN DETAILS', 'PERSONAL DETAILS' (which is highlighted in green), and 'CORRESPONDENCE ADDRESS'. The 'PERSONAL DETAILS' section contains the following fields:

- APPLICANT NAME***: A dropdown menu with 'MR' selected, followed by input fields for 'First Name', 'Middle Name (Optional)', and 'Last Name'.
- FATHER'S/SPOUSE NAME***: A dropdown menu with 'MR' selected, followed by input fields for 'First Name', 'Middle Name (Optional)', and 'Last Name'.
- Email ID**: An input field with an '@' icon.
- Email Reg Name/PAN No**: An input field with a person icon.
- Mobile No**: An input field with a mobile phone icon.
- Mobile Reg Name/PAN No**: An input field with a person icon.
- Gender**: Radio buttons for 'Male' (selected) and 'Female'.
- Marital Status**: Radio buttons for 'Single' (selected) and 'Married'.
- Nationality**: Radio buttons for 'Indian' (selected) and 'Other'.
- Resident Status**: A dropdown menu with 'Residential Individual' selected.

At the bottom of the form, there are two buttons: a grey 'PREVIOUS' button on the left and a green 'NEXT' button on the right.

STEP 4

CORRESPONDENCE ADDRESS



The screenshot shows the eKYC interface for entering a correspondence address. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. The navigation tabs are "PERSONAL DETAILS", "CORRESPONDENCE ADDRESS" (which is highlighted in green), and "PERMANENT ADDRESS".

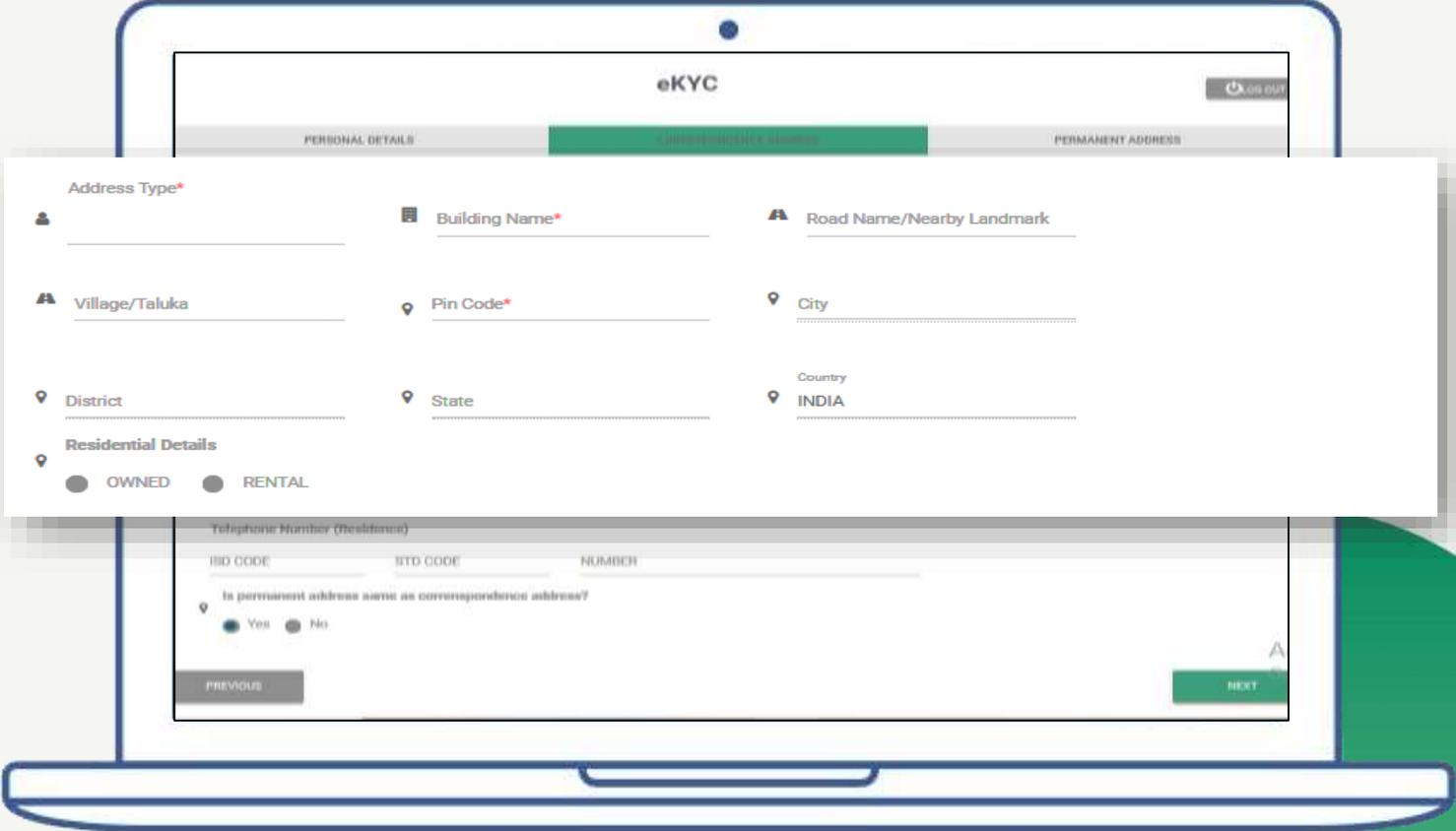
The form fields are as follows:

- Address Type***: A dropdown menu.
- Building Name***: A text input field.
- Road Name/Nearby Landmark**: A text input field.
- Village/Taluka**: A text input field.
- Pin Code***: A text input field.
- City**: A text input field.
- District**: A text input field.
- State**: A dropdown menu.
- Country**: A dropdown menu with "INDIA" selected.
- Residential Details**: A section with two radio buttons: "OWNED" (selected) and "RENTAL".
- Telephone Number (Office)**: A section with three input fields: "ISD CODE", "STD CODE", and "NUMBER".
- Telephone Number (Residence)**: A section with three input fields: "ISD CODE", "STD CODE", and "NUMBER".
- Is permanent address same as correspondence address?**: A question with two radio buttons: "Yes" (selected) and "No".

At the bottom of the form, there are "PREVIOUS" and "NEXT" buttons.

CORRESPONDENCE ADDRESS

- Enter your address details.
- Fields with ‘*’ are mandatory to fill.



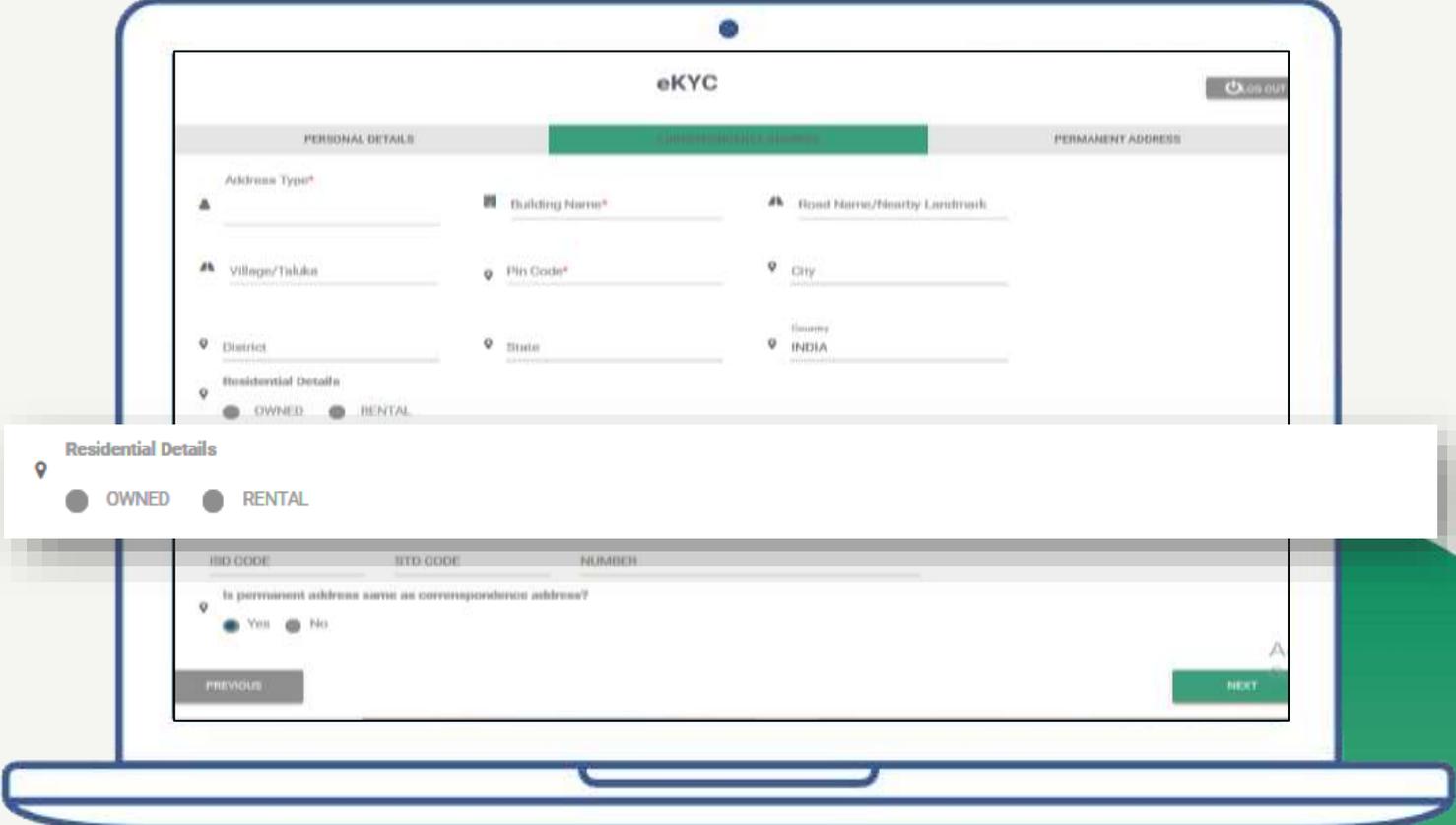
The screenshot shows a laptop displaying the eKYC interface. The top navigation bar includes 'PERSONAL DETAILS', 'CORRESPONDENCE ADDRESS' (highlighted in green), and 'PERMANENT ADDRESS'. A 'LOG OUT' button is visible in the top right corner. The main form area is titled 'Address Type*' and contains the following fields:

- Address Type***: A dropdown menu.
- Building Name***: A text input field.
- Road Name/Nearby Landmark**: A text input field.
- Village/Taluka**: A text input field.
- Pin Code***: A text input field.
- City**: A text input field.
- District**: A text input field.
- State**: A text input field.
- Country**: A dropdown menu with 'INDIA' selected.

Below these fields is the 'Residential Details' section with two radio buttons: 'OWNED' (selected) and 'RENTAL'. At the bottom of the form, there is a 'Telephone Number (Residence)' section with three input fields for 'STD CODE', 'STD CODE', and 'NUMBER'. A question 'Is permanent address same as correspondence address?' is followed by 'Yes' (selected) and 'No' radio buttons. 'PREVIOUS' and 'NEXT' buttons are located at the bottom left and right of the form, respectively.

CORRESPONDENCE ADDRESS

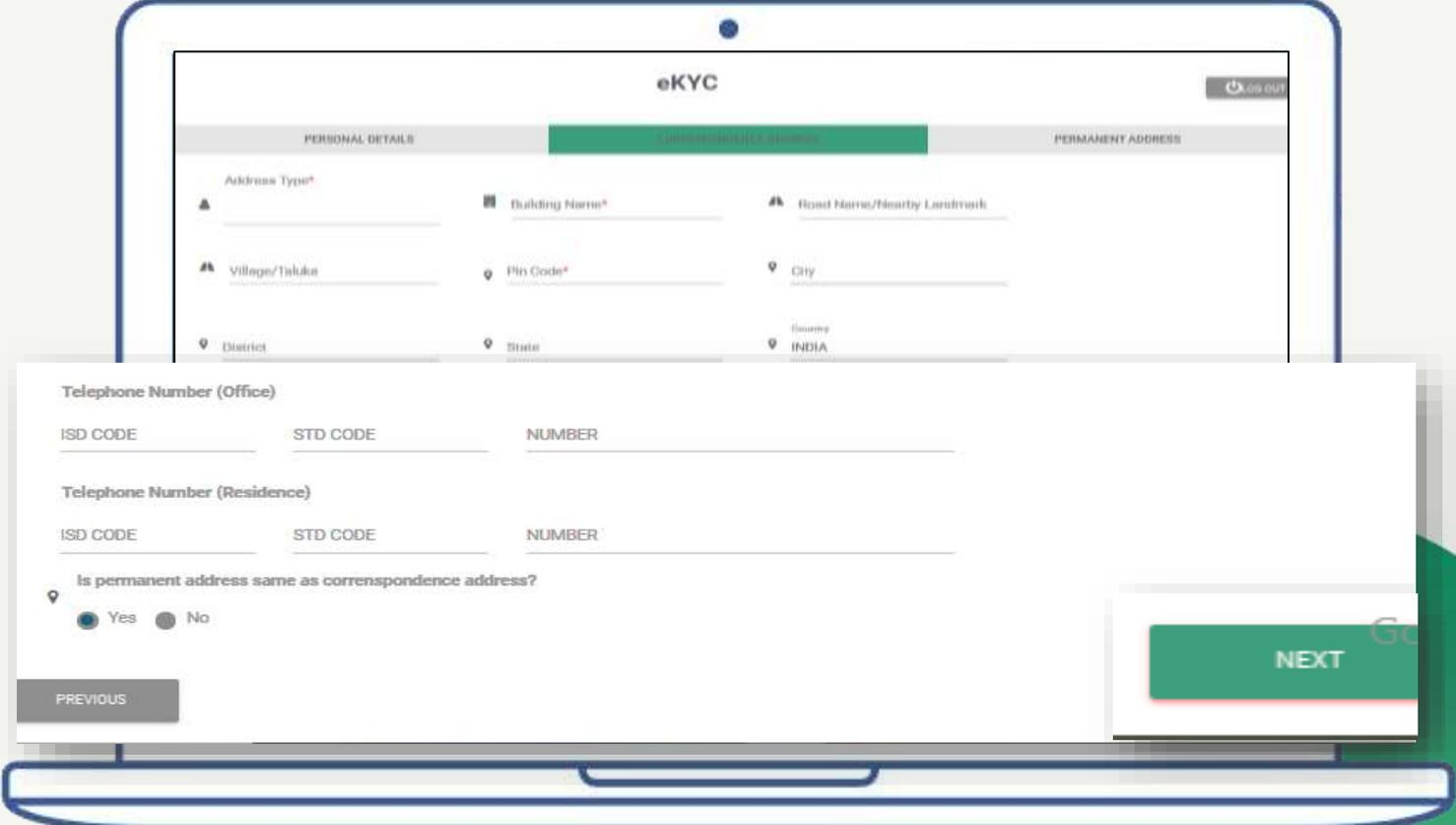
- Select address type as per preference.



The screenshot displays the eKYC interface with three tabs: PERSONAL DETAILS, CORRESPONDENCE ADDRESS (active), and PERMANENT ADDRESS. The form includes fields for Address Type*, Building Name*, Road Name/Nearby Landmark, Village/Taluka, Pin Code*, City, District, State, and Country (INDIA). A Residential Details section is highlighted with a callout box, showing radio buttons for OWNED and RENTAL. Below this, there are fields for ID CODE, STD CODE, and NUMBER, followed by a question: "Is permanent address same as correspondence address?" with Yes and No radio buttons. Navigation buttons for PREVIOUS and NEXT are visible at the bottom.

CORRESPONDENCE ADDRESS

- Enter contact details.
- ‘Yes’ if your correspondence address is same as permanent address.
- Press ‘Next’.



The screenshot displays the eKYC interface on a laptop. The top navigation bar includes 'PERSONAL DETAILS', 'CORRESPONDENCE ADDRESS' (highlighted in green), and 'PERMANENT ADDRESS'. The 'CORRESPONDENCE ADDRESS' section contains the following fields:

- Address Type*
- Building Name*
- Road Name/Nearby Landmark
- Village/Taluka
- Pin Code*
- City
- District
- State
- Country (INDIA)

Below this section, there are two telephone number input sections:

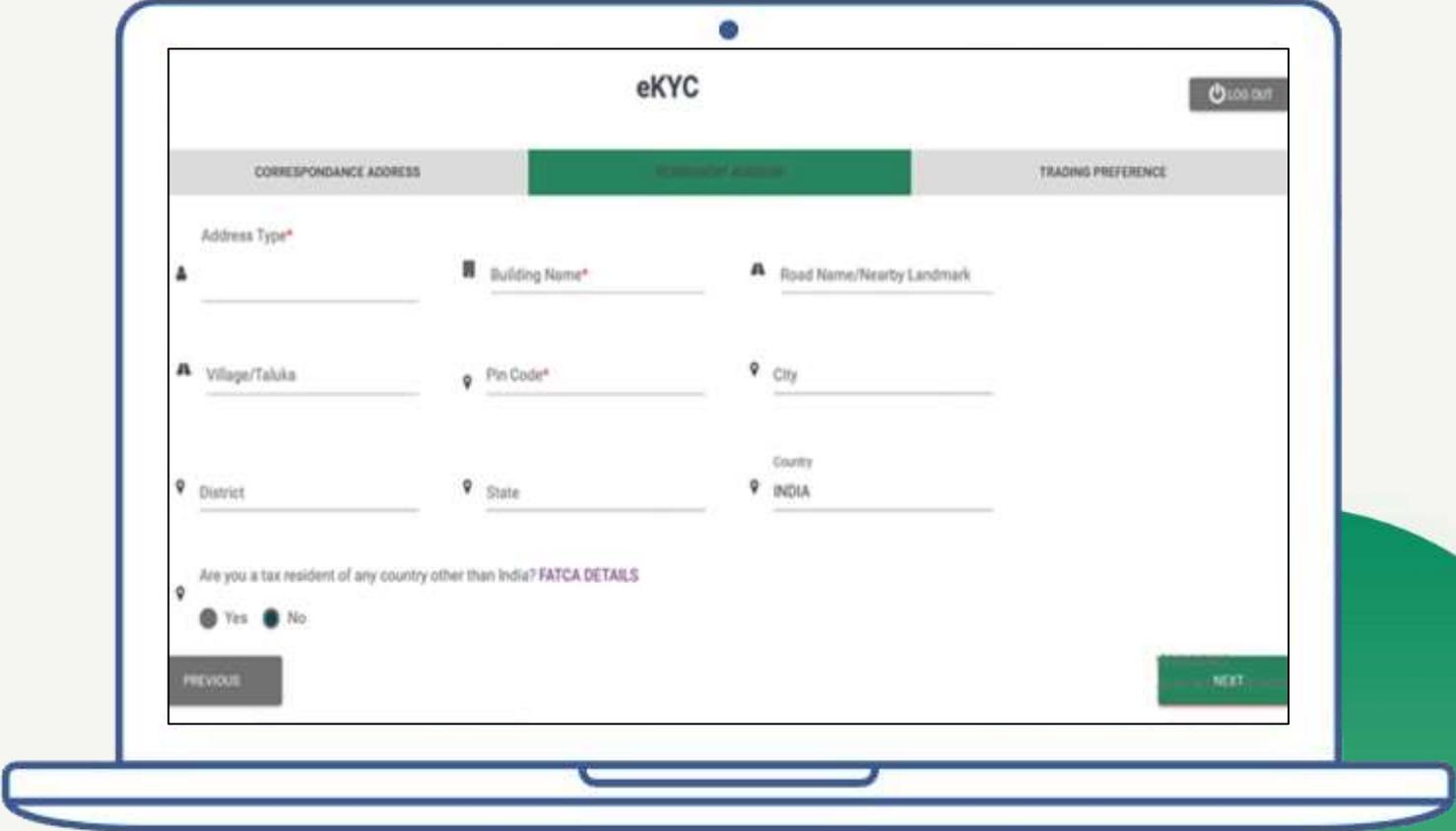
- Telephone Number (Office): ISD CODE, STD CODE, NUMBER
- Telephone Number (Residence): ISD CODE, STD CODE, NUMBER

A question is asked: "Is permanent address same as correspondence address?" with radio buttons for "Yes" (selected) and "No".

Navigation buttons include "PREVIOUS" and "NEXT" (highlighted in green).

STEP 5

PERMANENT ADDRESS



The image shows a laptop screen displaying the eKYC interface. The page title is "eKYC" and there is a "LOG OUT" button in the top right corner. The interface has three tabs: "CORRESPONDANCE ADDRESS", "PERMANENT ADDRESS" (which is highlighted in green), and "TRADING PREFERENCE".

The "PERMANENT ADDRESS" form contains the following fields:

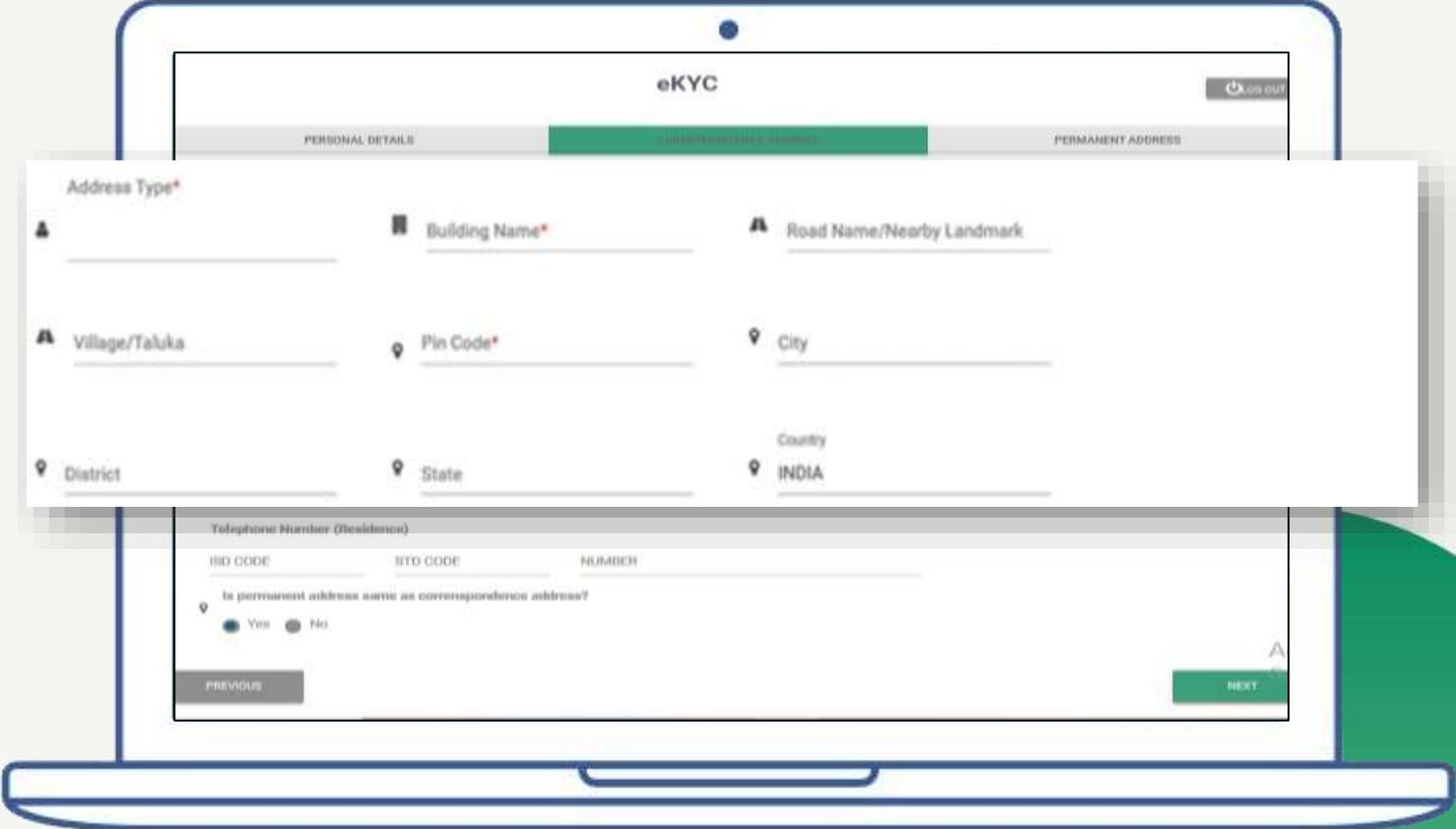
- Address Type*
- Building Name*
- Road Name/Nearby Landmark
- Village/Taluka
- Pin Code*
- City
- District
- State
- Country (pre-filled with INDIA)

Below the address fields, there is a question: "Are you a tax resident of any country other than India? FATCA DETAILS". The "No" radio button is selected.

At the bottom of the form, there are "PREVIOUS" and "NEXT" buttons.

PERMANENT ADDRESS

- If your correspondence address is not same as permanent address, then fill in your permanent address details.



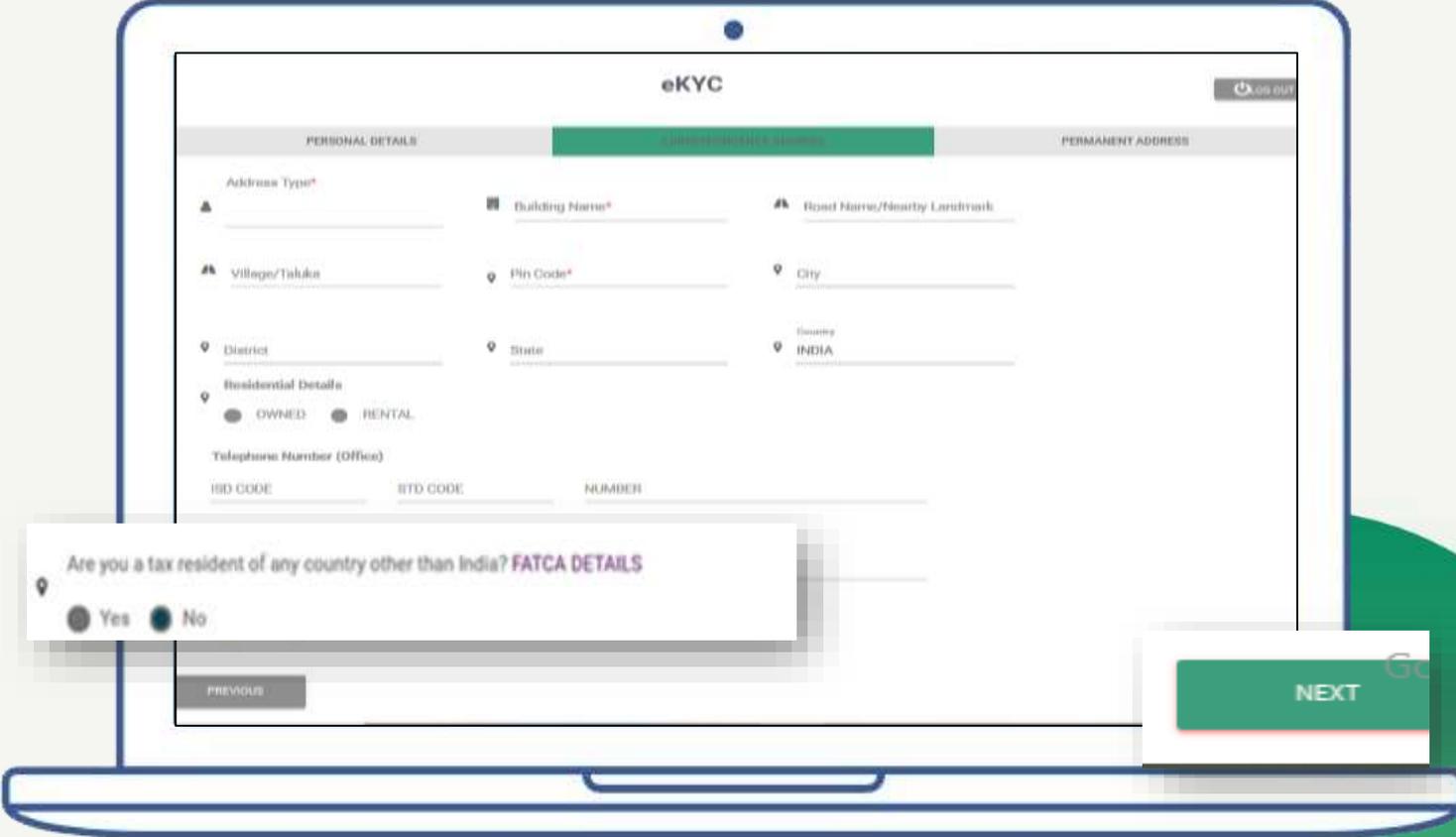
The screenshot shows the eKYC Permanent Address form on a laptop screen. The form is titled "eKYC" and has three tabs: "PERSONAL DETAILS", "CORRESPONDENCE ADDRESS", and "PERMANENT ADDRESS". The "PERMANENT ADDRESS" tab is active. The form contains the following fields:

- Address Type*
- Building Name*
- Road Name/Nearby Landmark
- Village/Taluka
- Pin Code*
- City
- District
- State
- Country (INDIA)

Below the address fields, there is a section for "Telephone Number (Residence)" with fields for "STD CODE", "STD CODE", and "NUMBER". A question asks "Is permanent address same as correspondence address?" with radio buttons for "Yes" and "No". The "Yes" radio button is selected. At the bottom of the form, there are "PREVIOUS" and "NEXT" buttons.

PERMANENT ADDRESS

- Choose :
 - a) 'No' if you are a tax resident of India
 - b) 'Yes' if you are a tax resident of any country other than India
- Click '**NEXT**'.



eKYC

PERSONAL DETAILS | **PERMANENT ADDRESS** | LOG OUT

Address Type*

Building Name*

Road Name/Nearby Landmark

Village/Taluka

Pin Code*

City

District

State

Country
INDIA

Residential Details

OWNED RENTAL

Telephone Number (Office)

ISD CODE STD CODE NUMBER

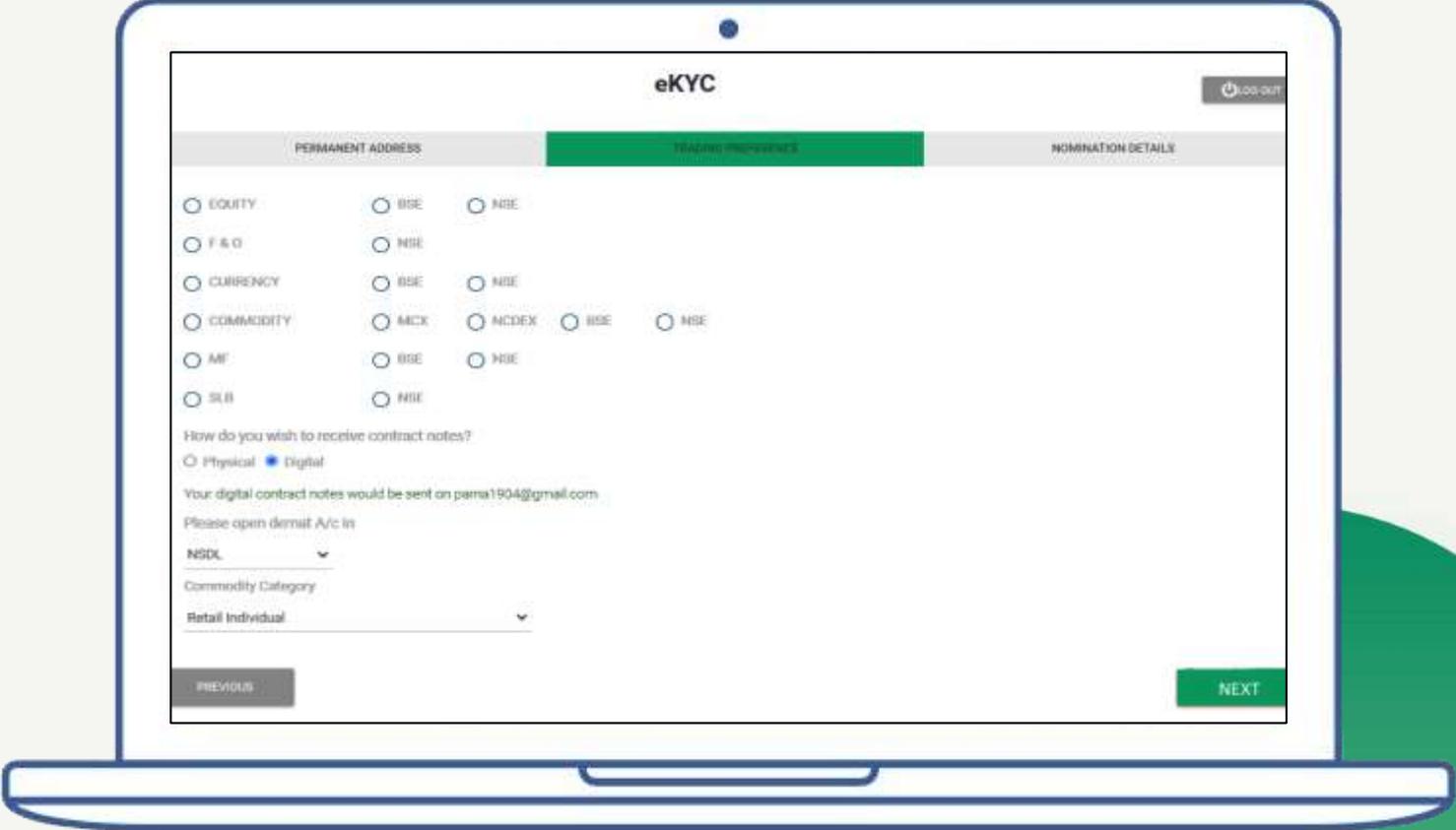
Are you a tax resident of any country other than India? FATCA DETAILS

Yes No

PREVIOUS NEXT

STEP 6

TRADING PREFERENCES



The screenshot shows the 'eKYC' interface with three tabs: 'PERMANENT ADDRESS', 'TRADING PREFERENCES' (active), and 'NOMINATION DETAILS'. The 'TRADING PREFERENCES' tab contains several radio button options for market types: EQUITY, F & O, CURRENCY, COMMODITY, MF, and SLB. Each market type has sub-options for BSE and NSE. For COMMODITY, there are also options for MCX and NCDEX. Below these options, there is a question 'How do you wish to receive contract notes?' with 'Physical' and 'Digital' (selected) options. A note states 'Your digital contract notes would be sent on pama1904@gmail.com'. There are two dropdown menus: 'Please open demat A/c in' (set to NSDL) and 'Commodity Category' (set to Retail Individual). At the bottom, there are 'PREVIOUS' and 'NEXT' buttons.

eKYC LOG OUT

PERMANENT ADDRESS | **TRADING PREFERENCES** | NOMINATION DETAILS

EQUITY BSE NSE

F & O BSE NSE

CURRENCY BSE NSE

COMMODITY MCX NCDEX BSE NSE

MF BSE NSE

SLB NSE

How do you wish to receive contract notes?

Physical Digital

Your digital contract notes would be sent on pama1904@gmail.com

Please open demat A/c in

NSDL

Commodity Category

Retail Individual

PREVIOUS NEXT

TRADING PREFERENCES

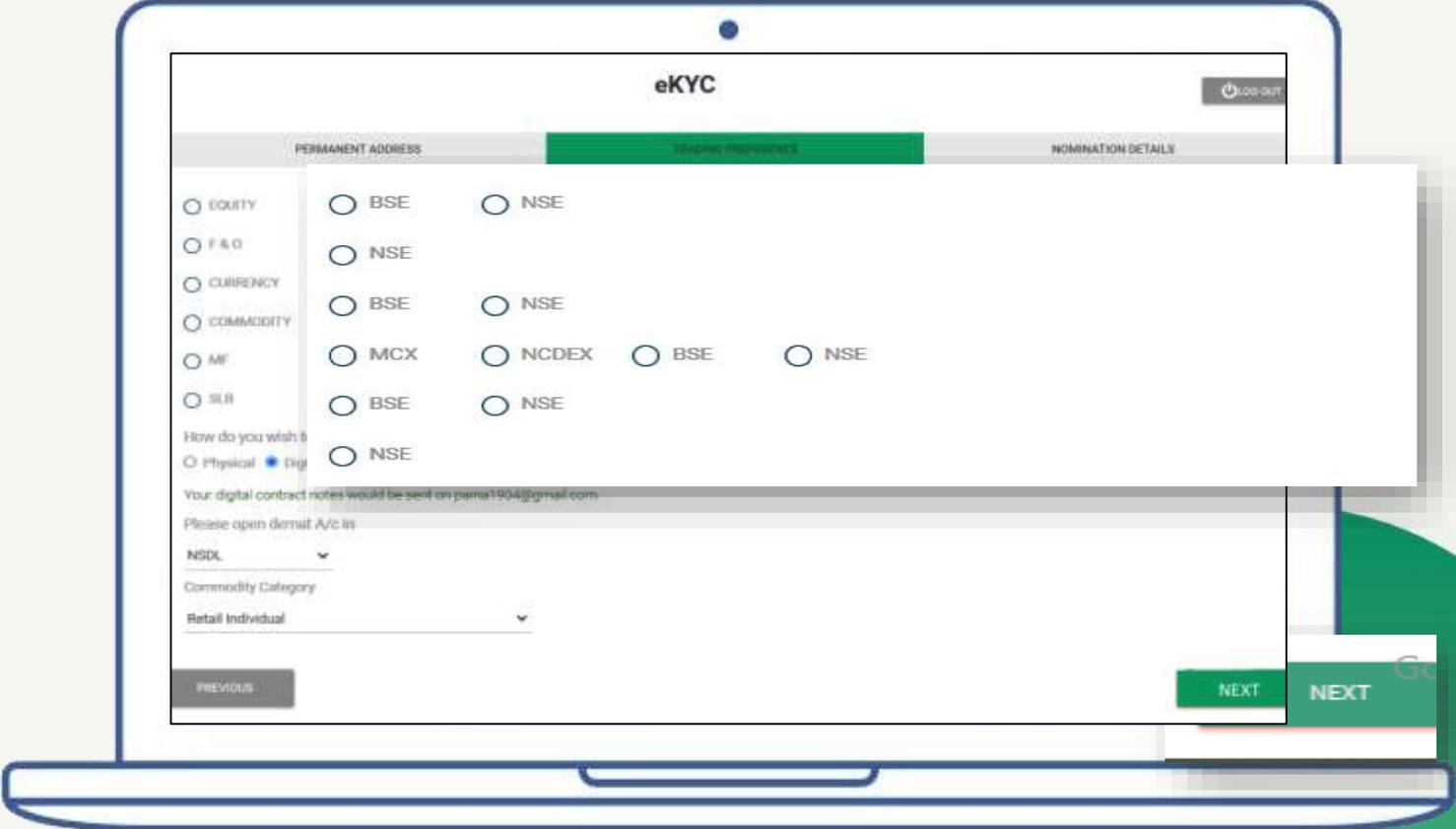
- Choose the trading preference as per your choice.



The screenshot shows the eKYC trading preferences form on a laptop screen. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. The form is divided into three sections: "PERMANENT ADDRESS", "TRADING PREFERENCES", and "NOMINATION DETAILS". The "TRADING PREFERENCES" section is currently active and contains several radio button options for selecting trading preferences. A white pop-up menu is overlaid on the left side of the form, listing the following options: EQUITY, F & O, CURRENCY, COMMODITY, MF, and SLB. Below the trading preferences section, there is a question "Do you wish to receive contract notes?" with a "Digital" option. Below that, there is a field for "Contract notes would be sent on" with the email address "parma1904@gmail.com". At the bottom of the form, there is a "Please open demat A/c in" section with a dropdown menu showing "NSDL" and a "Commodity Category" dropdown menu showing "Retail Individual". There are "PREVIOUS" and "NEXT" buttons at the bottom of the form.

TRADING PREFERENCES

- Choose the exchange with whom you would like to deal with.



The screenshot shows the 'eKYC' interface with the 'TRADING PREFERENCES' tab selected. The form is divided into three sections: 'PERMANENT ADDRESS', 'TRADING PREFERENCES', and 'NOMINATION DETAILS'. The 'TRADING PREFERENCES' section contains several radio button options for selecting an exchange and instrument type. Below these are dropdown menus for 'Please open demat A/c in' (set to NSDL) and 'Commodity Category' (set to Retail Individual). Navigation buttons for 'PREVIOUS' and 'NEXT' are visible at the bottom.

Instrument Type	Exchange
<input type="radio"/> EQUITY	<input type="radio"/> BSE <input type="radio"/> NSE
<input type="radio"/> F & O	<input type="radio"/> NSE
<input type="radio"/> CURRENCY	<input type="radio"/> BSE <input type="radio"/> NSE
<input type="radio"/> COMMODITY	<input type="radio"/> MCX <input type="radio"/> NCDEX <input type="radio"/> BSE <input type="radio"/> NSE
<input type="radio"/> MF	<input type="radio"/> BSE <input type="radio"/> NSE
<input type="radio"/> SLI	<input type="radio"/> NSE

How do you wish to trade?
 Physical Digital

Your digital contract notes would be sent on pama1904@gmail.com

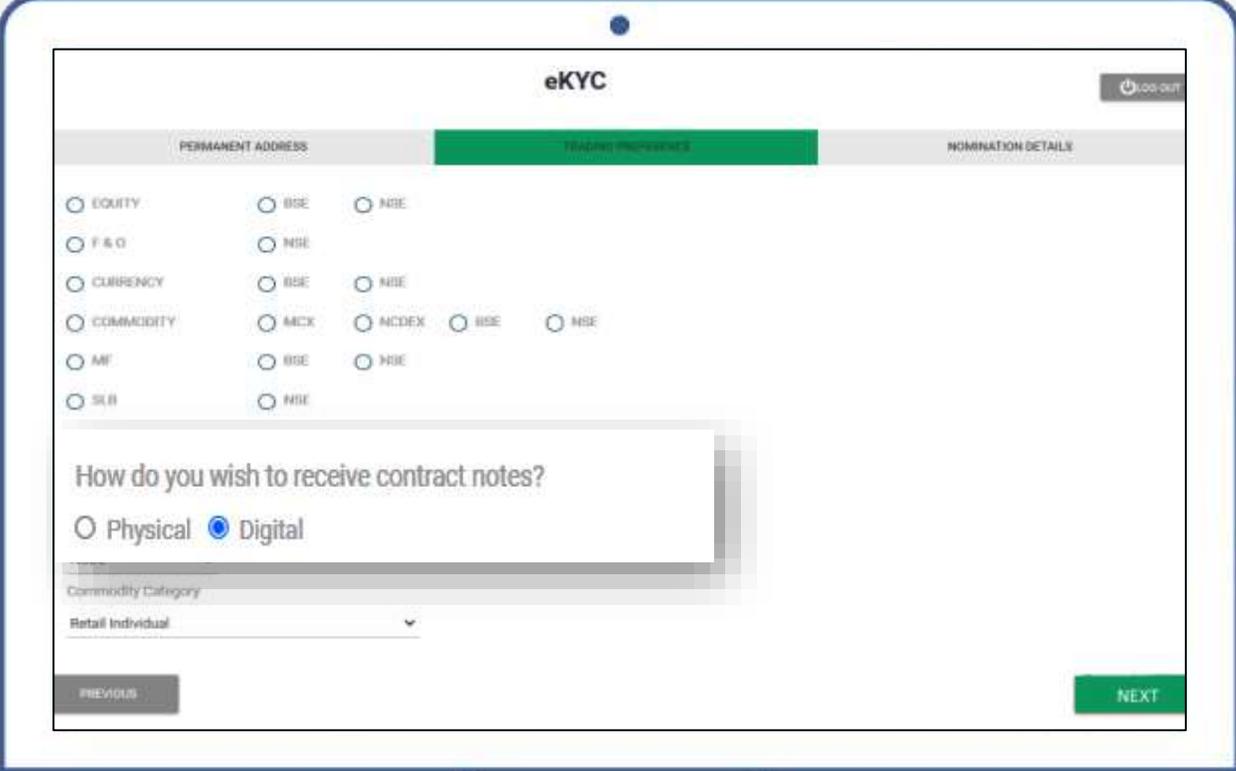
Please open demat A/c in
NSDL

Commodity Category
Retail Individual

PREVIOUS NEXT NEXT

TRADING PREFERENCES

- Keep '**Digital**' as the preferred mode of receiving contract notes. (will be sent to you via E-mail)



eKYC LOG OUT

PERMANENT ADDRESS **TRADING PREFERENCES** NOMINATION DETAILS

<input type="radio"/> EQUITY	<input type="radio"/> BSE	<input type="radio"/> NSE		
<input type="radio"/> F & O	<input type="radio"/> NSE			
<input type="radio"/> CURRENCY	<input type="radio"/> BSE	<input type="radio"/> NSE		
<input type="radio"/> COMMODITY	<input type="radio"/> MCX	<input type="radio"/> NCDEX	<input type="radio"/> BSE	<input type="radio"/> NSE
<input type="radio"/> MF	<input type="radio"/> BSE	<input type="radio"/> NSE		
<input type="radio"/> SLB	<input type="radio"/> NSE			

How do you wish to receive contract notes?

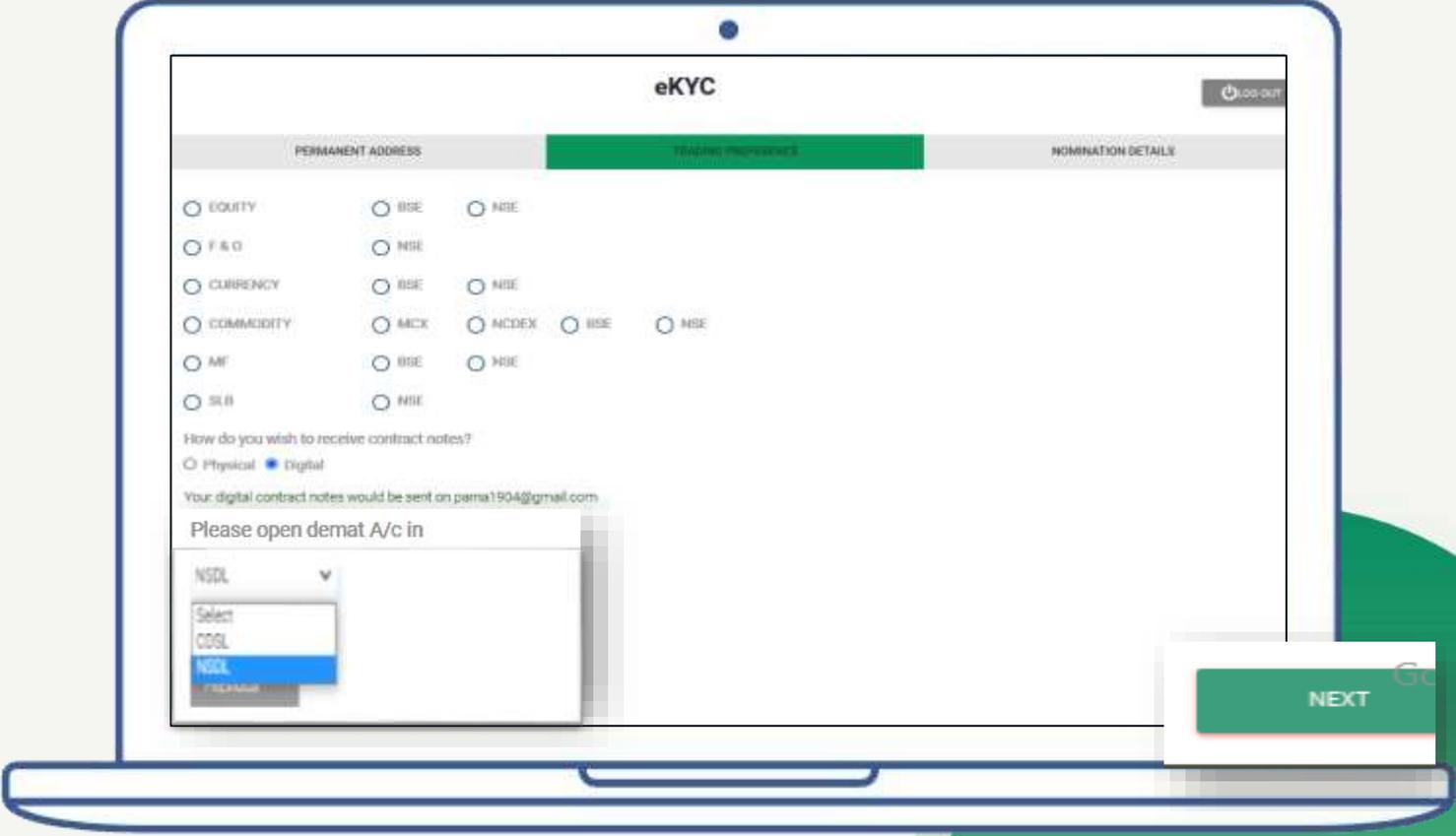
Physical Digital

Commodity Category
Retail Individual

PREVIOUS NEXT

TRADING PREFERENCES

- Choose in which Depository you would like to open your Demat A/C.
- Click '**NEXT**'.

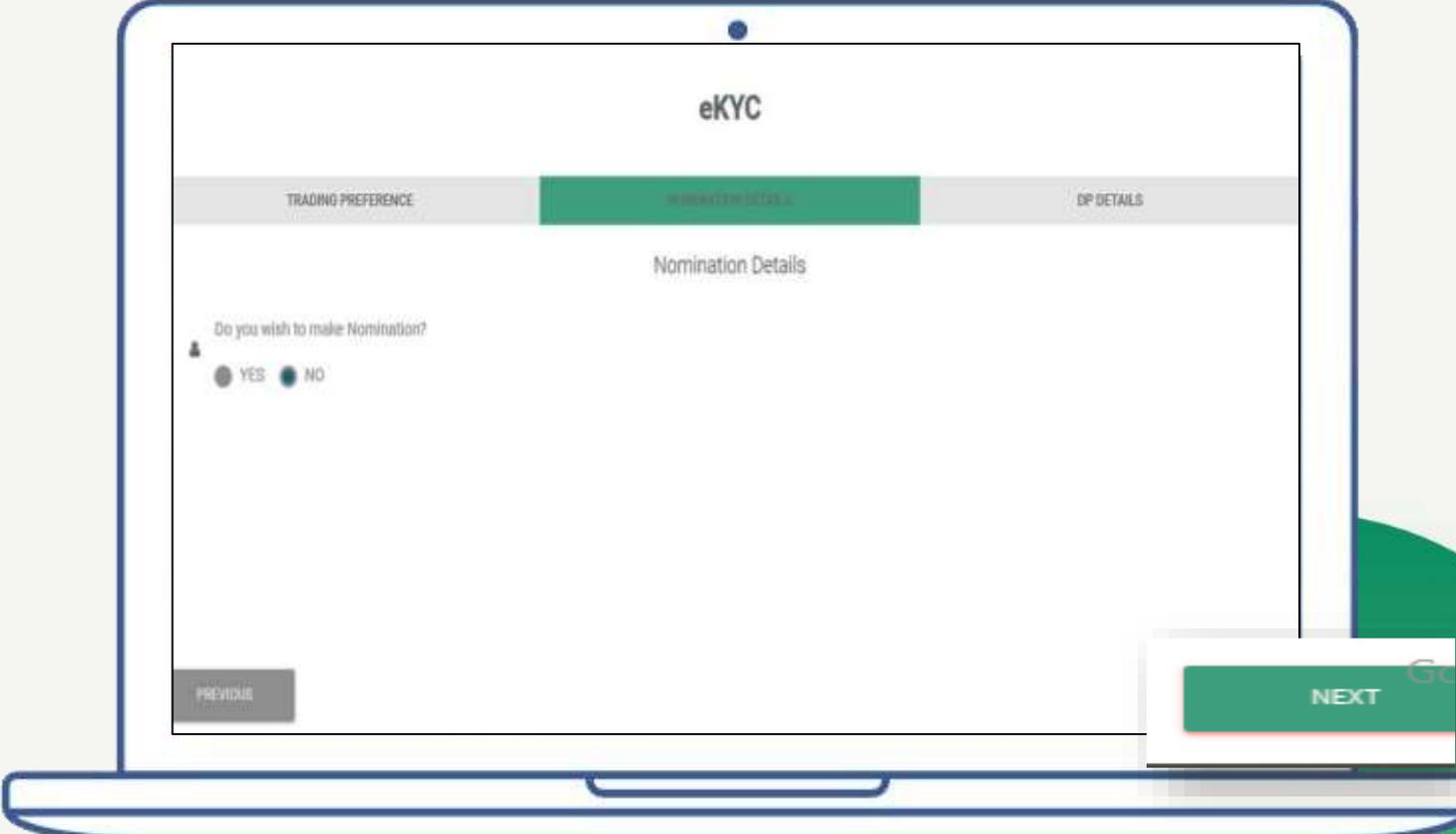


The screenshot shows the 'eKYC' interface with three tabs: 'PERMANENT ADDRESS', 'TRADING PREFERENCES' (active), and 'NOMINATION DETAILS'. The 'TRADING PREFERENCES' tab contains several sections:

- A grid of radio buttons for selecting market types: EQUITY, F & O, CURRENCY, COMMODITY, MF, SLB, BSE, NSE, MCX, and NCDEX.
- A section for contract notes: 'How do you wish to receive contract notes?' with 'Physical' and 'Digital' options. 'Digital' is selected, and a note states: 'Your digital contract notes would be sent on parna1904@gmail.com'.
- A dropdown menu for 'Please open demat A/c in' with 'NSDL' selected. A dropdown menu is open showing 'Select', 'CDDL', and 'NSDL' (highlighted).
- A 'NEXT' button in the bottom right corner.

STEP 7

NOMINATION DETAILS



eKYC

TRADING PREFERENCE | **Nomination Details** | DP DETAILS

Nomination Details

Do you wish to make Nomination?

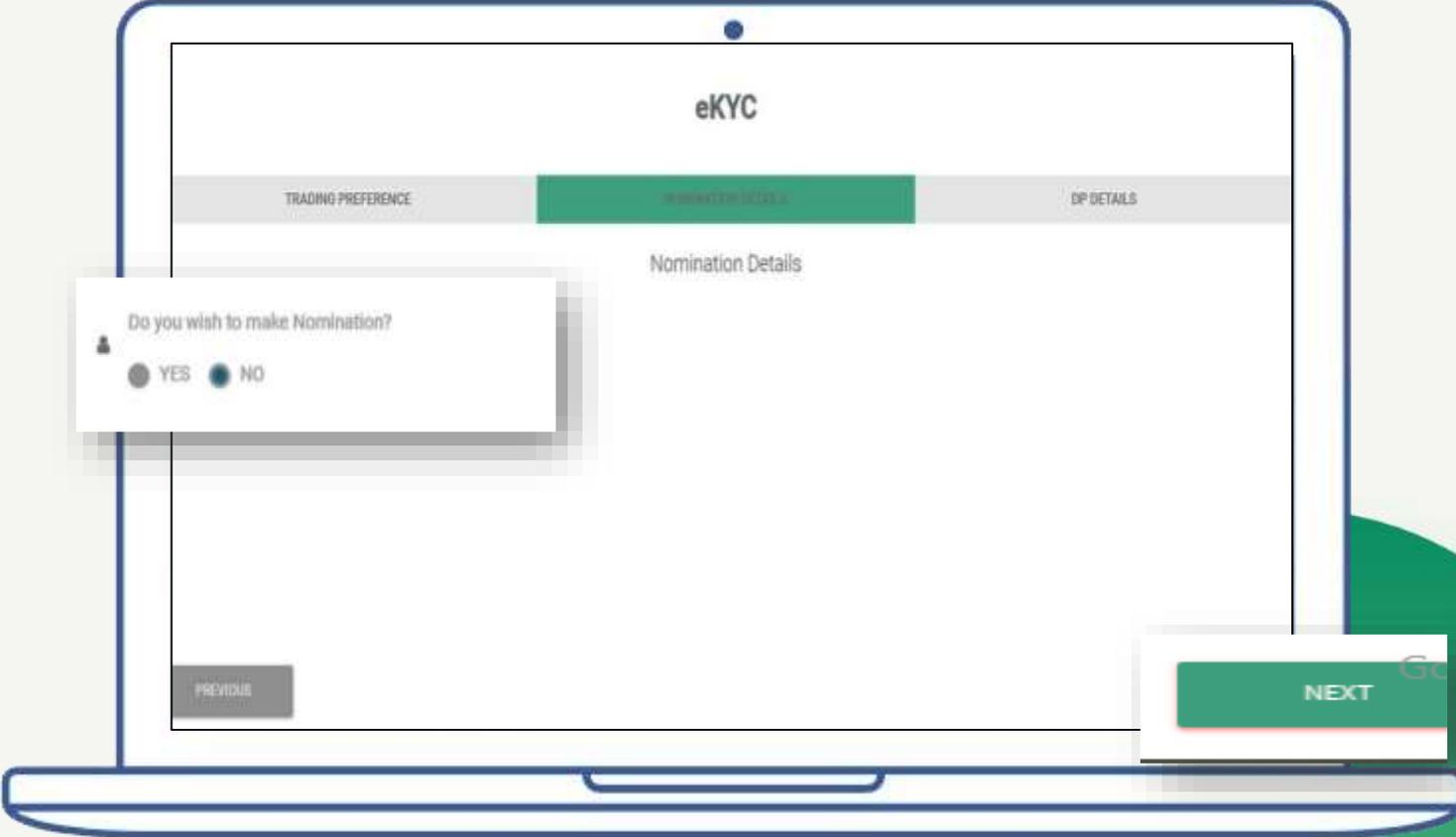
YES NO

PREVIOUS

NEXT

NOMINATION DETAILS

- Fill in your nomination details.
According to your preference
select **'YES'** or **'NO'**
- Click **'NEXT'**.



eKYC

TRADING PREFERENCE | **Nomination Details** | DP DETAILS

Nomination Details

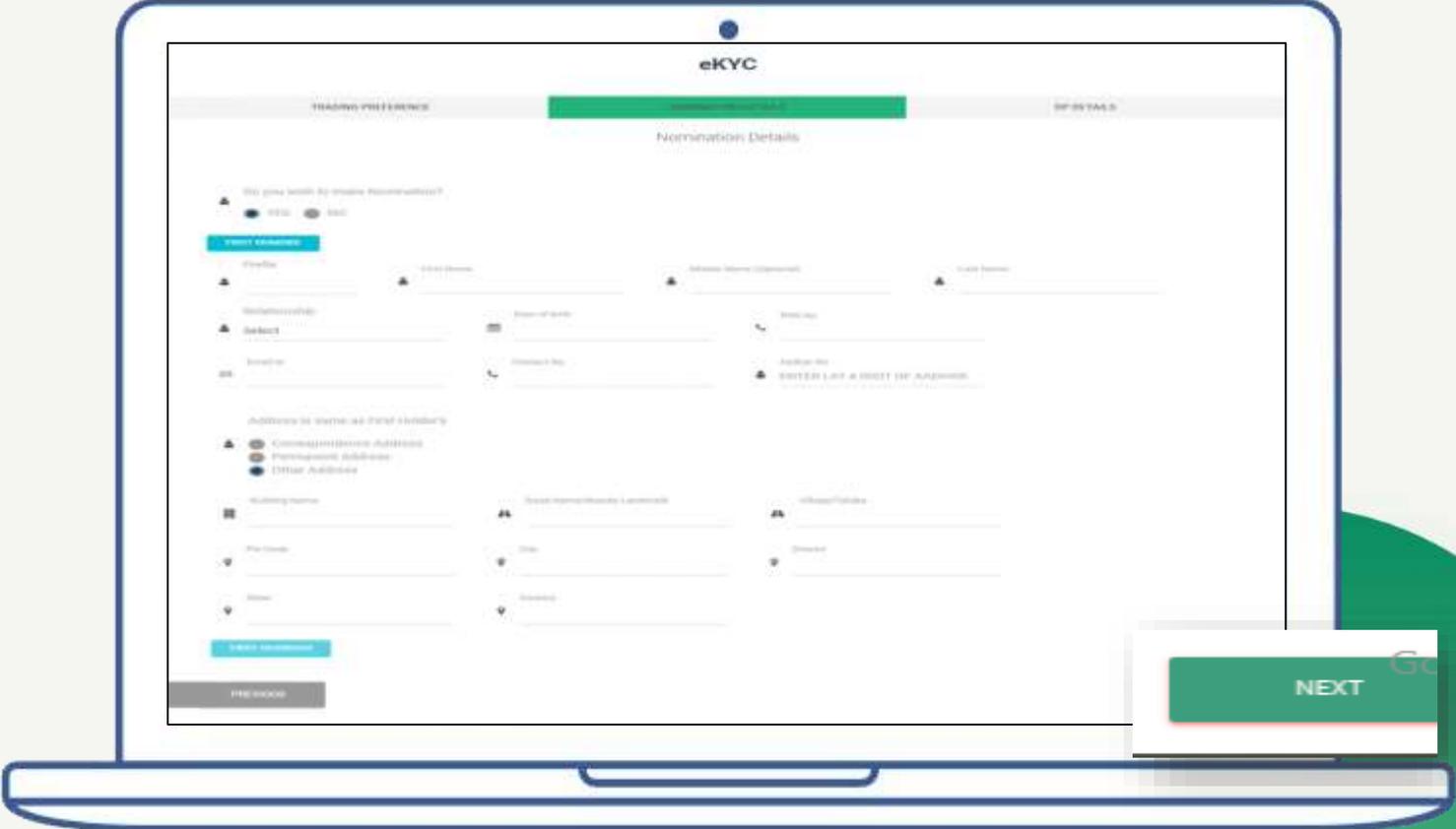
Do you wish to make Nomination?

YES NO

PREVIOUS | **NEXT**

NOMINATION DETAILS

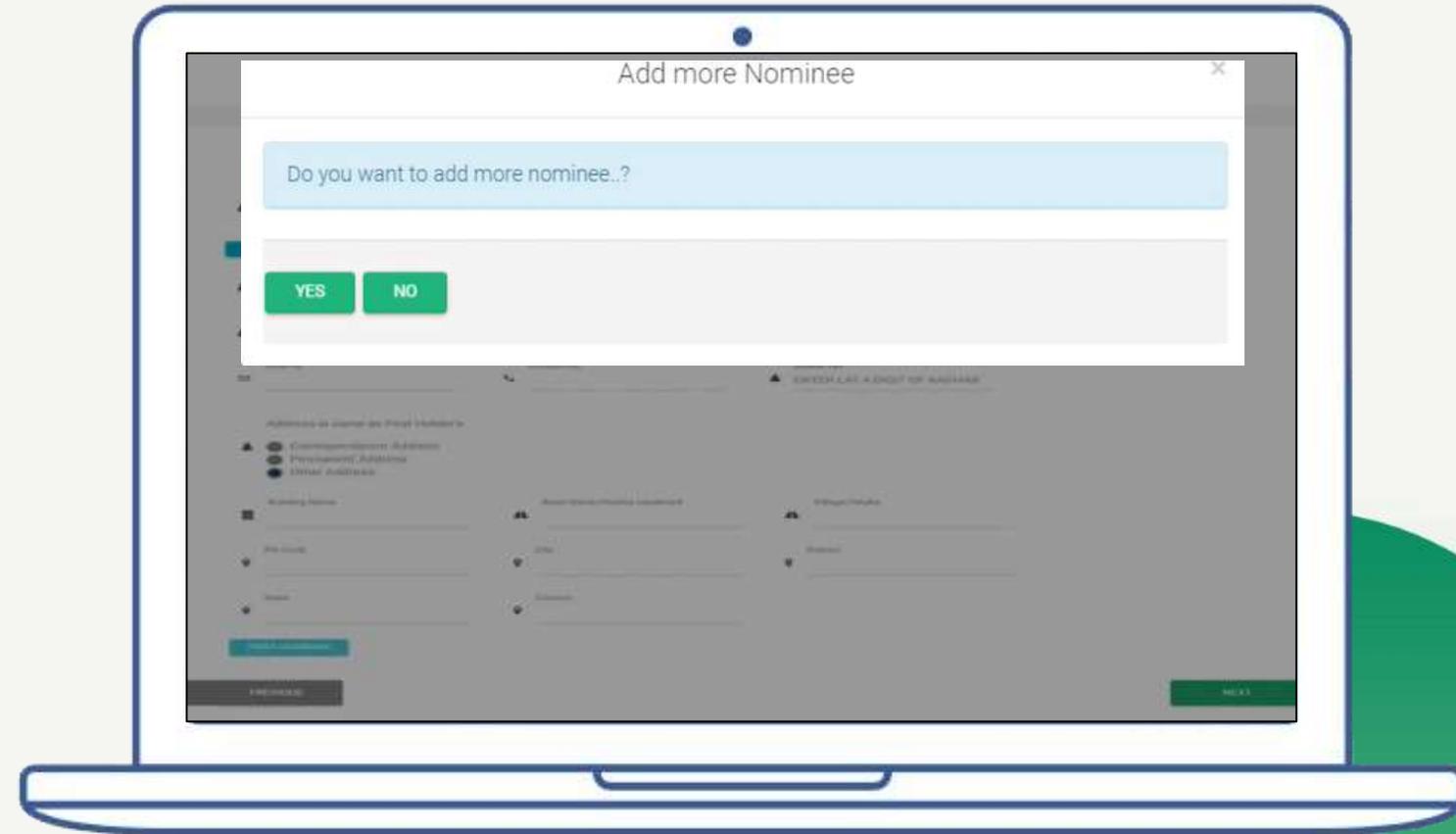
- If you select **'YES'**, a set of fields will appear before you, asking you to fill in the details of your nominee.
- Click **'NEXT'**.



The screenshot shows a laptop displaying the eKYC 'Nomination Details' form. The form is titled 'Nomination Details' and is part of a multi-step process. It includes a 'NEXT AVAILABLE' button at the top left and a 'PREVIOUS' button at the bottom left. The form fields are organized into several sections: 'Nominee Details' (Name, Date of Birth, Gender, Address, Contact No., Email ID, PAN), 'Nominee Identification' (Aadhaar Number, PAN Card Number, Voter ID Number), and 'Nominee Address' (Current Address, Permanent Address, Other Address). A 'NEXT' button is highlighted in a green box at the bottom right of the form.

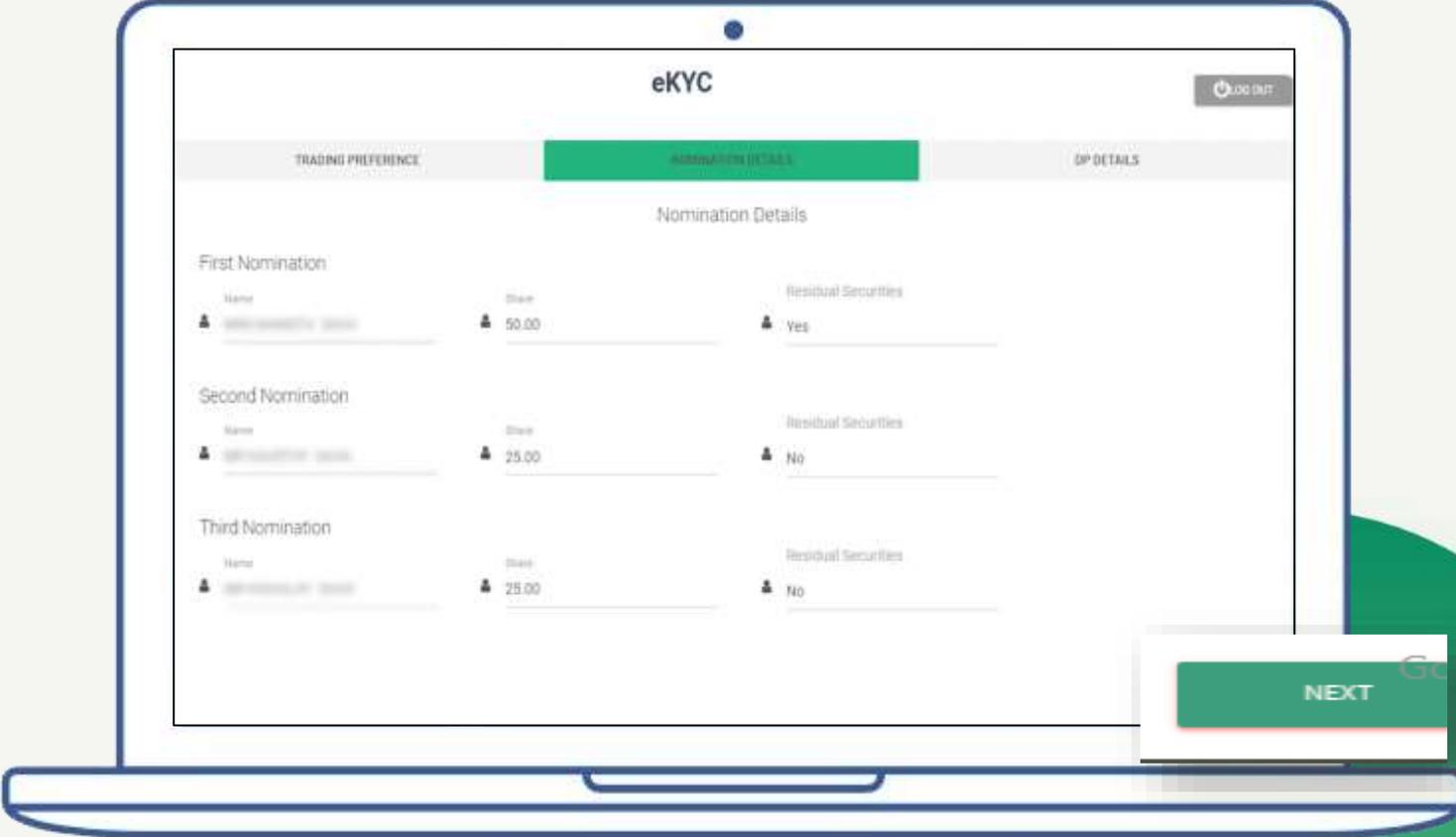
NOMINATION DETAILS

- After this, a pop-up will come on the top of the screen asking if you want to add more nominee. Select **'YES'** or **'NO'** as per your preference.



NOMINATION DETAILS

- Next, it will show you the nominee names and you can decide the percentage of shares they will get. The total share of all nominees must be 100%.
- Click **'NEXT'** to go to the next step.



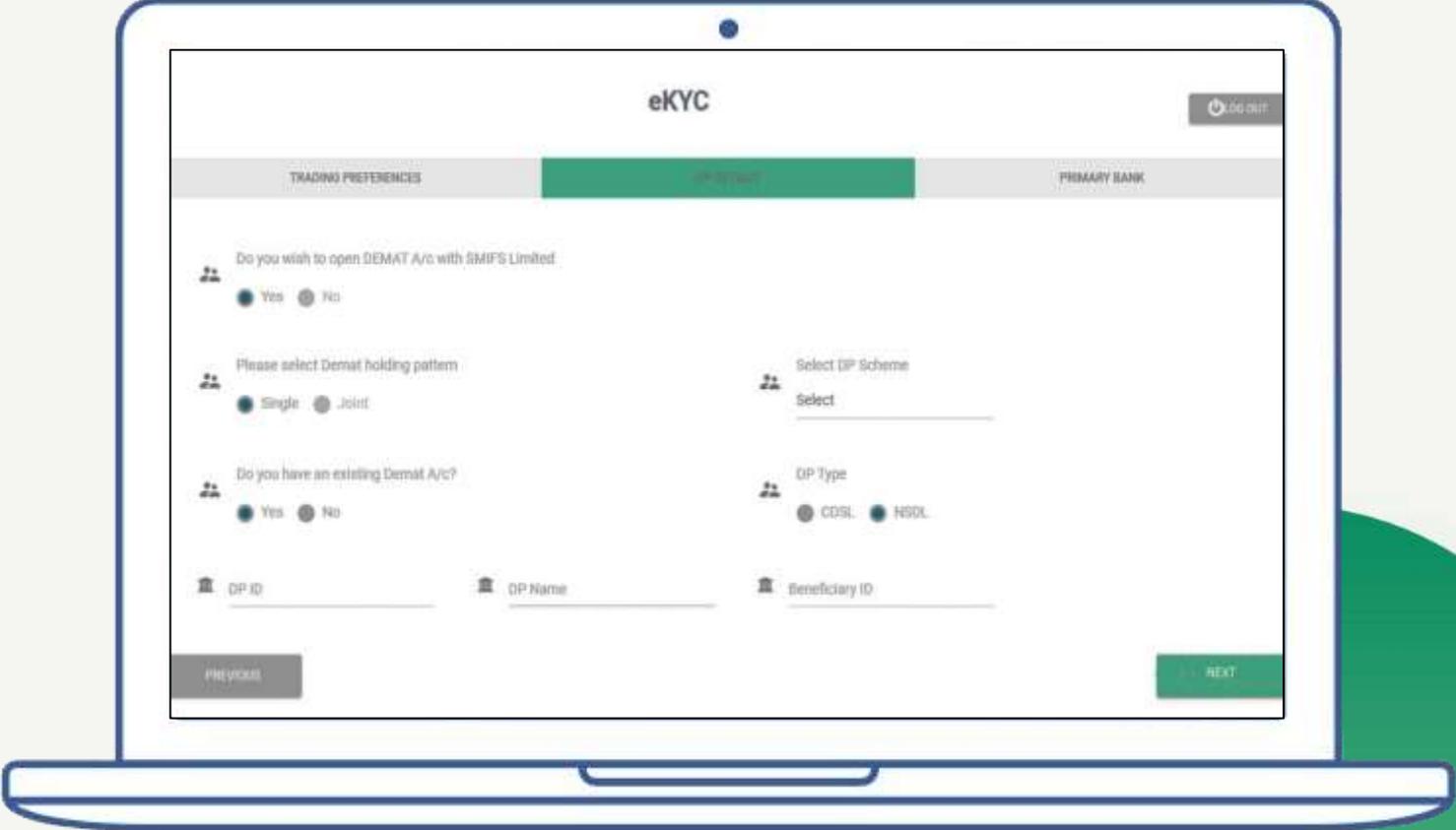
The screenshot displays the 'eKYC' interface with a navigation bar containing 'TRADING PREFERENCE', 'NOMINATION DETAILS' (highlighted in green), and 'DP DETAILS'. A 'LOG OUT' button is in the top right corner. The main content area is titled 'Nomination Details' and contains three rows for nominations:

Nomination Details		
First Nomination		
Name	Share	Residual Securities
<input type="text"/>	<input type="text" value="50.00"/>	<input type="text" value="Yes"/>
Second Nomination		
Name	Share	Residual Securities
<input type="text"/>	<input type="text" value="25.00"/>	<input type="text" value="No"/>
Third Nomination		
Name	Share	Residual Securities
<input type="text"/>	<input type="text" value="25.00"/>	<input type="text" value="No"/>

A green 'NEXT' button is located at the bottom right of the screen.

STEP 8

DP DETAILS



The image shows a laptop screen displaying the 'eKYC' interface for 'DP DETAILS'. The screen is divided into three horizontal tabs: 'TRADING PREFERENCES', 'DP DETAILS' (which is highlighted in green), and 'PRIMARY BANK'. In the top right corner of the interface, there is a 'Log out' button. The main content area contains several questions and input fields:

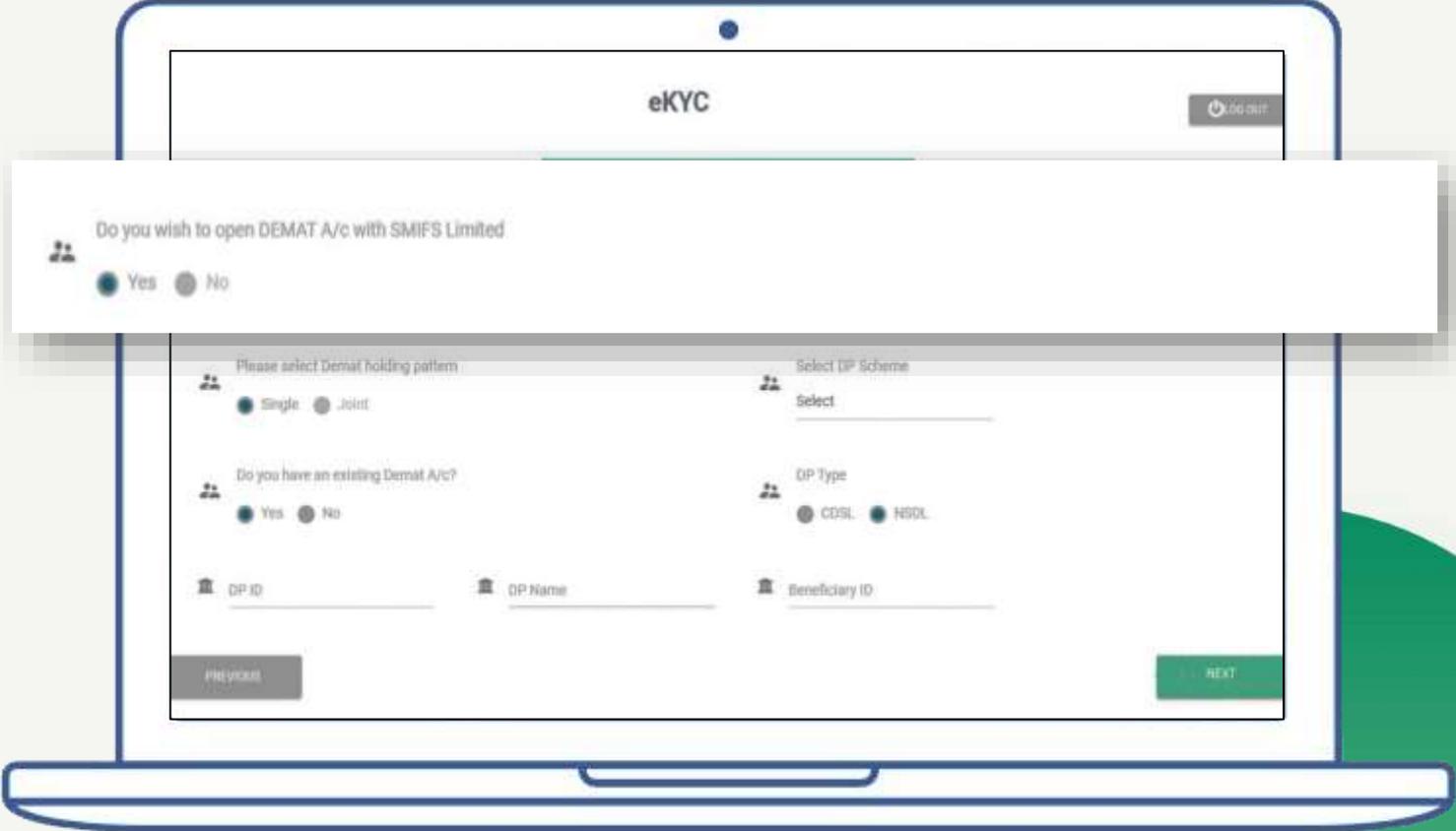
- Question: "Do you wish to open DEMAT A/c with SMIFS Limited?" with radio buttons for "Yes" (selected) and "No".
- Question: "Please select Demat holding pattern" with radio buttons for "Single" (selected) and "Joint".
- Question: "Do you have an existing Demat A/c?" with radio buttons for "Yes" (selected) and "No".
- Field: "Select DP Scheme" with a dropdown menu showing "Select".
- Field: "DP Type" with radio buttons for "CDSL" (selected) and "NSDL".
- Fields: "DP ID", "DP Name", and "Beneficiary ID", each with an input field.

At the bottom of the form, there are two buttons: "PREVIOUS" on the left and "NEXT" on the right.

DP DETAILS

- Answer the following questions as per your preference.

Select **'YES'** or **'NO'**. By default some options will remain **'YES'**.



The screenshot shows a laptop displaying the eKYC interface. At the top, it says "eKYC" and has a "Log out" button. A modal window is open with the question: "Do you wish to open DEMAT A/c with SMIFS Limited". Below this, there are radio buttons for "Yes" (selected) and "No".

Below the modal, the form contains the following sections:

- Please select Demat holding pattern:** Radio buttons for "Single" (selected) and "Joint".
- Do you have an existing Demat A/c?:** Radio buttons for "Yes" (selected) and "No".
- Select DP Scheme:** A dropdown menu with "Select" as the current value.
- DP Type:** Radio buttons for "CDSL" (selected) and "NSDL".
- DP ID:** A text input field.
- DP Name:** A text input field.
- Beneficiary ID:** A text input field.

At the bottom of the form, there are "PREVIOUS" and "NEXT" buttons.

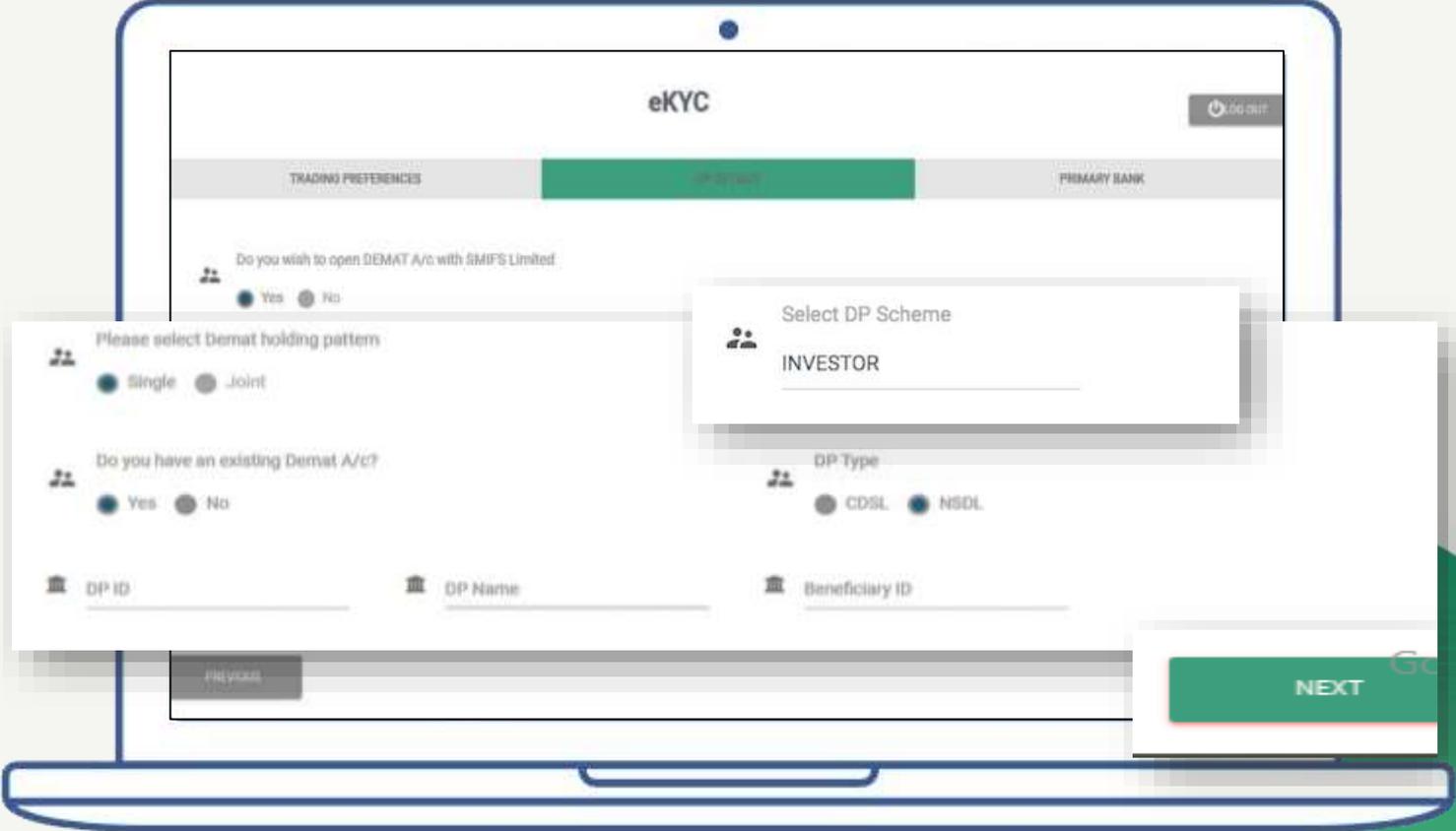
DP DETAILS

- Enter your DP ID, DP name and beneficiary ID if you have an existing account.
- Select 'Investor' as your DP (Depository Participant) scheme.

(a PDF will open, close it after reading it)

- Choose your DP type.
- Press '**NEXT**'.

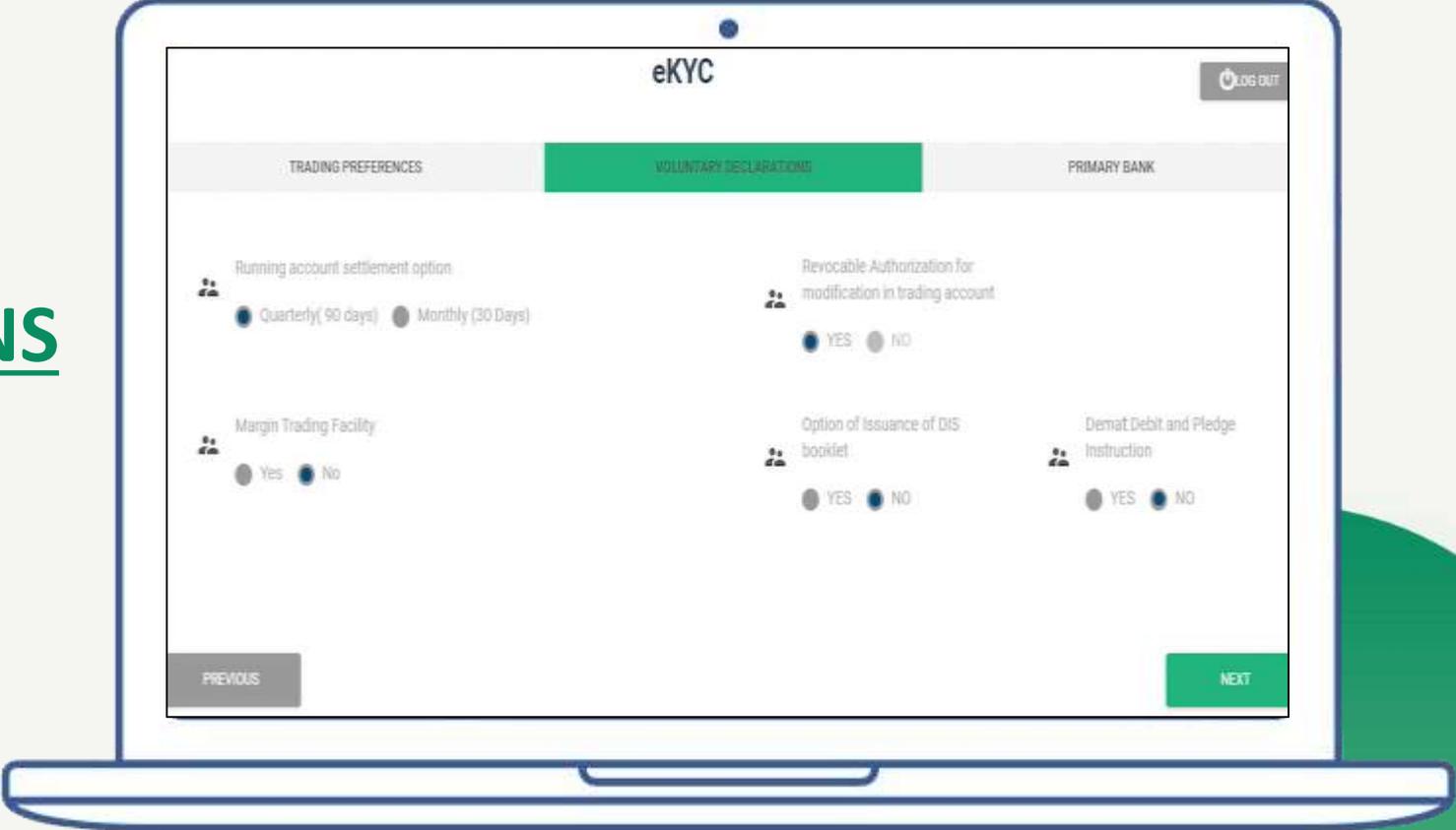
NOTE: Since both Demat and trading account are created together, you will not be allowed to open a Demat account individually.



The screenshot displays the 'eKYC' interface on a laptop. At the top, there are three tabs: 'TRADING PREFERENCES', 'eKYC' (which is highlighted in green), and 'PRIMARY BANK'. Below the tabs, a question asks 'Do you wish to open DEMAT A/c with SMIFS Limited?' with radio buttons for 'Yes' (selected) and 'No'. A modal window titled 'Select DP Scheme' is open, showing 'INVESTOR' as the selected option. Below the modal, there are two sections: 'Please select Demat holding pattern' with radio buttons for 'Single' (selected) and 'Joint', and 'Do you have an existing Demat A/c?' with radio buttons for 'Yes' (selected) and 'No'. At the bottom, there are three input fields: 'DP ID', 'DP Name', and 'Beneficiary ID'. A 'PREVIOUS' button is on the left and a 'NEXT' button is on the right.

STEP 9

VOLUNTARY DECLARATIONS



eKYC LOG OUT

TRADING PREFERENCES **VOLUNTARY DECLARATIONS** PRIMARY BANK

Running account settlement option
 Quarterly (90 days) Monthly (30 Days)

Margin Trading Facility
 Yes No

Revocable Authorization for modification in trading account
 YES NO

Option of Issuance of DIS booklet
 YES NO

Demat Debit and Pledge Instruction
 YES NO

PREVIOUS NEXT

VOLUNTARY DECLARATIONS

- Choose your Running account settlement option.
- Choose **'YES'** for the services you want to avail or else **'NO'**.
- The option for 'Revocable Authorization for Modification in Trading Account' is selected **'YES'** by default and locked.



eKYC LOG OUT

TRADING PREFERENCES **VOLUNTARY DECLARATIONS** PRIMARY BANK

Running account settlement option
 Quarterly (90 days) Monthly (30 Days)

Margin Trading Facility
 Yes No

Revocable Authorization for modification in trading account
 YES NO

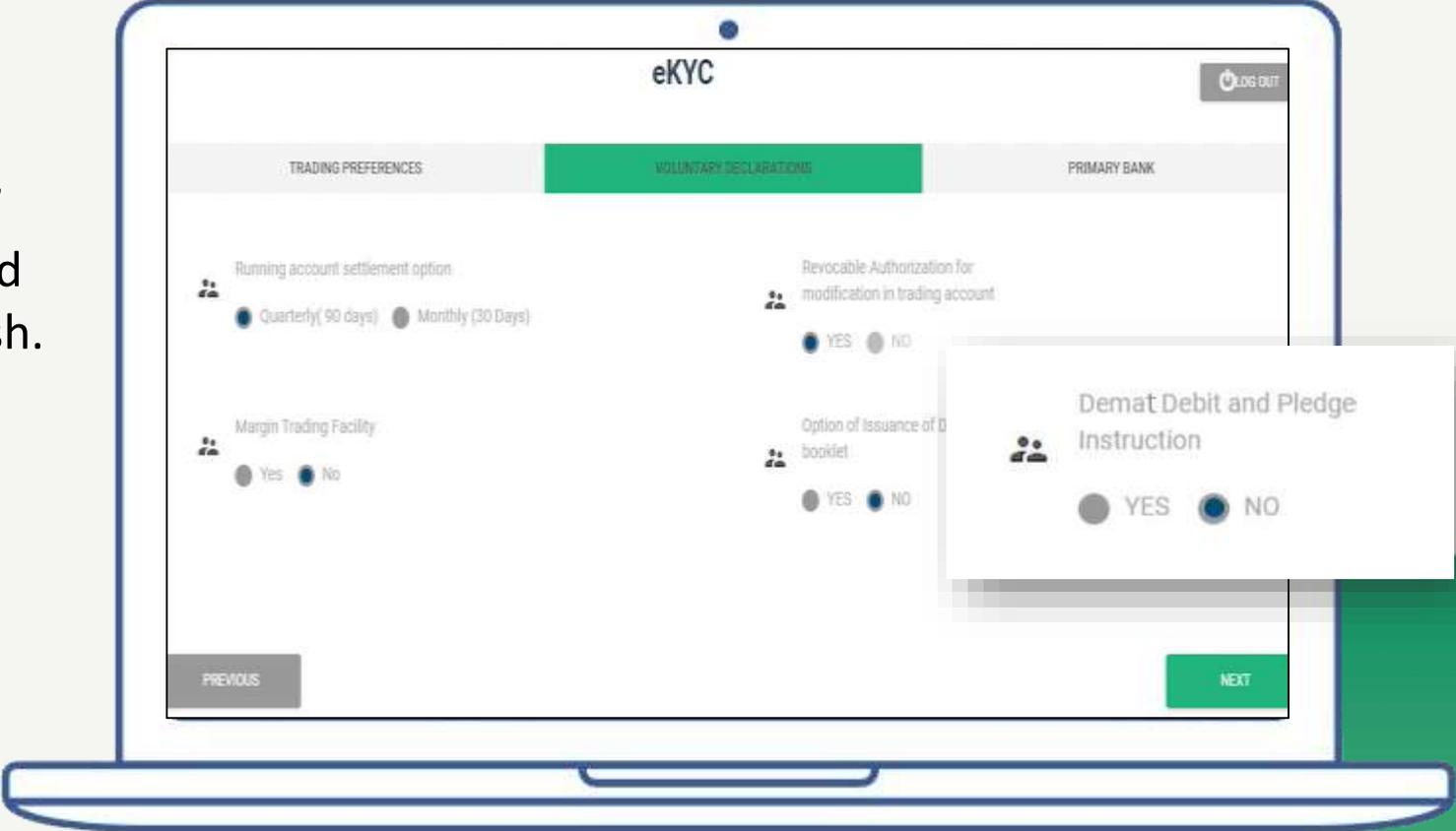
Option of Issuance of DIS booklet
 YES NO

Demat Debit and Pledge Instruction
 YES NO

PREVIOUS NEXT

VOLUNTARY DECLARATIONS

- “Demat Debit and Pledge Instruction” option is selected “YES” by default and you may select “NO” option if you wish.
- Click ‘NEXT’.



eKYC LOG OUT

TRADING PREFERENCES **VOLUNTARY DECLARATIONS** PRIMARY BANK

Running account settlement option
 Quarterly (90 days) Monthly (30 Days)

Margin Trading Facility
 Yes No

Revocable Authorization for modification in trading account
 YES NO

Option of Issuance of Demat Debit and Pledge Instruction
 YES NO

Demat Debit and Pledge Instruction
 YES NO

PREVIOUS NEXT

STEP 9

TERMS AND POLICIES



eKYC

I/WE AUTHORISE YOU TO RECEIVE CREDITS AUTOMATICALLY IN TO MY /OUR ACCOUNT

ACCOUNT TO BE OPERATED THROUGH POWER OF ATTORNEY(POA)

SMS ALERT FACILITY

I/WE REQUEST YOU TO ENABLE MY/OUR ACCOUNT FOR AUTO PLEDGE CONFIRMATION

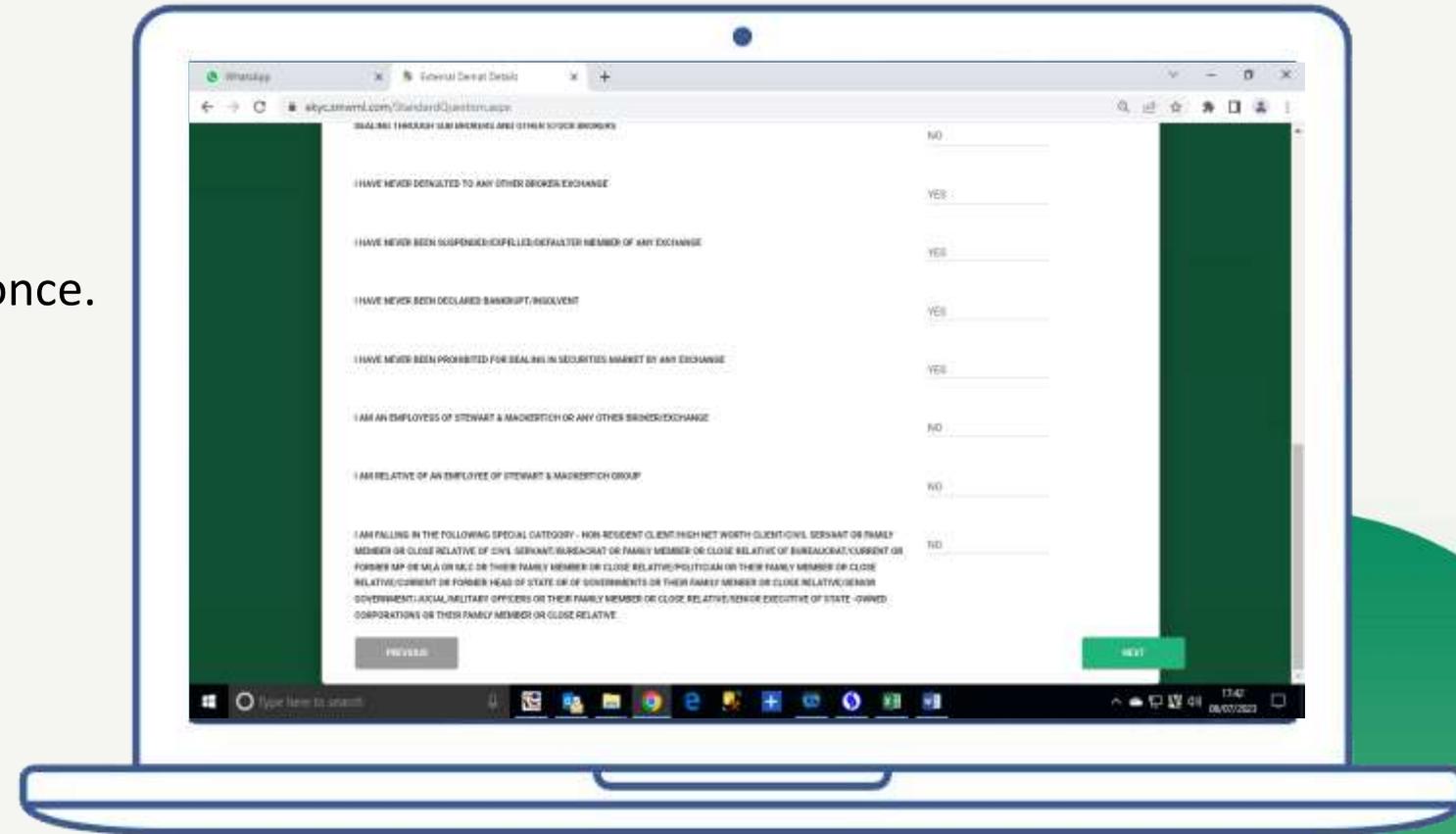
MODE OF RECEIVING STATEMENT OF ACCOUNT

DO YOU REQUIRE DIS (DELIVERY INSTRUCTION SLIP)

I WISH TO AVAIL STANDARD KYC DOCUMENT (RIGHT & OBLIGATION OF BENEFICIAL OWNER/CLIENT/DEPOSITORIES PARTICIPANTS/TRADING MEMBERS AS PRESCRIBED BY SEBI & DEPOSITORIES)

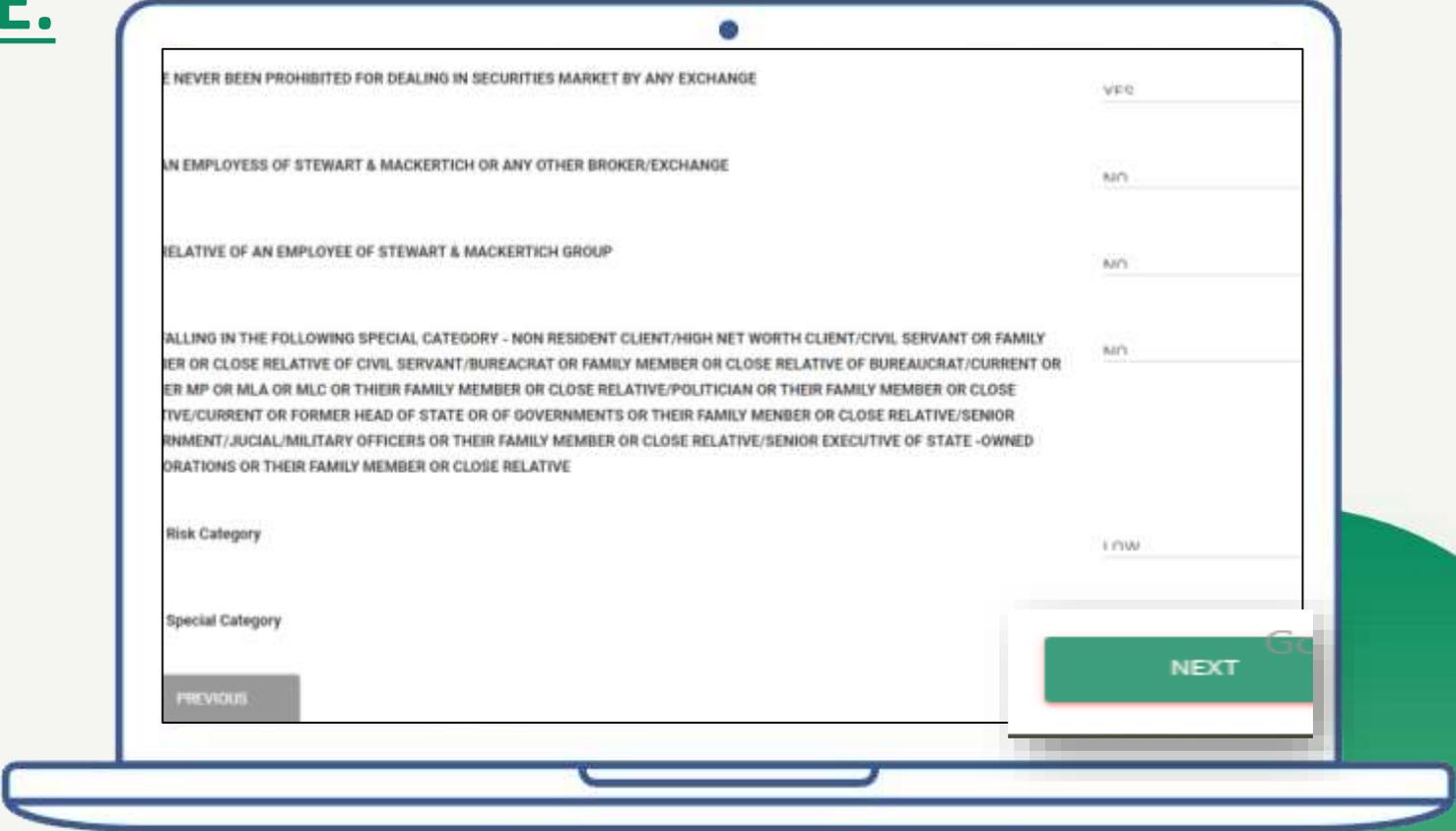
TERMS AND POLICIES

- Go through all the terms and policies once.
- Click '**NONE OF THE ABOVE**' for Client Special Category.



GO THROUGH ALL THE TERMS AND POLICIES ONCE.

- Press '**NEXT**' to continue.



NEVER BEEN PROHIBITED FOR DEALING IN SECURITIES MARKET BY ANY EXCHANGE

YES

AN EMPLOYEES OF STEWART & MACKERTICH OR ANY OTHER BROKER/EXCHANGE

NO

RELATIVE OF AN EMPLOYEE OF STEWART & MACKERTICH GROUP

NO

FALLING IN THE FOLLOWING SPECIAL CATEGORY - NON RESIDENT CLIENT/HIGH NET WORTH CLIENT/CIVIL SERVANT OR FAMILY MEMBER OR CLOSE RELATIVE OF CIVIL SERVANT/BUREACRAT OR FAMILY MEMBER OR CLOSE RELATIVE OF BUREAUCRAT/CURRENT OR FORMER MP OR MLA OR MLC OR THEIR FAMILY MEMBER OR CLOSE RELATIVE/POLITICIAN OR THEIR FAMILY MEMBER OR CLOSE RELATIVE/CURRENT OR FORMER HEAD OF STATE OR OF GOVERNMENTS OR THEIR FAMILY MEMBER OR CLOSE RELATIVE/SENIOR OFFICER/INFORMATION/JUCIAL/MILITARY OFFICERS OR THEIR FAMILY MEMBER OR CLOSE RELATIVE/SENIOR EXECUTIVE OF STATE - OWNED ORGANIZATIONS OR THEIR FAMILY MEMBER OR CLOSE RELATIVE

Risk Category

LOW

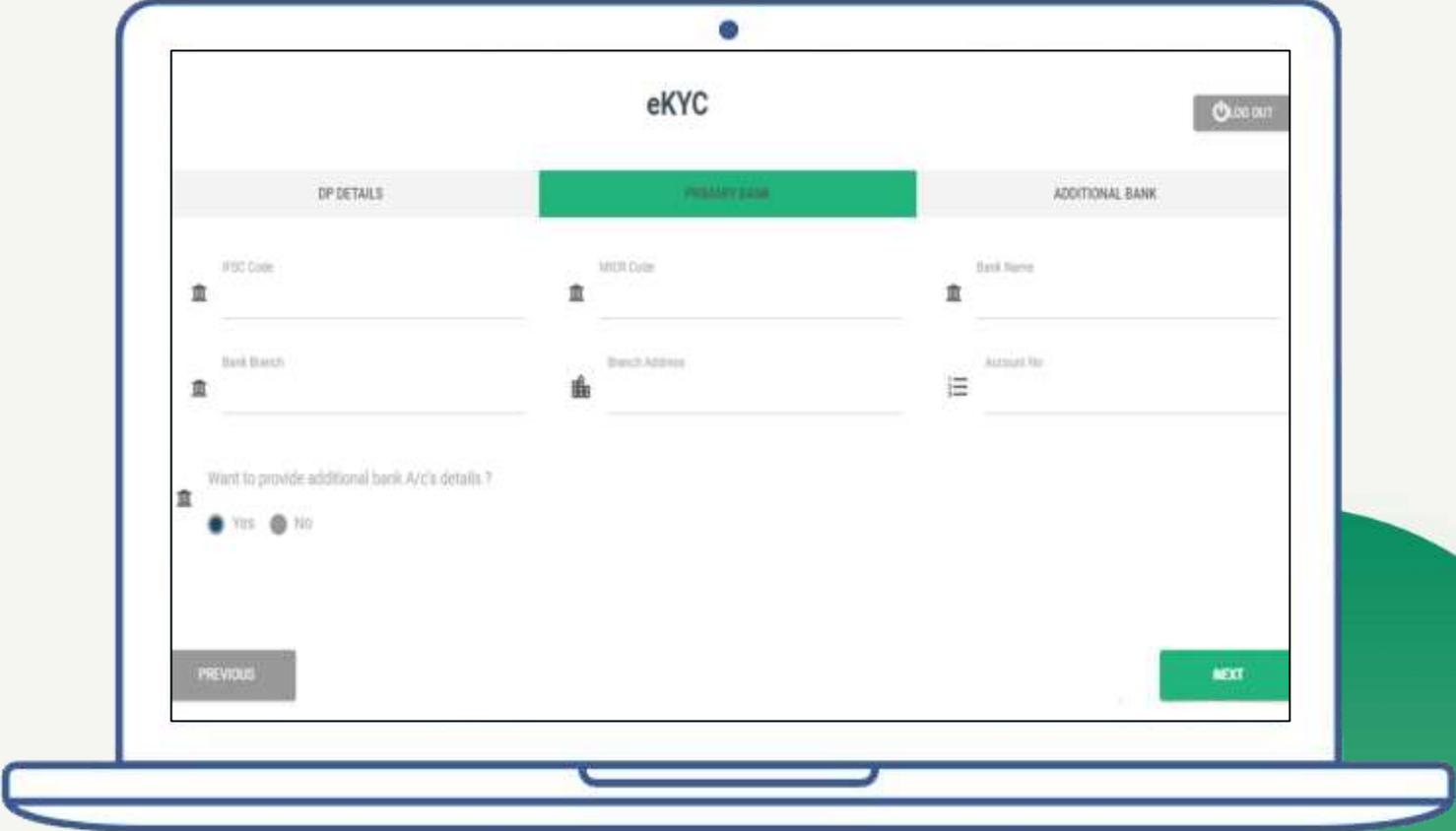
Special Category

PREVIOUS

NEXT

STEP 10

PRIMARY BANK



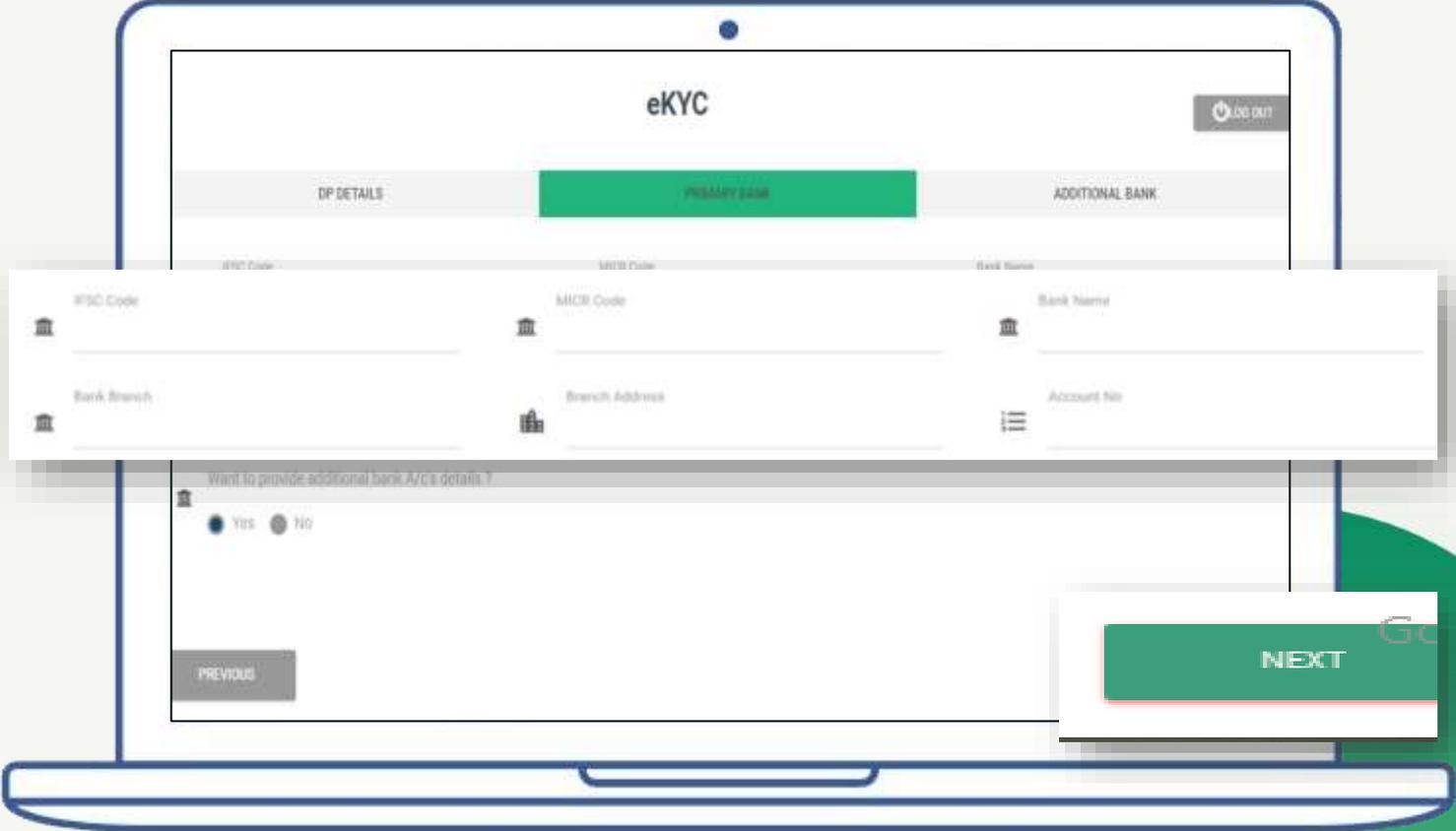
The screenshot shows the 'eKYC' interface on a laptop. The page is titled 'eKYC' and has a 'LOG OUT' button in the top right corner. The interface is divided into three tabs: 'DP DETAILS', 'PRIMARY BANK' (which is highlighted in green), and 'ADDITIONAL BANK'. The 'PRIMARY BANK' section contains the following fields:

- IFSC Code
- MICR Code
- Bank Name
- Bank Branch
- Branch Address
- Account No.

Below these fields, there is a question: "Want to provide additional bank A/c's details?" with radio button options for "Yes" and "No". At the bottom of the form, there are two buttons: "PREVIOUS" and "NEXT".

PRIMARY BANK

- Fill in your primary bank details from where you would like to add funds for trading or investing.



The screenshot shows the eKYC interface on a laptop. At the top, the title "eKYC" is centered, with a "LOG OUT" button in the top right corner. Below the title is a progress bar with three tabs: "DP DETAILS", "PRIMARY BANK" (which is highlighted in green), and "ADDITIONAL BANK".

The "PRIMARY BANK" section contains the following fields:

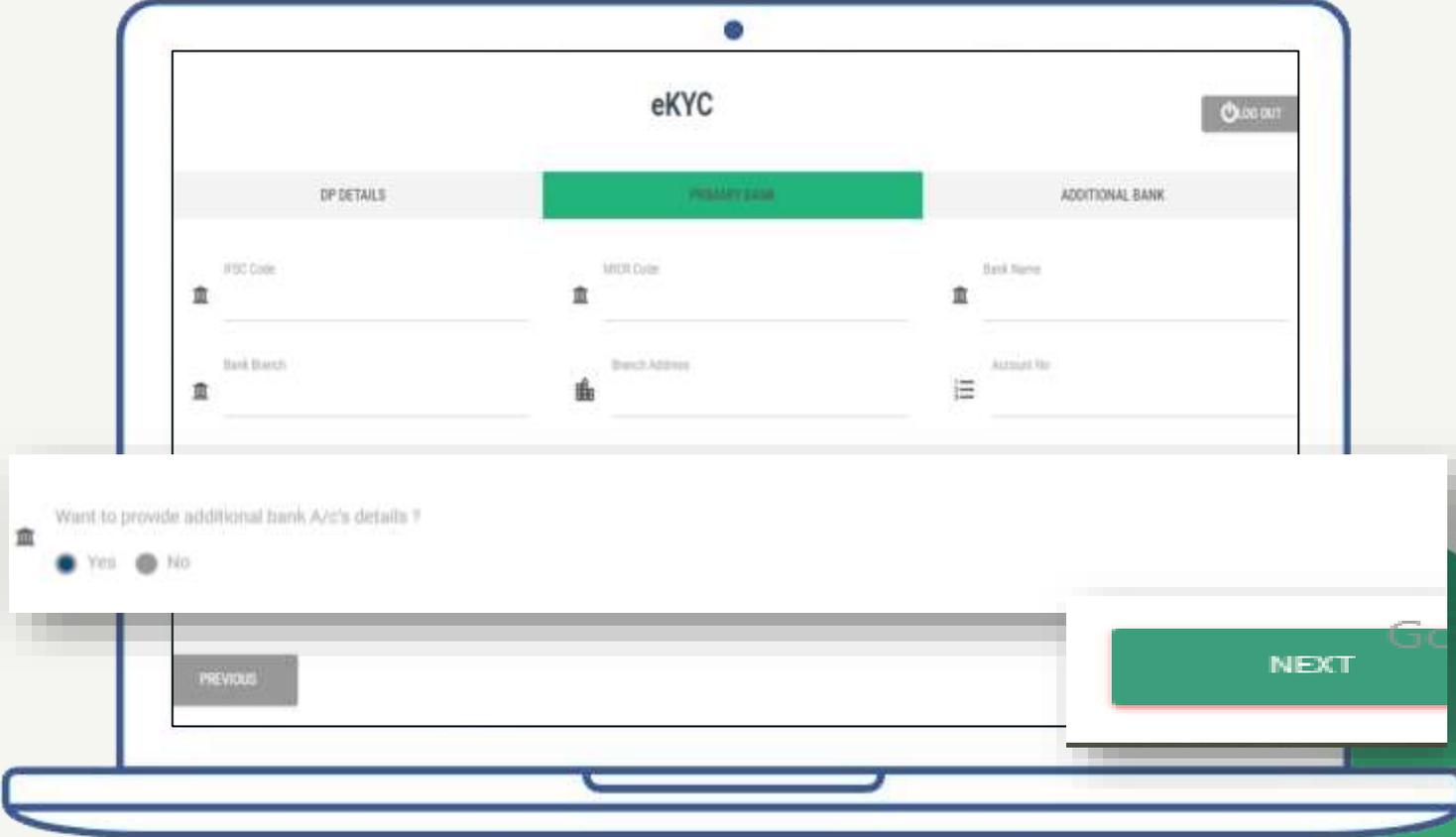
IFSC Code	MICR Code	Bank Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Below these fields is a question: "Want to provide additional bank A/c's details?". It has two radio button options: "Yes" (which is selected) and "No".

At the bottom of the form, there are two buttons: "PREVIOUS" on the left and "NEXT" on the right. The "NEXT" button is highlighted in green.

PRIMARY BANK

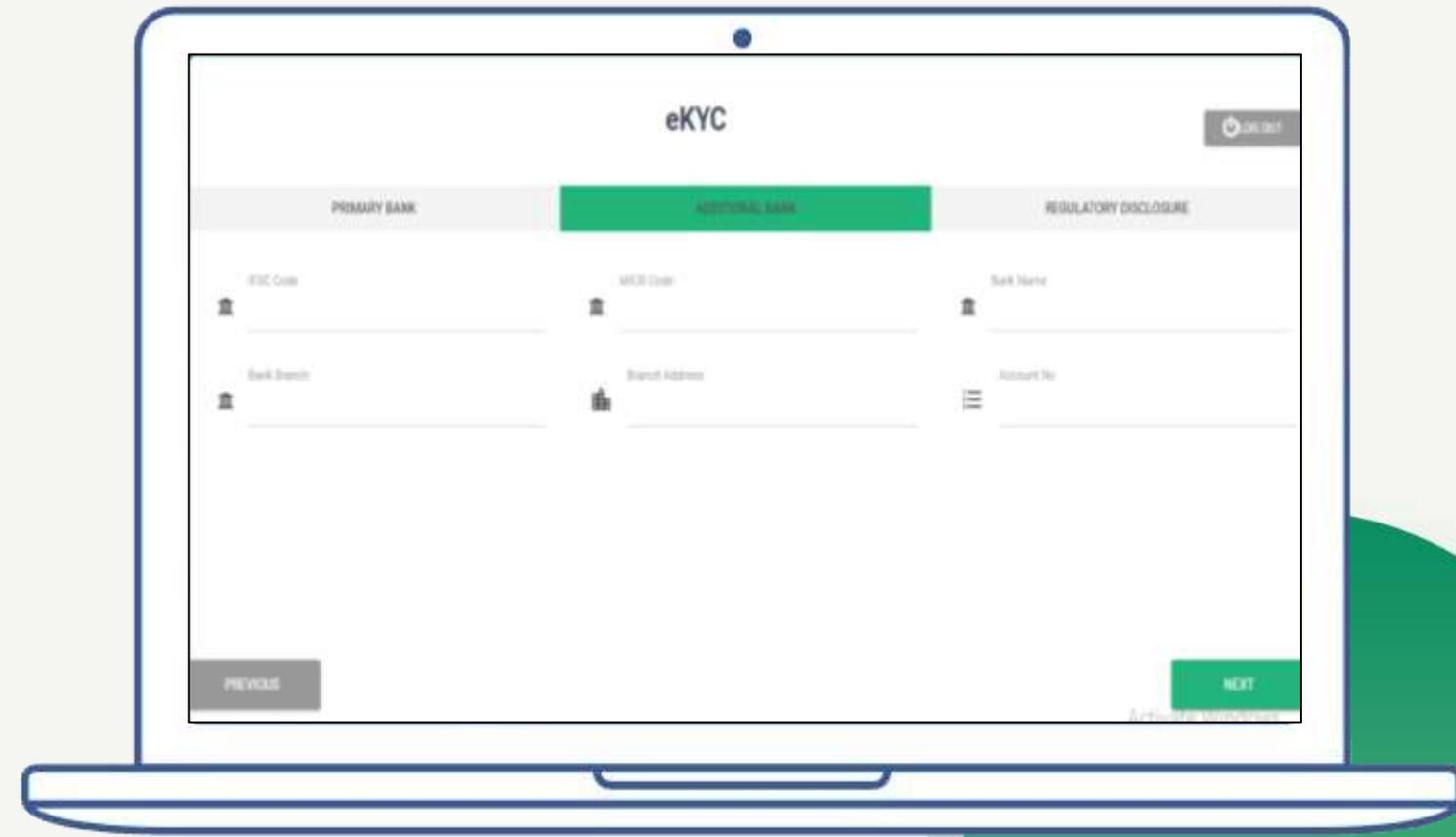
- Select:
 - a) **'YES'** if you want to provide additional bank A/C details.
 - b) **'NO'** if you do not want to.
- Press **'NEXT'** to continue.



The screenshot displays the eKYC interface on a laptop. The main screen is titled 'eKYC' and has a 'LOG OUT' button in the top right corner. Below the title, there are three tabs: 'DP DETAILS', 'PRIMARY BANK' (which is highlighted in green), and 'ADDITIONAL BANK'. The 'PRIMARY BANK' tab contains a form with the following fields: IFSC Code, MICR Code, Bank Name, Bank Branch, Branch Address, and Account No. A modal dialog is overlaid on the form, asking 'Want to provide additional bank A/c's details?'. The 'Yes' radio button is selected, and the 'No' radio button is unselected. At the bottom of the screen, there are two buttons: 'PREVIOUS' and 'NEXT'. The 'NEXT' button is highlighted in green.

STEP 11

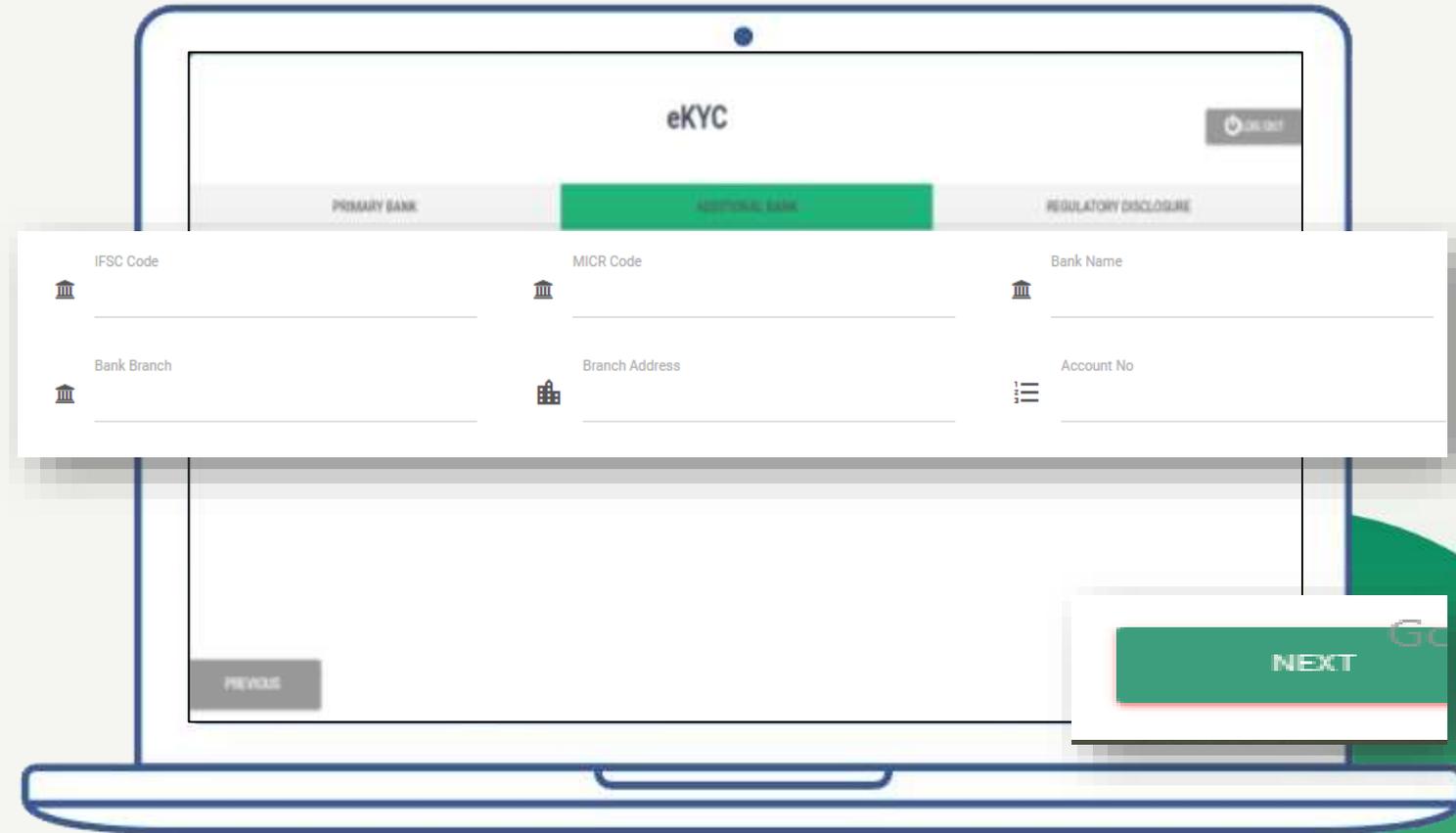
ADDITIONAL BANK



The image shows a laptop screen displaying the eKYC interface. The title 'eKYC' is at the top center, with a 'LOG OUT' button in the top right corner. Below the title is a navigation bar with three tabs: 'PRIMARY BANK', 'ADDITIONAL BANK' (which is highlighted in green), and 'REGULATORY DISCLOSURE'. The main form area is divided into three columns. The first column contains 'ETD Code' and 'Bank Branch'. The second column contains 'MCC Code' and 'Branch Address'. The third column contains 'Bank Name' and 'Account No.'. Each field has a small icon to its left and a horizontal line for input. At the bottom left of the form is a 'PREVIOUS' button, and at the bottom right is a 'NEXT' button.

ADDITIONAL BANK

- Enter your additional bank details, if any.
- Press '**NEXT**' to continue.



eKYC OK/OUT

PRIMARY BANK **ADDITIONAL BANK** REGULATORY DISCLOSURE

IFSC Code

MICR Code

Bank Name

Bank Branch

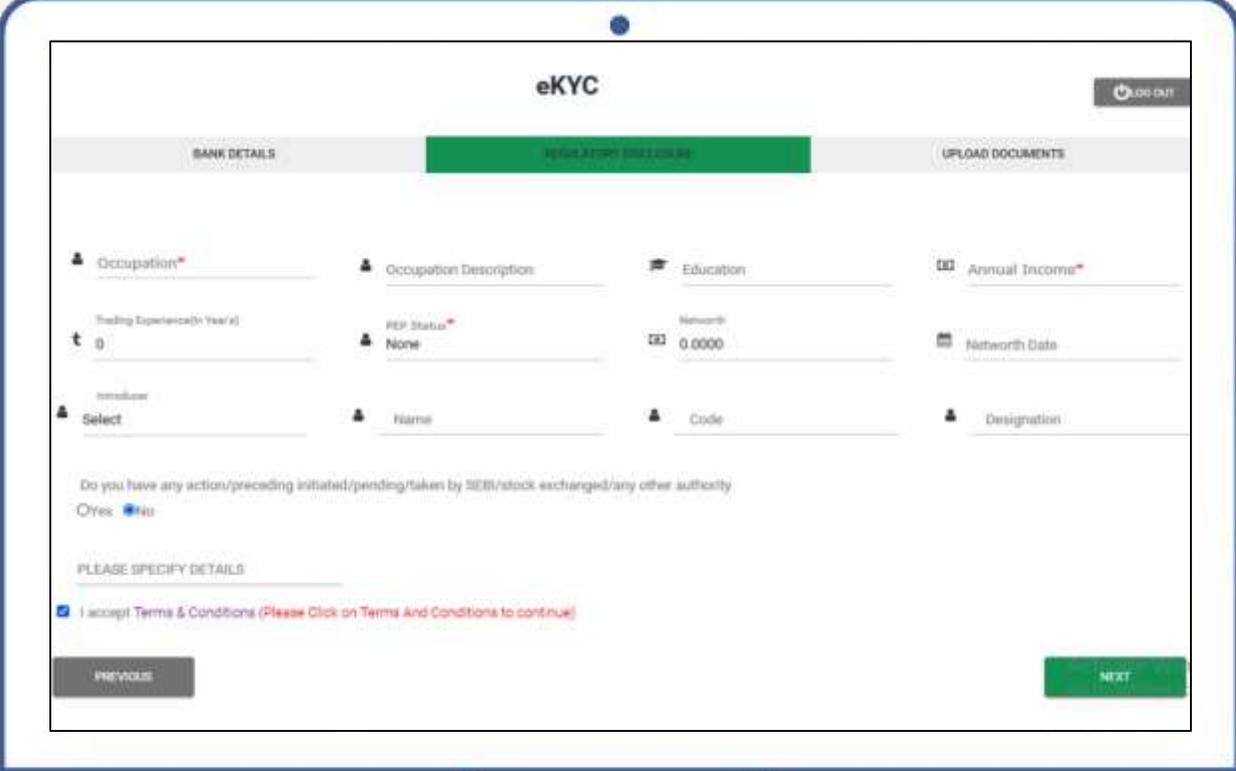
Branch Address

Account No

PREVIOUS Go **NEXT**

STEP 12

REGULATORY DISCLOSURE



eKYC LOG OUT

BANK DETAILS **REGULATORY DISCLOSURE** UPLOAD DOCUMENTS

Occupation*	Occupation Description	Education	Annual Income*
Trading Experience(In Year's)	PEP Status*	Networth	Networth Date
Investor	Name	Code	Designation

Do you have any action/proceeding initiated/pending/taken by SEBI/stock exchanged/any other authority
OYes: No

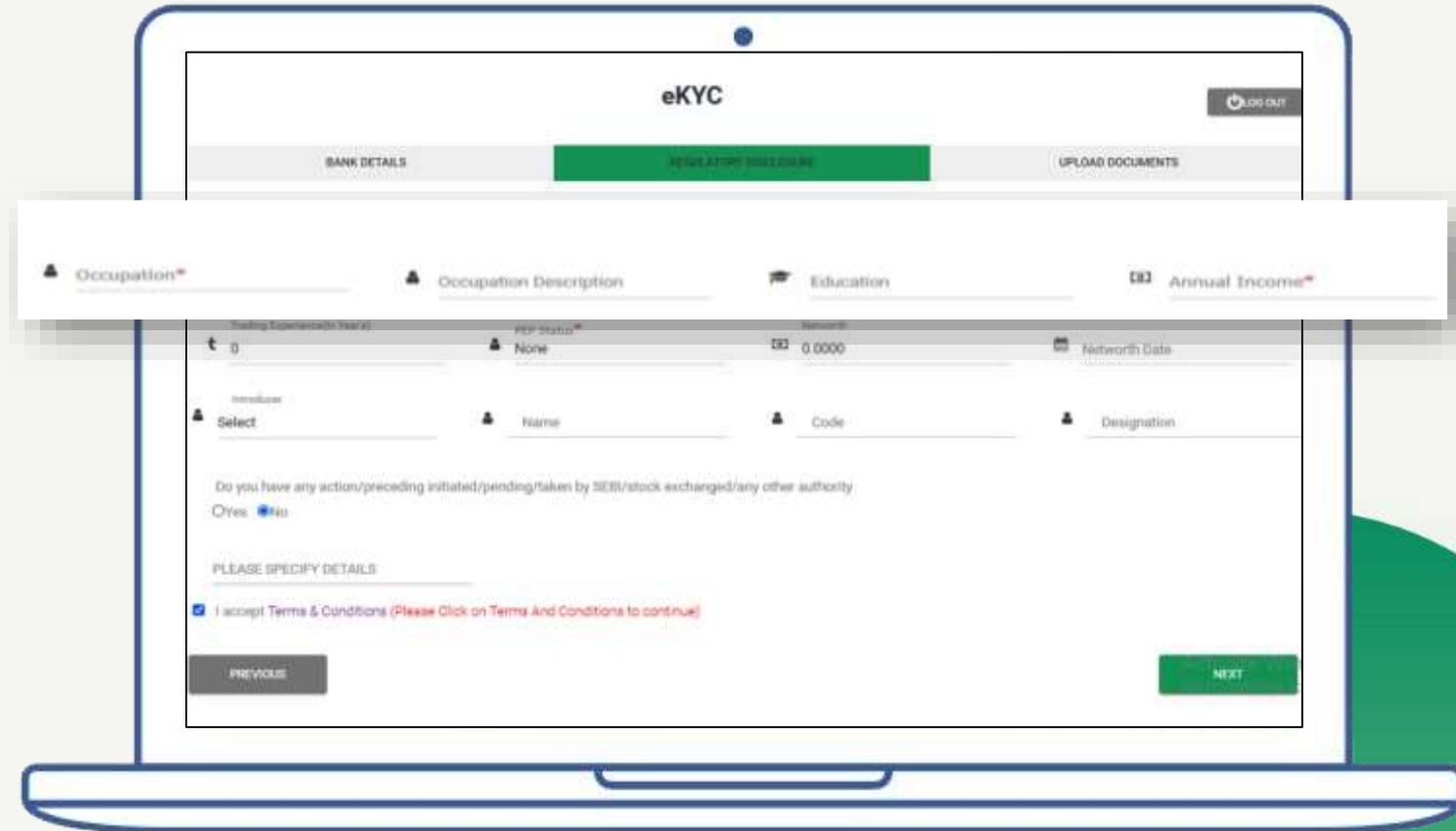
PLEASE SPECIFY DETAILS

I accept Terms & Conditions (Please Click on Terms And Conditions to continue)

PREVIOUS NEXT

REGULATORY DISCLOSURE

- Fields with '*' are mandatory to fill.
- Select your occupation details and provide annual income from the dropdown.



The screenshot shows the eKYC Regulatory Disclosure form on a laptop screen. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. Below the title, there are three tabs: "BANK DETAILS", "REGULATORY DISCLOSURE" (which is highlighted in green), and "UPLOAD DOCUMENTS".

The form fields are as follows:

- Occupation***: A dropdown menu with "Select" as the current selection.
- Occupation Description**: A text input field.
- Education**: A dropdown menu.
- Annual Income***: A dropdown menu.
- Trading Experience (in Year)**: A dropdown menu with "0" selected.
- PEP Status***: A dropdown menu with "None" selected.
- Networth**: A text input field with "0.0000" entered.
- Networth Date**: A date selection field.
- Investor**: A dropdown menu with "Select" as the current selection.
- Name**: A text input field.
- Code**: A text input field.
- Designation**: A text input field.

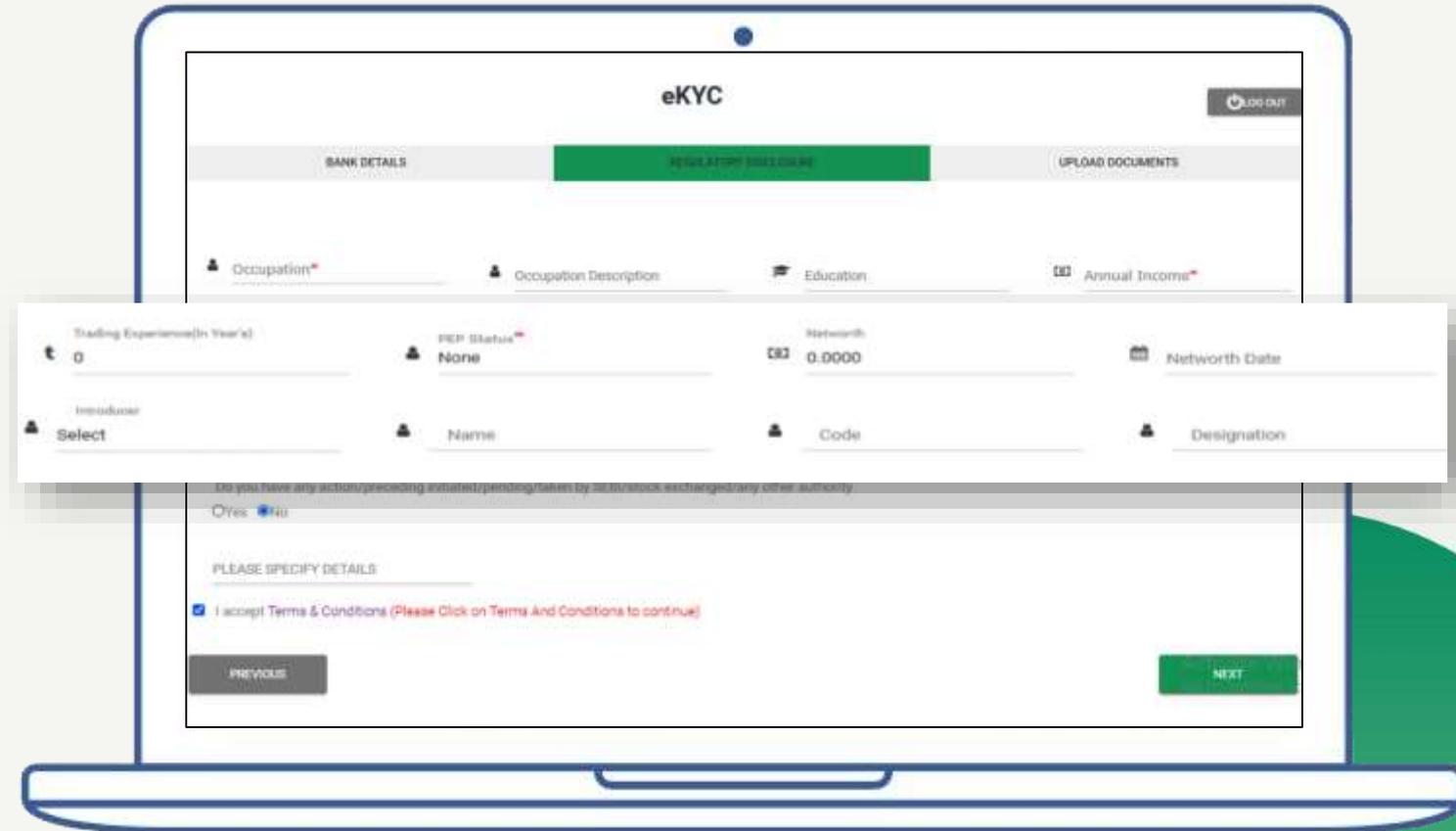
Below the form fields, there is a question: "Do you have any action/proceeding initiated/pending/taken by SEBI/stock exchanged/any other authority". The answer is "Yes" with a radio button selected.

Below the question, there is a section titled "PLEASE SPECIFY DETAILS" with a checkbox that is checked: "I accept Terms & Conditions (Please Click on Terms And Conditions to continue)".

At the bottom of the form, there are two buttons: "PREVIOUS" and "NEXT".

REGULATORY DISCLOSURE

- Fill in your trading experience and the PEP status.



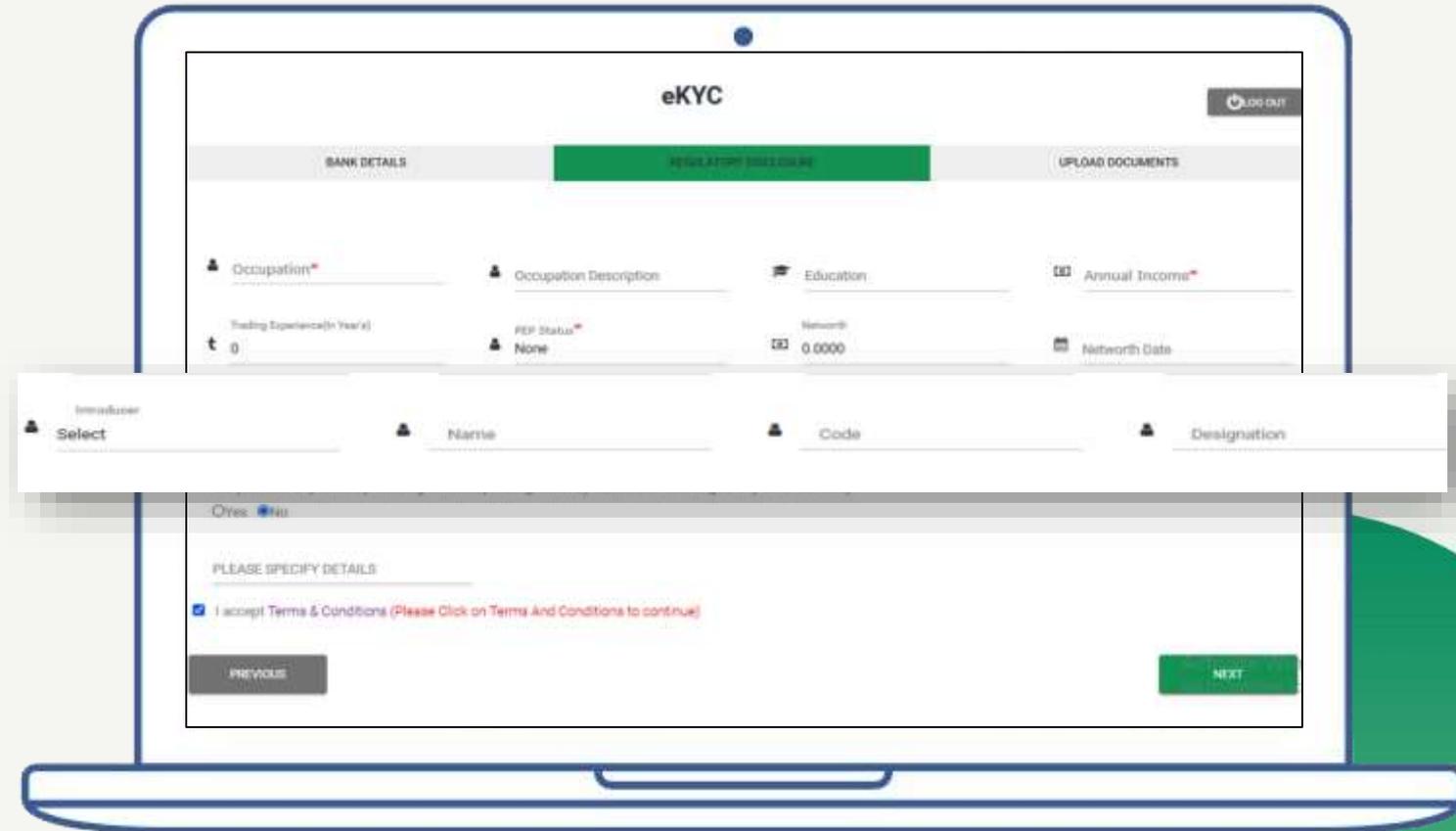
The screenshot shows the eKYC Regulatory Disclosure form on a laptop screen. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. The navigation bar includes "BANK DETAILS", "REGULATORY DISCLOSURE" (highlighted in green), and "UPLOAD DOCUMENTS". The form fields are as follows:

Occupation*	Occupation Description	Education	Annual Income*
Trading Experience(In Year's) 0	PEP Status* None	Networth 0.0000	Networth Date
Introducer Select	Name	Code	Designation

Below the form, there is a question: "Do you have any action/proceeding against/pending/taken by the stock exchange/trading member authority?" with "Yes" selected. A section titled "PLEASE SPECIFY DETAILS" contains a checked checkbox: "I accept Terms & Conditions (Please Click on Terms And Conditions to continue)". At the bottom, there are "PREVIOUS" and "NEXT" buttons.

REGULATORY DISCLOSURE

- Enter details of the introducer, if you have any.



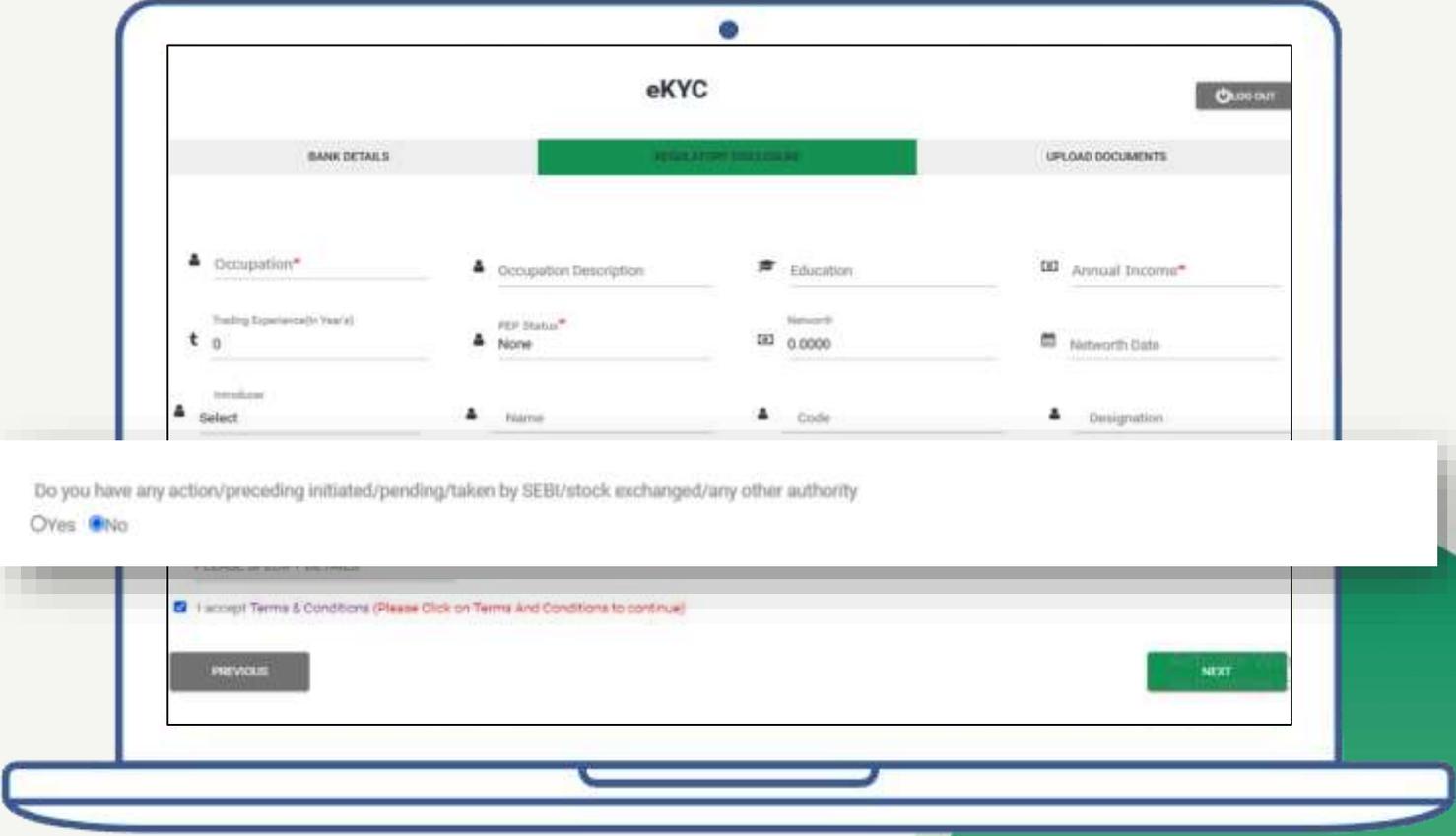
The screenshot shows the eKYC interface on a laptop. The page title is "eKYC" with a "LOG OUT" button in the top right. A navigation bar contains "BANK DETAILS", "REGULATORY DISCLOSURE" (highlighted in green), and "UPLOAD DOCUMENTS". The form fields are as follows:

Occupation*	Occupation Description	Education	Annual Income*
Trading Experience(In Year's) 0	PEP Status* None	Networth 0.0000	Networth Date

Below this is an "Introducer" section with fields for "Select", "Name", "Code", and "Designation". A "Yes" radio button is selected. The text "PLEASE SPECIFY DETAILS" is followed by a checked checkbox: "I accept Terms & Conditions (Please Click on Terms And Conditions to continue)". At the bottom are "PREVIOUS" and "NEXT" buttons.

REGULATORY DISCLOSURE

- Select:
 - a) **'YES'** if you have any pending action.
 - b) **'NO'** if you don't have any pending action.



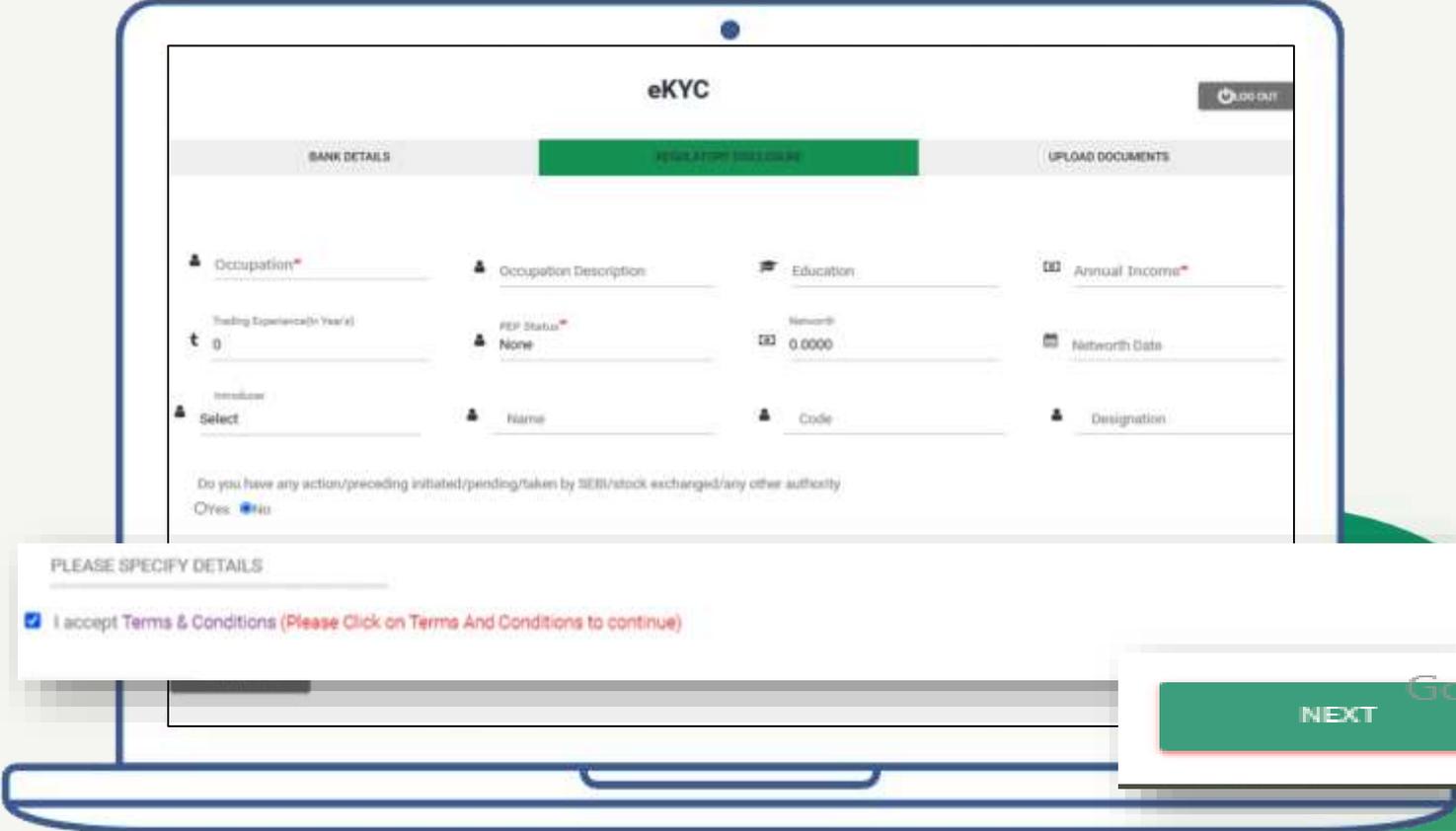
The screenshot shows the eKYC Regulatory Disclosure form on a laptop screen. The form is titled "eKYC" and has a "LOG OUT" button in the top right corner. The form is divided into three sections: "BANK DETAILS", "REGULATORY DISCLOSURE" (which is highlighted in green), and "UPLOAD DOCUMENTS". The "REGULATORY DISCLOSURE" section contains several fields for user information:

Occupation*	Occupation Description	Education	Annual Income*
Trading Experience(In Year's)	PEP Status*	Networth	Networth Date
0	None	0.0000	
Investor	Name	Code	Designation
Select			

Below the form, there is a question: "Do you have any action/preceding initiated/pending/taken by SEBI/stock exchanged/any other authority". The "No" option is selected. Below the question, there is a checkbox for "I accept Terms & Conditions (Please Click on Terms And Conditions to continue)". The "NEXT" button is highlighted in green, and the "PREVIOUS" button is greyed out.

REGULATORY DISCLOSURE

- Select 'I accept Terms and Condition'.
- Press '**NEXT**' to continue.



eKYC

LOG OUT

BANK DETAILS REGULATORY DISCLOSURE UPLOAD DOCUMENTS

Occupation* Occupation Description Education Annual Income*

Trading Experience(In Year/s) PEP Status* None Networth 0.0000 Networth Date

Institution Select Name Code Designation

Do you have any action/proceeding initiated/pending/taken by SEBI/stock exchanged/any other authority
OYes

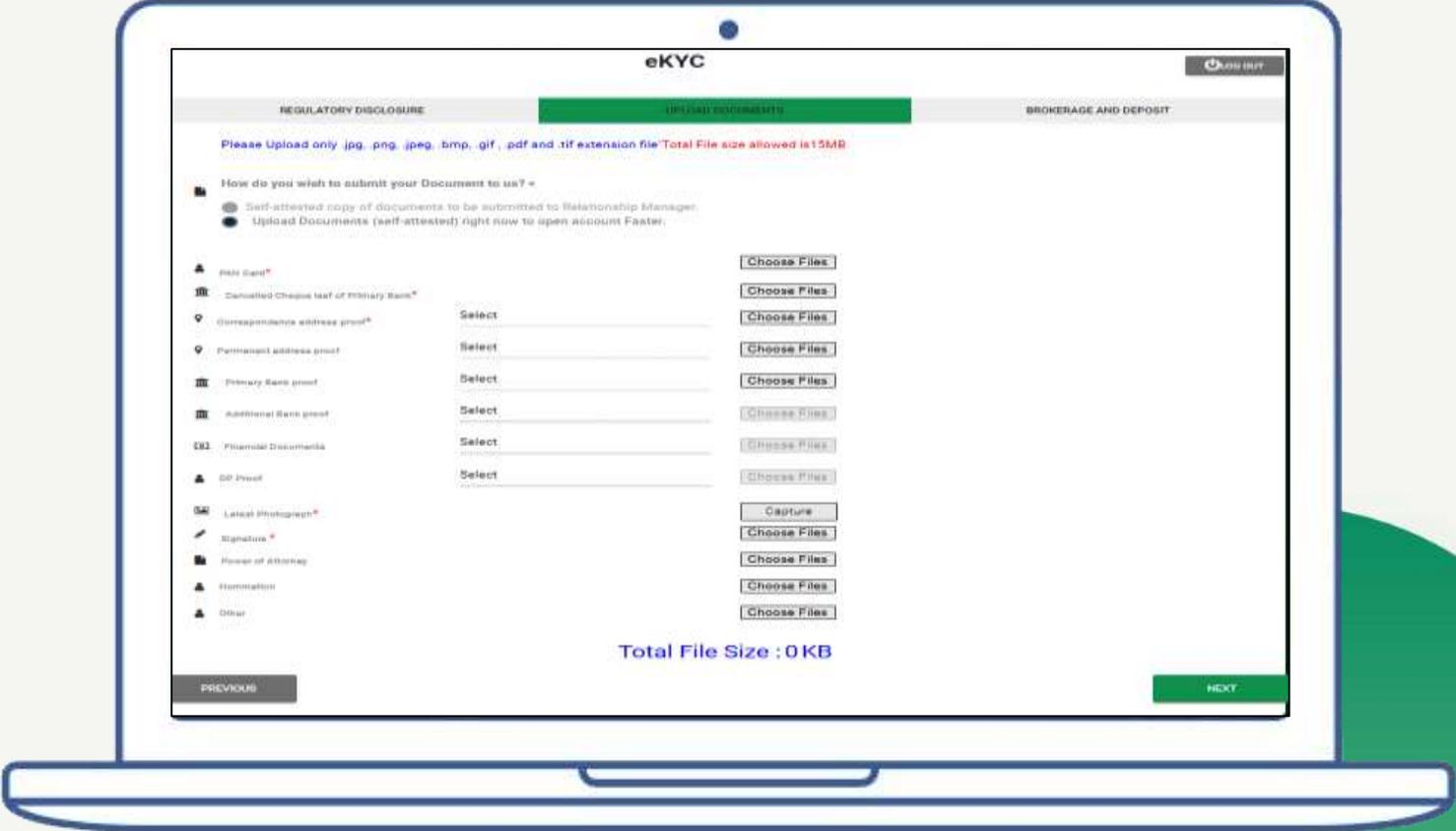
PLEASE SPECIFY DETAILS

I accept Terms & Conditions (Please Click on Terms And Conditions to continue)

NEXT

STEP 13

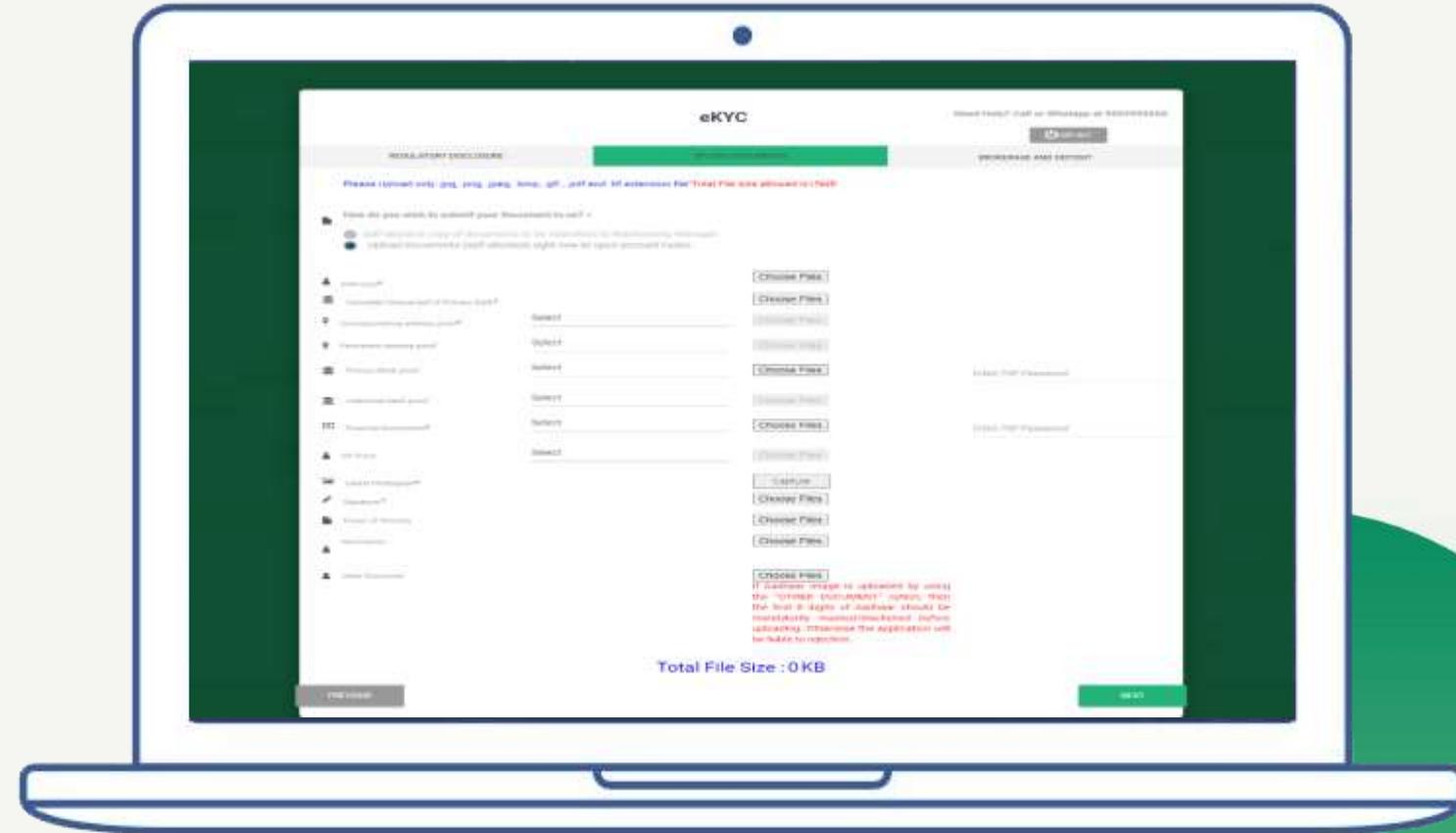
UPLOAD DOCUMENTS



The screenshot shows the 'eKYC' interface with the 'UPLOAD DOCUMENTS' step selected. The page has three tabs: 'REGULATORY DISCLOSURE', 'UPLOAD DOCUMENTS', and 'BROKERAGE AND DEPOSIT'. A red warning message states: 'Please Upload only .jpg, .png, .jpeg, .bmp, .gif, .pdf and .tif extension file. Total File size allowed is 15MB'. Below this, a question asks 'How do you wish to submit your Document to us?'. Two radio buttons are present: 'Self-attested copy of documents to be submitted to Relationship Manager' (which is selected) and 'Upload Documents (self-attested) right now to open account Faster'. A list of document types follows, each with a 'Choose Files' button: 'Note Card', 'Cancelled Cheque last of Primary Bank', 'Correspondence address proof', 'Permanent address proof', 'Primary Bank proof', 'Additional Bank proof', 'Financial Documents', 'DD Proof', 'Legal Photograph', 'Signature', 'Power of Attorney', 'Nomination', and 'Other'. A 'Capture' button is next to 'Legal Photograph'. At the bottom, it shows 'Total File Size : 0 KB' and 'PREVIOUS' and 'NEXT' buttons.

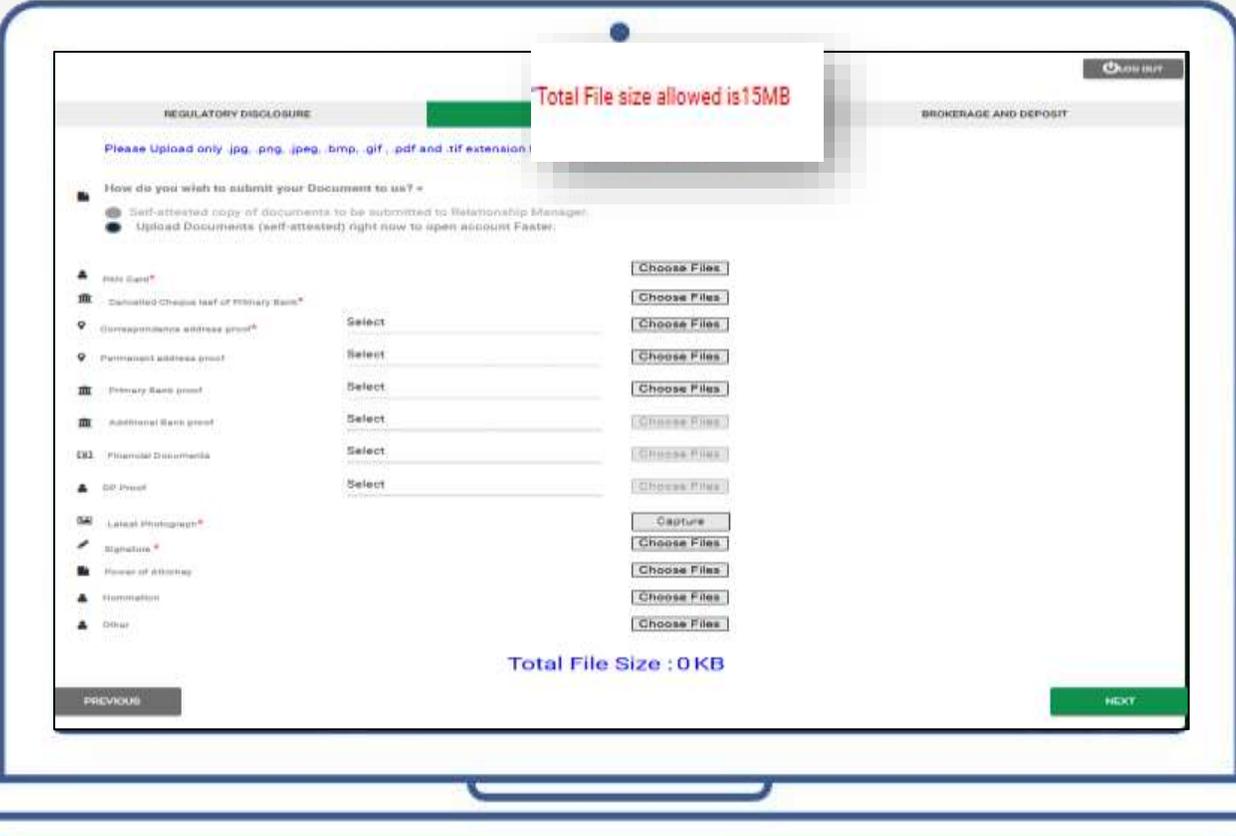
UPLOAD DOCUMENTS

- For this step, you will need the following documents:
 1. Pan Card.
 2. Cancelled cheque of
 3. Primary bank.
 4. Correspondence address proof. (not required if you have fetched data from “DigiLocker”)
 5. Latest photograph.
 6. Signature.
 7. Last 6 months bank statement is required if you have chosen “Derivatives” segment.



UPLOAD DOCUMENTS

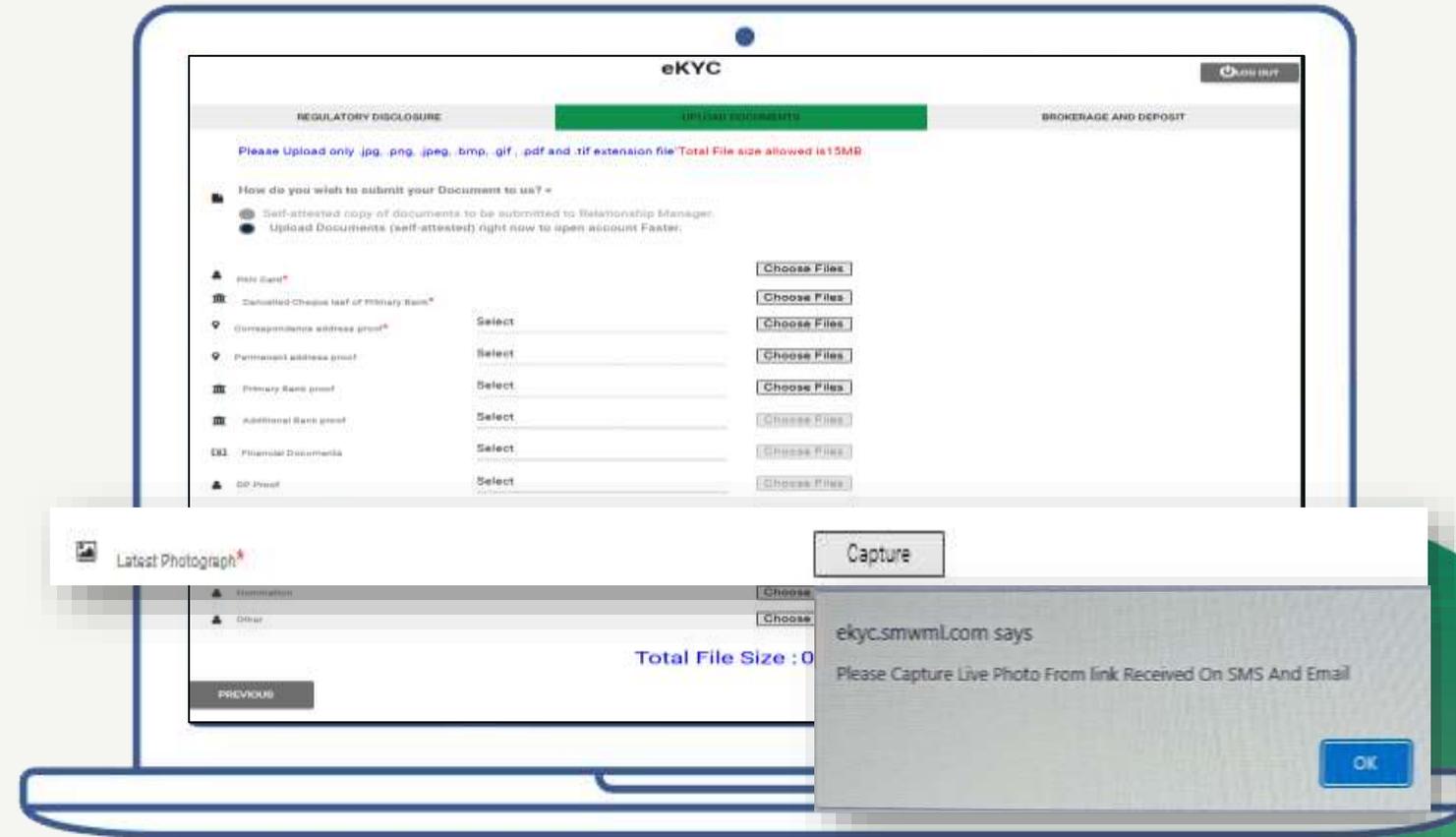
- **NOTE:** All documents should be within 15MB.
- Fields with ‘*’ are mandatory to fill.



The screenshot displays a web form for document upload. At the top, there are two tabs: 'REGULATORY DISCLOSURE' (active) and 'BROKERAGE AND DEPOSIT'. A red callout box states 'Total File size allowed is 15MB'. Below the tabs, a message reads 'Please Upload only .jpg, .png, .jpeg, .bmp, .gif, .pdf and .tif extension'. A question asks 'How do you wish to submit your Document to us?'. Two radio buttons are present: 'Self-attested copy of documents to be submitted to Relationship Manager' (selected) and 'Upload Documents (self-attested) right now to open account Faster'. A list of document types follows, each with a 'Choose Files' button. The list includes: 'New Card*', 'Cancelled Cheque last of Primary Bank*', 'Correspondence address proof*', 'Permanent address proof', 'Primary Bank proof', 'Additional Bank proof', 'Financial Documents', 'DD Proof', 'Legal Photograph*', 'Signature*', 'Power of Attorney', 'Nomination', and 'Other'. At the bottom, it shows 'Total File Size : 0KB' and 'PREVIOUS' and 'NEXT' buttons.

UPLOAD DOCUMENTS

- For the latest photograph column, SMIFS is going to capture your live picture. If you will ask for permission to use your live cam. In case you are using your mobile, a link will be sent to your registered mobile number and email id to capture your picture.



UPLOAD DOCUMENTS

- You will have to use jpg, .png, .jpeg, .bmp, .gif, .pdf and .tif extension file for the uploading your documents.



The screenshot shows the 'eKYC' interface with the 'UPLOAD DOCUMENTS' tab selected. A message at the top states: 'Please Upload only .jpg, .png, .jpeg, .bmp, .gif, .pdf and .tif extension file* allowed is 15MB'. Below this, there are instructions: 'Self-attested copy of documents to be submitted to Relationship Manager.' and 'Upload Documents (self-attested) right now to open account Faster.' The main area contains a list of document types, each with a 'Choose Files' button:

Document Type	Action
Pass Card*	Choose Files
Cancelled Cheque (last of Primary Bank)*	Choose Files
Correspondence address proof*	Select
Permanent address proof	Choose Files
Primary Bank proof	Select
Additional Bank proof	Choose Files
Financial Documents	Select
DD Proof	Choose Files
Legal Photograph*	Capture
Signature *	Choose Files
Power of Attorney	Choose Files
Notarisation	Choose Files
Other	Choose Files

Total File Size : 0 KB

PREVIOUS NEXT

STEP 14

BROKERAGE AND DEPOSIT

eKYC Logout

UPLOAD DOCUMENTS
BROKERAGE AND DEPOSIT
CLIENT REVIEW

BROKERAGE / CHARGES (TARIFF SCHEDULE)

Brokerage Scheme
SMIFS-VALUE ▼

Cash Segment				Derivative Segment				Currency Segment				Commodity Segment			
Daily Square Up		Delivery Based		Futures		Options Per Lot	Futures		Options Per Lot	MCX - Futures		Options Per Lot			
Slab %	Min Rs	Slab %	Min Rs	Slab %	Min Rs	Per Lot	Rs.	Slab %	Min Rs	Per Lot	Rs.	Slab %	Min Rs		
0.0150	0.0150	0.1500	0.0150	0.0200	0.0200	0.0000	30,000 Flat	0.0200	0.0200	0.0000	Rs. 10,000 Flat	0.0200	0.0200		
<input type="radio"/> One side <input type="radio"/> Both side				<input type="radio"/> One side <input type="radio"/> Both side		<input type="radio"/> One side <input type="radio"/> Both side	<input type="radio"/> One side <input type="radio"/> Both side		<input type="radio"/> One side <input type="radio"/> Both side	<input type="radio"/> One side <input type="radio"/> Both side		<input type="radio"/> One side <input type="radio"/> Both side			
*MIN Brokerage per contract *Nett				Rs. 0.000 /-											

Initial Investment deposit:

STIA Processing Charge:

Total amt:

Payment mode:

Online
 Cheque
 No payment

Cheque No.

Bank Name

Date

Select Cheque date

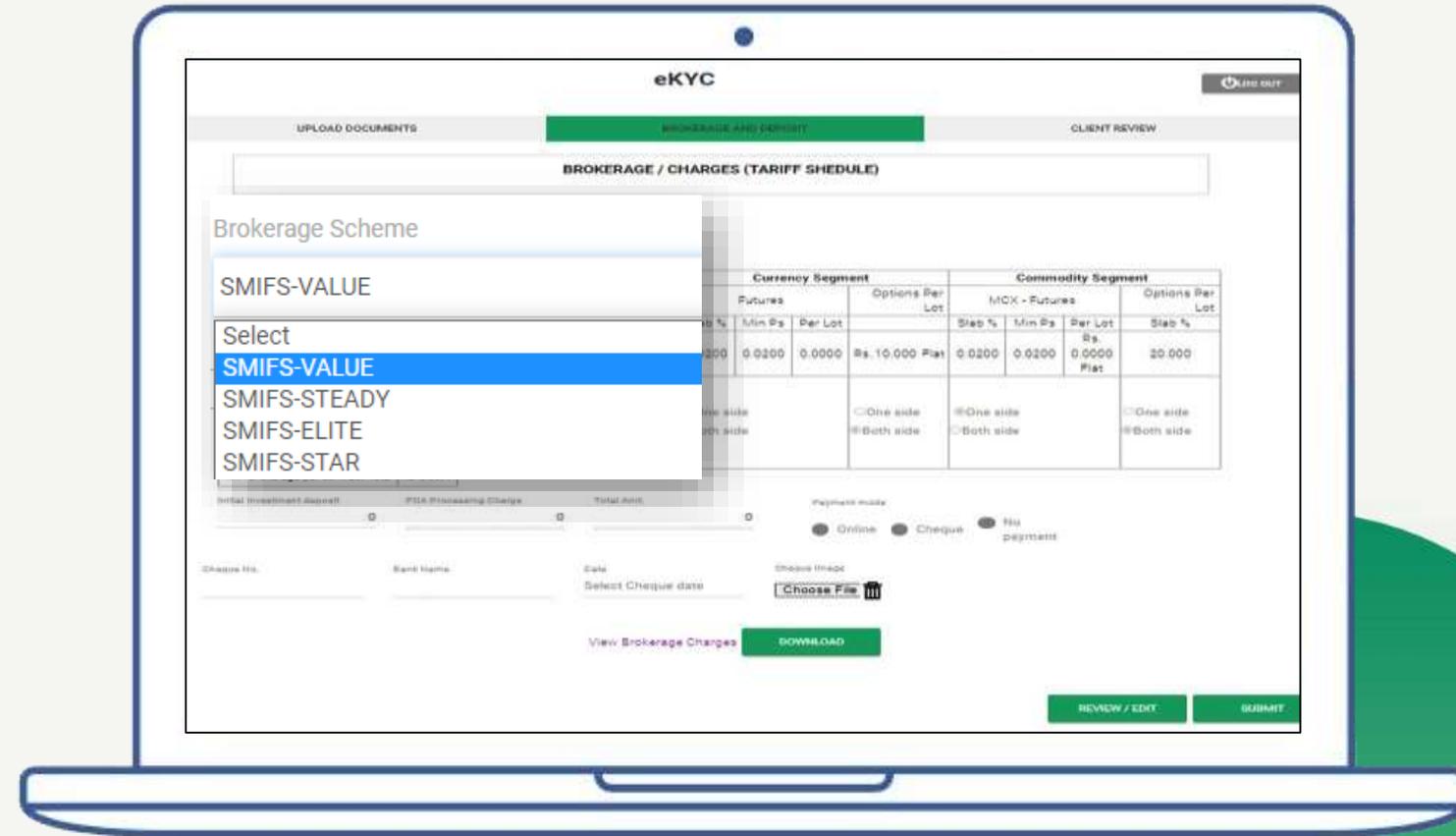
Choose Image

View Brokerage Charges
 DOWNLOAD

REVIEW / EDIT
SUBMIT

BROKERAGE AND DEPOSIT

- Select your desired brokerage scheme from the dropdown option.



BROKERAGE AND DEPOSIT

- SMIFS provides you with segments for Intraday, Delivery, Derivatives, currency and commodity for you to go through. You can also download the chart for later use.

eKYC Logout

UPLOAD DOCUMENTS BROKERAGE AND DEPOSIT CLIENT REVIEW

BROKERAGE / CHARGES (TARIFF SCHEDULE)

Cash Segment				Derivative Segment				Currency Segment				Commodity Segment			
Daily Square Up		Delivery Based		Futures			Options Per Lot	Futures			Options Per Lot	MCX - Futures			Options Per Lot
Slab %	Min Ps	Slab %	Min Ps	Slab %	Min Ps	Per Lot	Rs.	Slab %	Min Ps	Per Lot		Slab %	Min Ps	Per Lot	Slab %
0.0150	0.0150	0.1500	0.0150	0.0200	0.0200	0.0000	20,000 Flat	0.0200	0.0200	0.0000	Rs. 10,000 Flat	0.0200	0.0200	0.0000	20,000
<input checked="" type="radio"/> One side <input type="radio"/> Both side				<input type="radio"/> One side <input checked="" type="radio"/> Both side			<input type="radio"/> One side <input checked="" type="radio"/> Both side	<input type="radio"/> One side <input checked="" type="radio"/> Both side			<input type="radio"/> One side <input checked="" type="radio"/> Both side	<input checked="" type="radio"/> One side <input type="radio"/> Both side			<input type="radio"/> One side <input checked="" type="radio"/> Both side
Min Brokerage per contract note				Rs. 0.00/-											

Online Cheque No payment

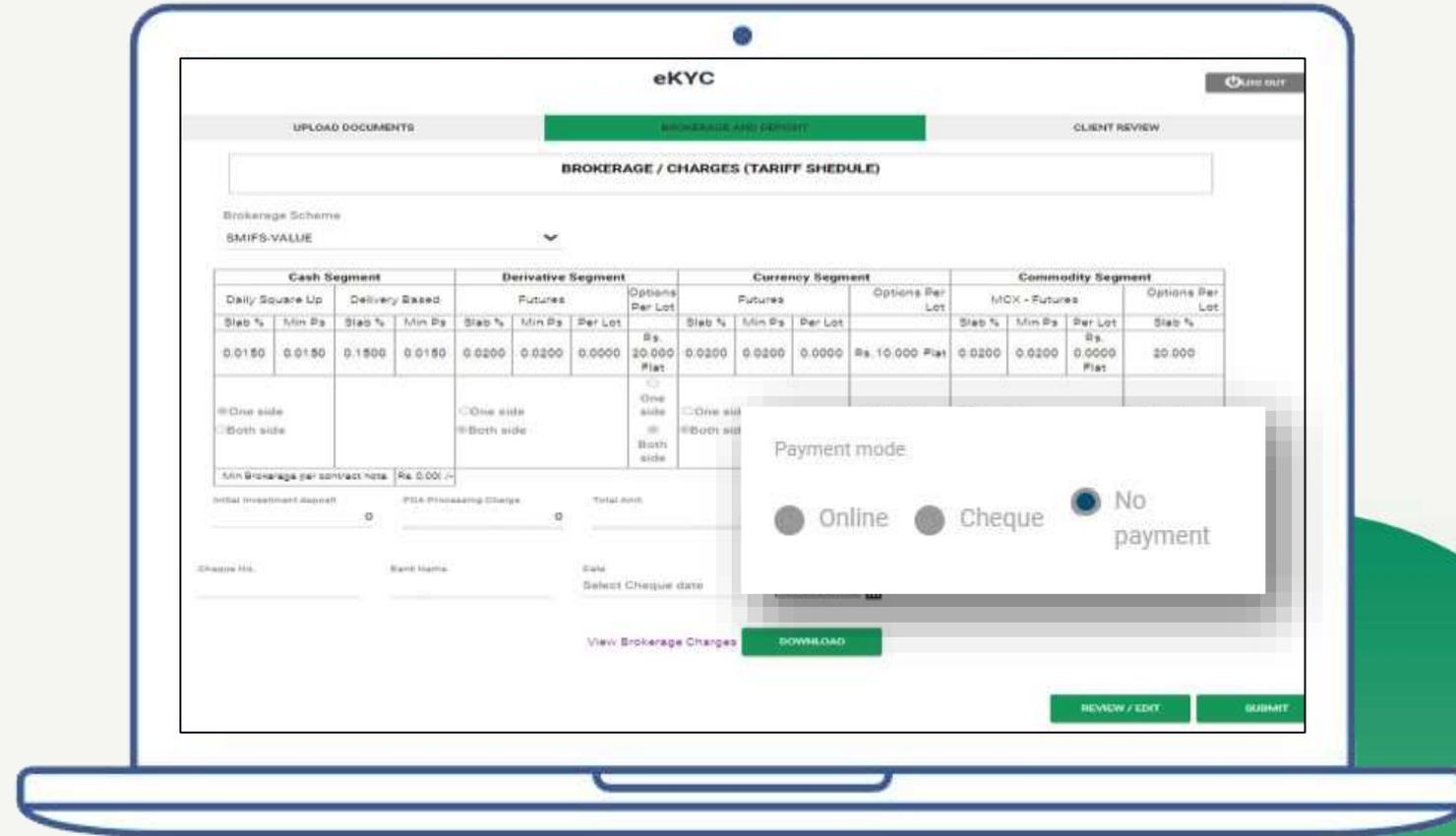
Cheque No. Bank Name Date Select Cheque date Choose Image

View Brokerage Charges DOWNLOAD

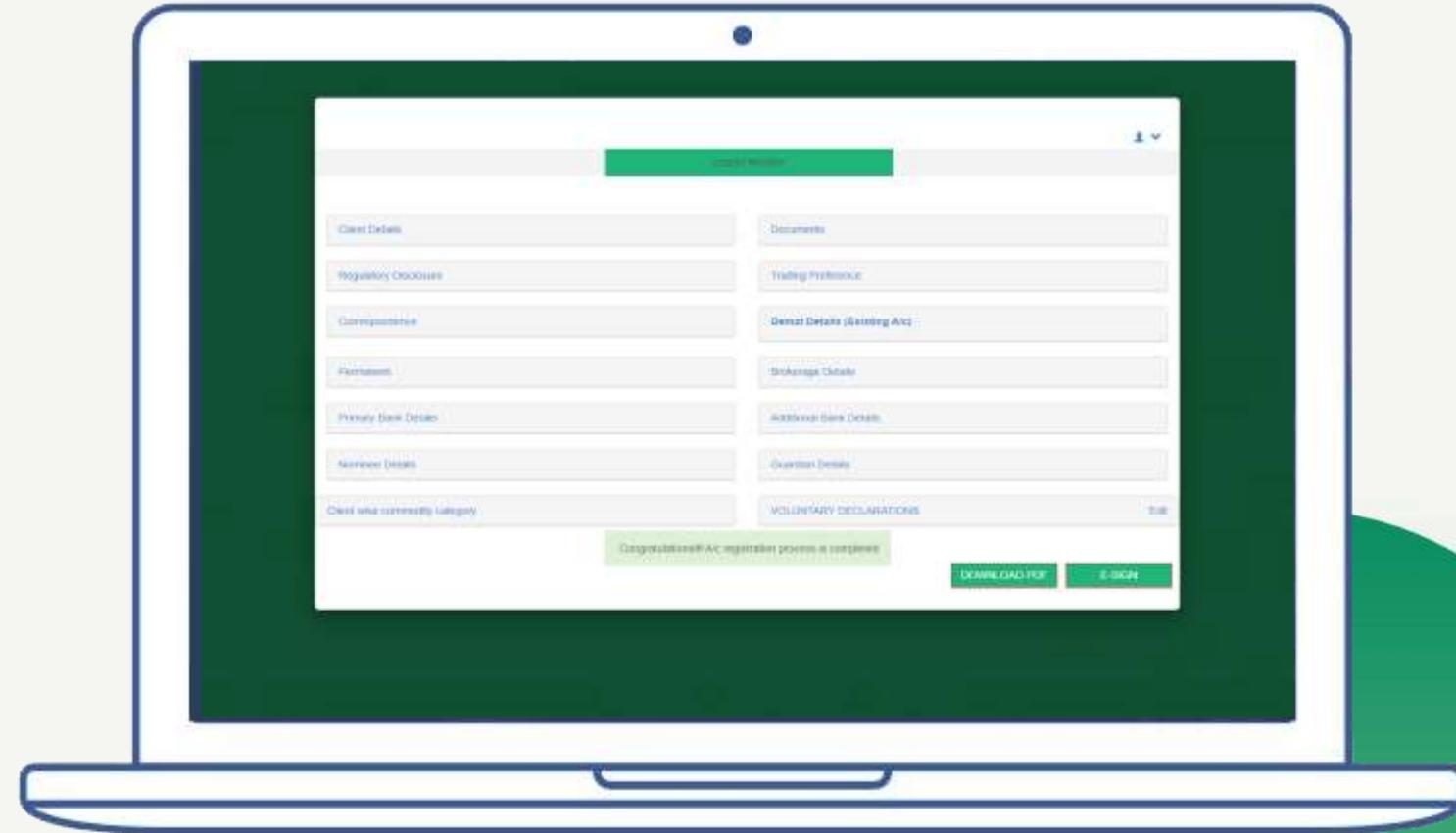
REVIEW / EDIT SUBMIT

BROKERAGE AND DEPOSIT

- Choose your mode of payment from the given options.
- Click on the **‘SUBMIT’** button.

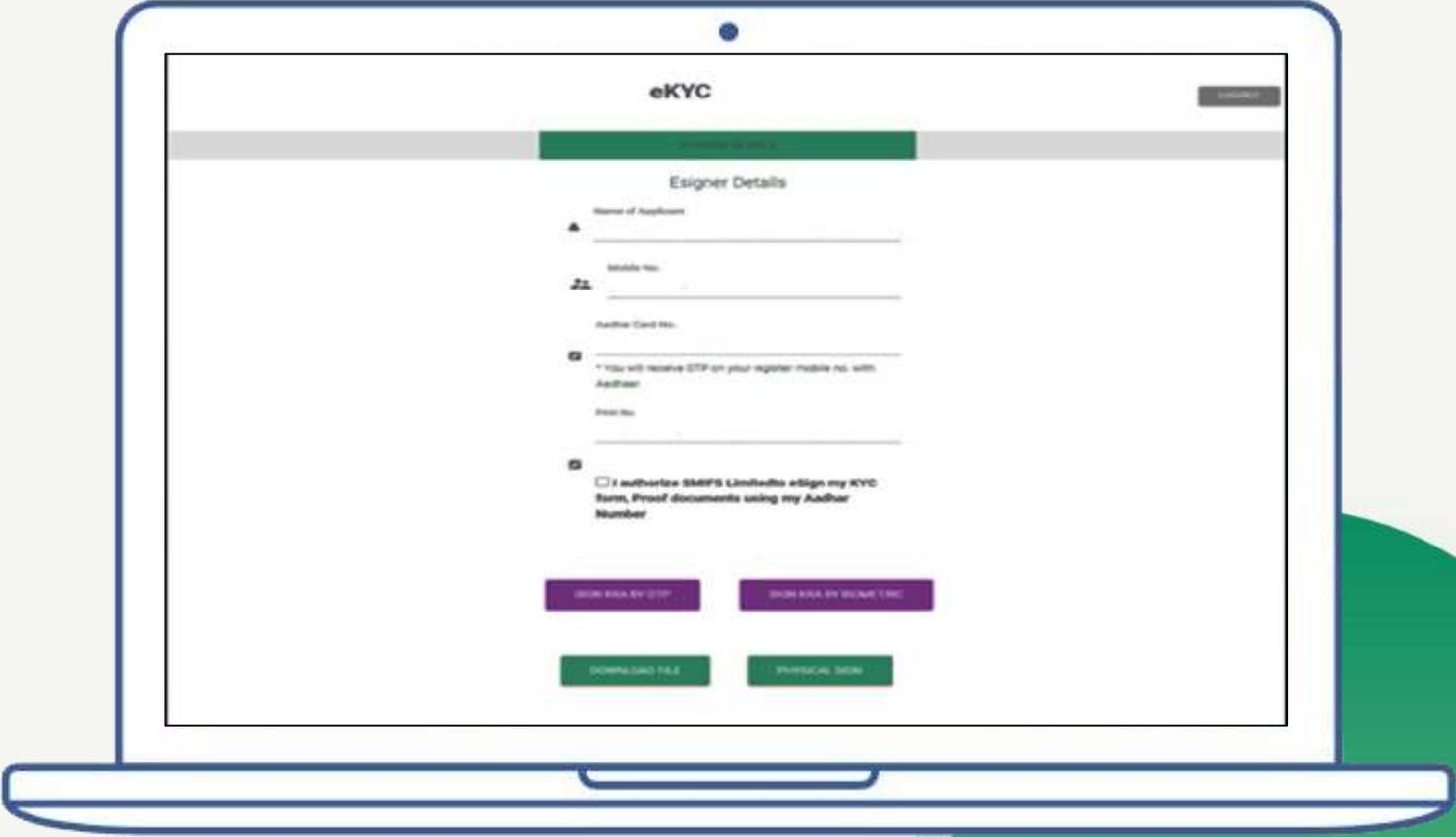


Under the new process, clients can now directly proceed to “E-Sign”. So now click on “E-Sign” to proceed.



STEP 15

E-SIGNING



The image shows a laptop screen displaying the eKYC E-Signing form. The form is titled "eKYC" and "Esigner Details". It contains several input fields for personal information, a checkbox for authorization, and two buttons for signing options.

eKYC Logout

Esigner Details

Name of Applicant

Mobile No.

Aadhar Card No.

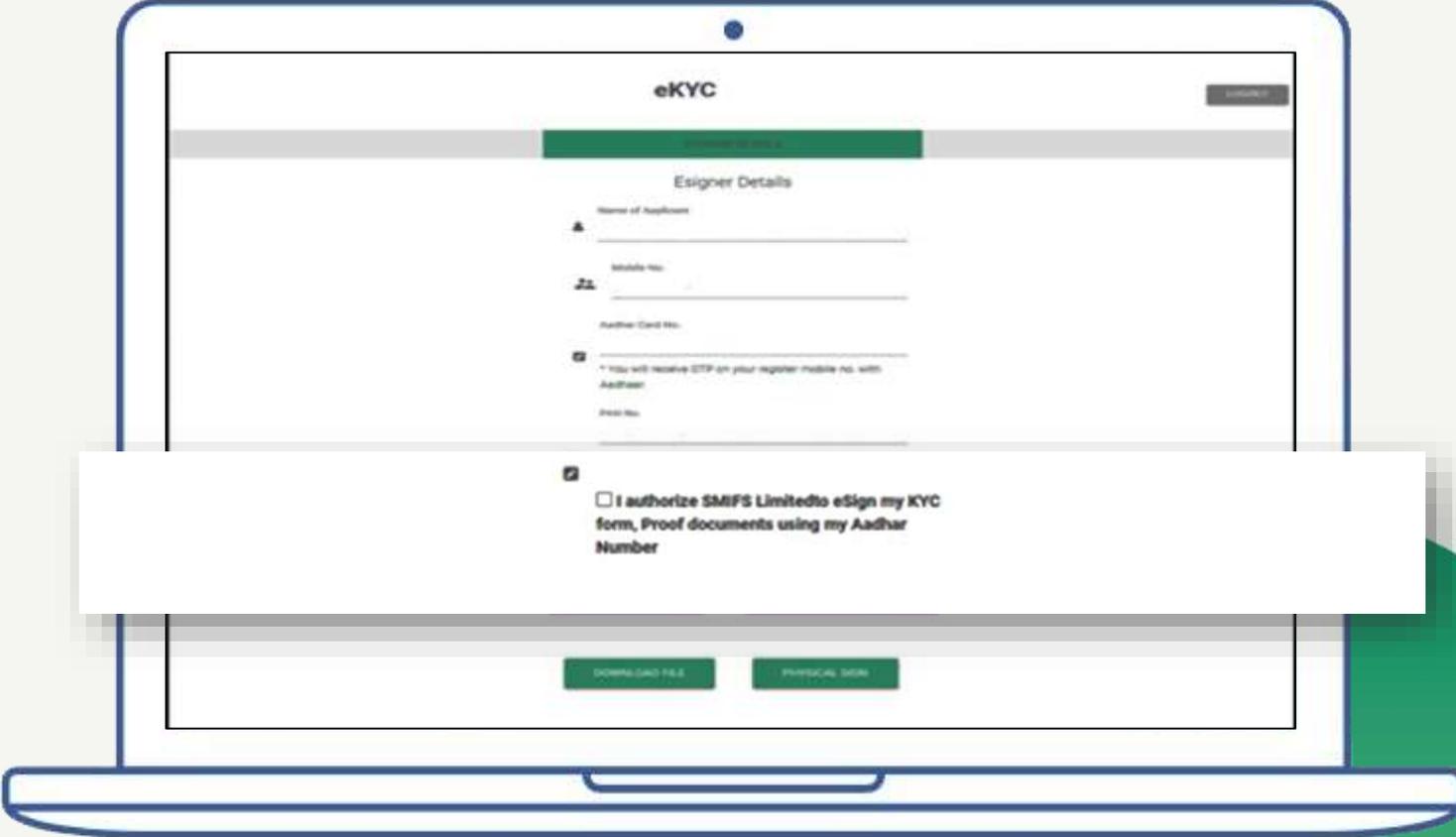
* You will receive OTP on your register mobile no. with Aadhaar.

Pin No.

I authorize SMIFS Limited to sign my KYC form, Proof documents using my Aadhar Number

E-SIGNING

- Click on the box to authorize SMIFS LIMITED to eSign your documents.



eKYC

Esigner Details

Name of Applicant

Mobile No.

Aadhar Card No.

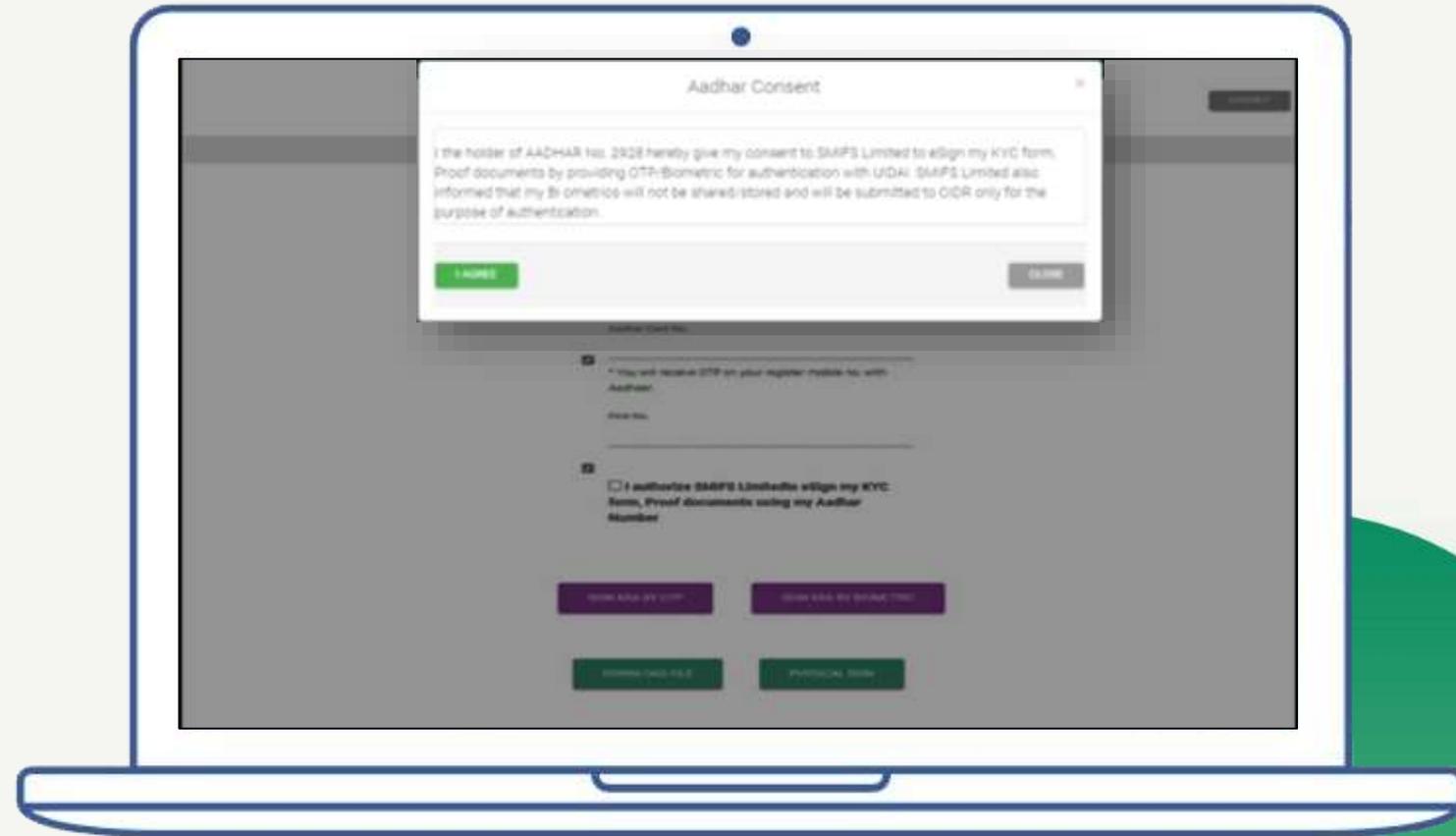
Pin No.

I authorize SMIFS Limited to eSign my KYC form, Proof documents using my Aadhar Number

DOWNLOAD FILE PHYSICAL SIGN

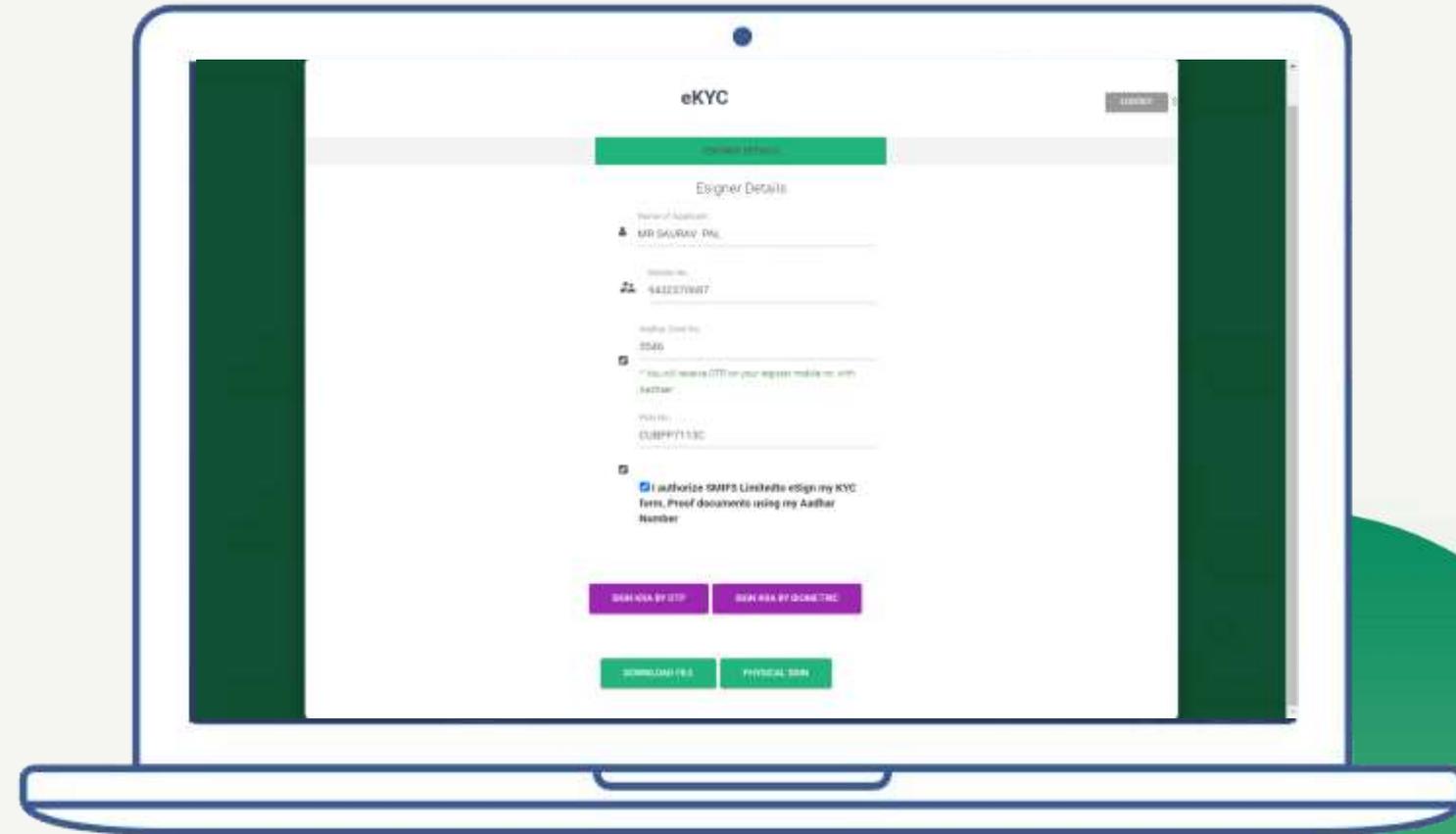
E-SIGNING

- Once you click on it, you will receive an Aadhaar consent.
- Click on '**I Agree**' to continue.



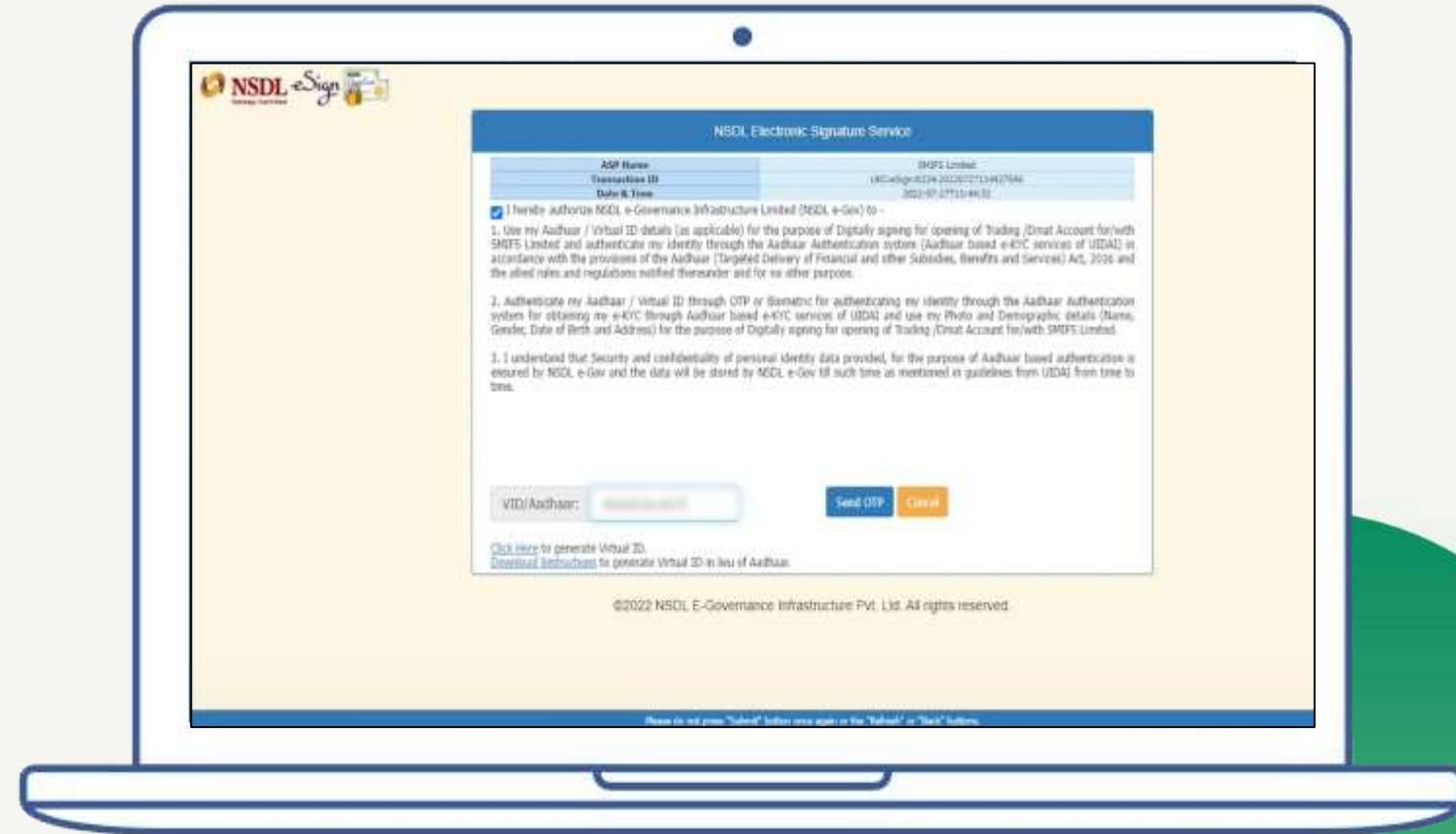
E-SIGNING

- Click on “Sign KRA by OTP”.



E-SIGNING

- Click on the
- eSign by Aadhaar Number by entering the OTP.



E-SIGNING

- SMIFS is going to send you, your UCC (Unique Client code) through which you can log in to our SMIFS ELITE app or the website and access your Demat account and Trading Account. Later, you can also change your password as per preference.



SMIFS e-KYC

In case of any queries, feel free to
Call or WhatsApp at 9830121215.

